

台達電子2018年第一季財報法人說明會

Delta Electronics, Inc.

1Q 2018 Results Analyst Meeting

30 April 2018



- **本簡報財務數字係根據國際財務報導準則編製**
The financial numbers hereby are based on International Financial Reporting Standards (IFRS)
- **合併數字係經由會計師核閱簽證**
Cumulative consolidated numbers were reviewed by CPA



2018年第一季結算數字

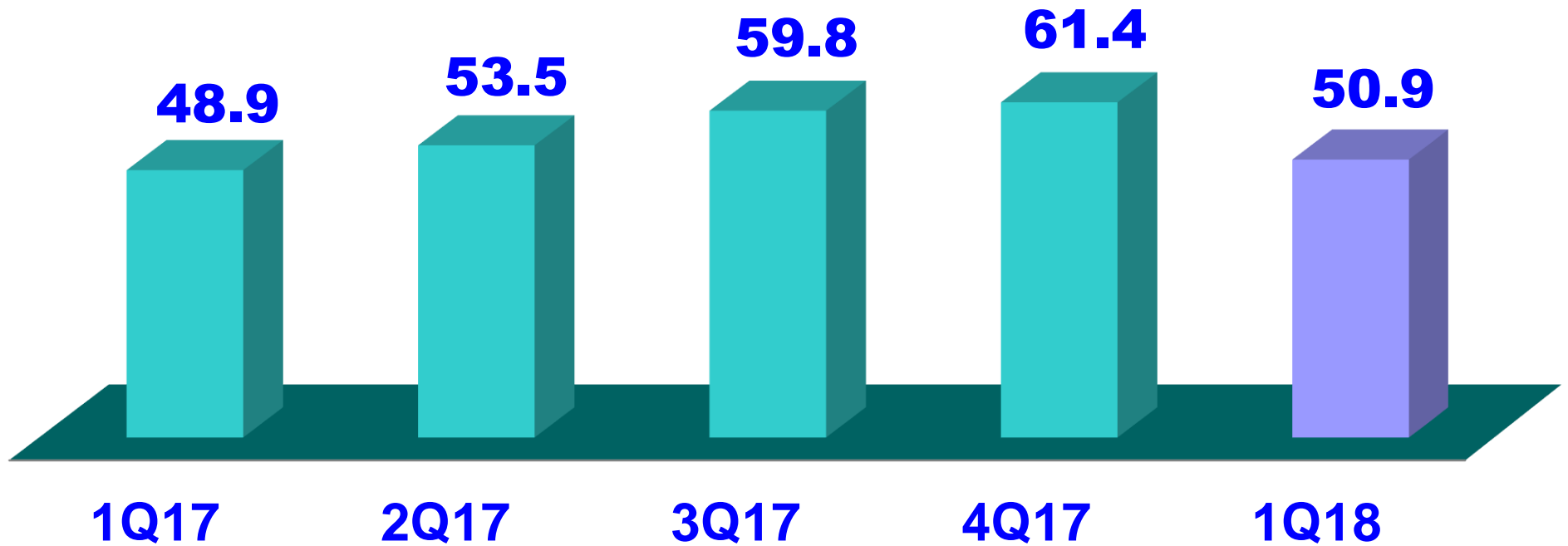
2018 First Quarter Results



合併營收 Sales Revenue

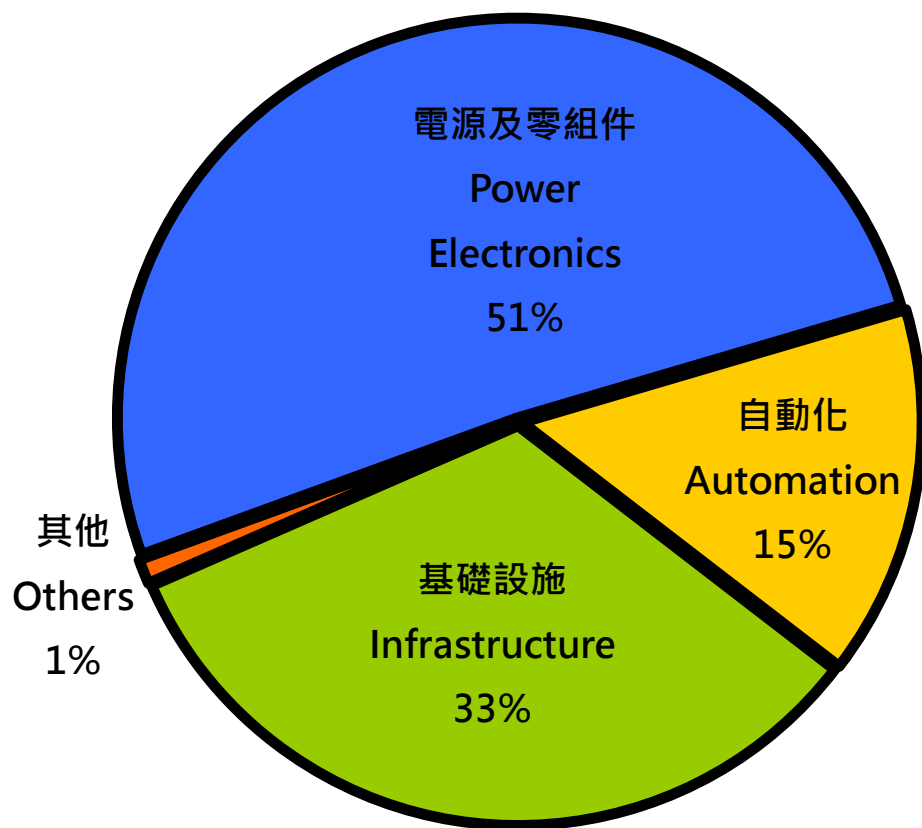
單位：新台幣十億元
Unit: NT\$ billion

QoQ
-17%
YoY
+4%

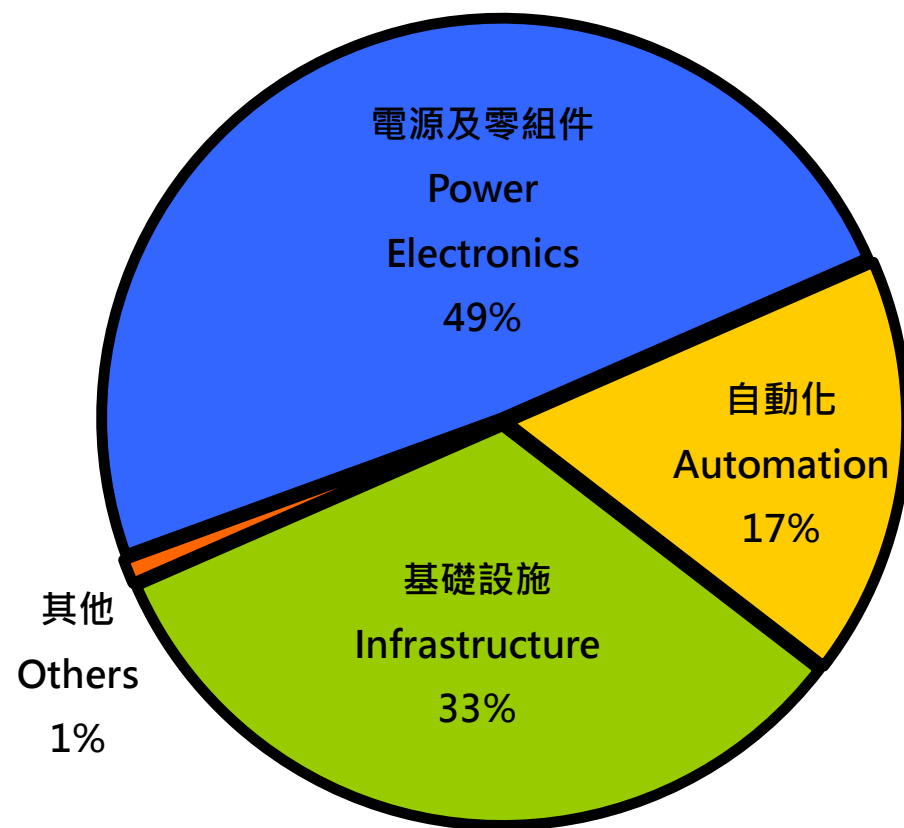


業務分類 (季對季) Sales Revenue by Business (QoQ)

4Q17



1Q18





業務分類 (季對季)

Sales Revenue by Business (QoQ)

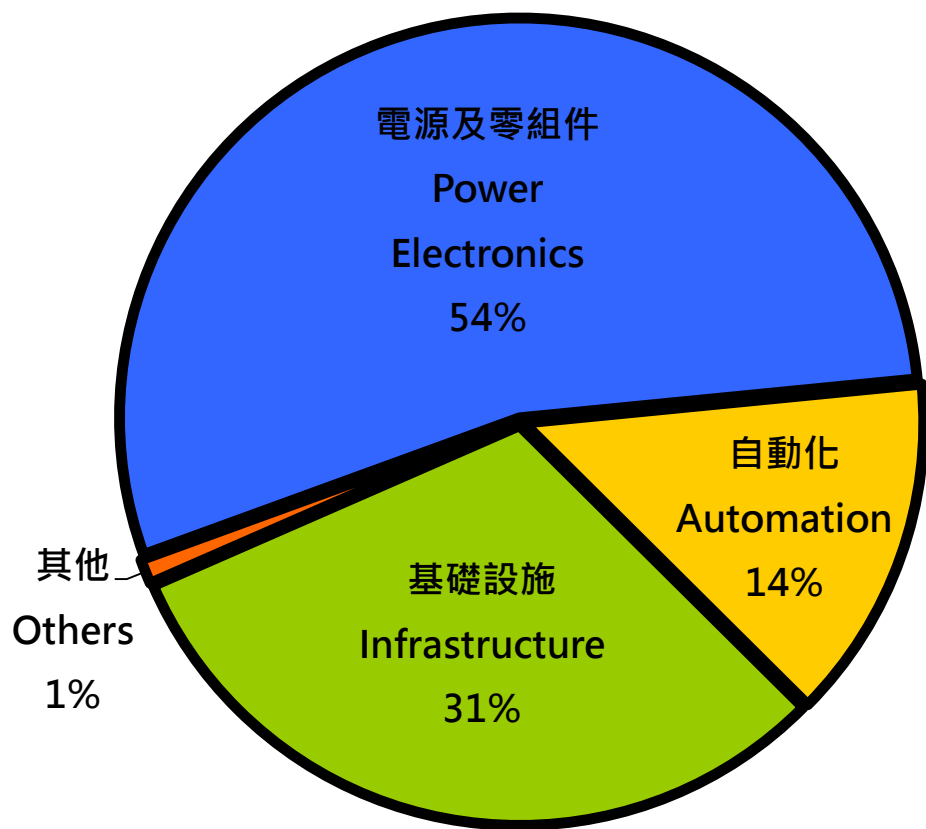
單位：新台幣百萬元

Unit: NT\$ million

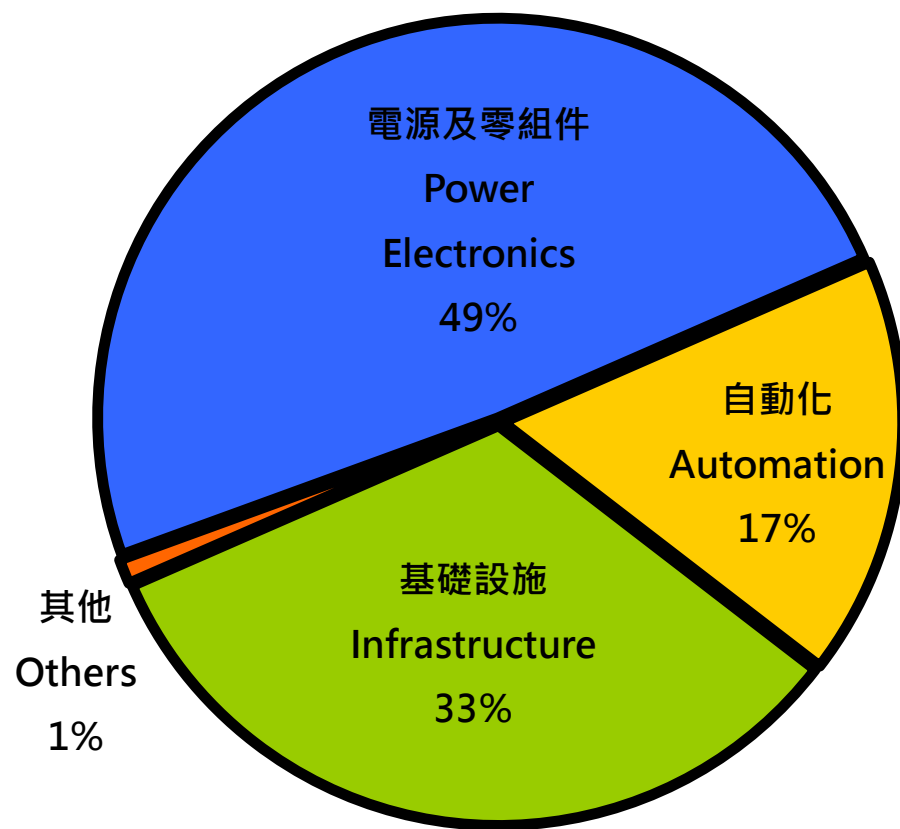
	4Q17	1Q18	Change
電源及零組件 Power Electronics	31,448	24,912	-21%
自動化 Automation	9,289	8,817	-5%
基礎設施 Infrastructure	20,360	16,894	-17%

業務分類 (年對年) Sales Revenue by Business (YoY)

1Q17



1Q18





業務分類 (年對年)

Sales Revenue by Business (YoY)

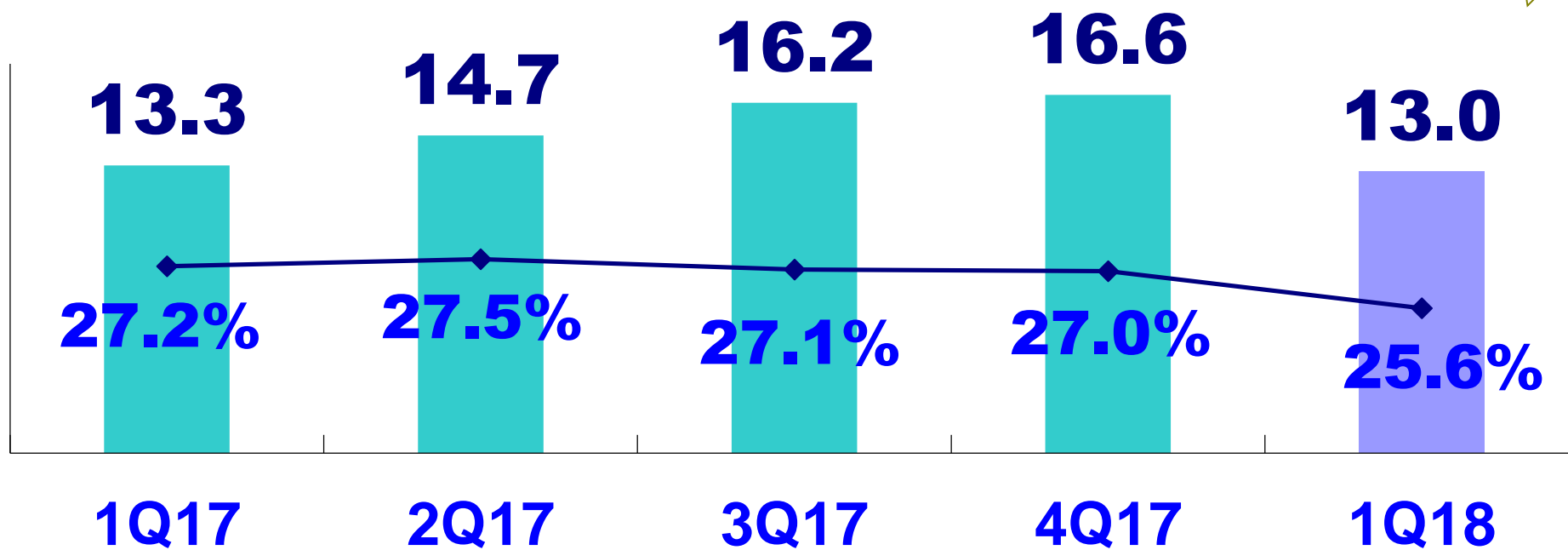
單位：新台幣百萬元

Unit: NT\$ million

	1Q17	1Q18	Change
電源及零組件 Power Electronics	26,106	24,912	-5%
自動化 Automation	6,990	8,817	26%
基礎設施 Infrastructure	15,296	16,894	10%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-21%
YoY
-2%

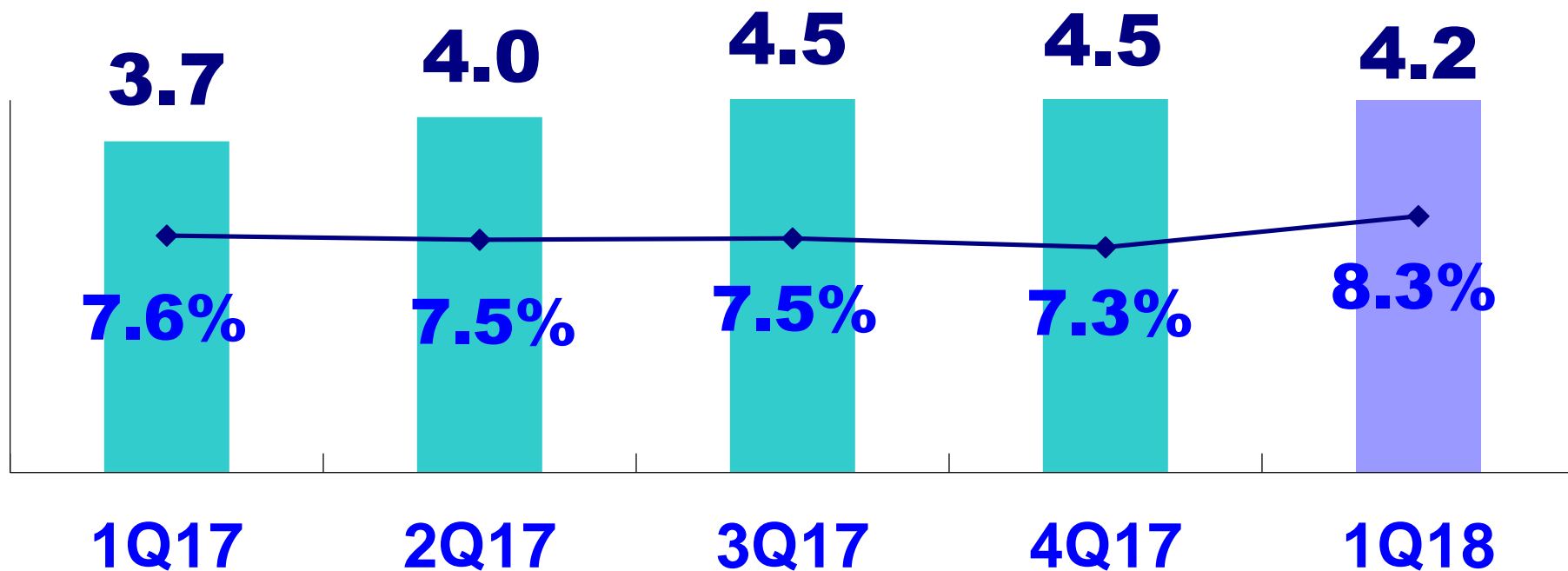


研發費用 R&D Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-5%

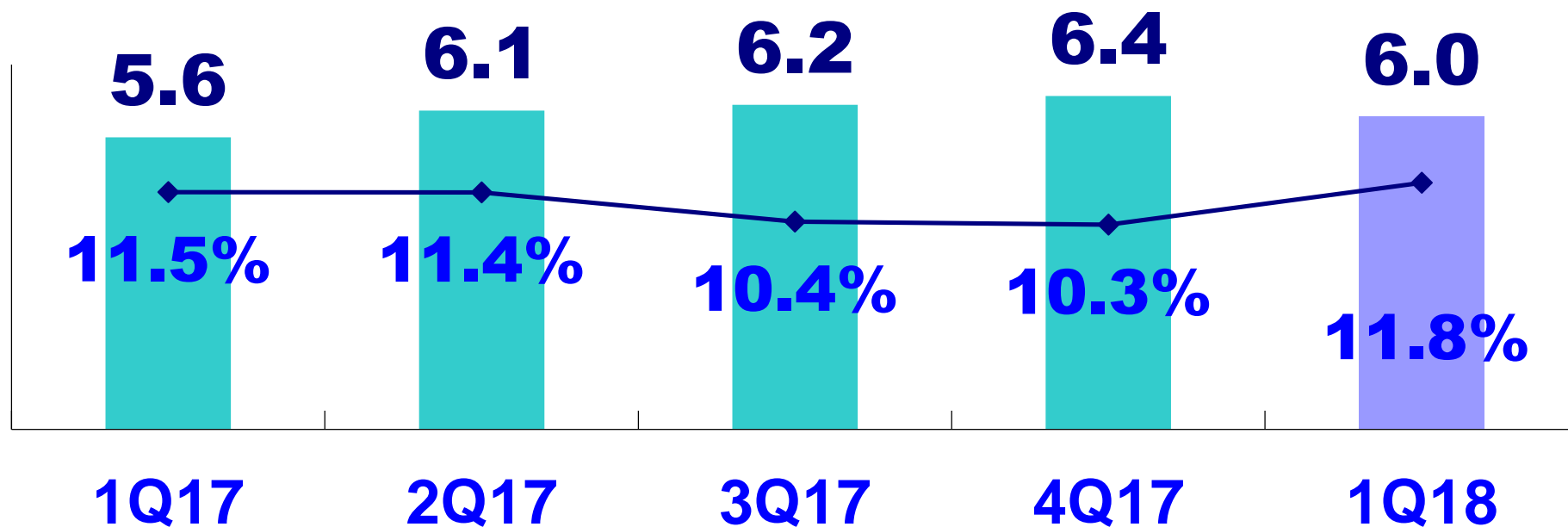
YoY
+13%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-5%

YoY
+7%



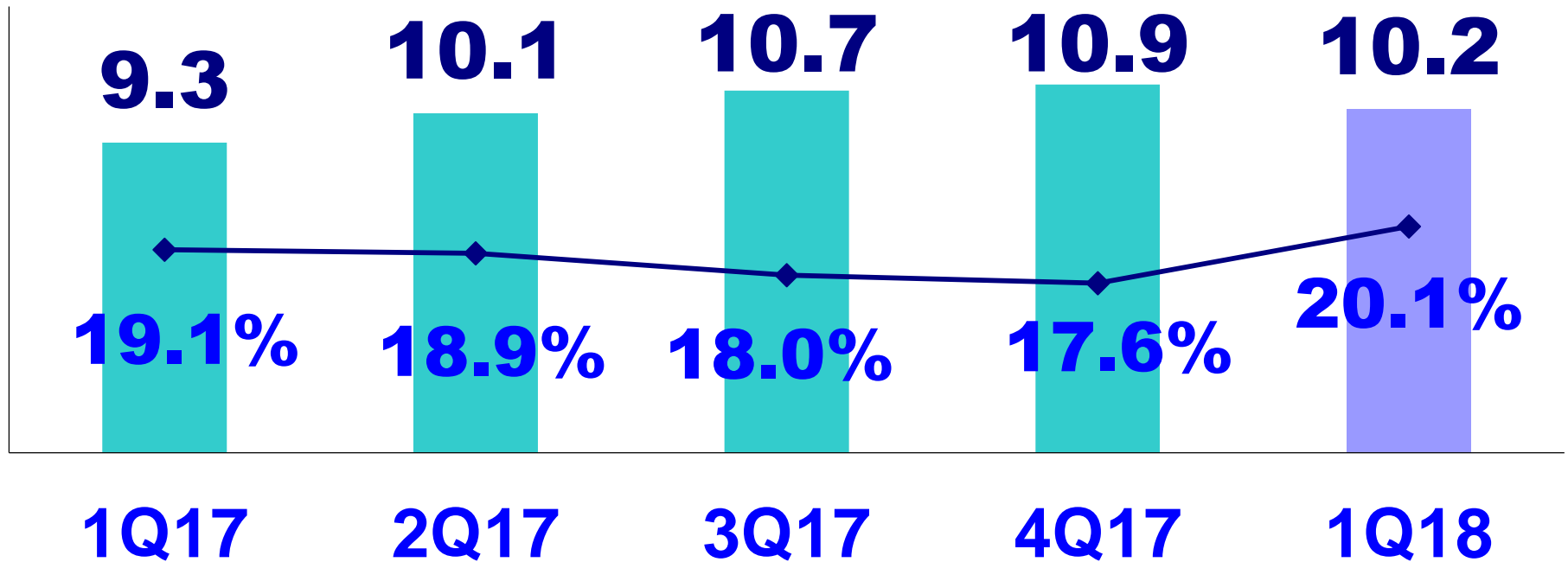
Total Operating Expenses

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

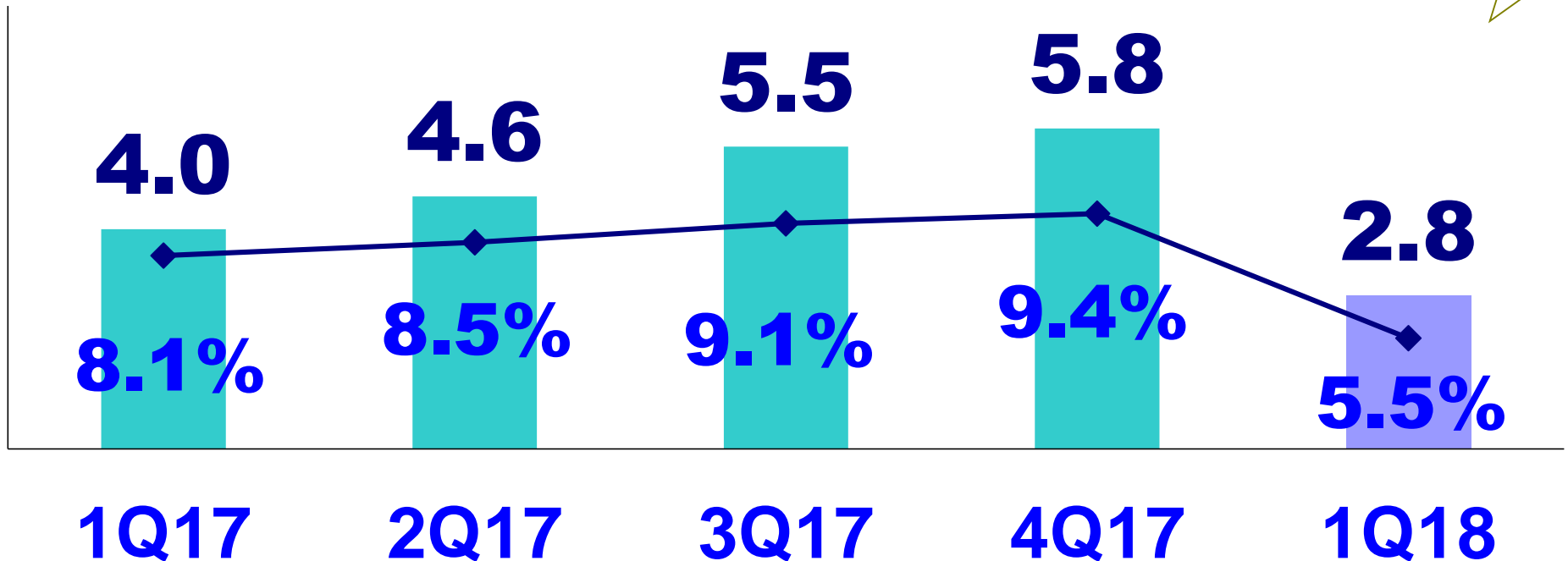
QoQ
-5%

YoY
+10%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-52%
YoY
-30%



單位：新台幣百萬元

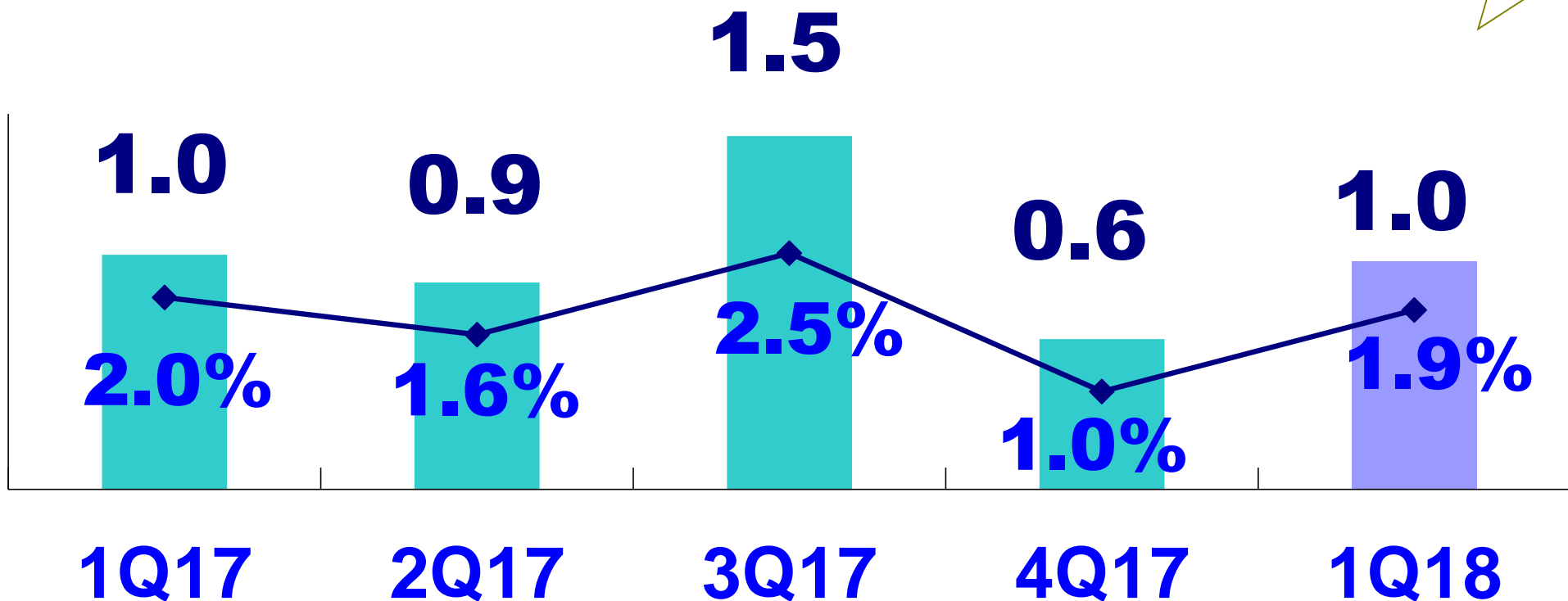
Unit: NT\$ million

	1Q17	4Q17	1Q18
電源及零組件 Power Electronics	2,680	4,131	1,567
自動化 Automation	1,174	1,461	1,230
基礎設施 Infrastructure	1,105	1,974	1,049

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+52%

YoY
-3%





業外損益細項

Non-Operating Profit Breakdown

單位：新台幣百萬元

Unit: NT\$ million

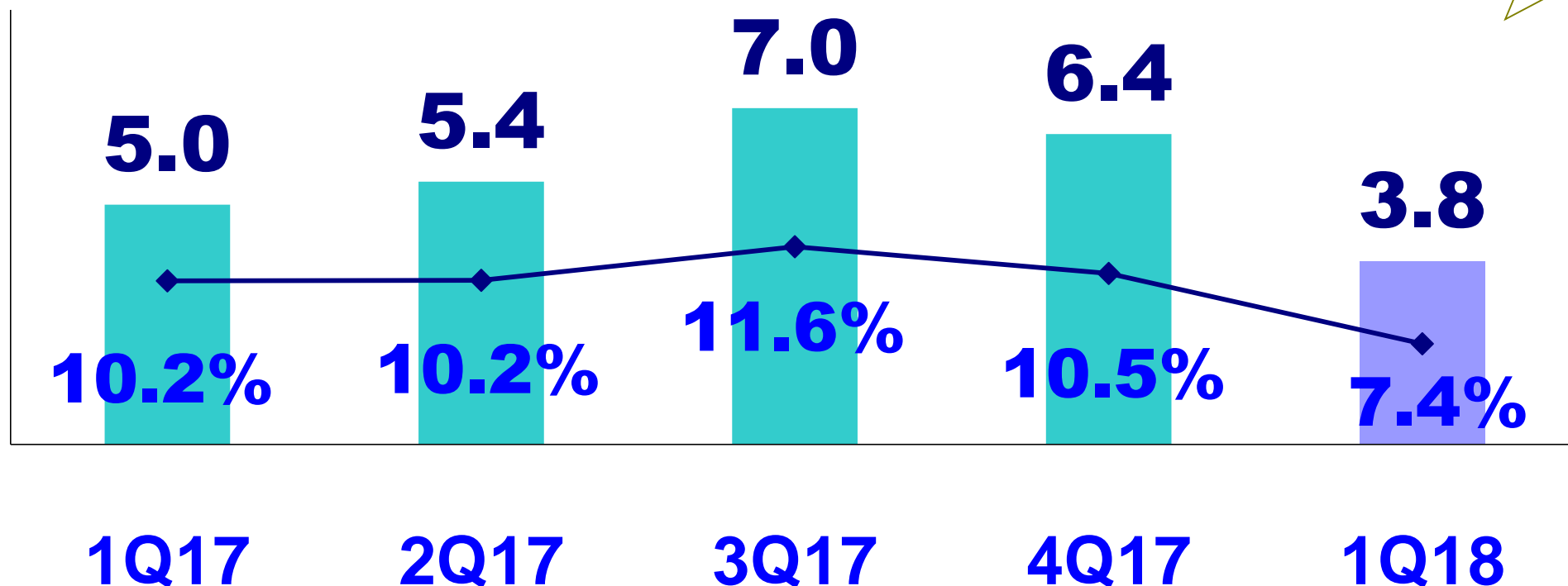
NTD\$M元	1Q17	4Q17	1Q18
處分投資	83	95	(1)
Investment disposal			
採權益法之投資損益	206	235	175
Investment income under equity method			
利息收益淨額	36	62	52
Interest income			
滙兌損益	143	31	(23)
FX income			
其他	531	216	768
Others			
合計	999	639	971
Total			

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

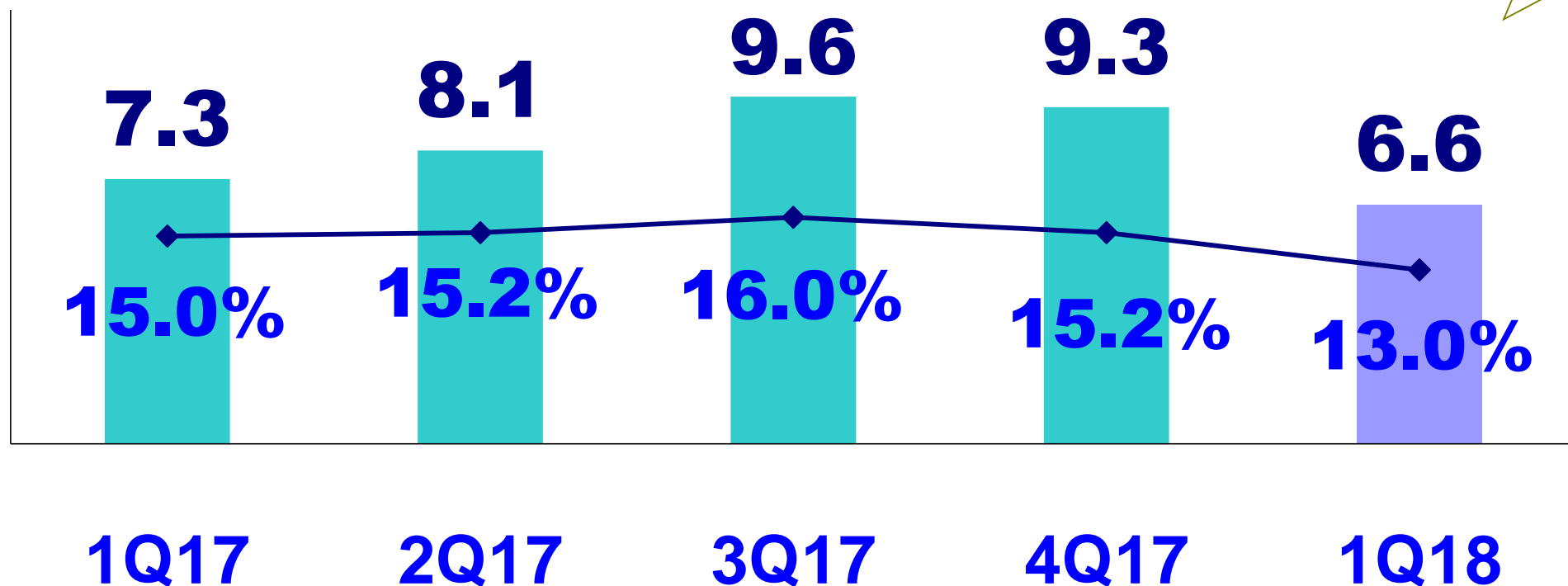
QoQ
-42%

YoY
-25%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-29%
YoY
-10%





所得稅與非控制權益

Income Tax & Non-Controlling Interest

單位：新台幣百萬元

Unit: NT\$ million

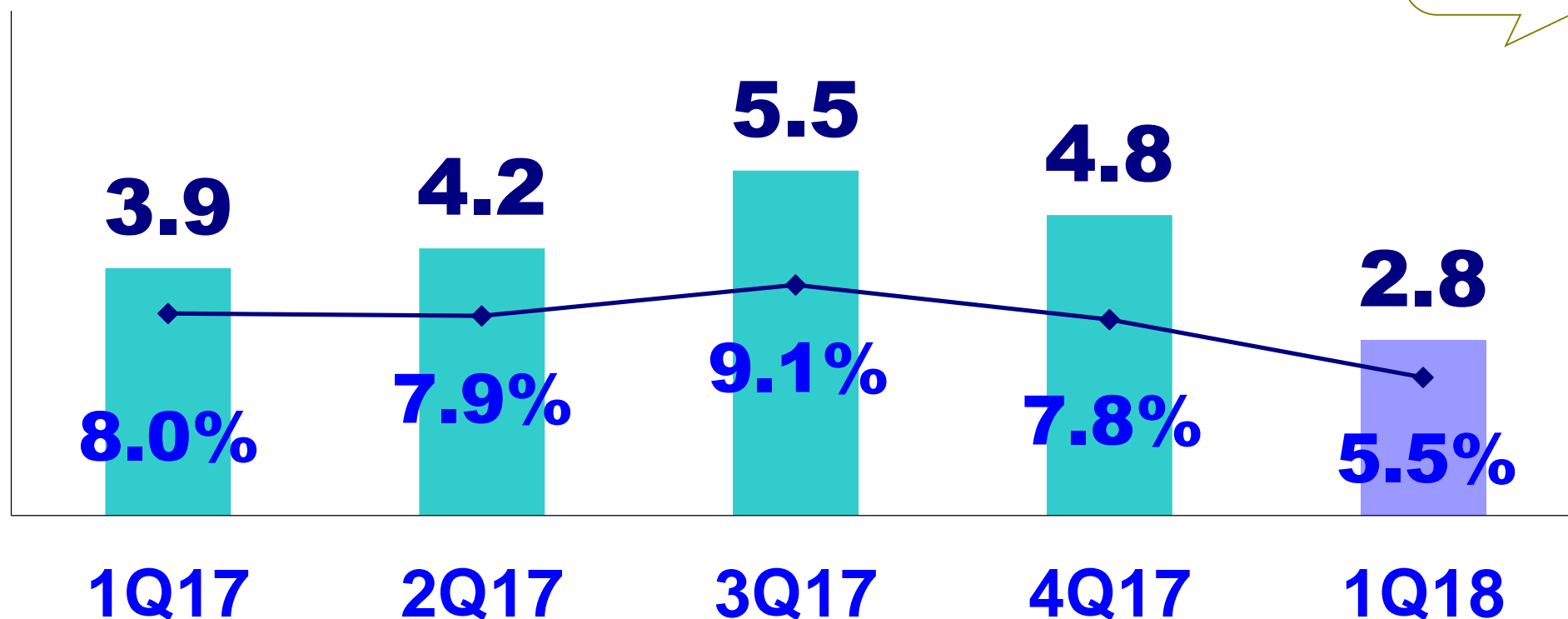
	1Q17	4Q17	1Q18
稅前淨利 Profit before income tax	4,967	6,427	3,742
所得稅 Income tax	(993)	(1,521)	(863)
非控制權益 Non-controlling interest	(55)	(143)	(98)
稅後淨利 Net profit after tax	3,919	4,763	2,781

單位：新台幣十億元及營收百分比

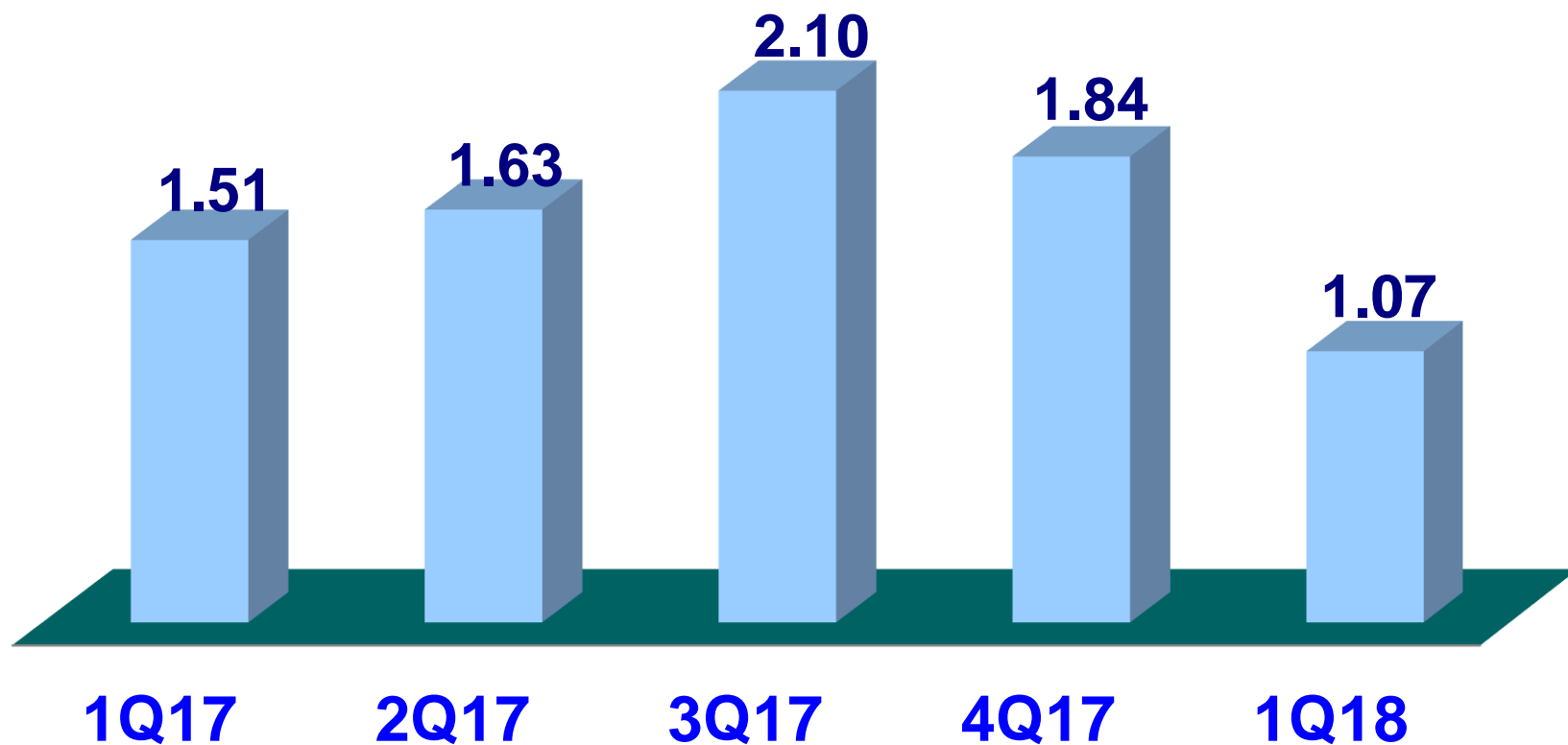
Unit: NT\$ billion & % of sales

QoQ
-42%

YoY
-29%



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於在外流通股數25.98億股。

*EPS based on shares outstanding of 2,598 million.

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