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2009年 上半年財報
法人說明會

2009 1H Result
Analyst Meeting

18 Aug 2009



- 合併財務數字乃根據財務會計準則公報第七號編製
Consolidated financials are based on
Statement of Financial Accounting Standard
No. 7
- 所有合併數字均經由會計師查核
Consolidated numbers are audited by CPA

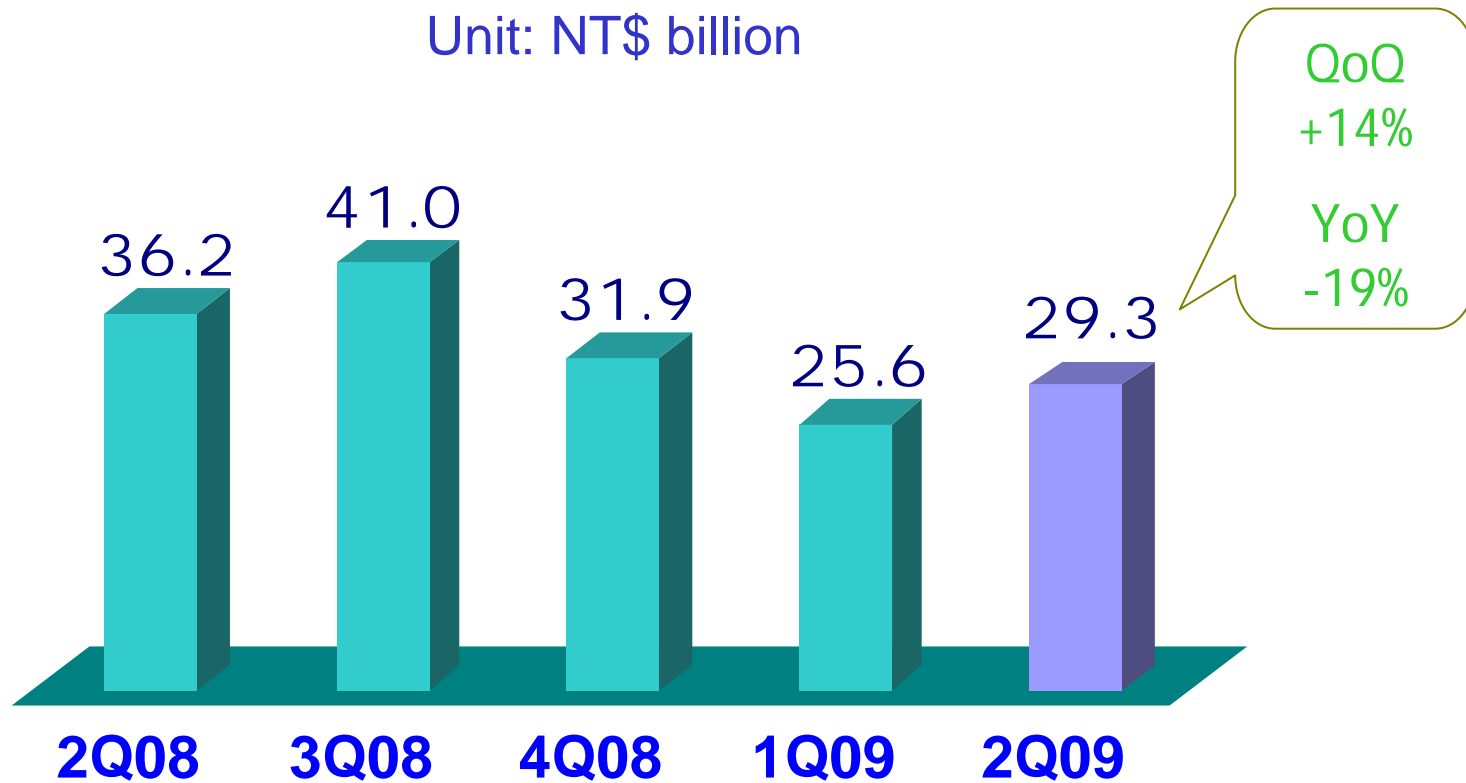


2009年第二季結算數字

2009 Second Quarter Results

合併營收 Revenues

單位：新台幣十億元
Unit: NT\$ billion



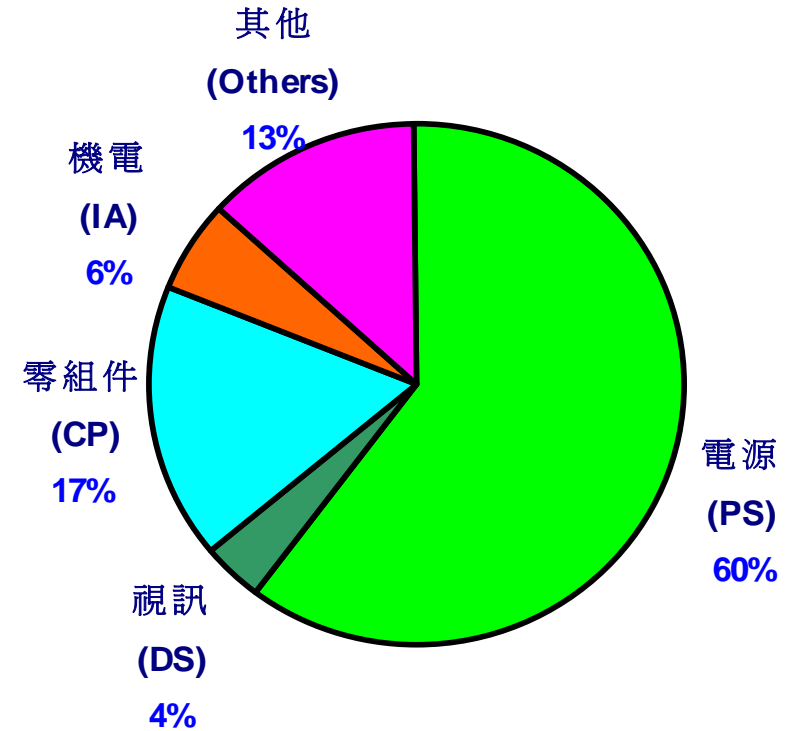
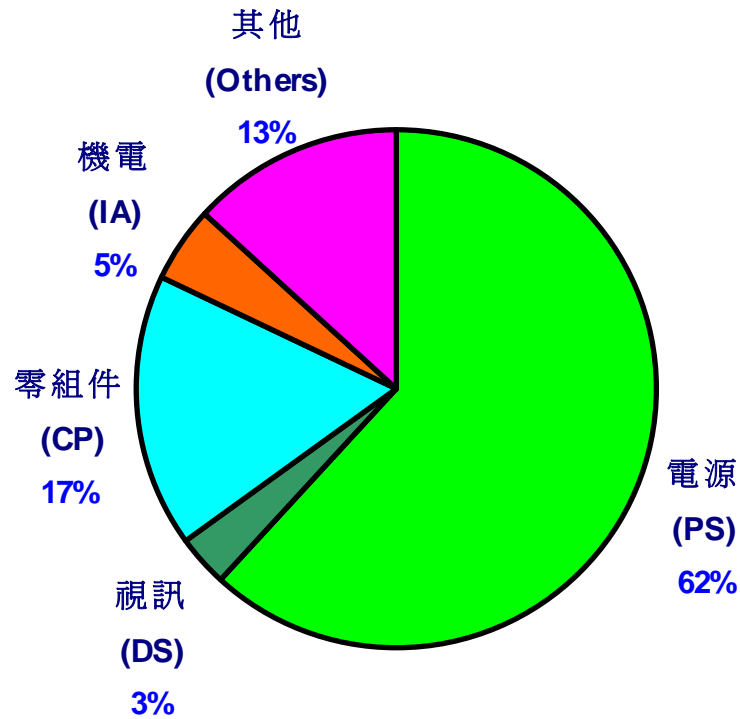


業務分類 (1)

Revenues by Product (1)

1Q09

2Q09





業務分類 (1)

Revenues by Product (1)

單位：新台幣百萬元
Unit: NT\$ million

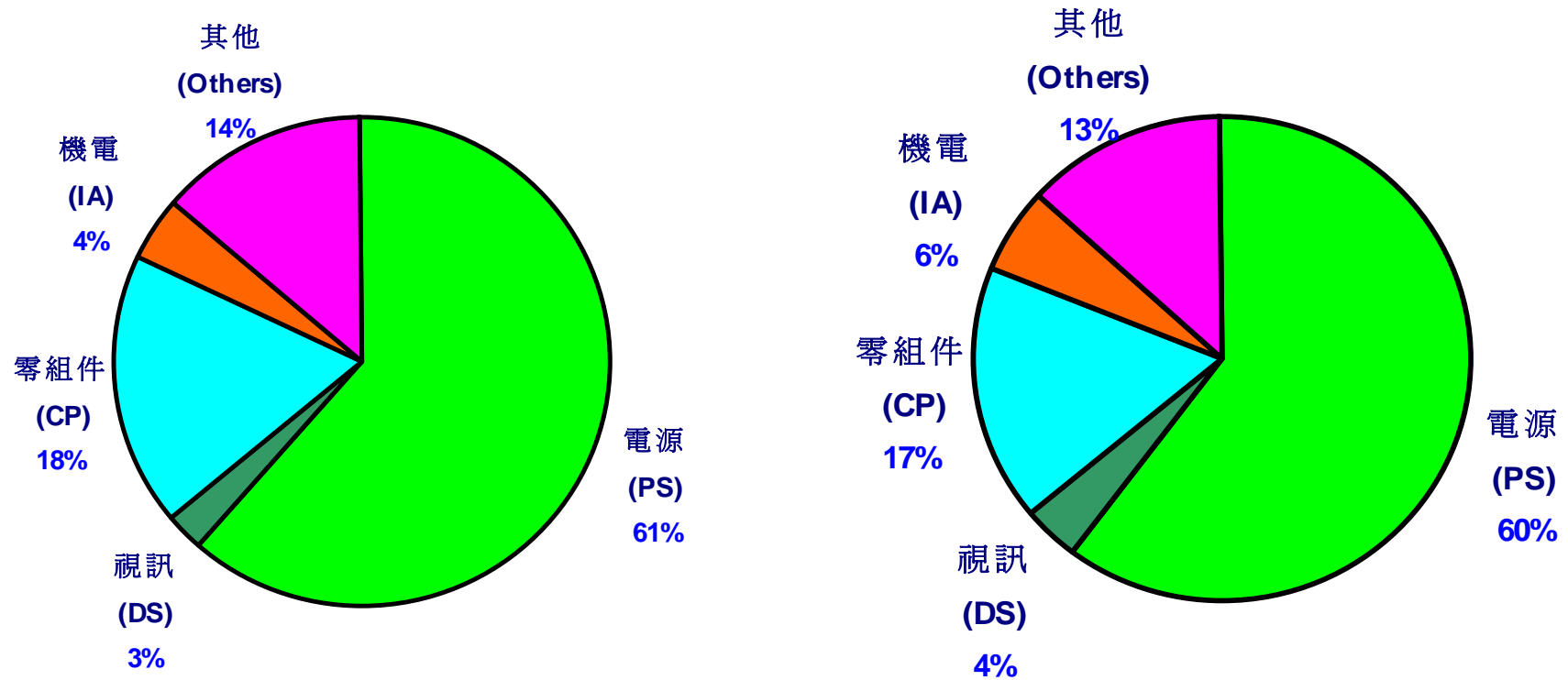
	1Q09	2Q09	Change
PS	15,965	17,555	10%
CP	4,431	5,032	14%
DS	717	1,247	74%
IA	1,194	1,701	43%
Others	3,280	3,716	13%
Total	25,587	29,251	14%

業務分類 (2)

Revenues by Product (2)

2Q08

2Q09





業務分類 (2) Revenues by Product (2)

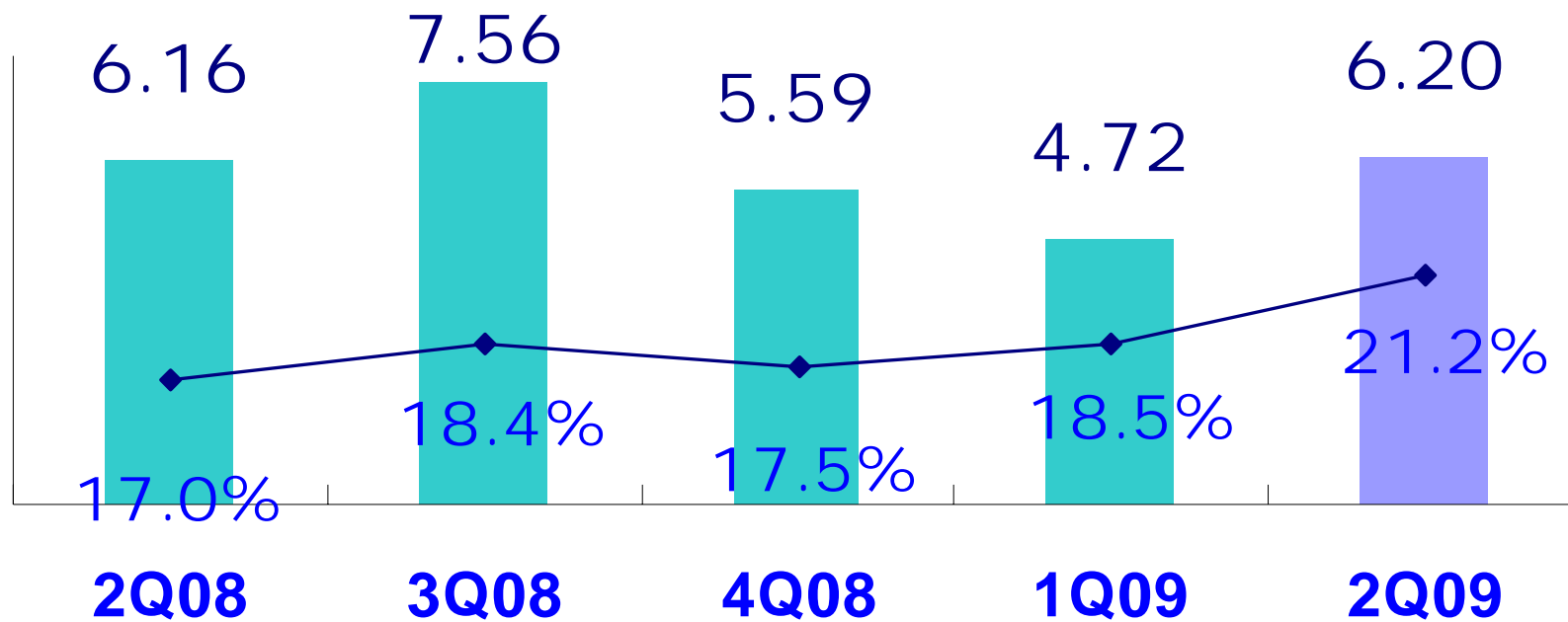
單位：新台幣百萬元
Unit: NT\$ million

	2Q08	2Q09	Change
PS	21,628	17,555	-19%
CP	6,712	5,032	-25%
DS	1,131	1,247	10%
IA	1,541	1,701	10%
Others	5,187	3,716	-28%
Total	36,199	29,251	-19%



營業毛利 Gross Profit

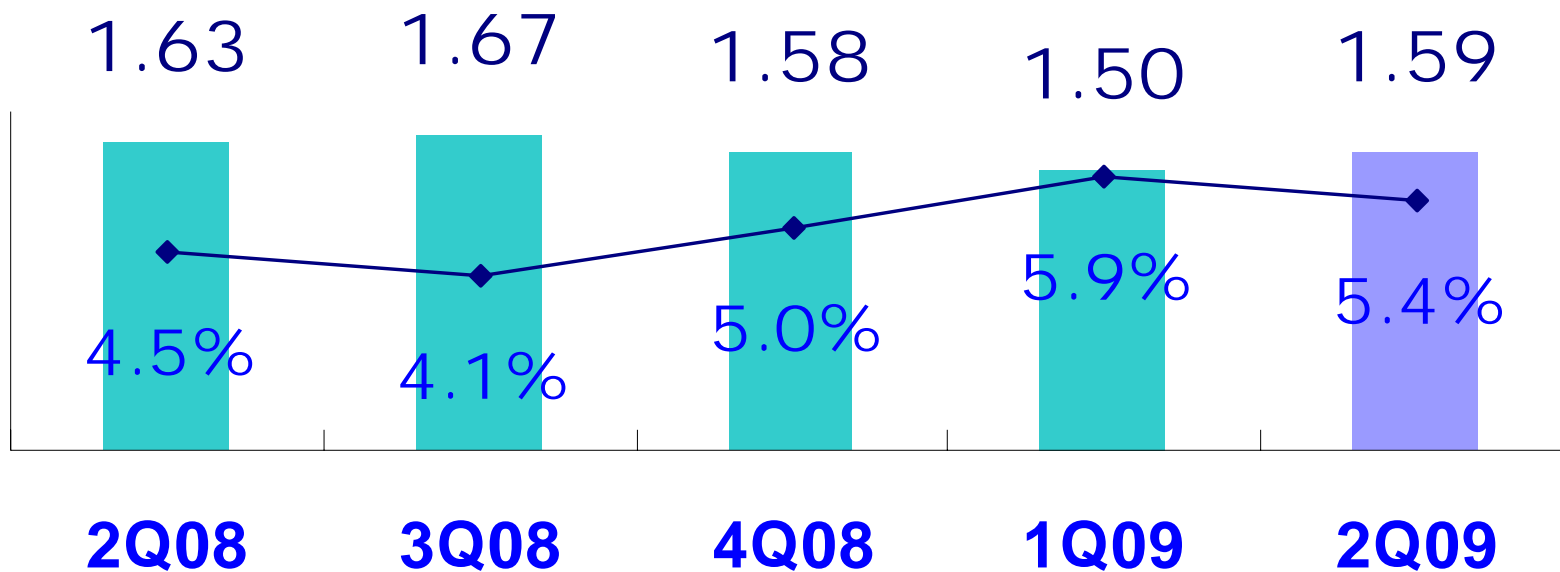
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





研發費用 R&D Expense

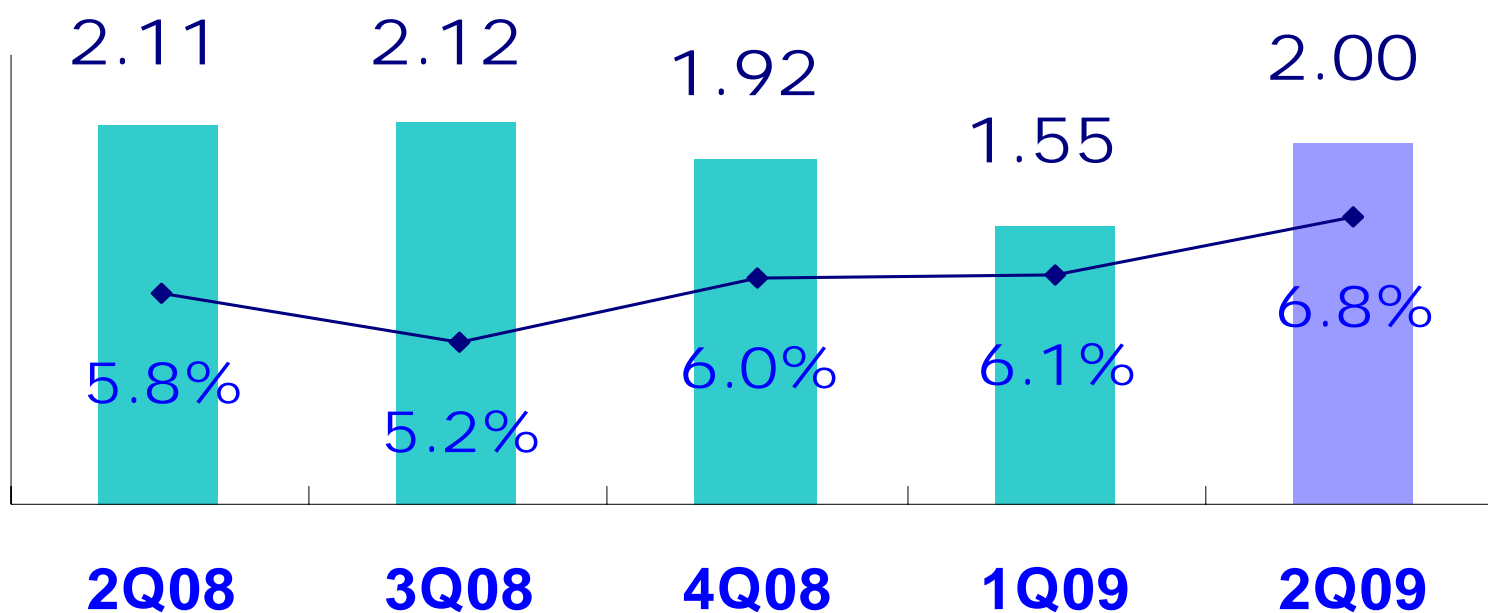
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





銷管費用 SG&A Expense

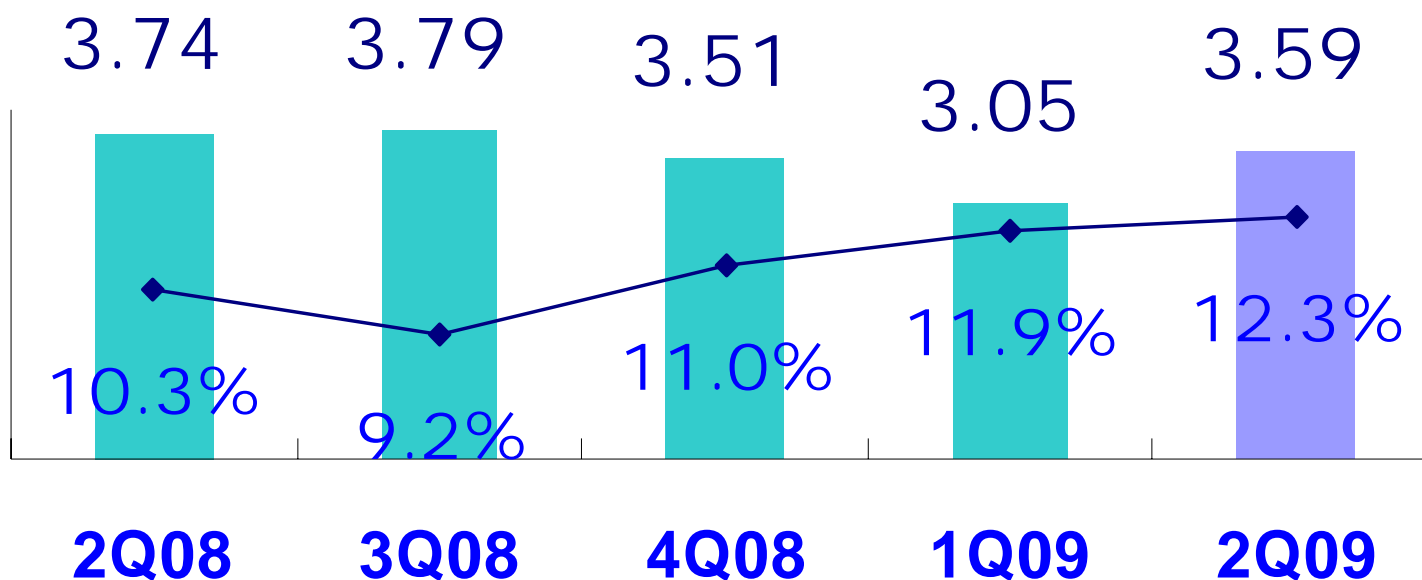
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





總營業費用 Operating Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

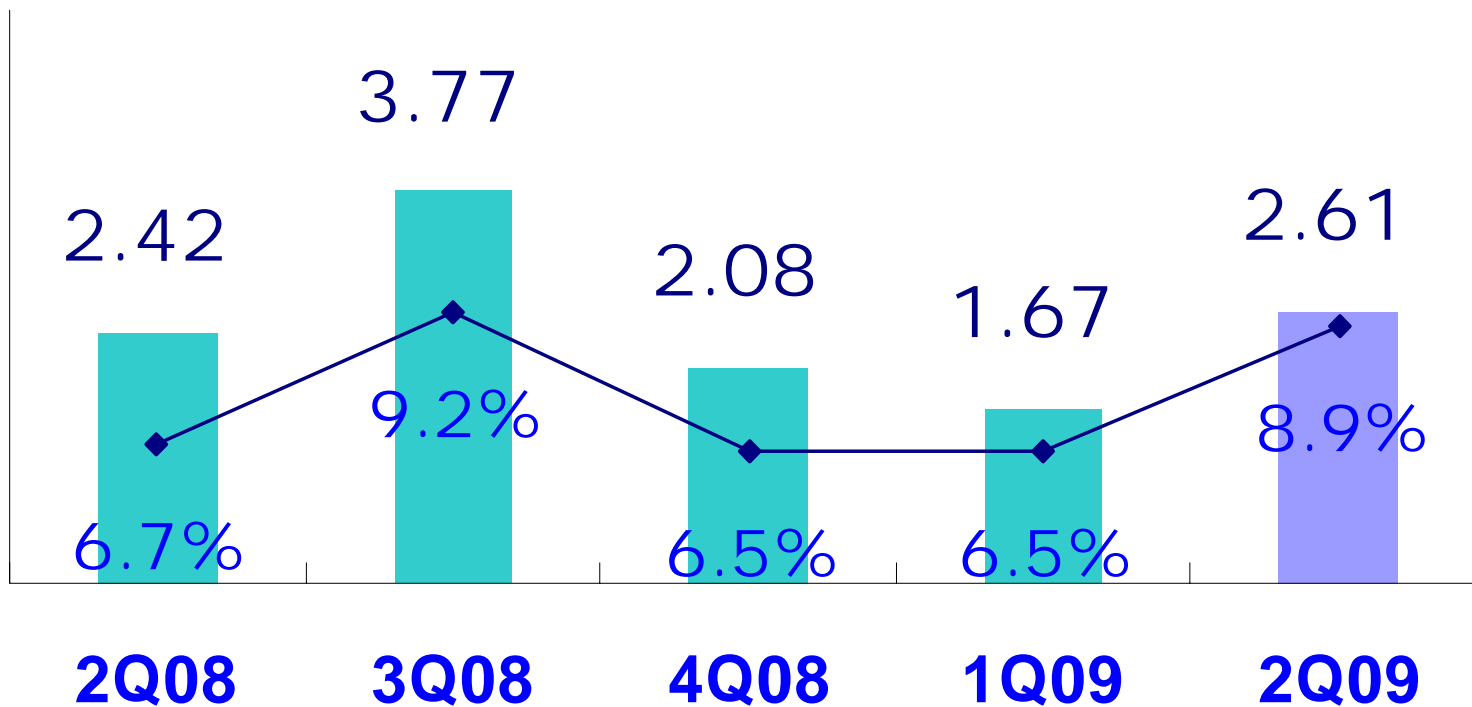




營業淨利

Operating Profit

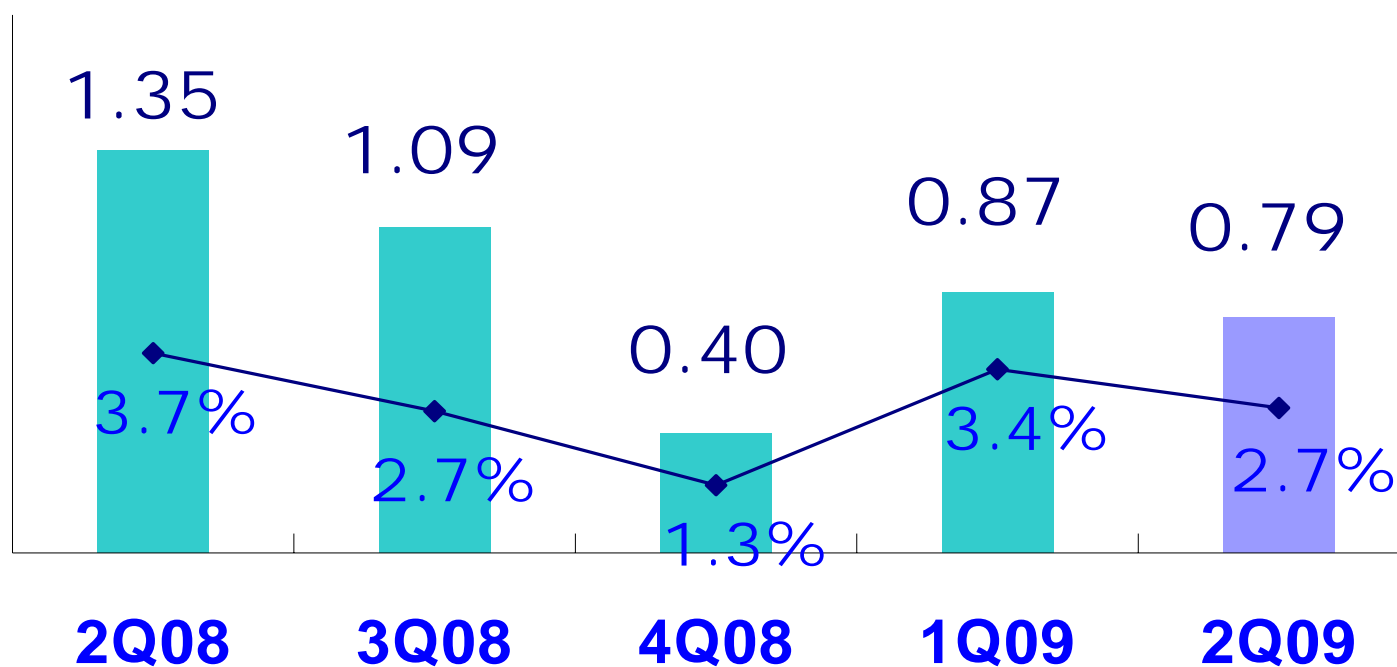
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



業外損益

Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





業外損益細項

Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	1Q09	2Q09
處分投資 (Investment disposal)	6	(6)
投資損益 (Investment income)	141	151
利息收益 (Interest income)	70	125
現金股利 (Cash Dividend)	0	16
匯兌損益 (F/X) *	366	81
其他業外損益 (Others)	286	423
合計 (Total)	869	790

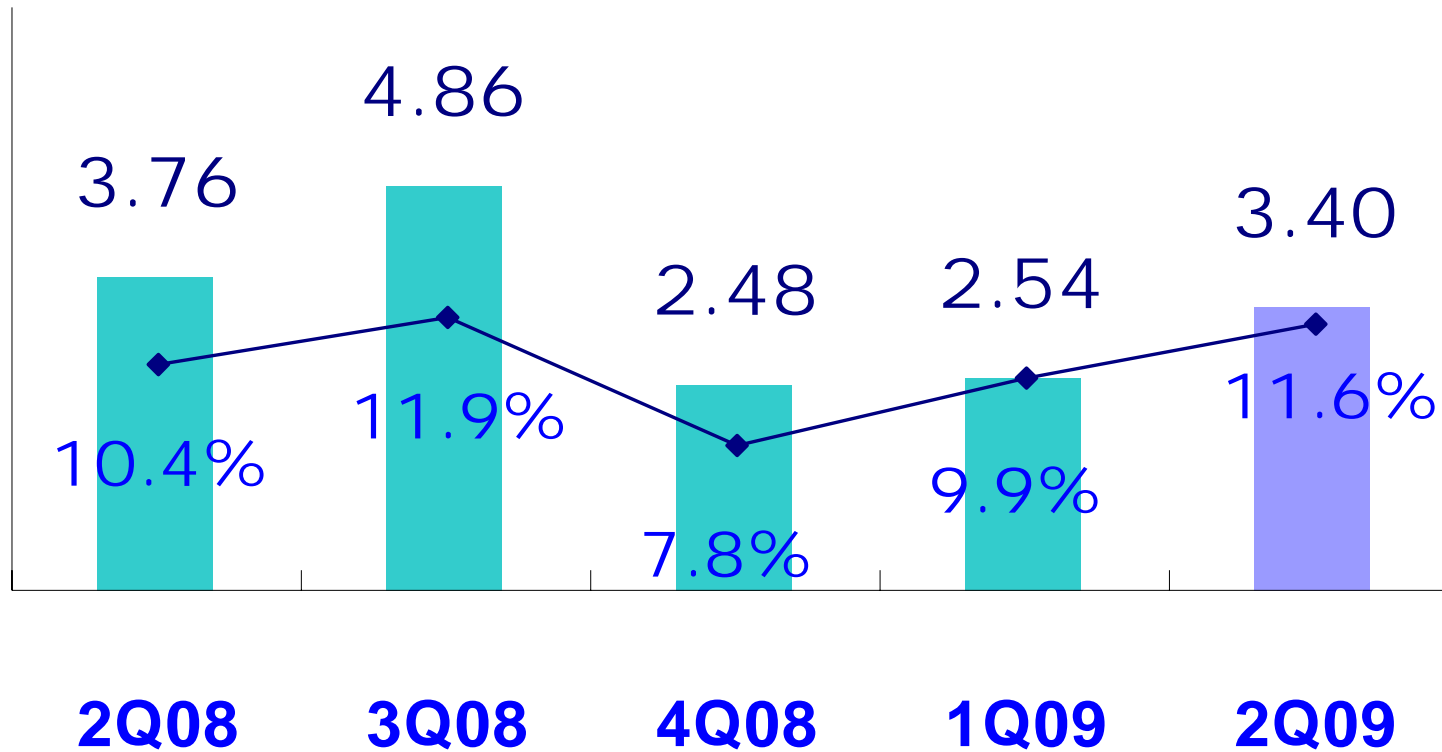
* 包含外匯相關金融資產評價變更

* Including FX-related derivatives' fair value change

稅前淨利

Net Income Before Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





所得稅與少數股權 Tax & Minority Interest

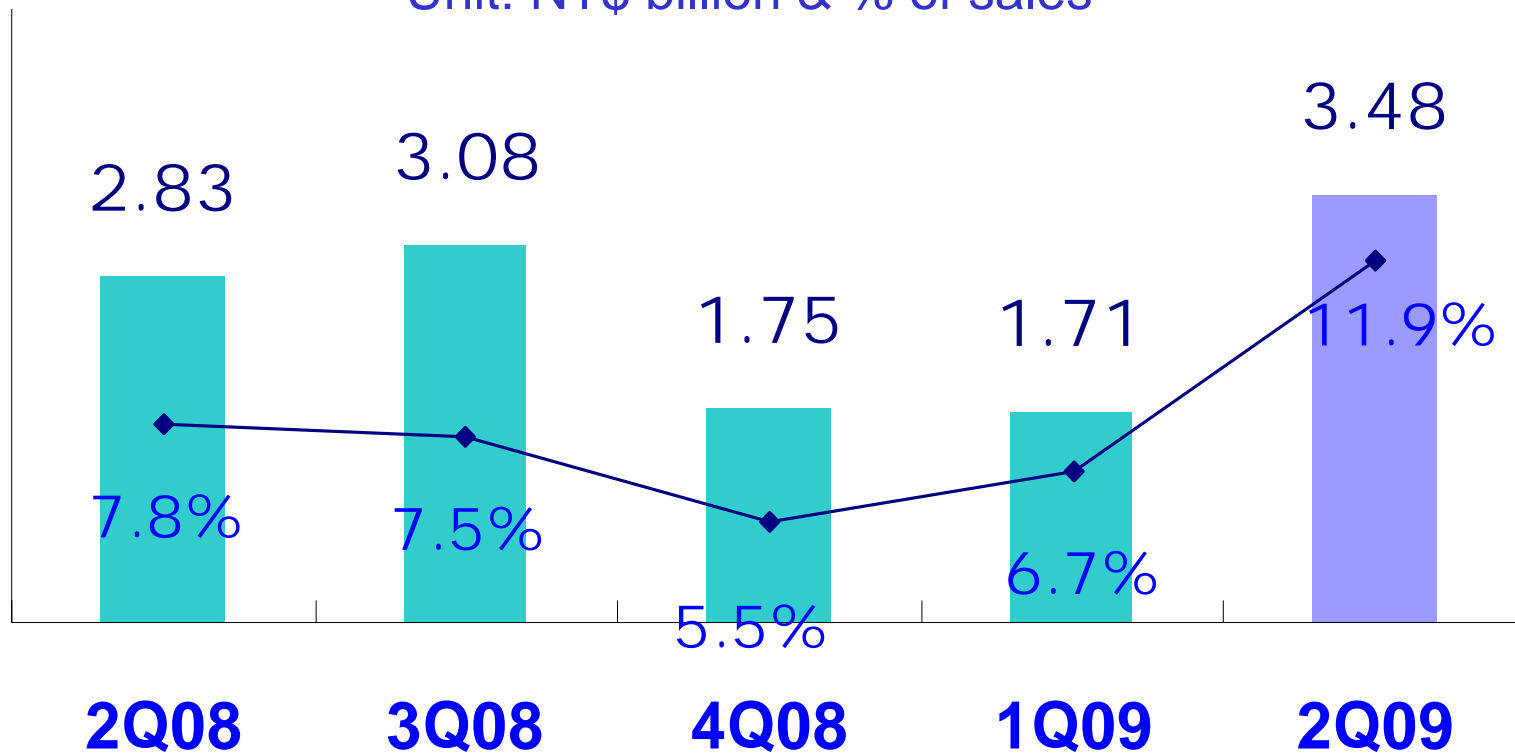
單位：新台幣百萬元
Unit: NT\$ million

	1Q09	2Q09
稅前淨利(Net income before tax)	2,542	3,403
所得稅(Tax)	(452)	559
少數股權淨利(Minority interest)	(382)	(486)
稅後淨利(Net income after tax)	1,707	3,475

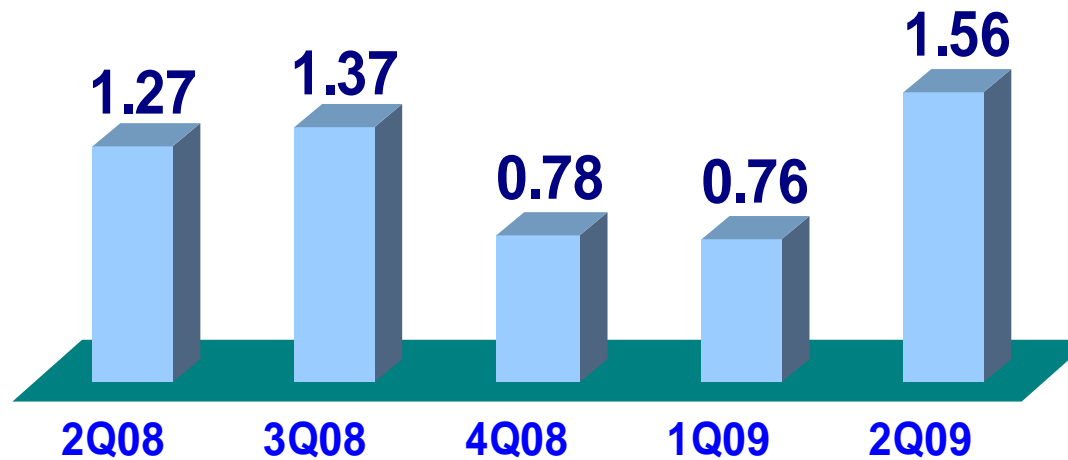
稅後淨利

Net Income After Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**22.32**億股

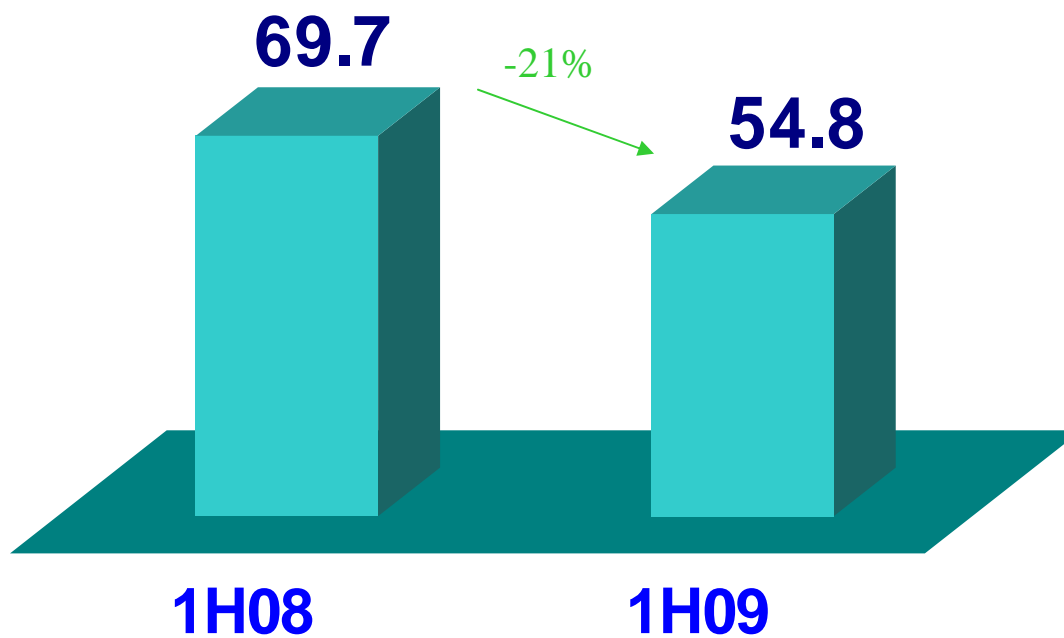
*EPS based on weighted average shares outstanding of **2,232** million shares.



2009年上半年結算數字
2009 First Half
Accumulated Results

合併營收 Revenues

單位：新台幣十億元
Unit: NT\$ billion

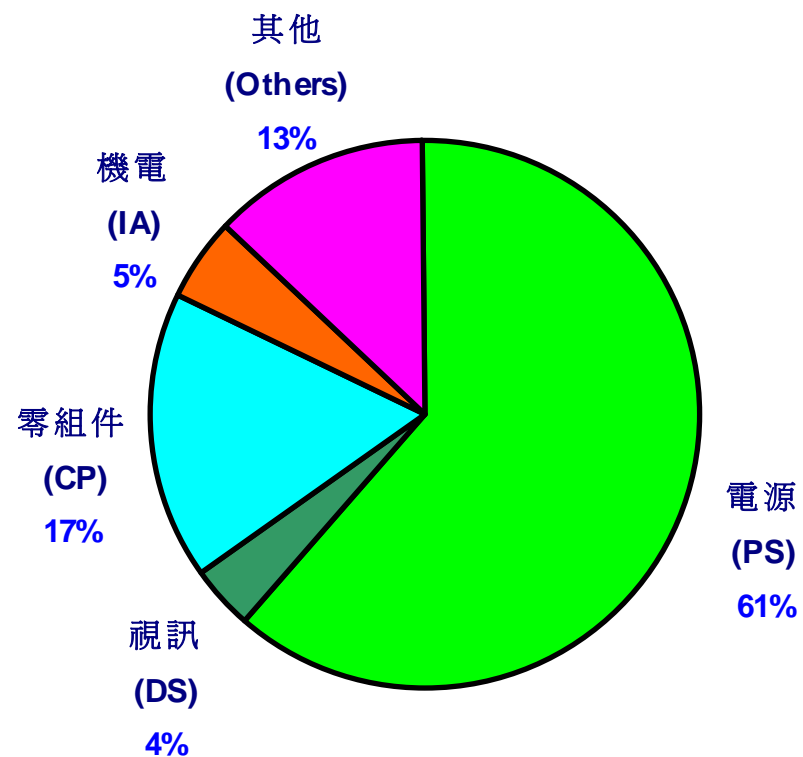
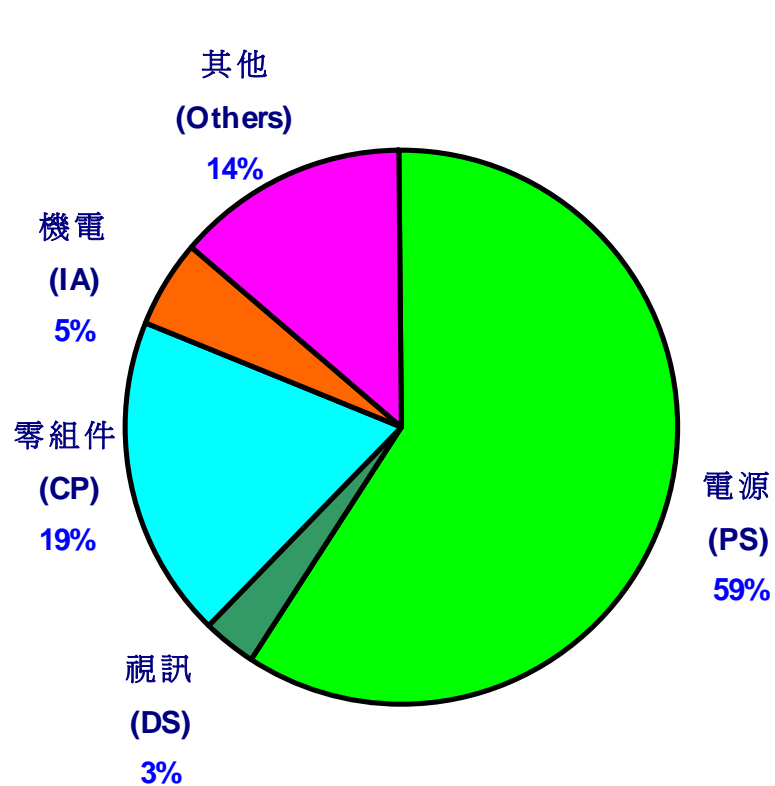


業務分類

Revenues by Product

1H08

1H09





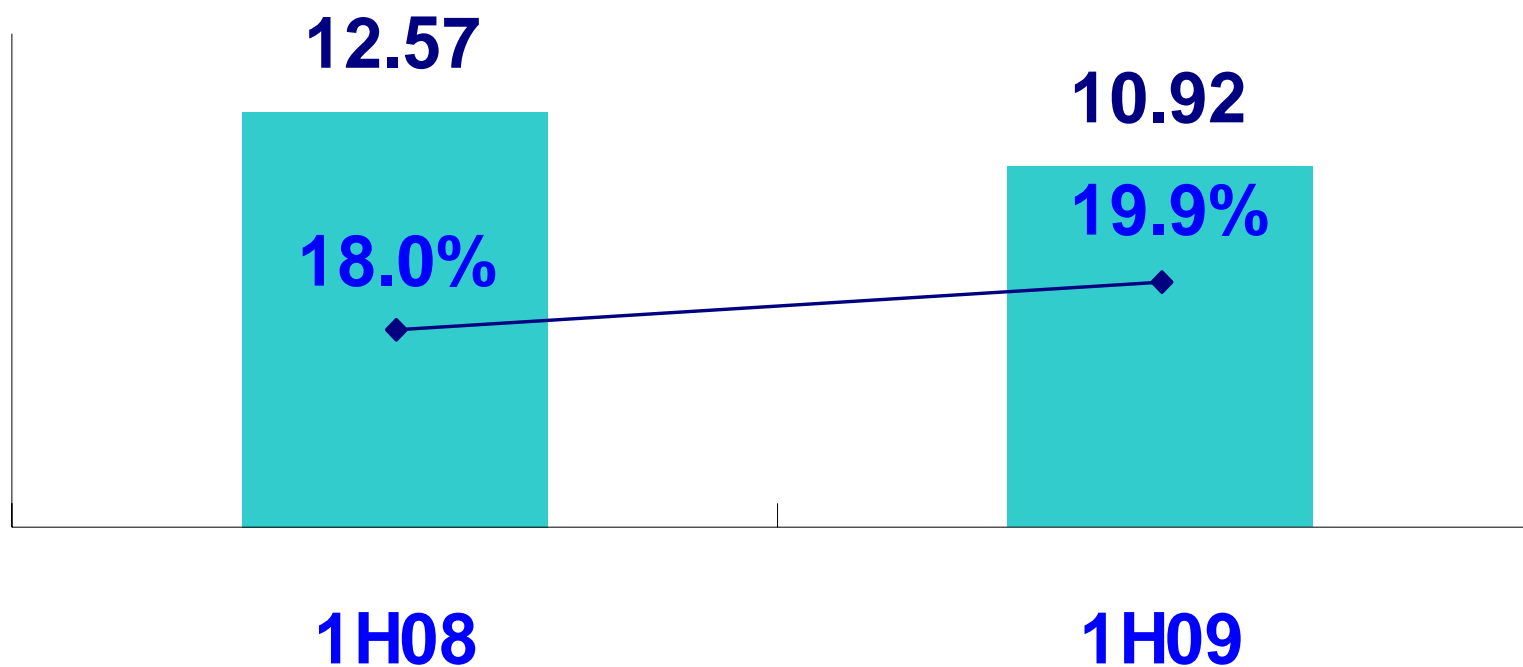
業務分類 Revenues by Product

	1H08	1H09	Change
PS	41,347	33,520	-19%
CP	12,968	9,463	-27%
DS	2,327	1,964	-16%
IA	3,290	2,895	-12%
Others	9,787	6,996	-29%
Total	69,719	54,838	-21%



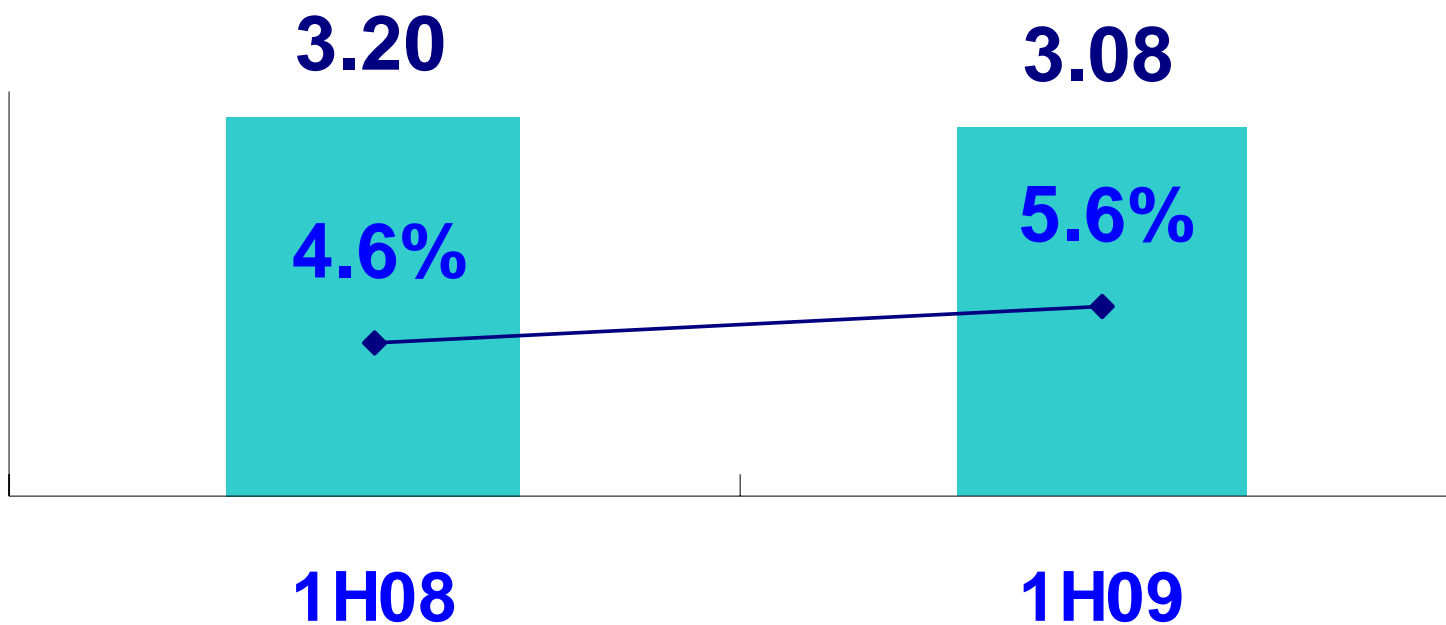
營業毛利 Gross Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



研發費用 R&D Expense

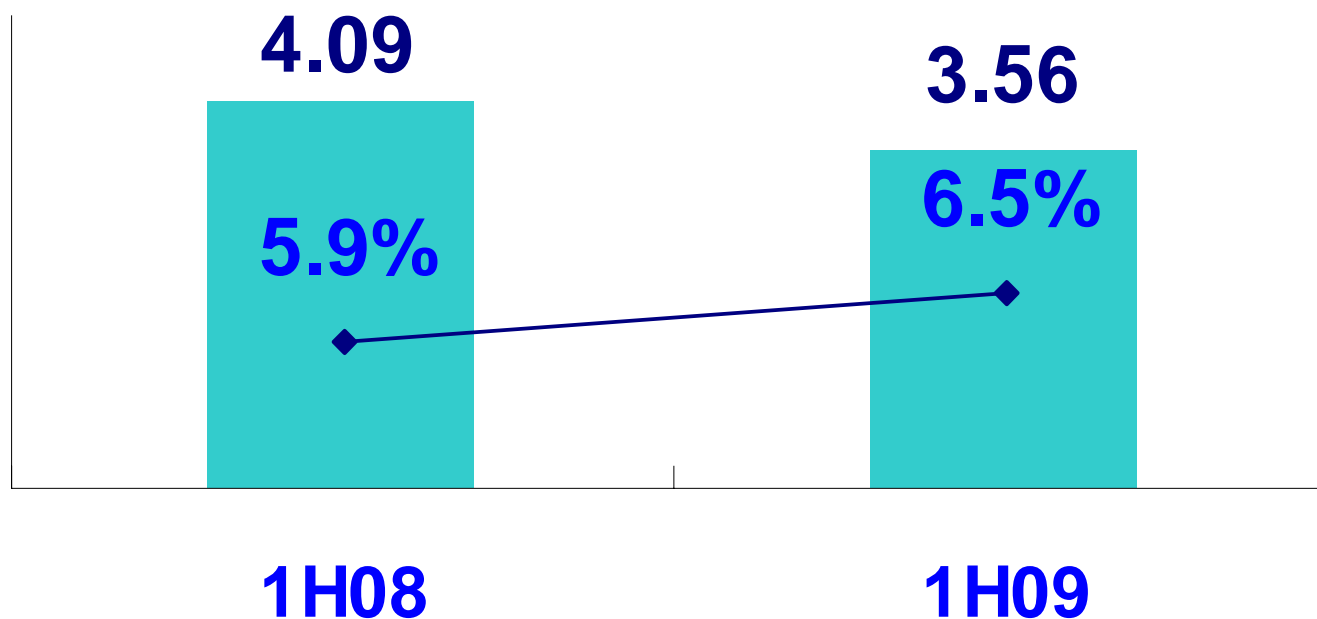
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





銷管費用 SG&A Expense

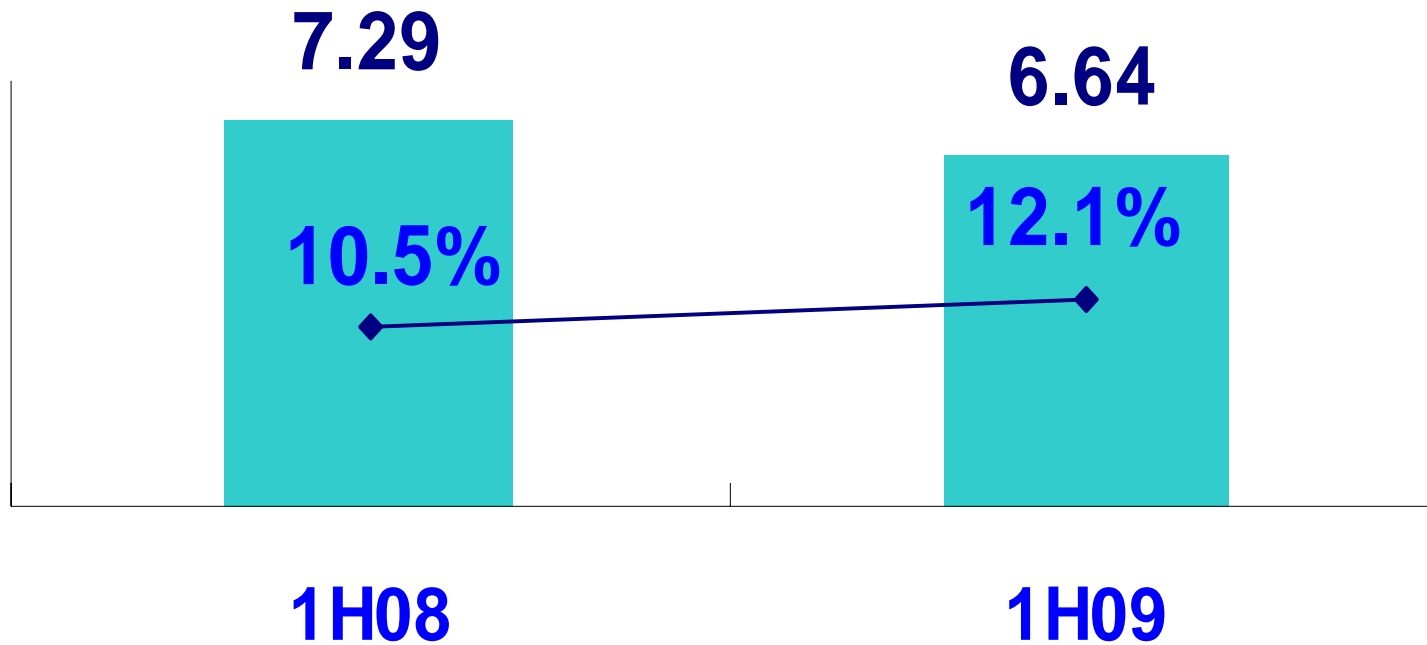
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





總營業費用 Operating Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

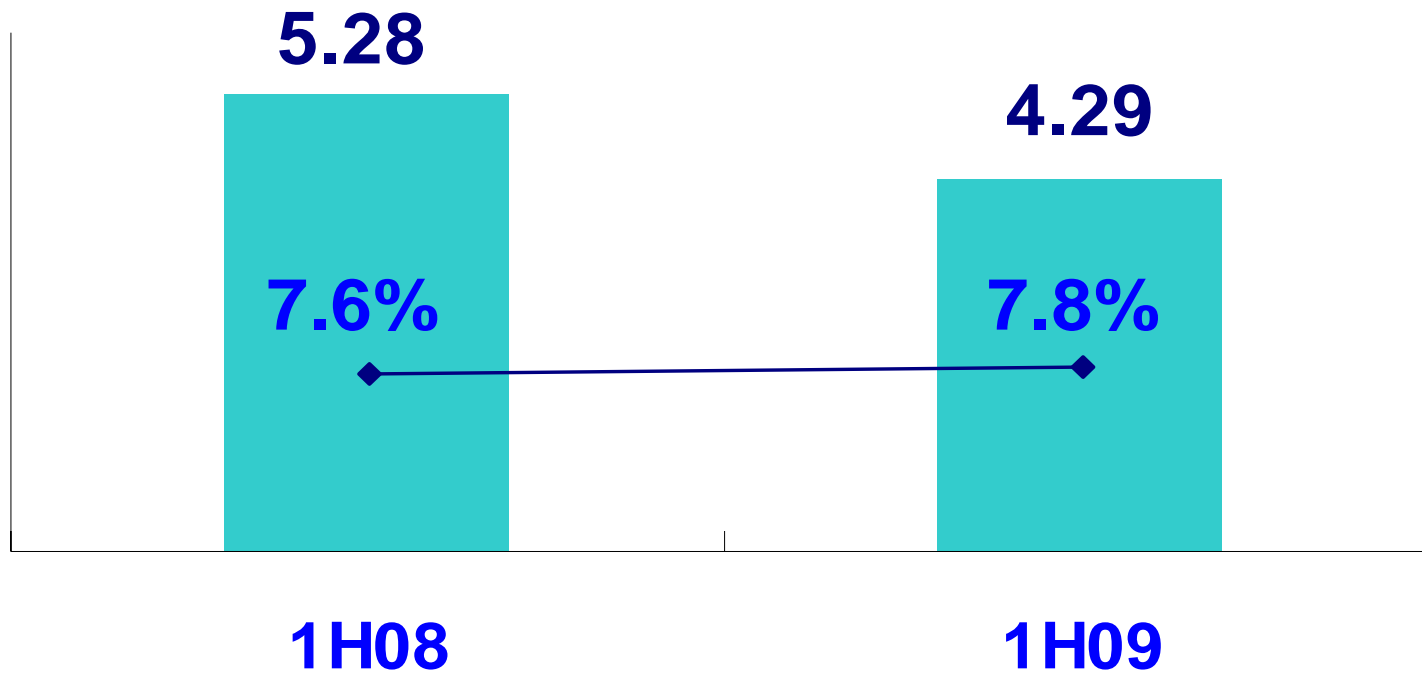




營業淨利

Operating Profit

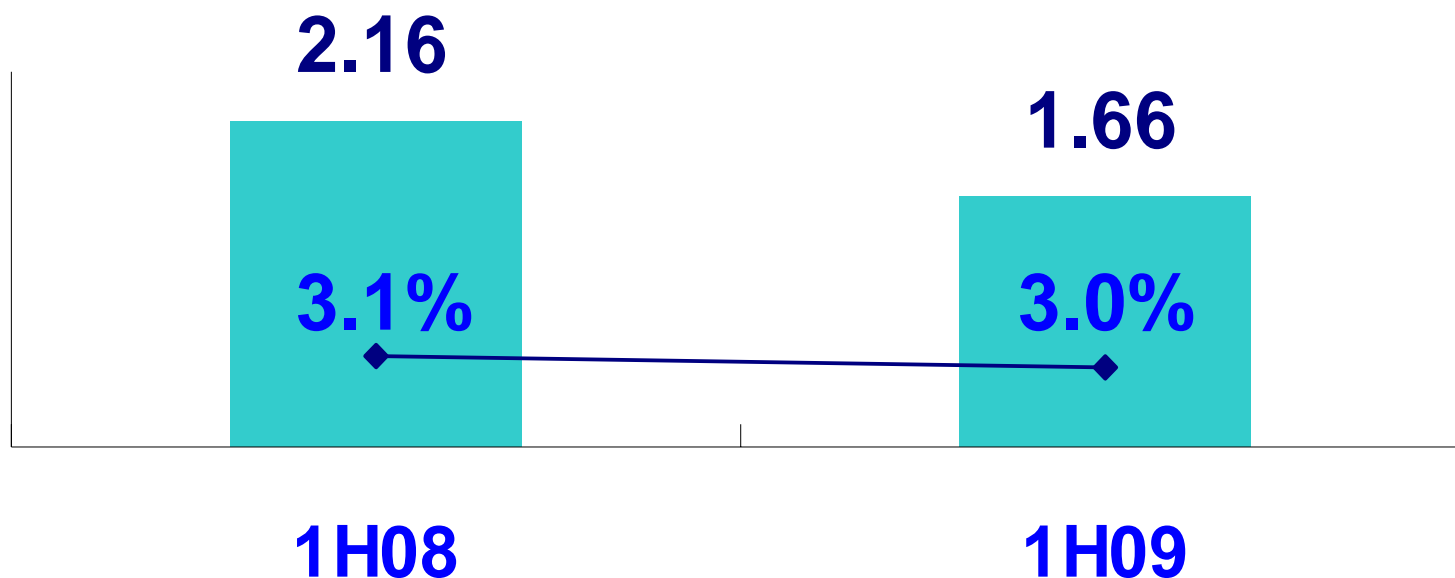
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



業外損益

Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





業外損益細項

Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	1H08	1H09
處分投資 (Investment disposal)	112	0
投資損益 (Investment income)	343	292
利息收益 (Interest income)	480	194
現金股利 (Cash Dividend)	26	16
匯兌損益 (F/X) *	691	447
其他業外損益 (Others)	511	709
合計 (Total)	2,162	1,658

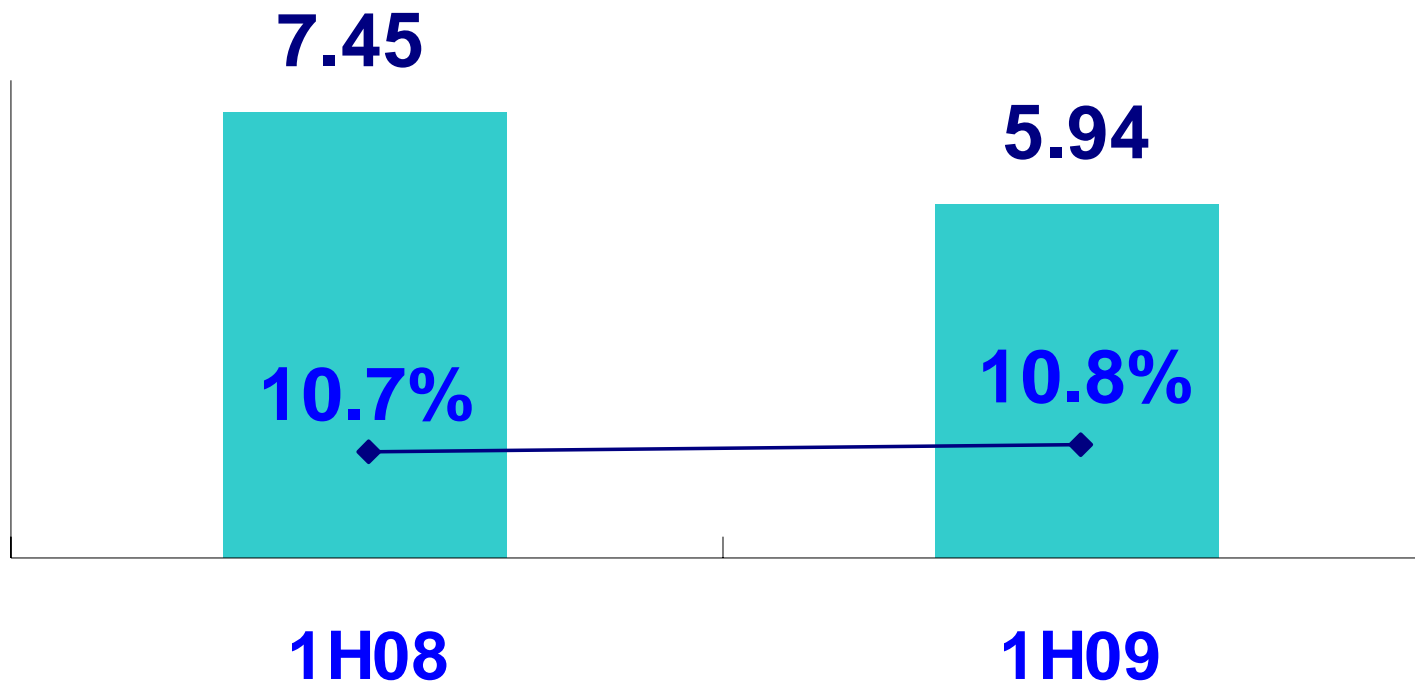
* 包含外匯相關金融資產評價變更

* Including FX-related derivatives' fair value change

稅前淨利

Net Income Before Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





所得稅與少數股權

Tax & Minority Interest

單位：新台幣百萬元
Unit: NT\$ million

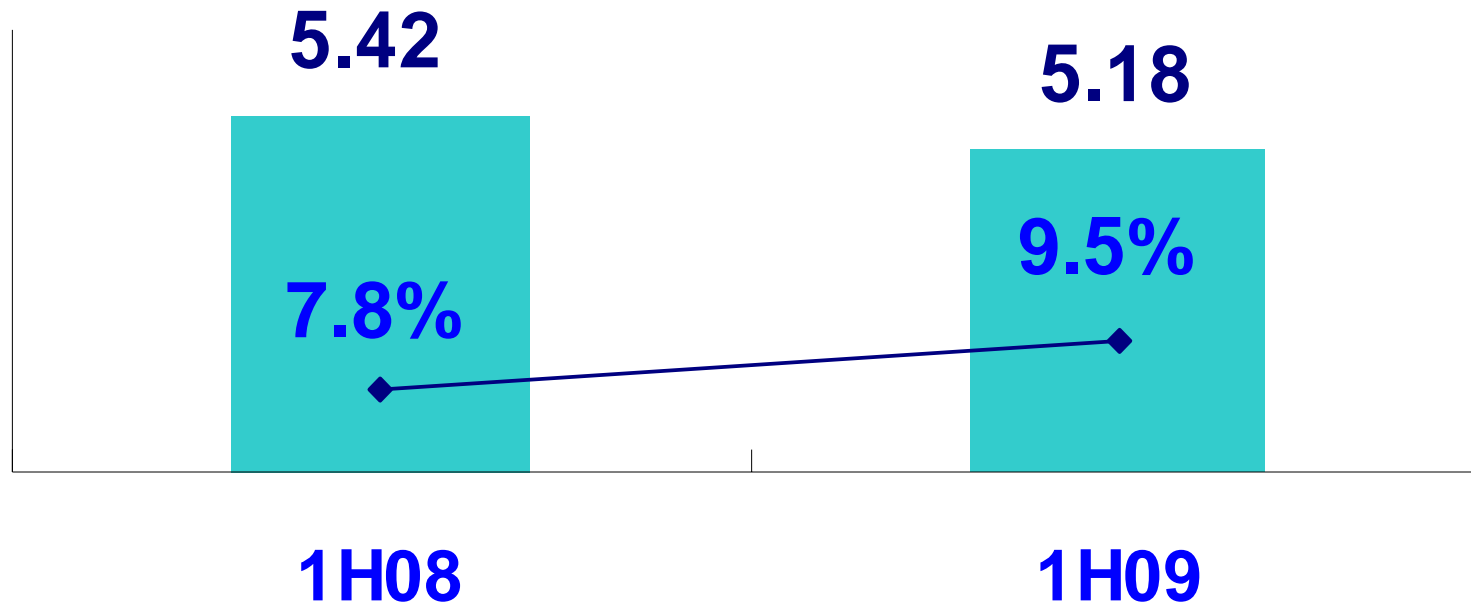
	1H08	1H09
稅前淨利(Net income before tax)	7,445	5,944
所得稅(Tax)	(1,207)	107
少數股權淨利(Minority interest)	(814)	(868)
稅後淨利(Net income after tax)	5,425	5,183



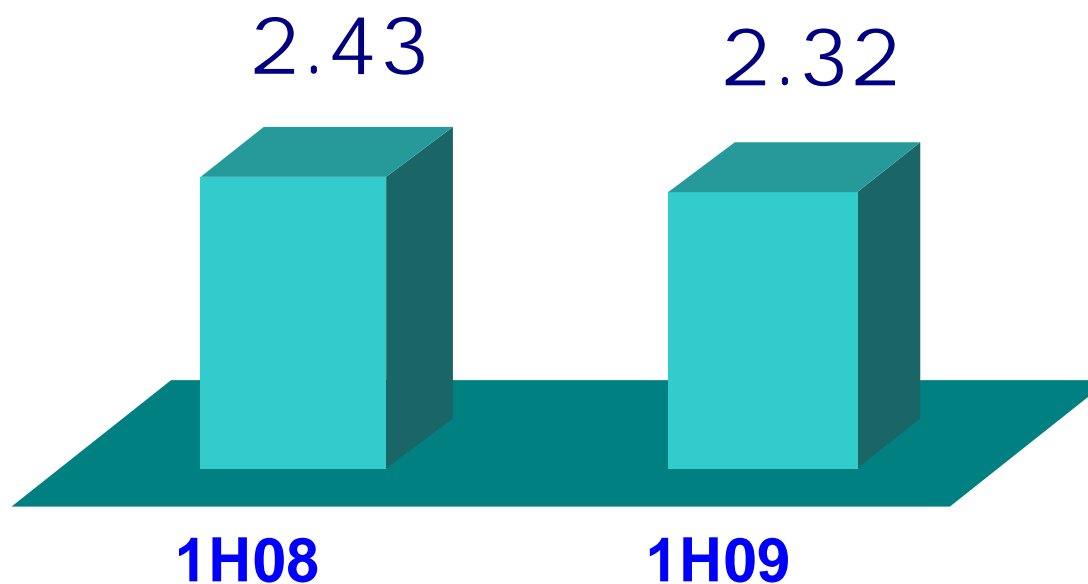
稅後淨利

Net Income After Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**22.32**億股

*EPS based on weighted average shares outstanding of **2,232** million shares.



合併資產負債表

Consolidated Balance Sheets

			單位：新台幣百萬元		
資 產	1H09	1H08	負債及股東權益	1H09	1H08
現金及約當現金(Cash & cash equivalents)	50,162	44,743	短期借款(Short-term loans)	5,840	5,183
應收帳款(Receivables)	25,931	30,583	應付帳款(Payables)	35,094	45,901
存貨(Inventory)	7,565	10,757	流動負債合計(Total Current Liability)	42,379	52,466
長期股權投資(Long-term equity investments)	7,325	6,605	遞延所得稅(Deferred income tax)	4,149	4,997
固定資產(Fixed assets)	21,520	19,904	長期負債(Long-term debt)	66	-
			負債總計(Total liabilities)	48,838	59,384
			股東權益(Shareholders' equity)	57,599	49,545
			少數股權(Minority interest)	14,922	12,366
			負債及股東權益總計(Total liabilities and shareholders' equity)	121,358	121,295

- 應收帳款包含應收帳款淨額、應收帳款-關係人淨額、其他應收款、以及其他應收款-關係人
- Receivables include net accounts receivable, net accounts receivable-related parties, other receivables, and other receivables-related parties.
- 應付帳款包含應付帳款、應付帳款-關係人、應付所得稅、應付費用、及其他應付款項
- Payables include accounts payable, accounts payable-related parties, income tax payable, accrued expenses, and other payables.



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THANK YOU !