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2010年 上半年財報
法人說明會

2010 1H Result
Analyst Meeting

26 Aug 2010



- 合併財務數字乃根據財務會計準則公報第七號編製
Consolidated financials are based on
Statement of Financial Accounting Standard
No. 7
- 上半年合併數字係經由會計師審核
1H consolidated numbers are audited by
CPA



2010年第二季結算數字

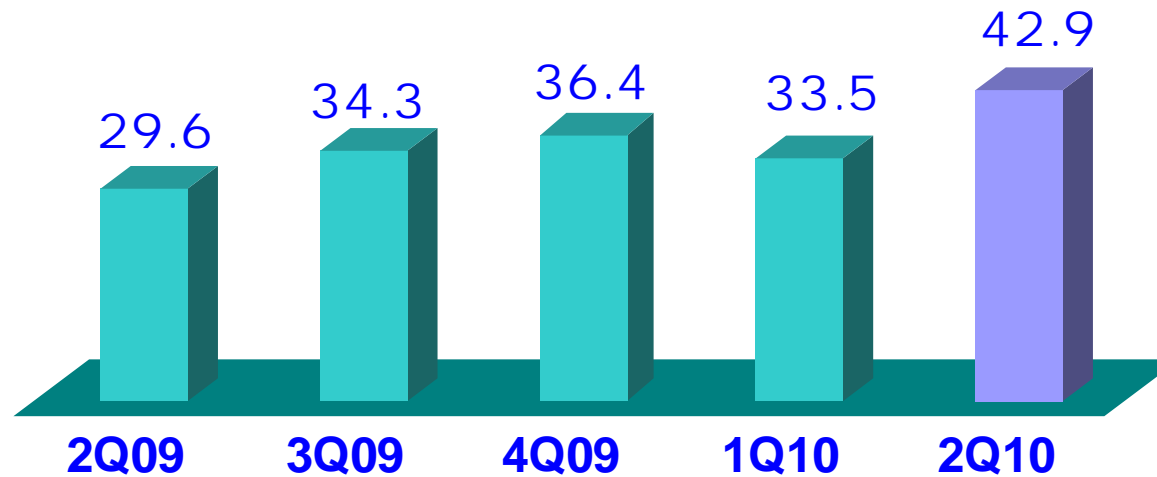
2010 Second Quarter Results

合併營收 Revenues

單位：新台幣十億元
Unit: NT\$ billion

QoQ
+28%

YoY
+45%

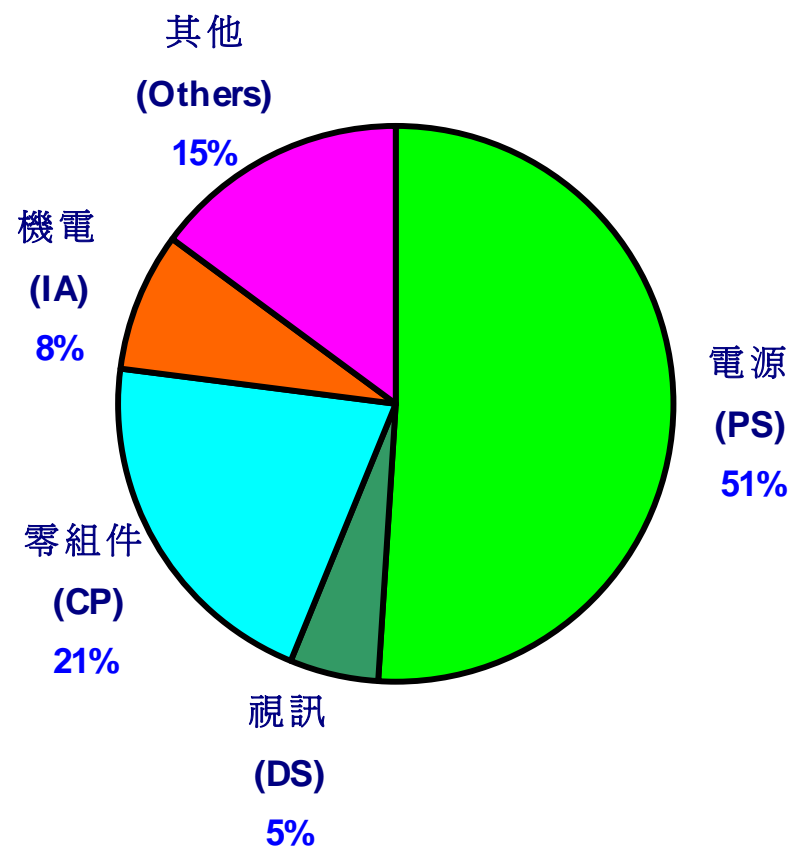
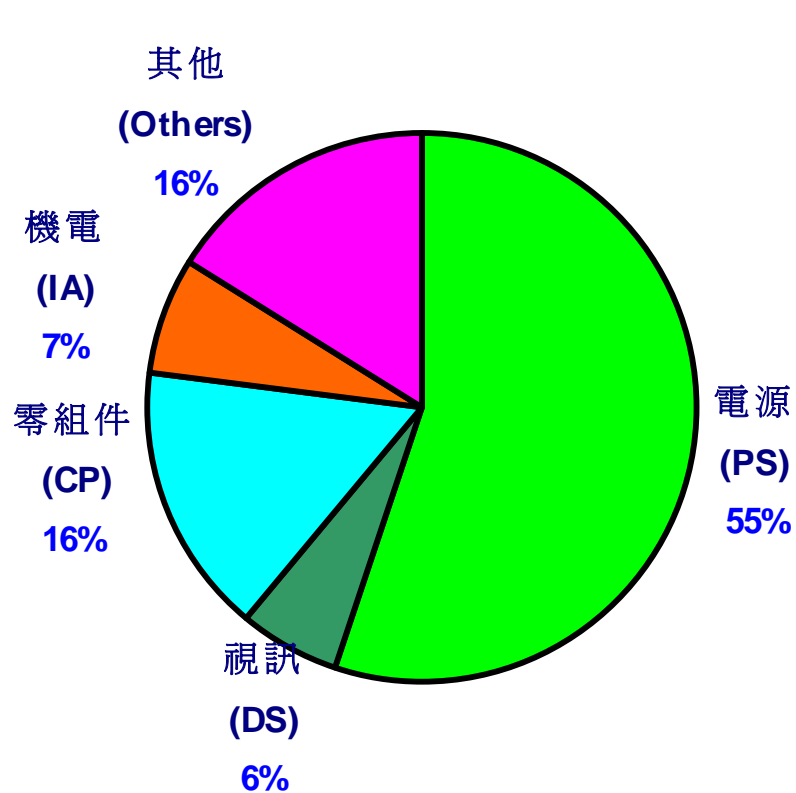


業務分類 (1)

Revenues by Product (1)

1Q10

2Q10





業務分類 (1)

Revenues by Product (1)

單位：新台幣百萬元
Unit: NT\$ million

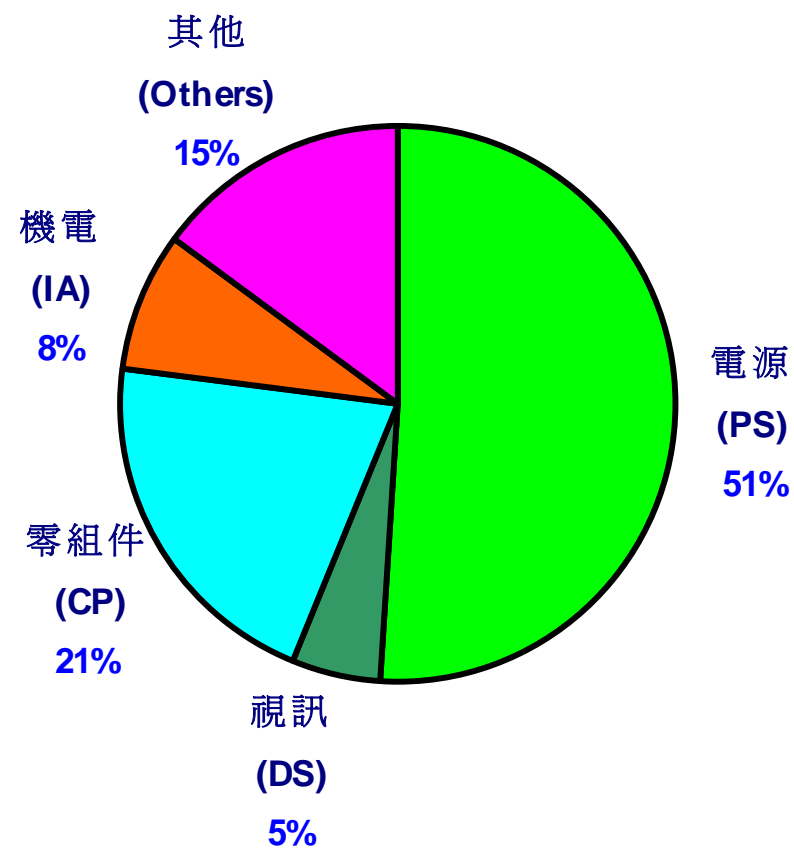
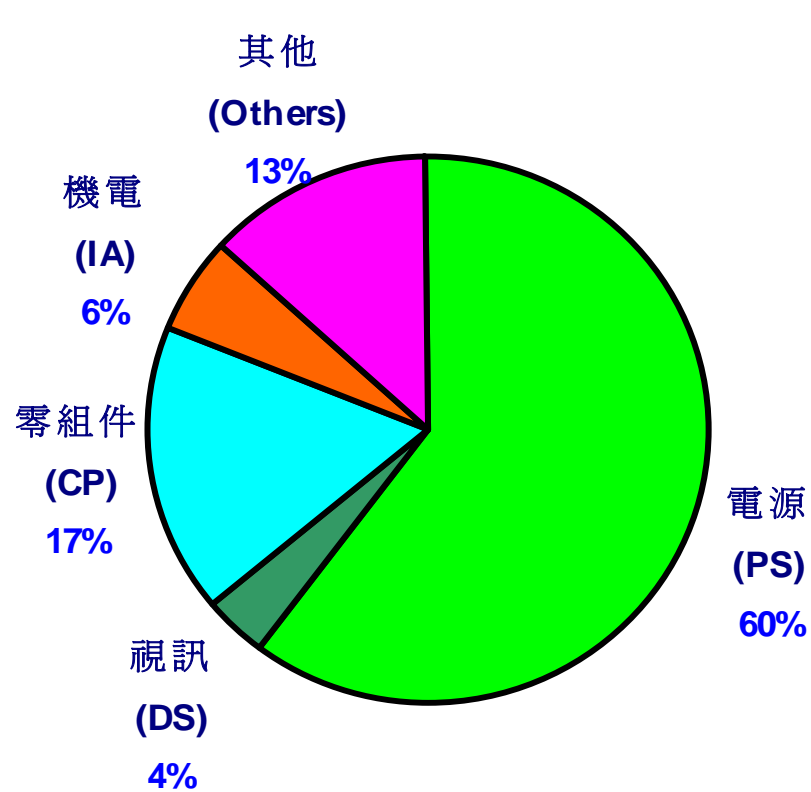
	1Q10	2Q10	Change
PS	18,340	22,055	20%
CP	5,418	8,774	62%
DS	2,139	1,939	-9%
IA	2,316	3,556	54%
Others	5,250	6,611	26%
Total	33,463	42,935	28%

業務分類 (2)

Revenues by Product (2)

2Q09

2Q10





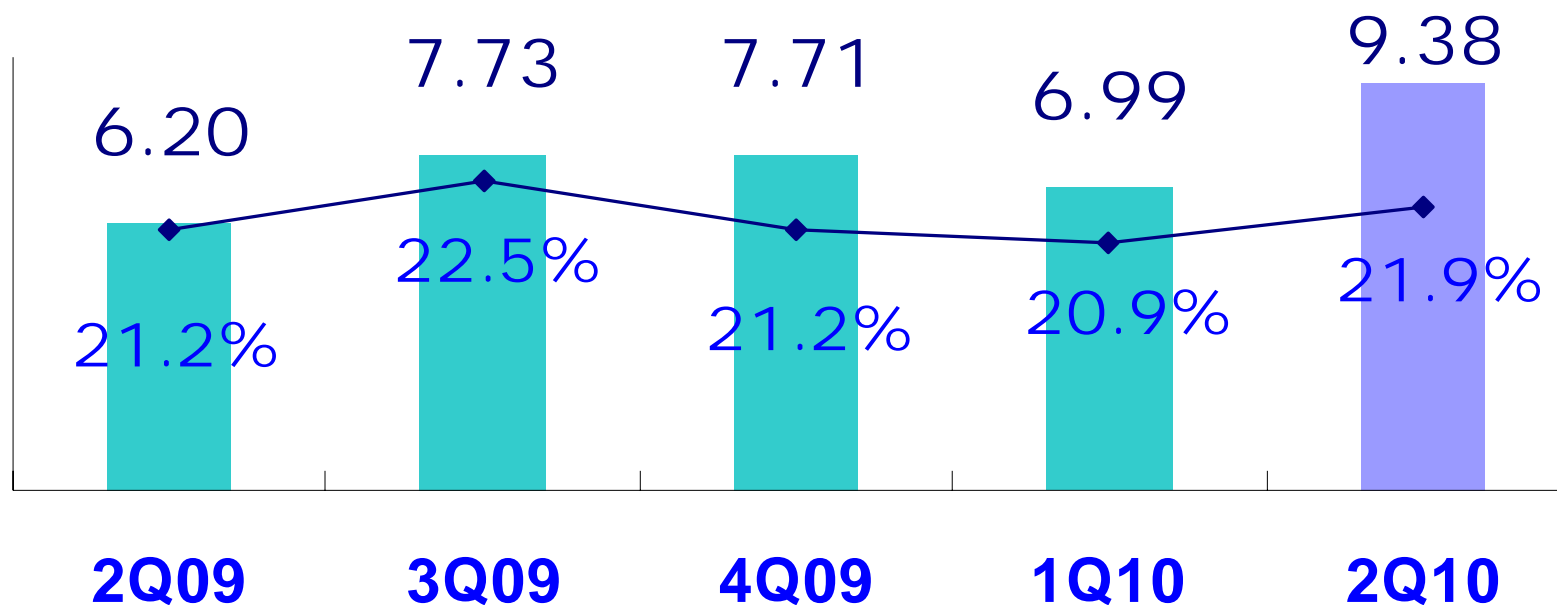
業務分類 (2) Revenues by Product (2)

單位：新台幣百萬元
Unit: NT\$ million

	2Q09	2Q10	Change
PS	17,555	22,055	26%
CP	5,408	8,774	62%
DS	1,247	1,939	55%
IA	1,701	3,556	109%
Others	3,716	6,611	78%
Total	29,628	42,935	45%

營業毛利 Gross Profit

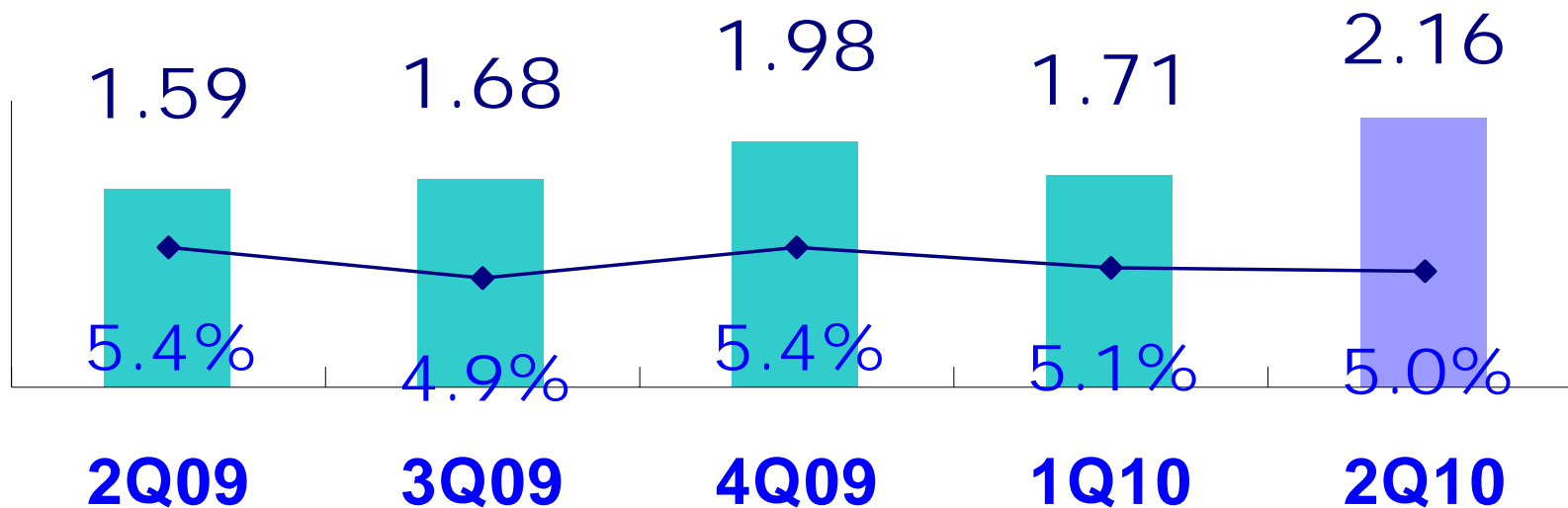
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





研發費用 R&D Expense

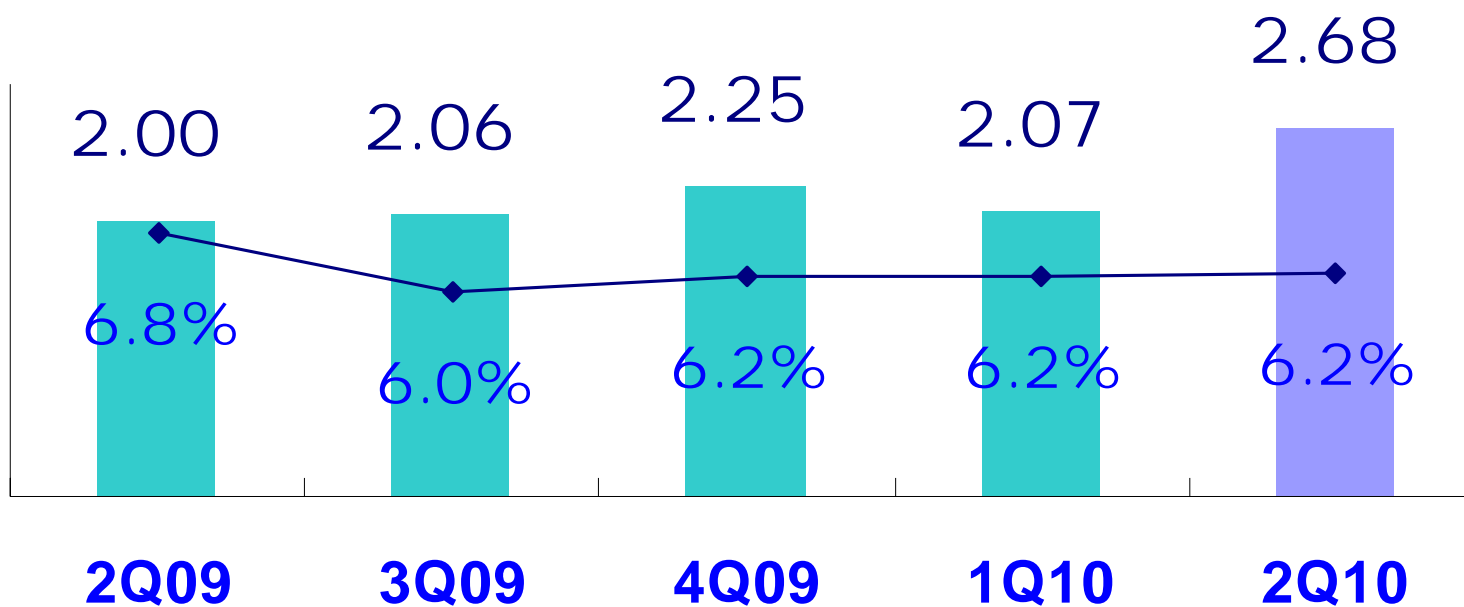
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





銷管費用 SG&A Expense

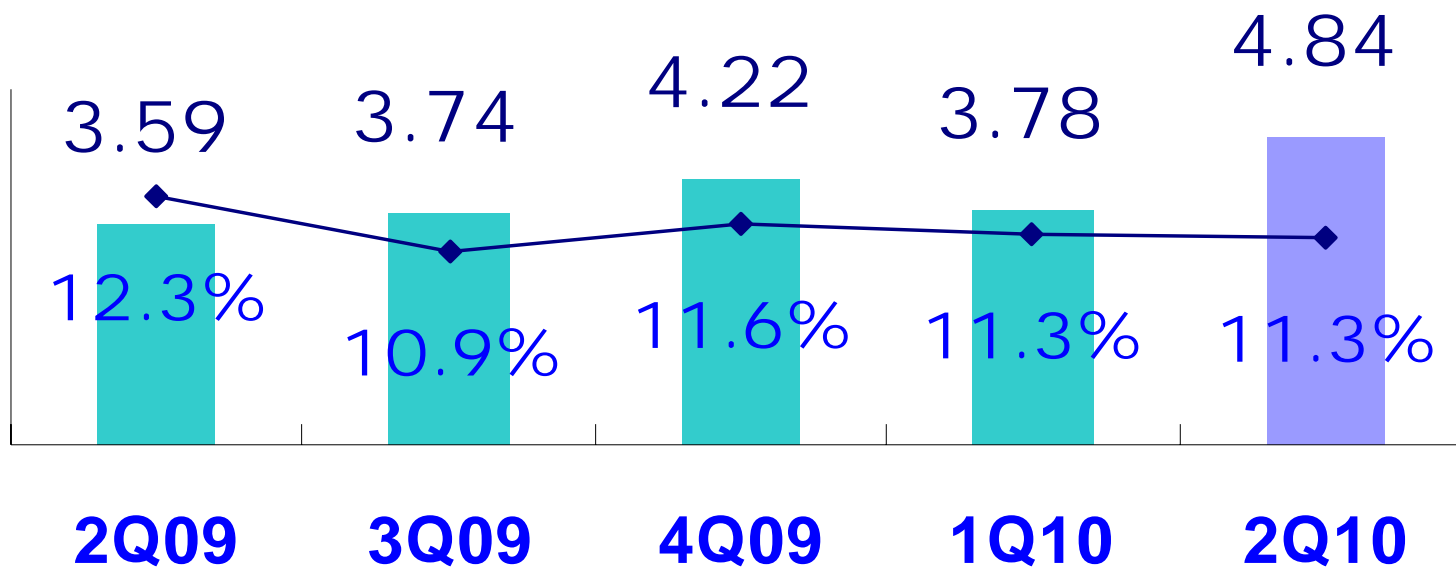
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





總營業費用 Operating Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

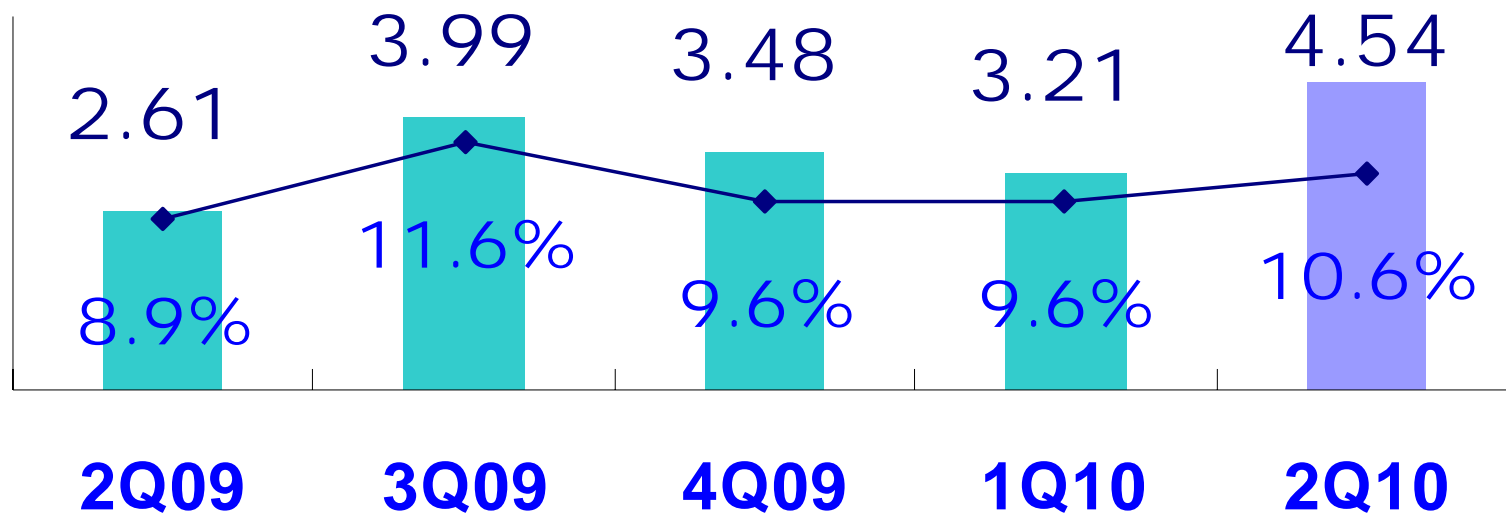




營業淨利

Operating Profit

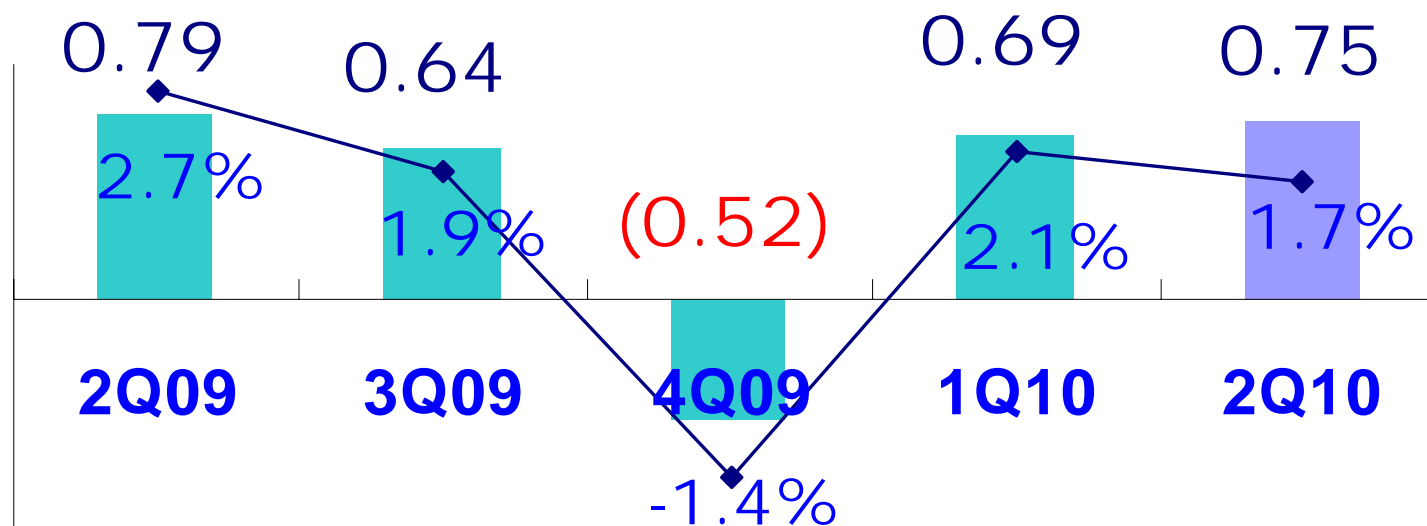
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



業外損益

Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





業外損益細項

Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	1Q10	2Q10
處分投資 (Investment disposal)	(4)	(159)
投資損益 (Investment income)	266	203
利息收益 (Interest income)	75	72
現金股利 (Cash Dividend)	0	23
匯兌損益 (F/X) *	96	179
其他業外損益 (Others)	262	432
合計 (Total)	695	749

* 包含外匯相關金融資產評價變更

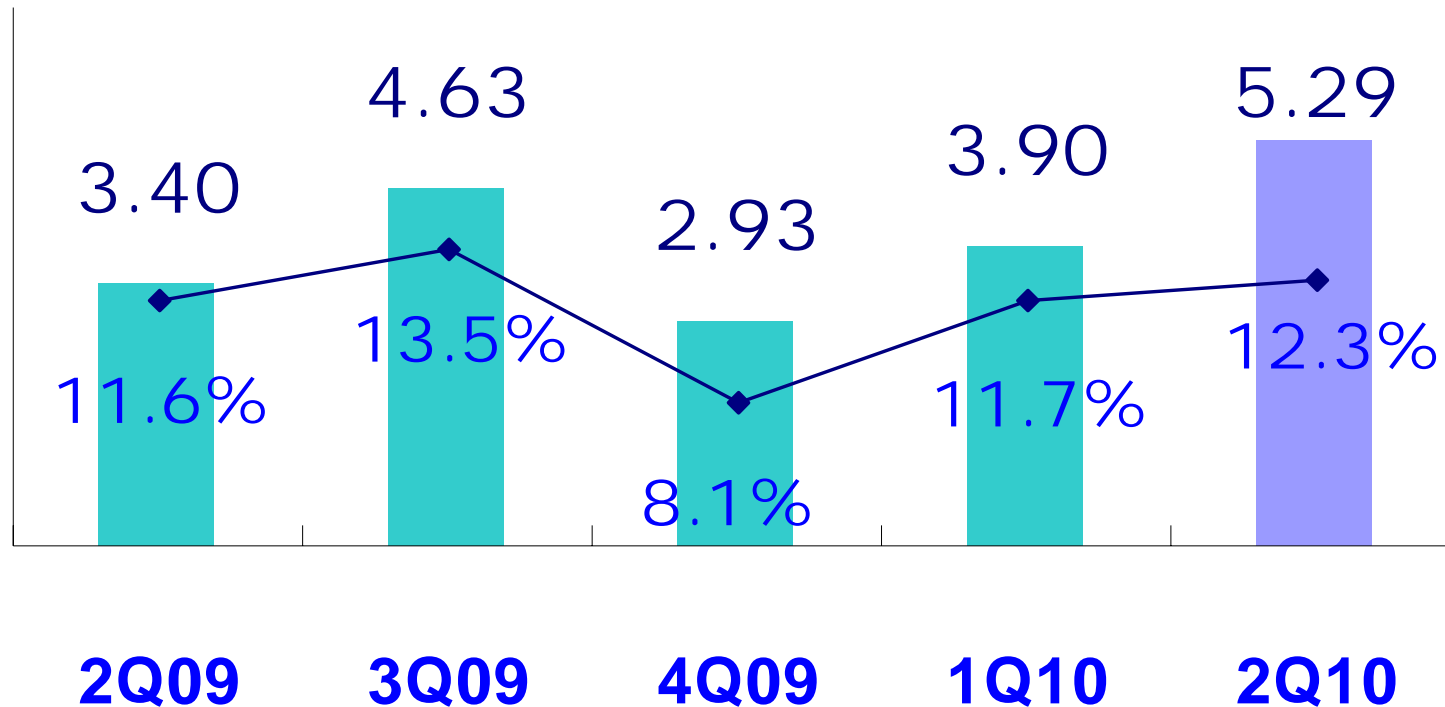
* Including FX-related derivatives' fair value change



稅前淨利

Net Income Before Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





所得稅與少數股權

Tax & Minority Interest

單位：新台幣百萬元
Unit: NT\$ million

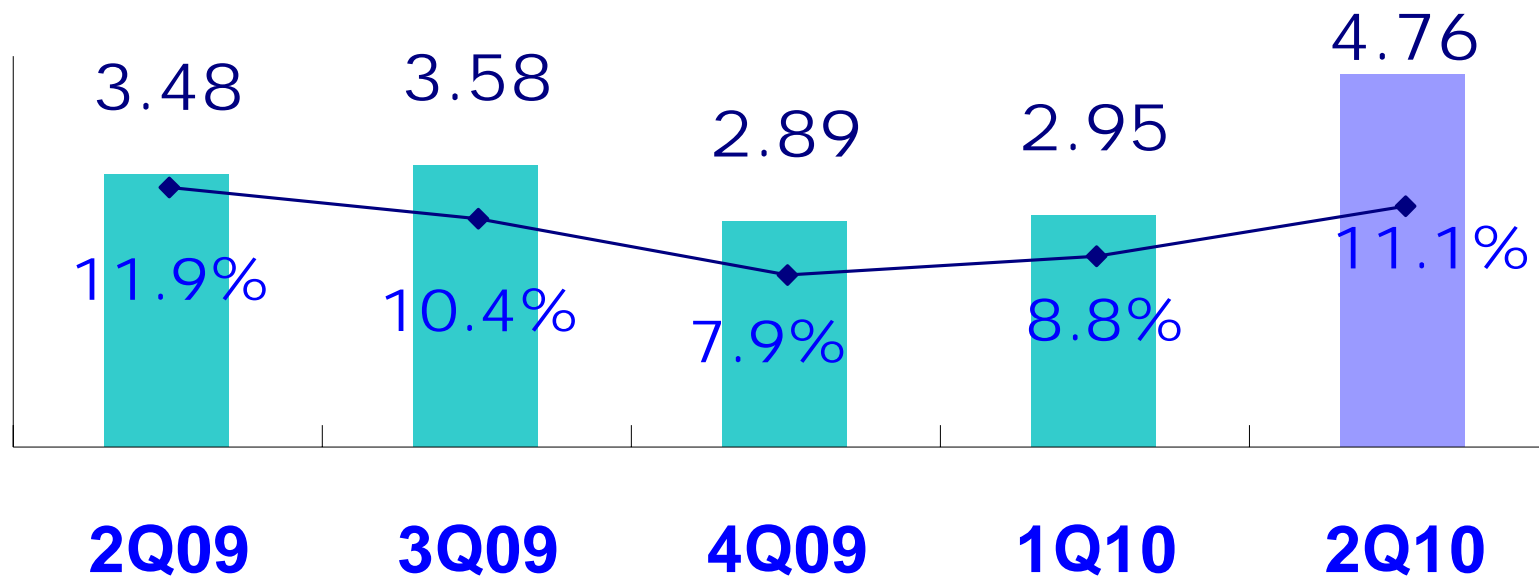
	2Q09	2Q10
稅前淨利(Net income before tax)	3,200	5,292
所得稅(Tax)	575	61
停業部門損益(Loss from operations of discontinued segments)	186	6
少數股權淨利(Minority interest)	(486)	(601)
稅後淨利(Net income after tax)	3,475	4,758



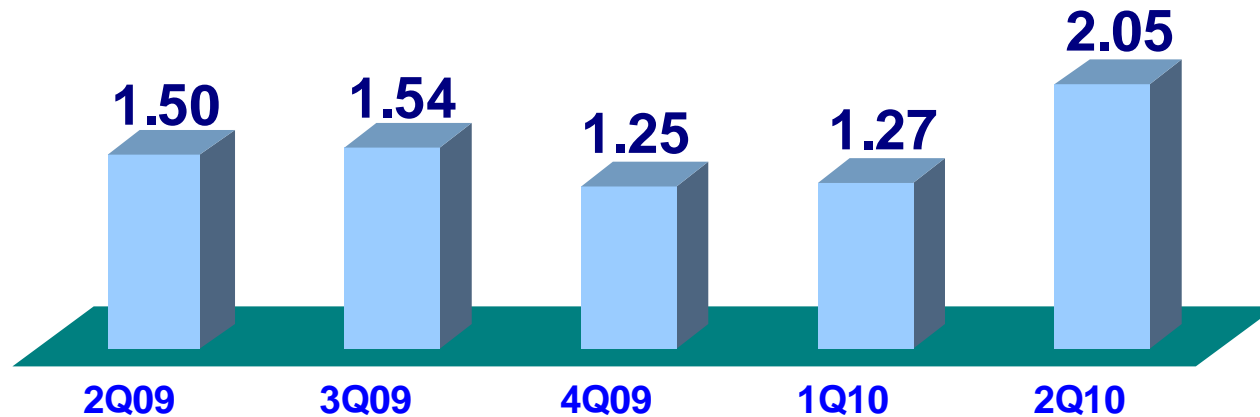
稅後淨利

Net Income After Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**23.23**億股

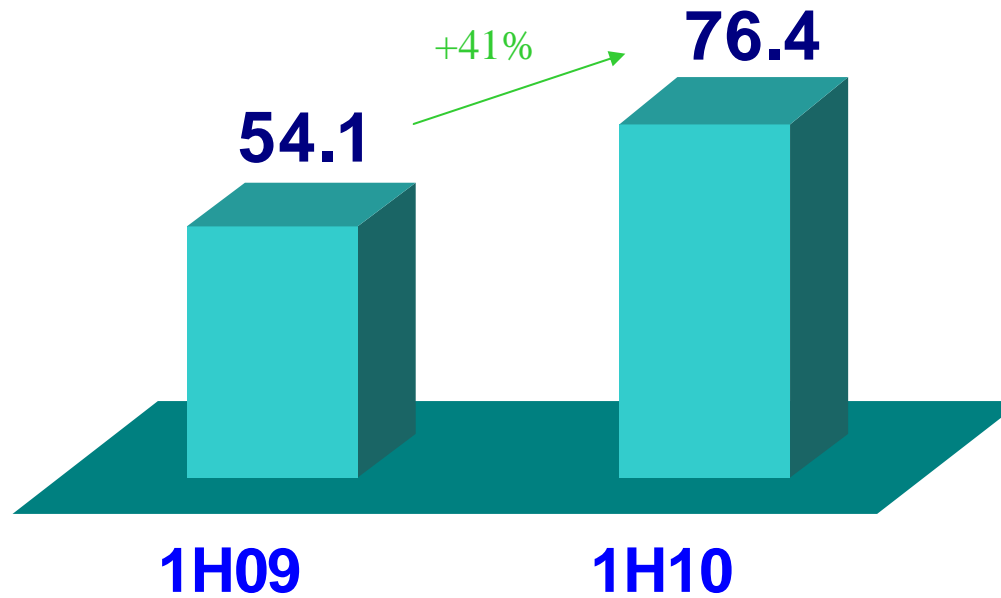
*EPS based on weighted average shares outstanding of **2,323** million shares.



2010年上半年結算數字
2010 First Half
Accumulated Results

合併營收 Revenues

單位：新台幣十億元
Unit: NT\$ billion

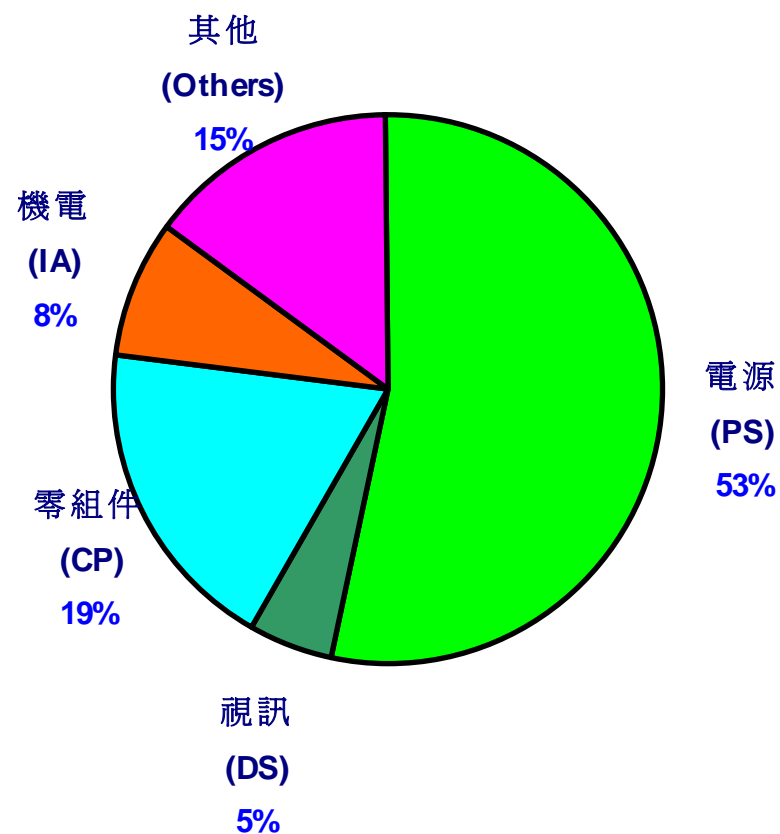
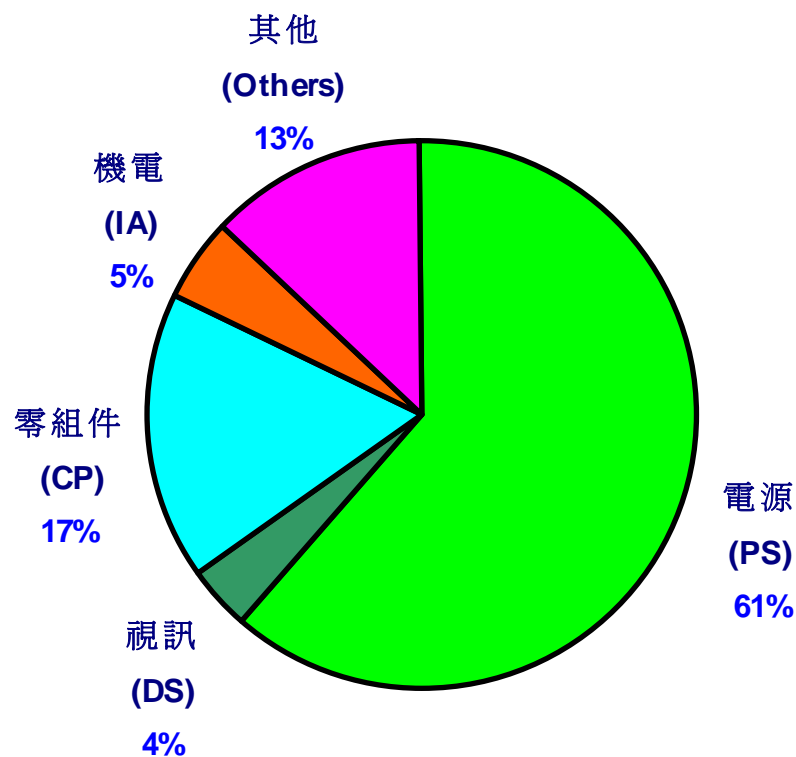


業務分類

Revenues by Product

1H09

1H10





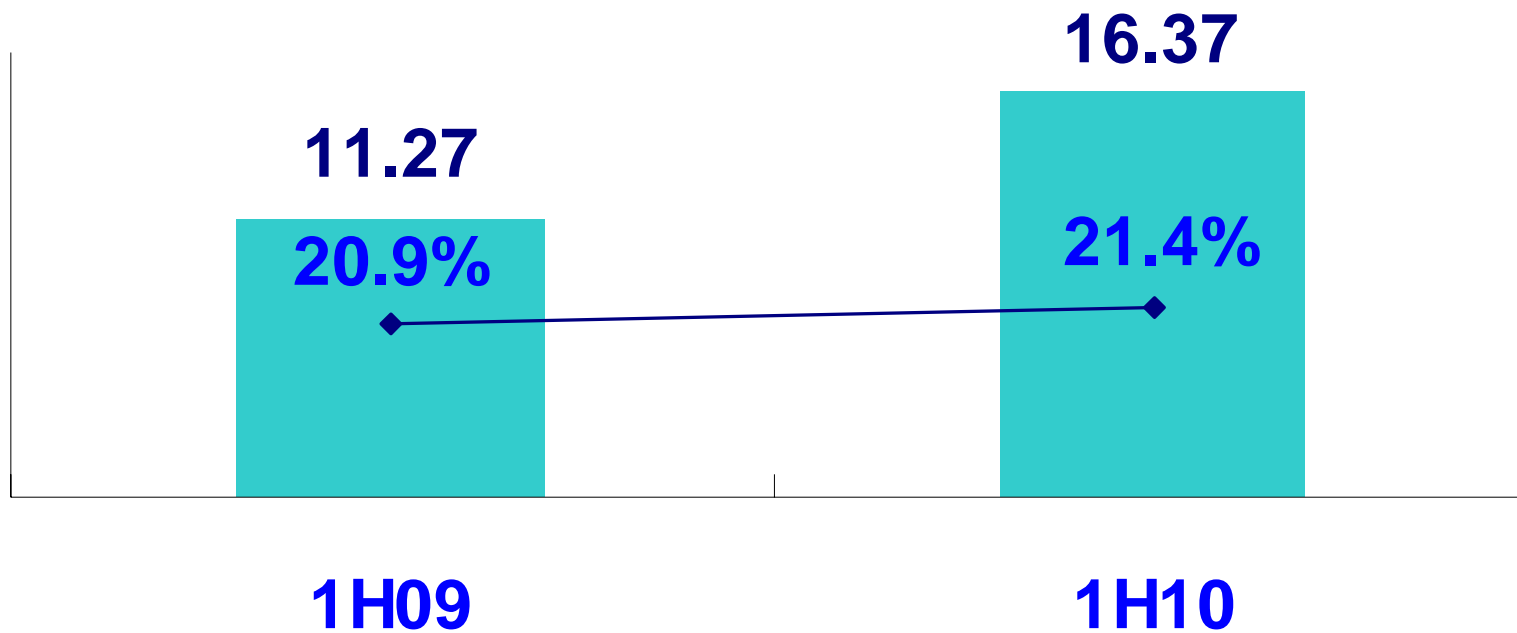
業務分類 Revenues by Product

	1H09	1H10	Change
PS	33,520	40,395	21%
CP	9,084	14,192	56%
DS	1,964	4,078	108%
IA	2,895	5,872	103%
Others	6,603	11,861	80%
Total	54,066	76,398	41%



營業毛利 Gross Profit

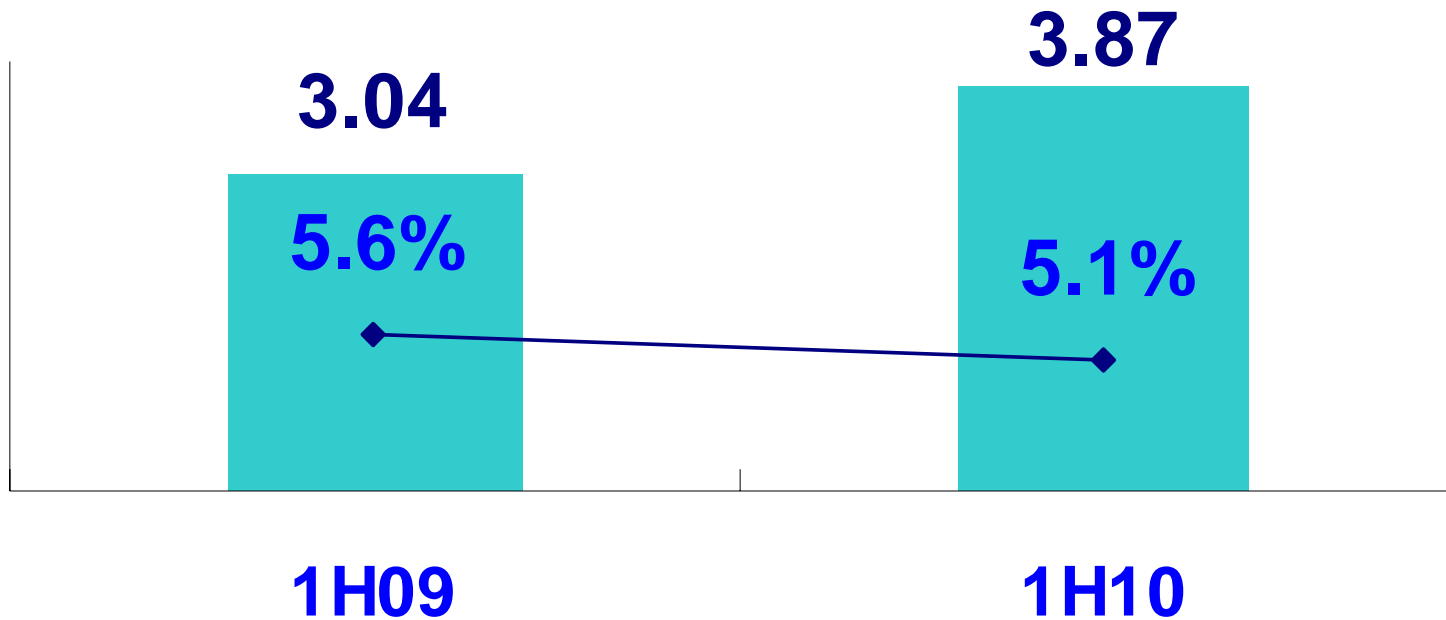
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





研發費用 R&D Expense

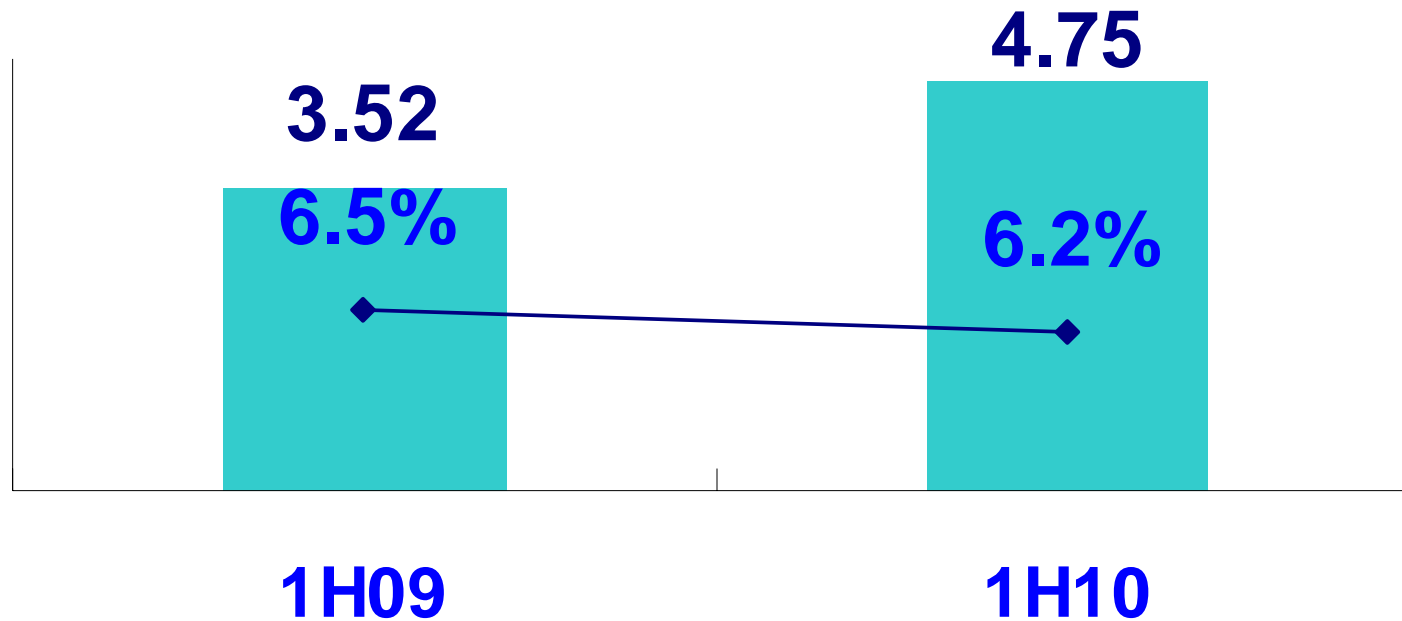
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





銷管費用 SG&A Expense

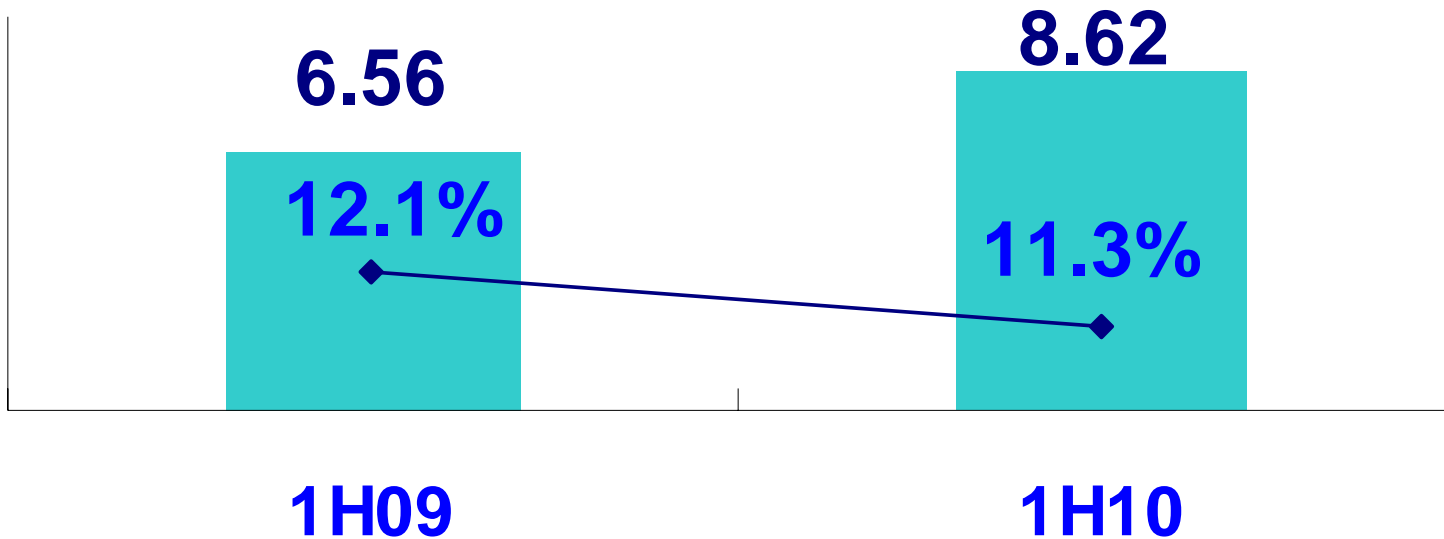
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





總營業費用 Operating Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

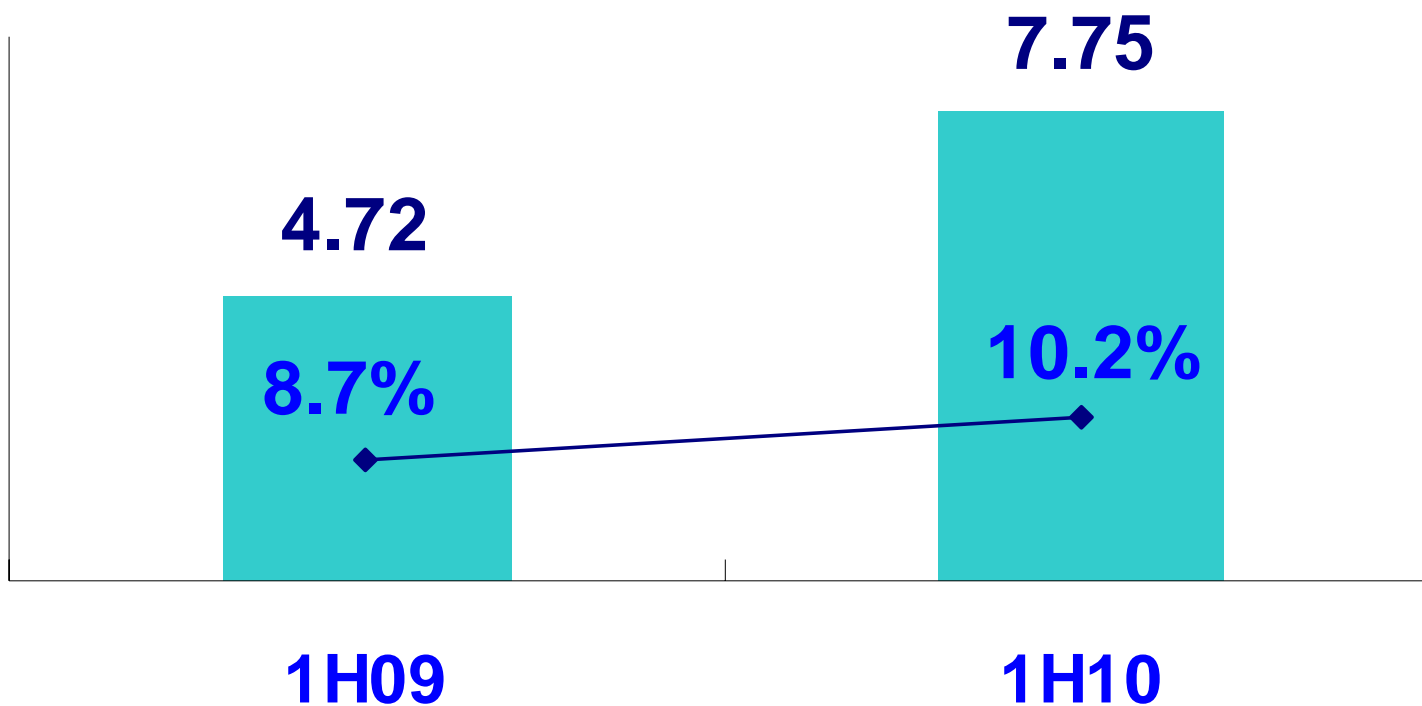


營業淨利

Operating Profit

單位：新台幣十億元及營收百分比

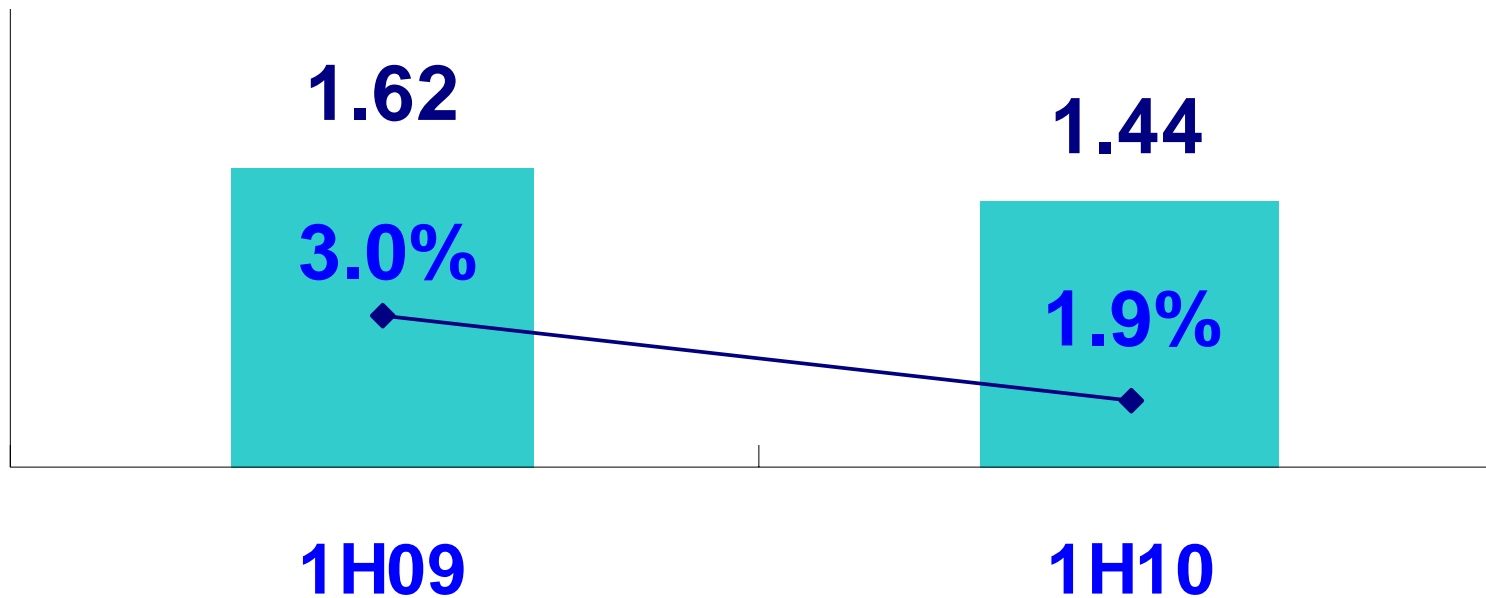
Unit: NT\$ billion & % of sales



業外損益

Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





業外損益細項

Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	1H09	1H10
處分投資 (Investment disposal)	(5)	(163)
投資損益 (Investment income)	292	469
利息收益 (Interest income)	194	147
現金股利 (Cash Dividend)	16	23
匯兌損益 (F/X) *	447	275
其他業外損益 (Others)	679	694
合計 (Total)	1,624	1,444

* 包含外匯相關金融資產評價變更

* Including FX-related derivatives' fair value change

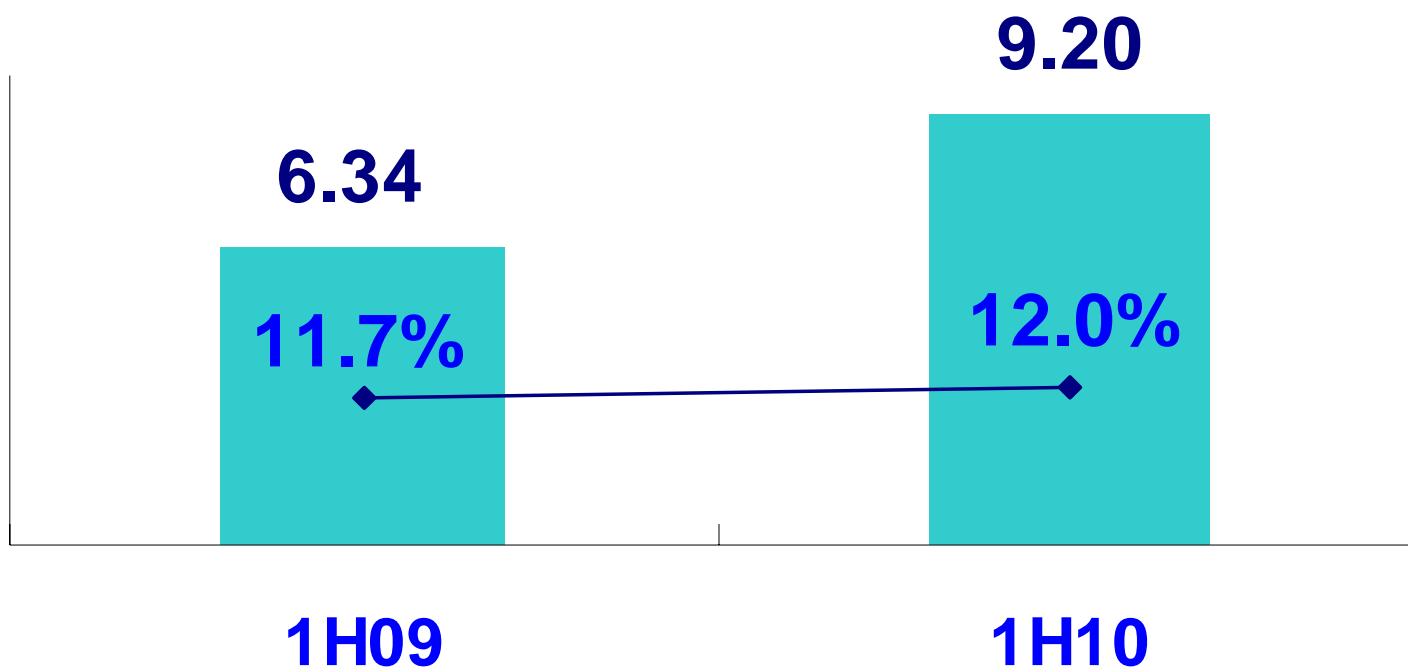


稅前淨利

Net Income Before Tax

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





所得稅與少數股權

Tax & Minority Interest

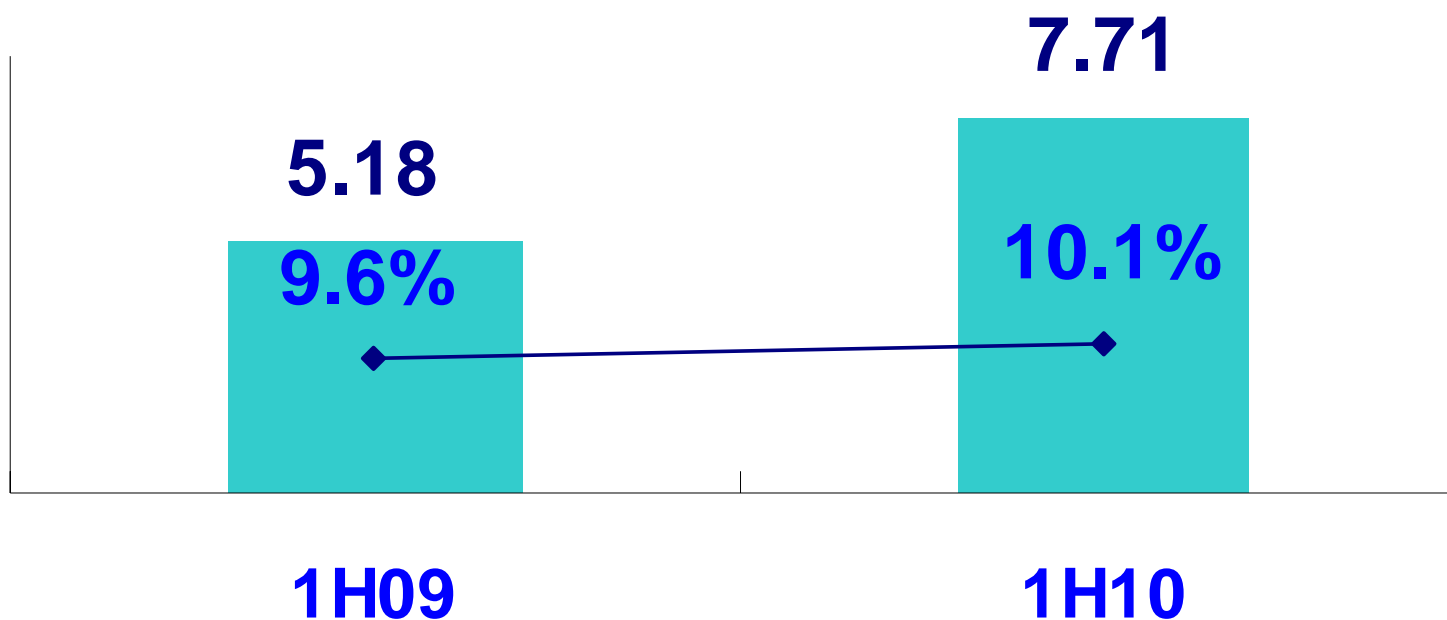
單位：新台幣百萬元
Unit: NT\$ million

	1H09	1H10
稅前淨利(Net income before tax)	6,344	9,196
所得稅(Tax)	65	(535)
停業部門損益(Loss from operations of discontinued segments)	(358)	6
少數股權淨利(Minority interest)	(868)	(962)
稅後淨利(Net income after tax)	5,183	7,705

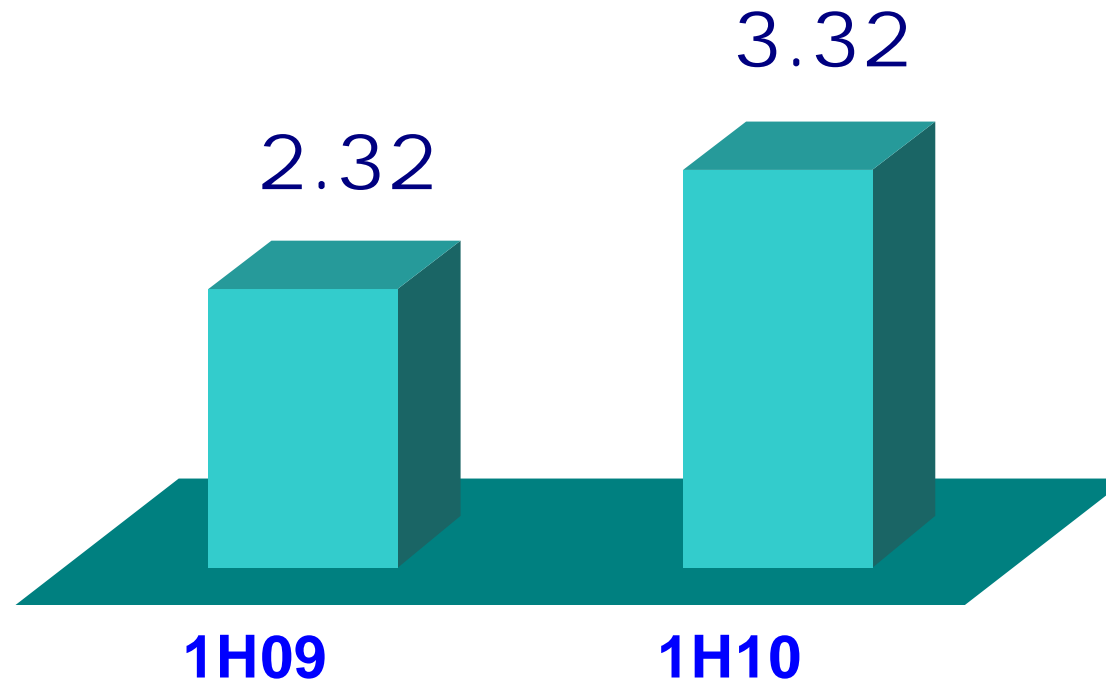
稅後淨利

Net Income After Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**23.23**億股

*EPS based on weighted average shares outstanding of **2,323** million shares.



謝謝！
THANK YOU !