

台達電子2011年上半年財報法人說明會

Delta Electronics, Inc.

2011 1H Result Analyst Meeting

18 Aug 2011



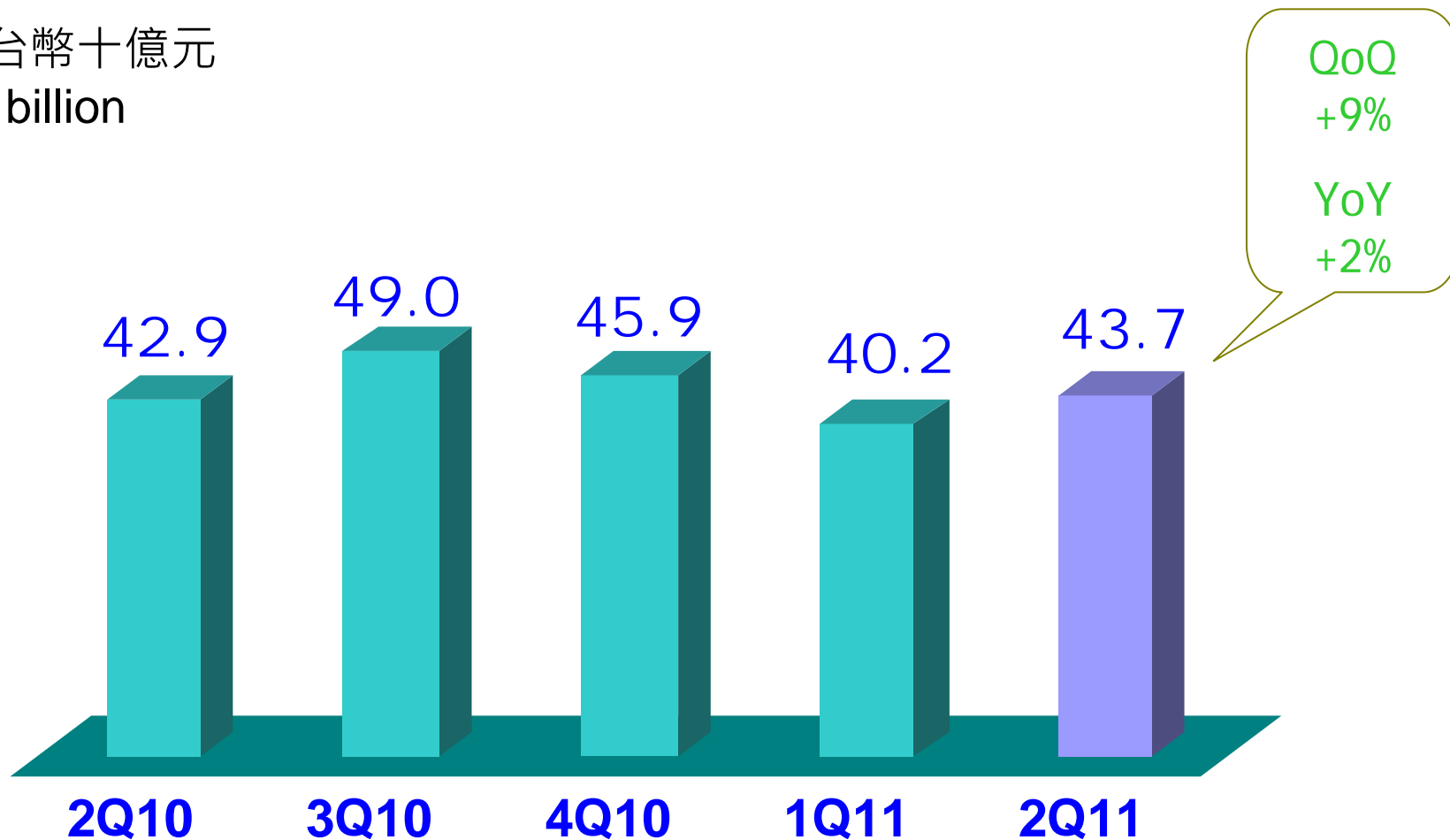
- **合併財務數字乃根據財務會計準則公報第七號編製**
Consolidated financials are based on Statement of Financial Accounting Standard No. 7
- **合併數字係經由會計師審核**
Consolidated numbers are audited by CPA



2011年第二季結算數字

2011 Second Quarter Results

單位：新台幣十億元
Unit: NT\$ billion



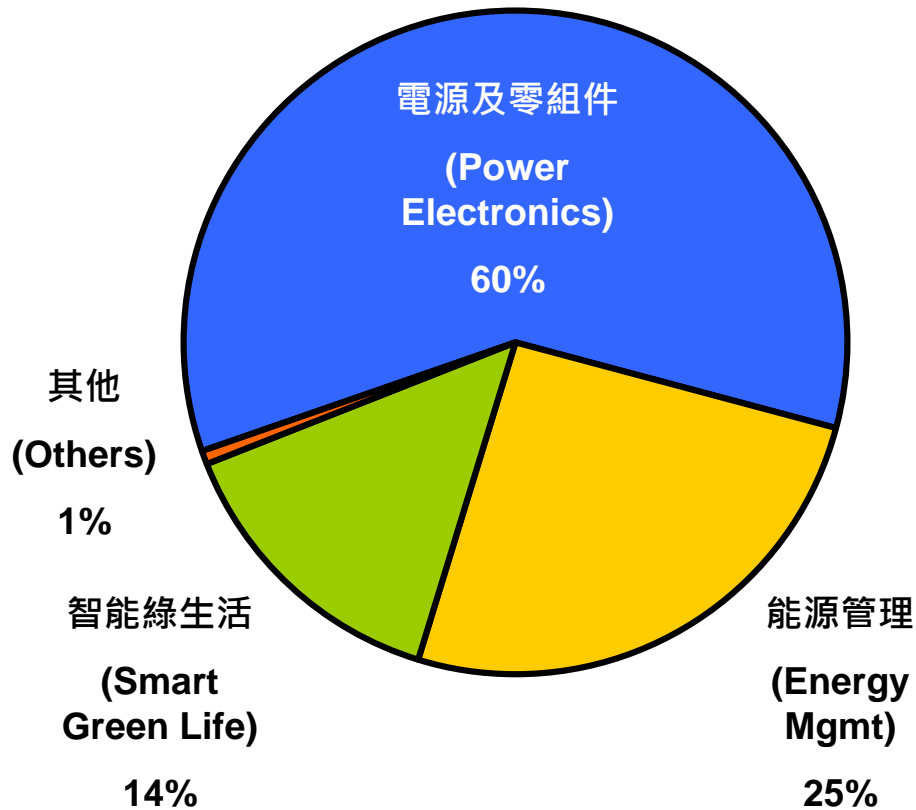
組織結構調整與業務重分類

Reorganization & Business Breakdown

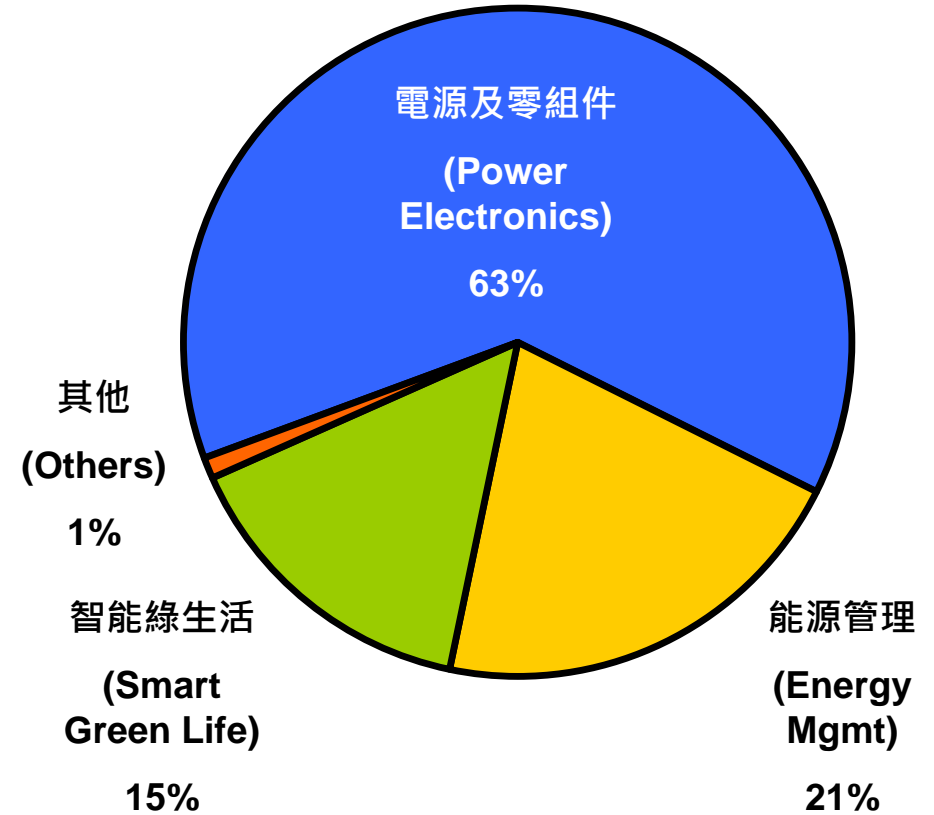
電源及零組件 (Power Electronics)	交換式電源供應器、零組件、風扇與散熱 (Switching Power Supply, Components, Fan and Thermal)
能源管理 (Energy Management)	太陽能、風能、通訊電源、不斷電系統、工業自動化、車用電子 (Solar, Wind Power, Telecom Power, UPS, IA, Auto Electronics)
智能綠生活 (Smart Green Life)	視訊、LED照明、電子紙、語音辨識、雲端運算、網路通信等 (Display, LED, E-paper, Voice, Cloud Computing, Networking)

業務分類(一) Revenues by Business (1)

1Q11



2Q11





業務分類(一) Revenues by Business (1)

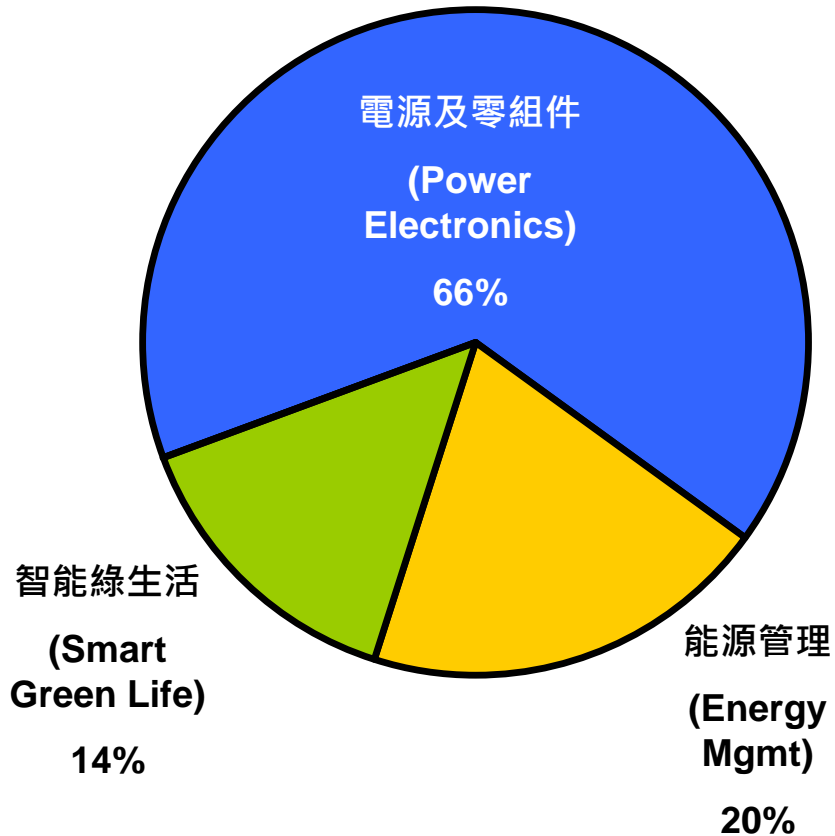
單位：新台幣百萬元

Unit: NT\$ million

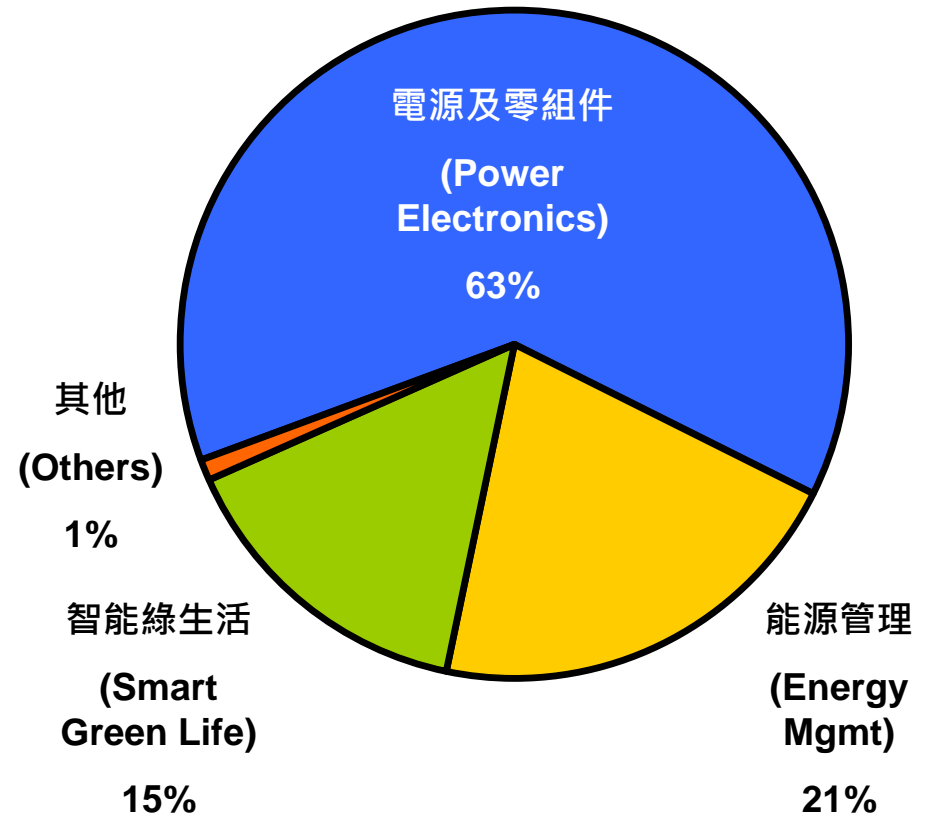
	1Q11	2Q11	Change
電源及零組件 (Power Electronics)	24,069	27,439	14%
能源管理 (Energy Management)	10,137	9,229	-9%
智能綠生活 (Smart Green Life)	5,834	6,634	14%
其他(Others)	198	381	92%
總計(Total)	40,239	43,683	9%

業務分類(二) Revenues by Business (2)

2Q10



2Q11





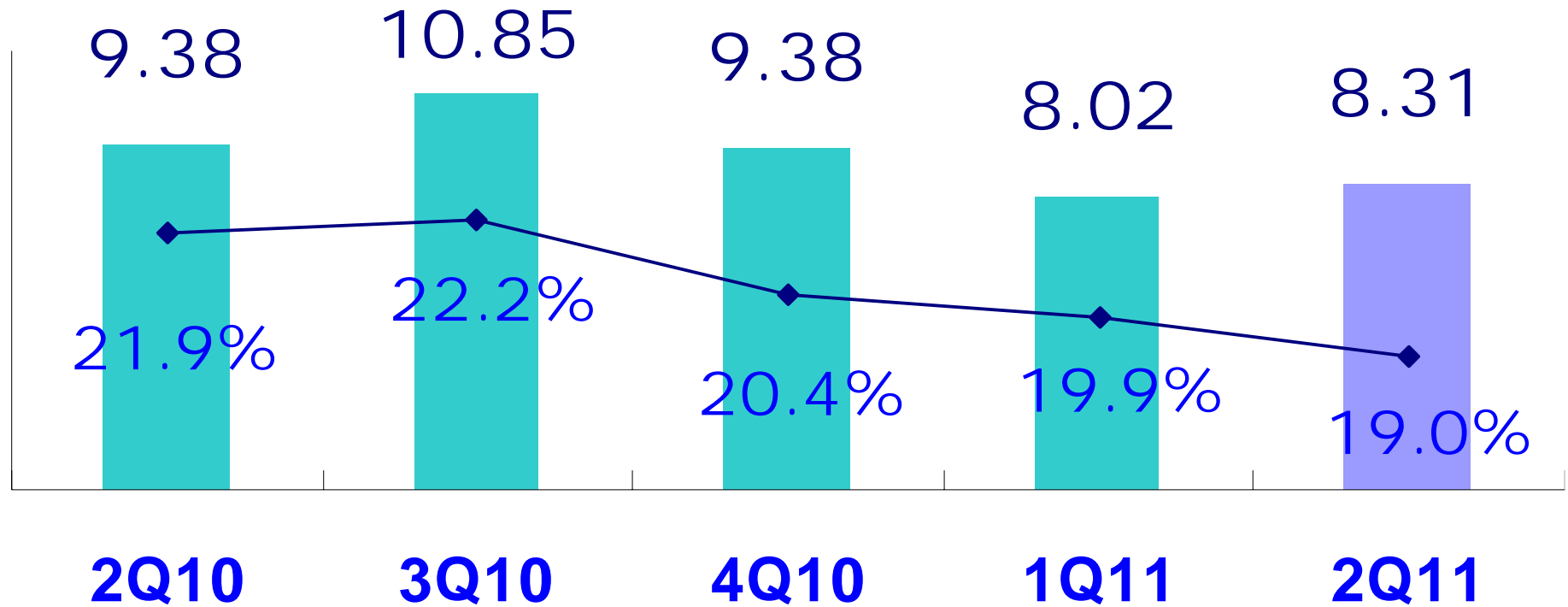
業務分類(二) Revenues by Business (2)

單位：新台幣百萬元

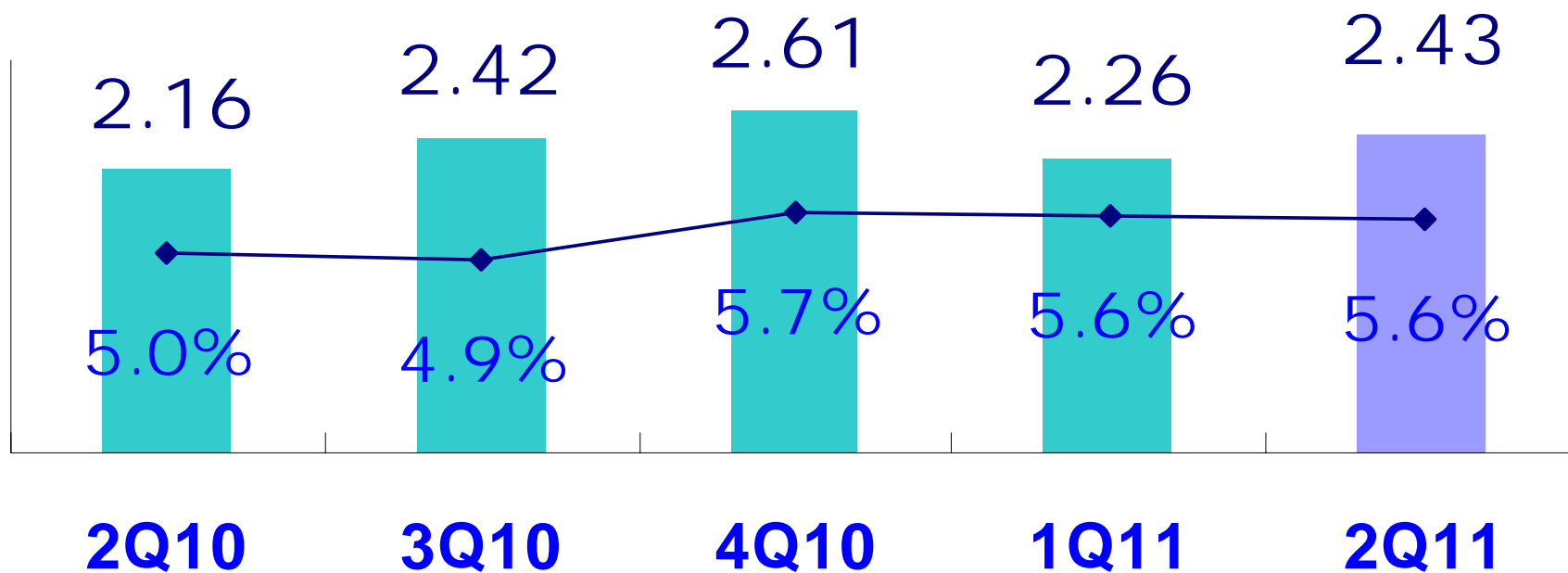
Unit: NT\$ million

	2Q10	2Q11	Change
電源及零組件 (Power Electronics)	28,275	27,439	-3%
能源管理 (Energy Management)	8,370	9,229	10%
智能綠生活 (Smart Green Life)	5,887	6,634	13%
其他(Others)	351	381	8%
總計(Total)	42,884	43,683	2%

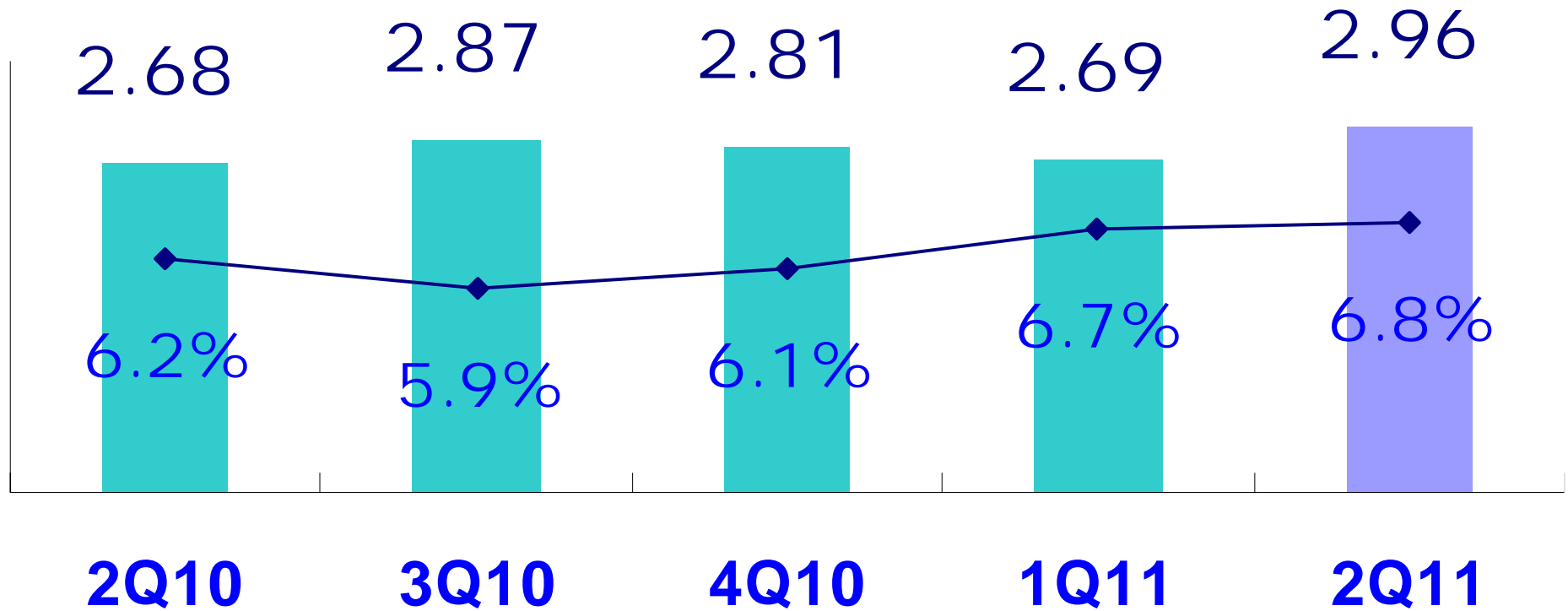
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



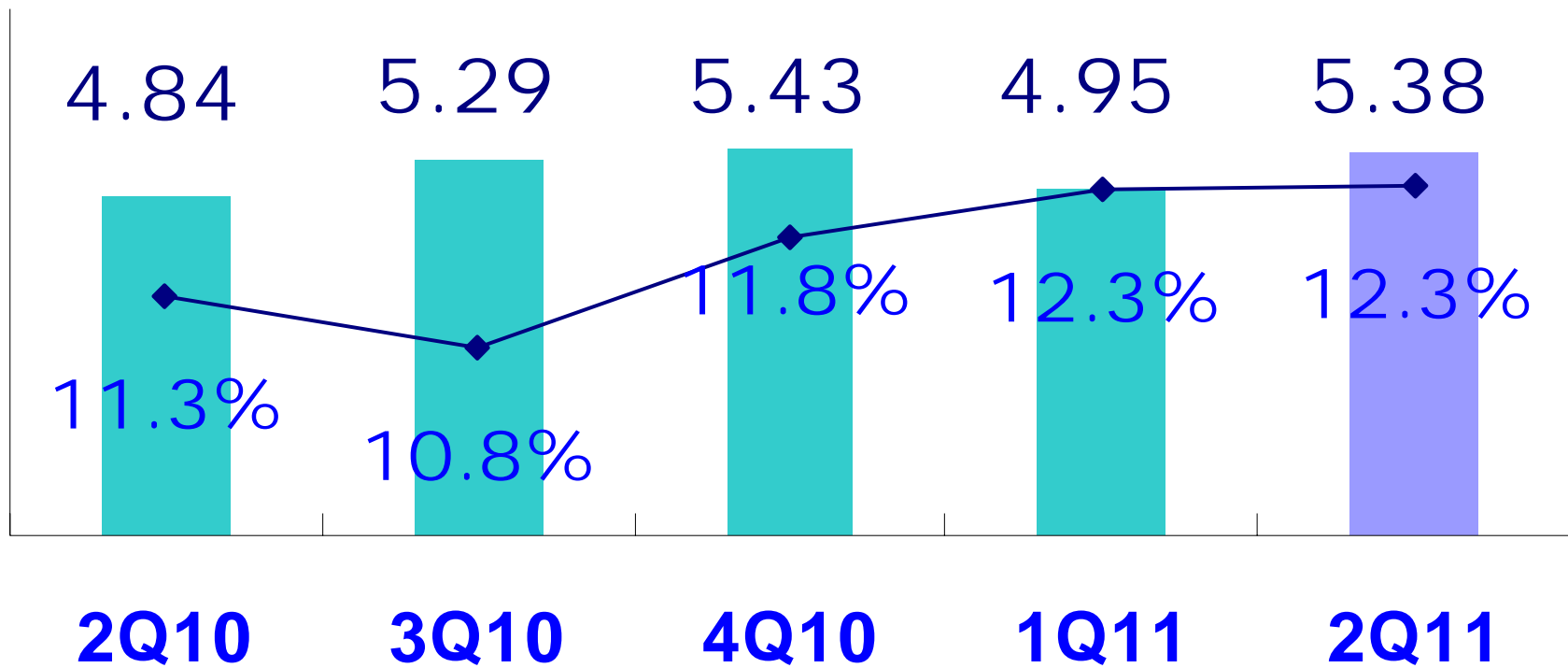
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



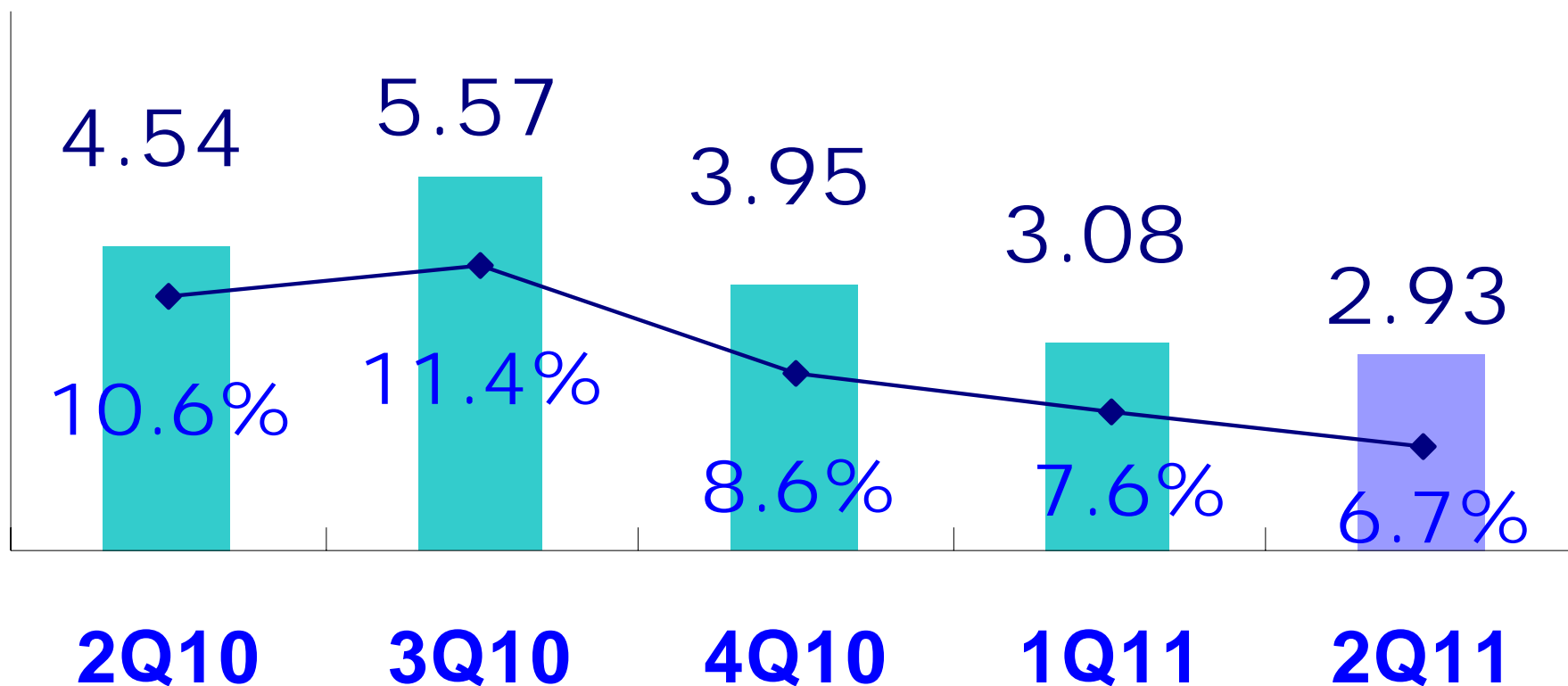


總營業費用 Operating Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





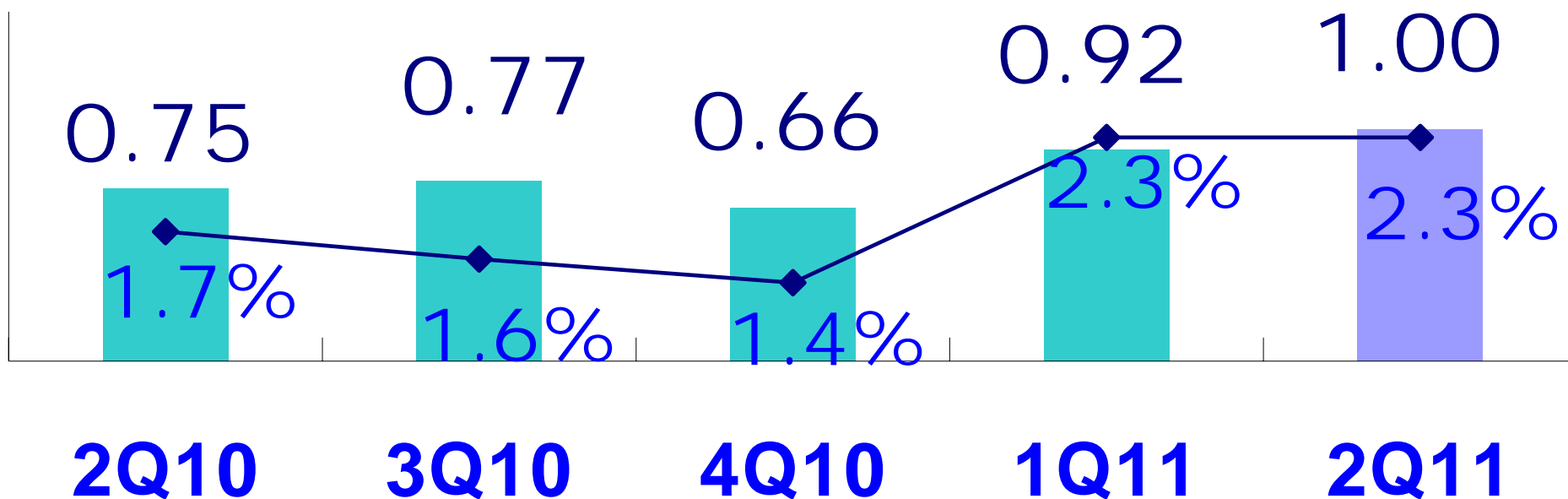
主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

Unit: NT\$ million

	2Q10	1Q11	2Q11
電源及零組件 (Power Electronics)	3,288	2,327	3,091
能源管理 (Energy Management)	1,184	815	-14
智能綠生活 (Smart Green Life)	334	46	-21
總計(Total)	4,805	3,188	3,055

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

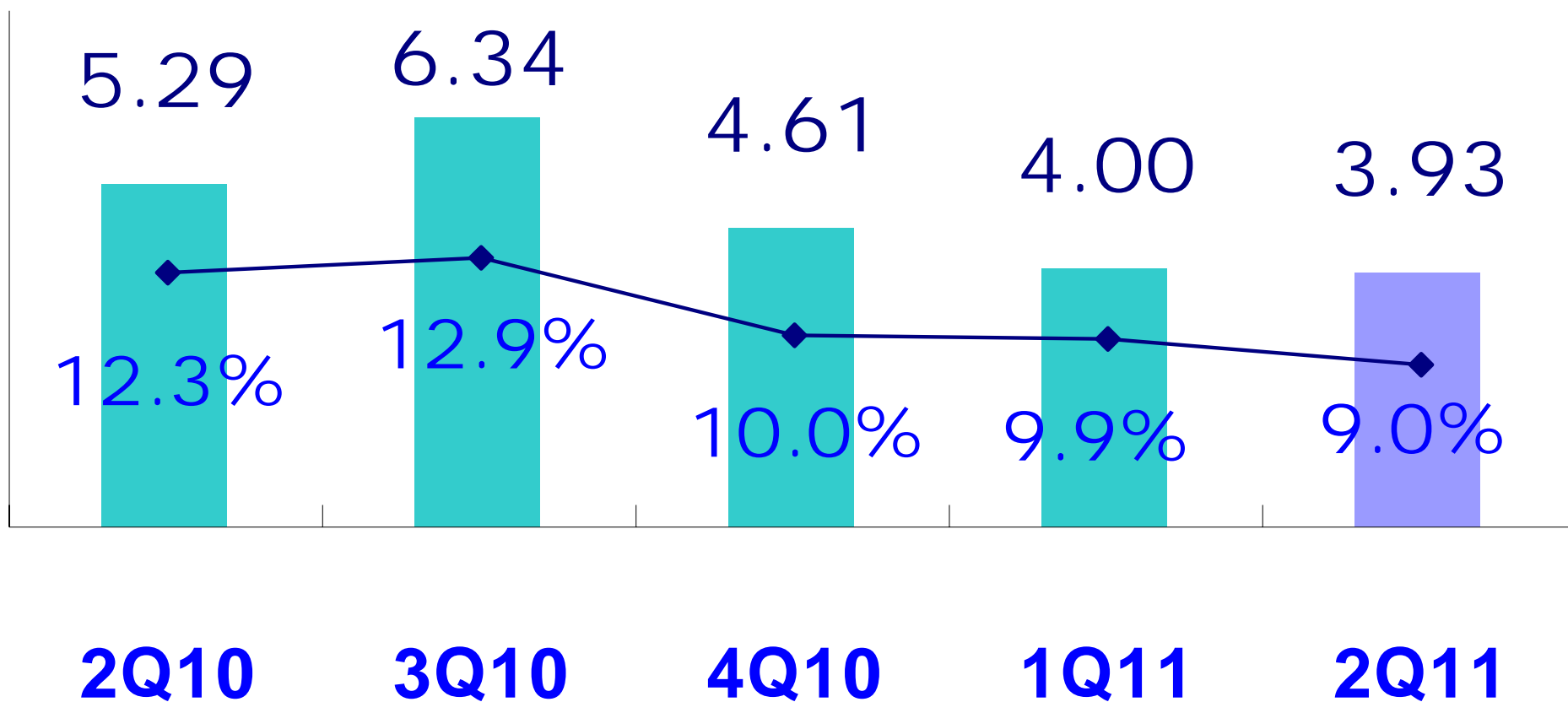
	1Q11	2Q11
處分投資(Investment disposal)	120	37
投資損益(Investment income)	89	139
利息收益(Interest income)	114	134
現金股利(Cash Dividend)	88	72
匯兌損益(F/X) *	298	275
其他業外損益(Others)	207	339
合計(Total)	916	996

* 包含外匯相關金融資產評價變更

* Including FX-related derivatives' fair value change

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





所得稅與少數股權 Tax & Minority Interest

單位：新台幣百萬元

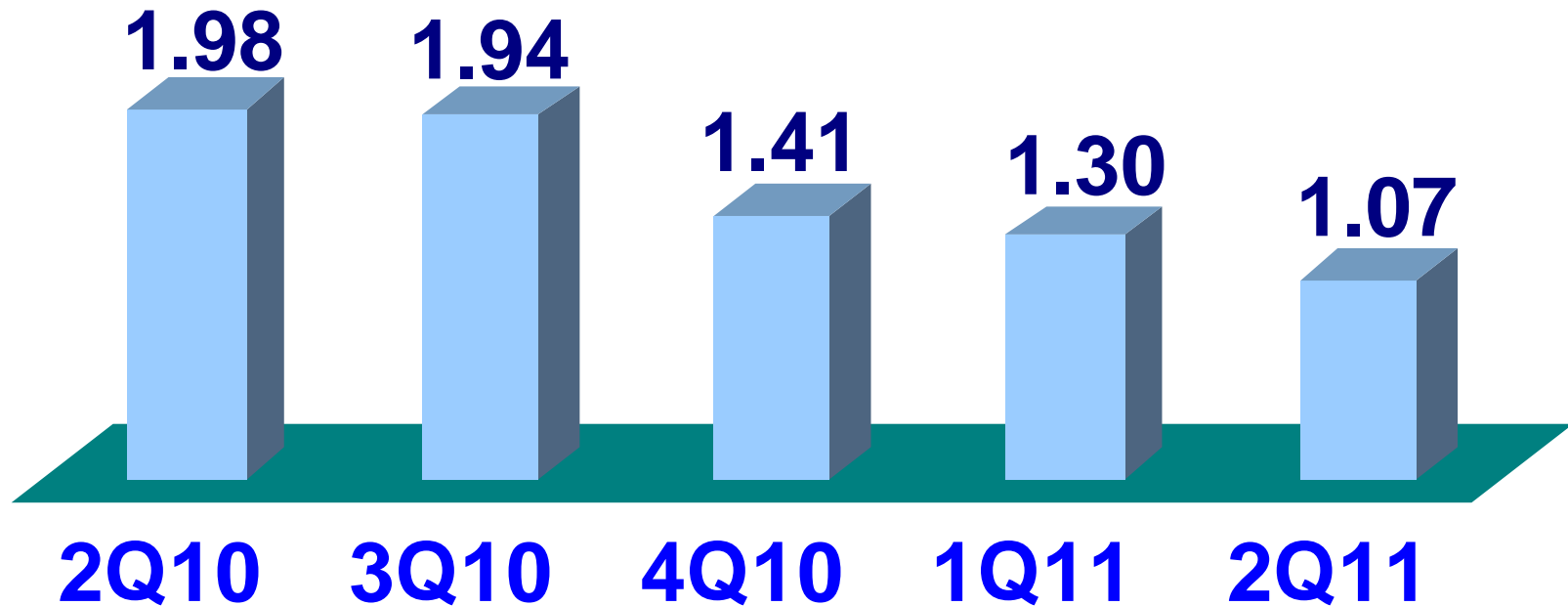
Unit: NT\$ million

	1Q11	2Q11
稅前淨利(Net income before tax)	3,995	3,928
所得稅(Tax)	(426)	(1,025)
少數股權淨利(Minority interest)	(455)	(344)
稅後淨利(Net income after tax)	3,114	2,559

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**24.0**億股

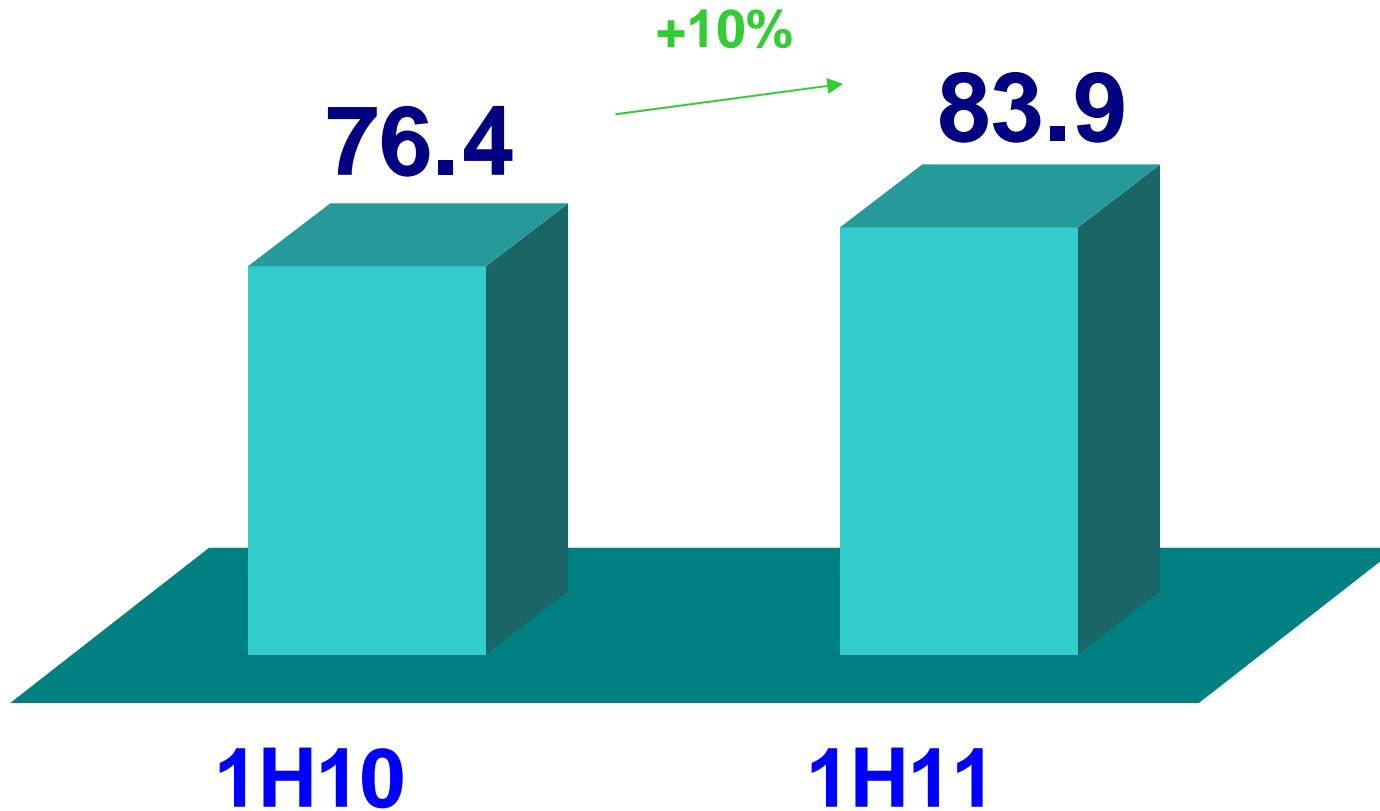
*EPS based on weighted average shares outstanding of **2,400** million shares.



2011年上半年結算數字

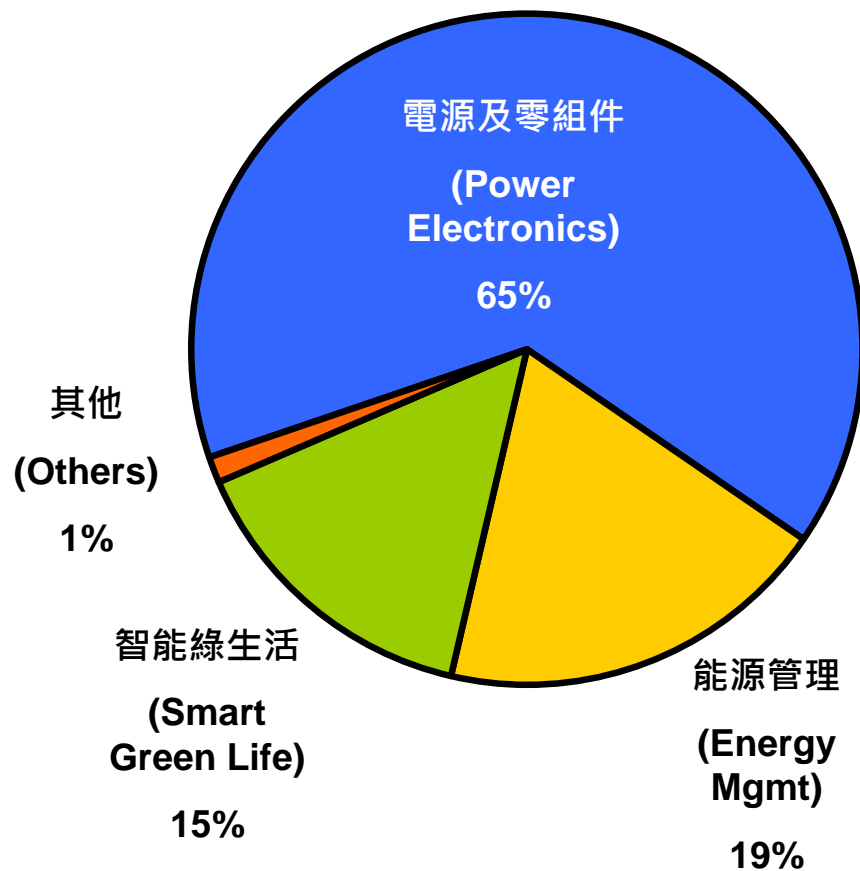
2011 First Half Accumulated Results

單位：新台幣十億元
Unit: NT\$ billion

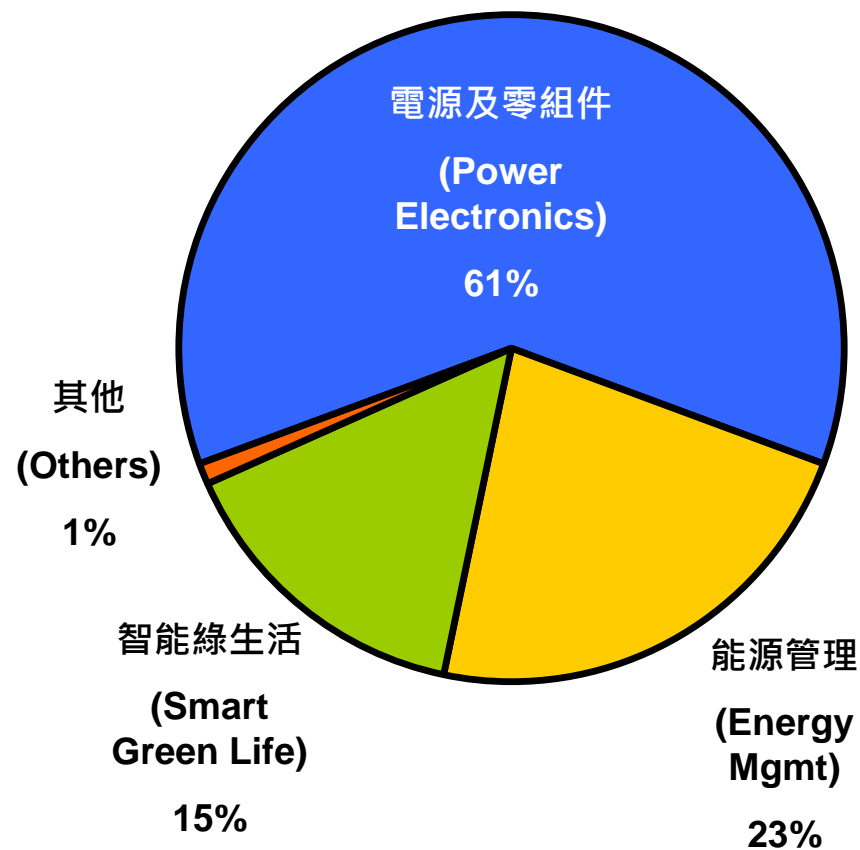


Revenues by Business

1H10



1H11





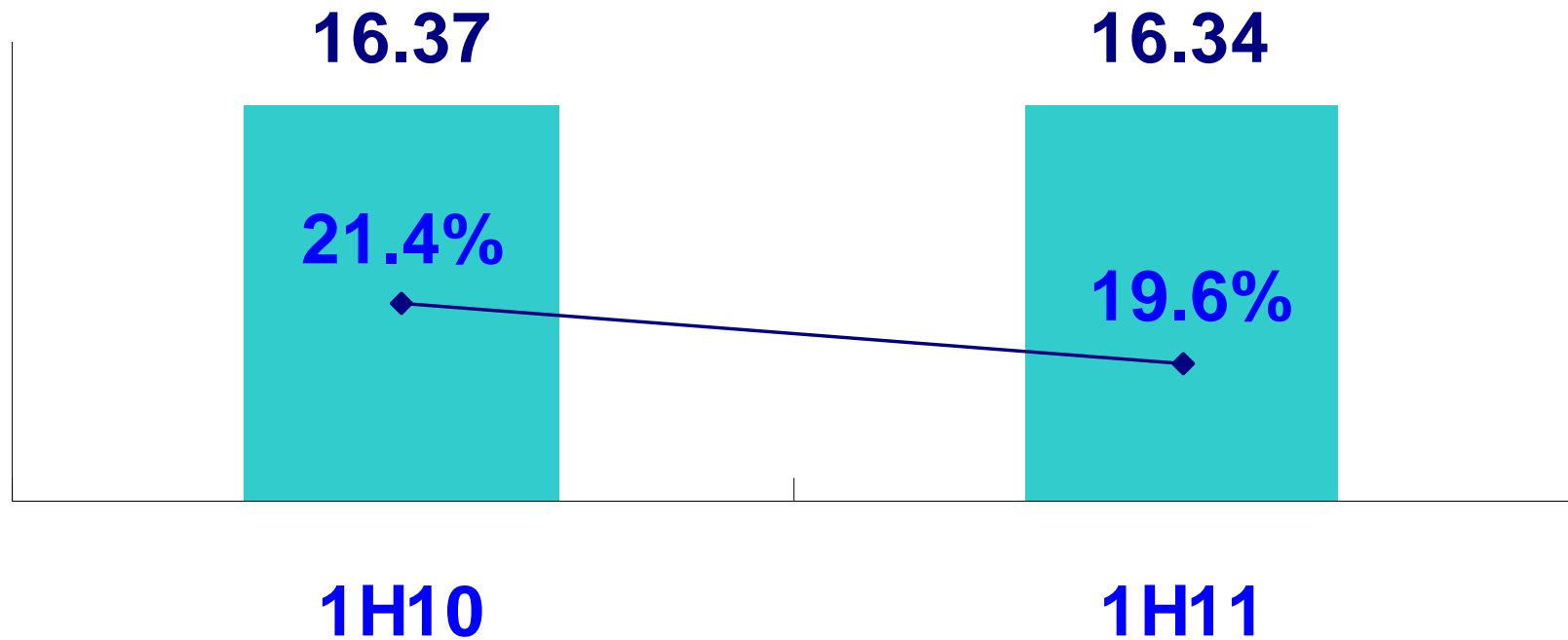
Revenues by Business

單位：新台幣百萬元

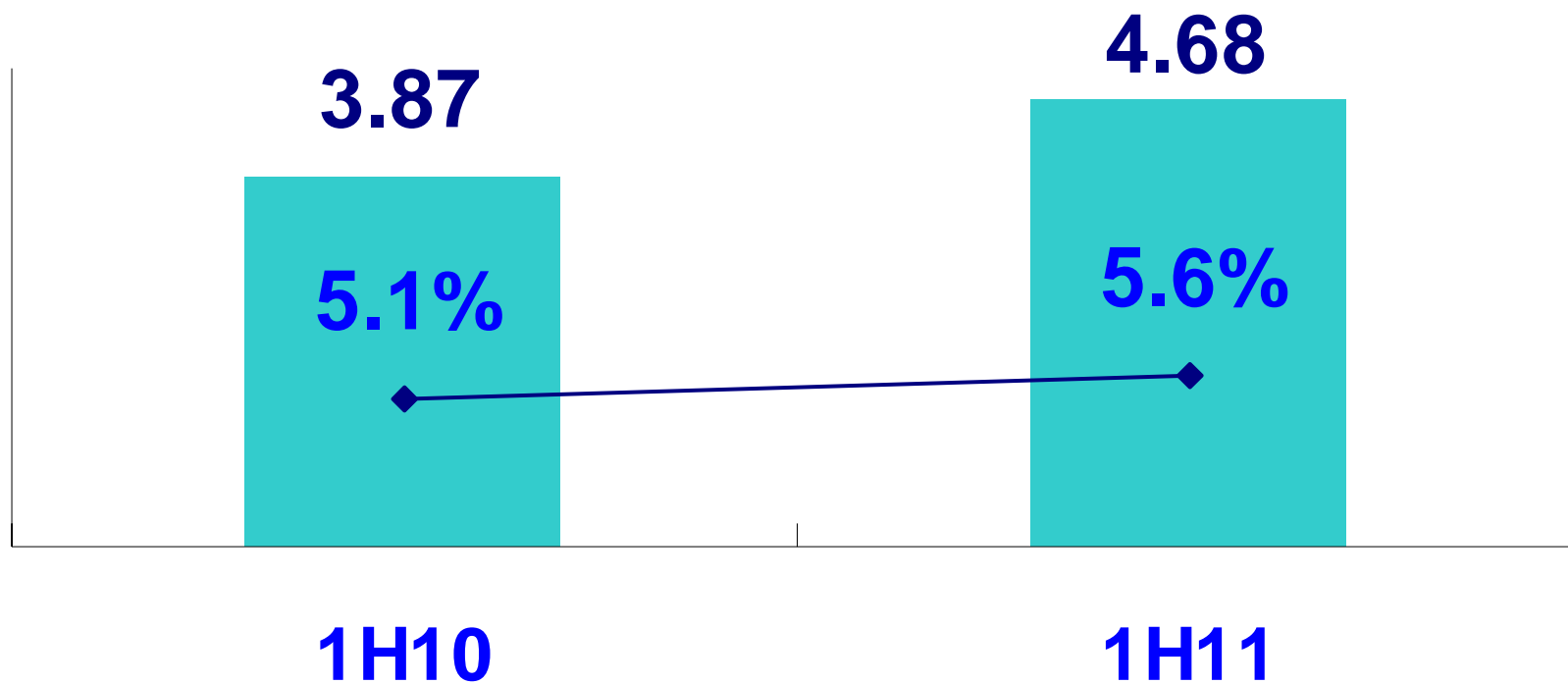
Unit: NT\$ million

	1H10	1H11	Change
電源及零組件 (Power Electronics)	49,829	51,508	3%
能源管理 (Energy Management)	14,376	19,366	35%
智能綠生活 (Smart Green Life)	11,490	12,468	9%
其他(Others)	656	578	-12%
總計(Total)	76,352	83,921	10%

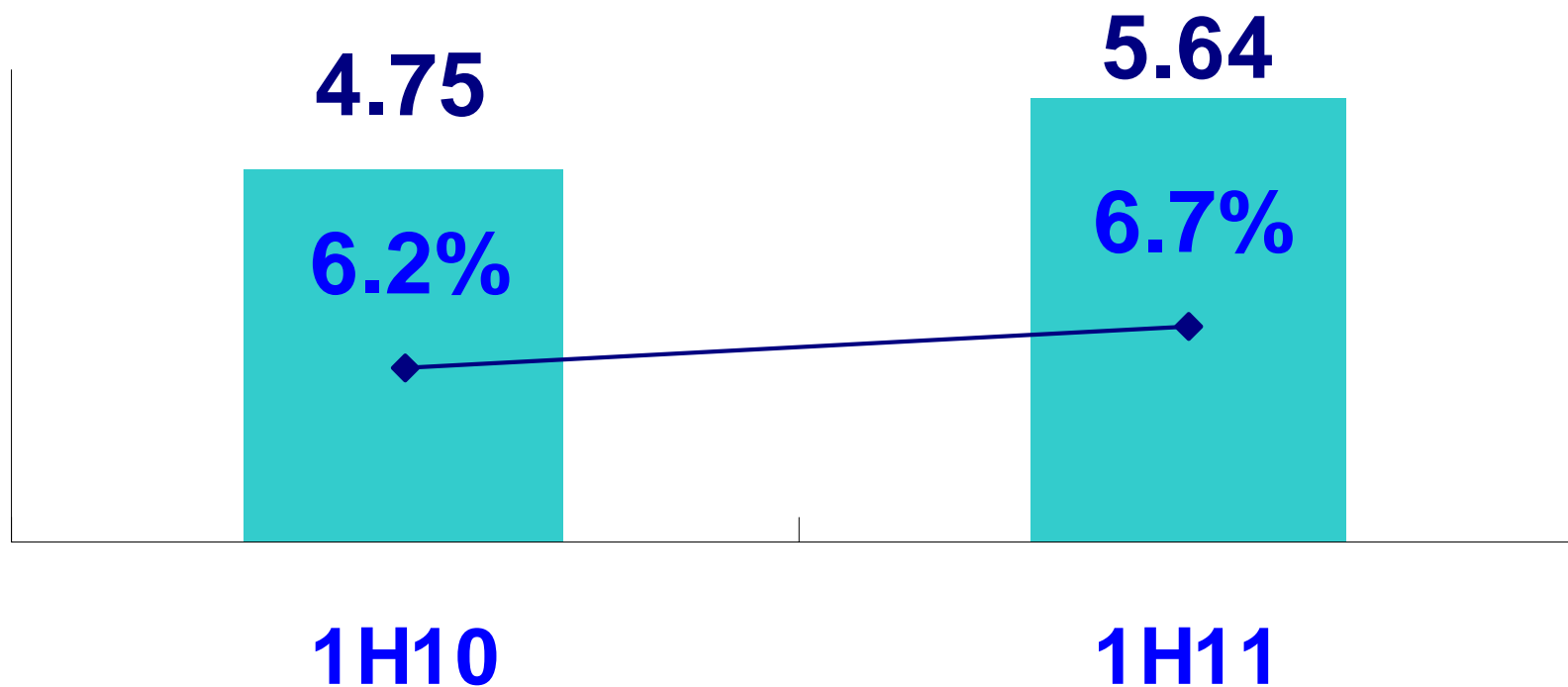
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



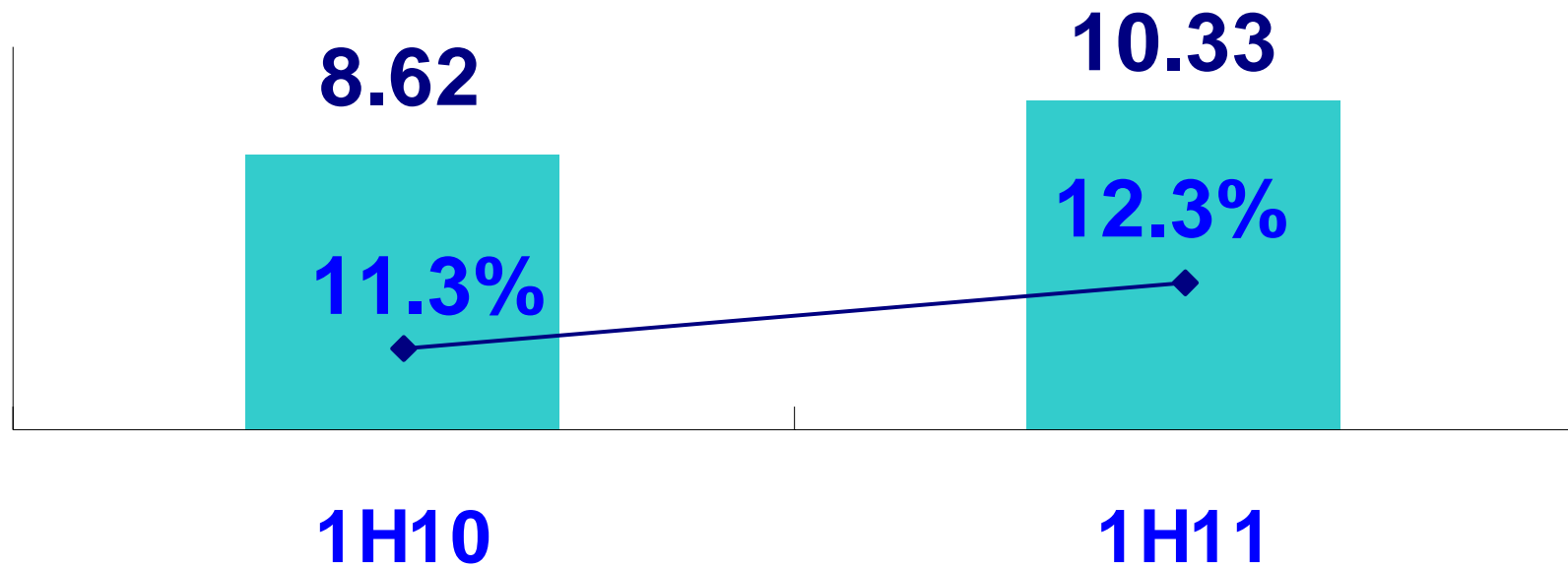
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



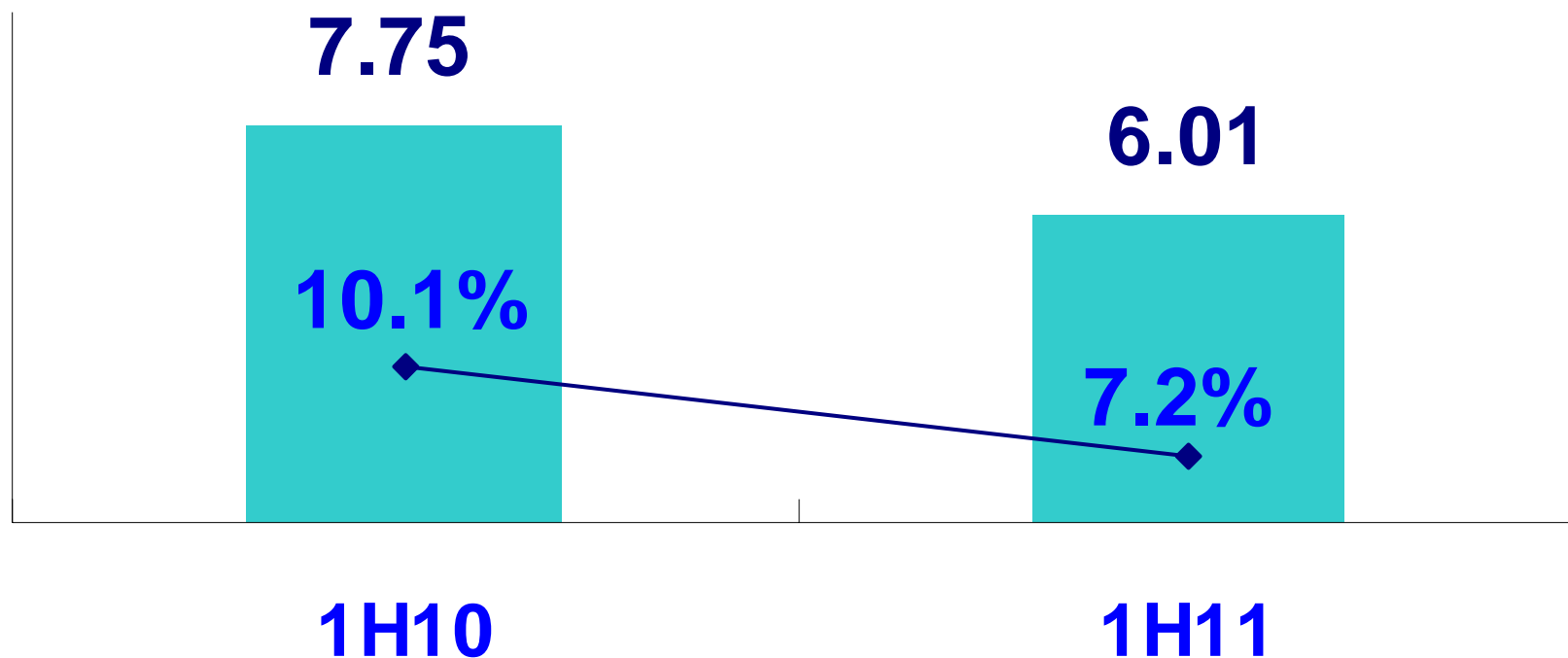


總營業費用 Operating Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





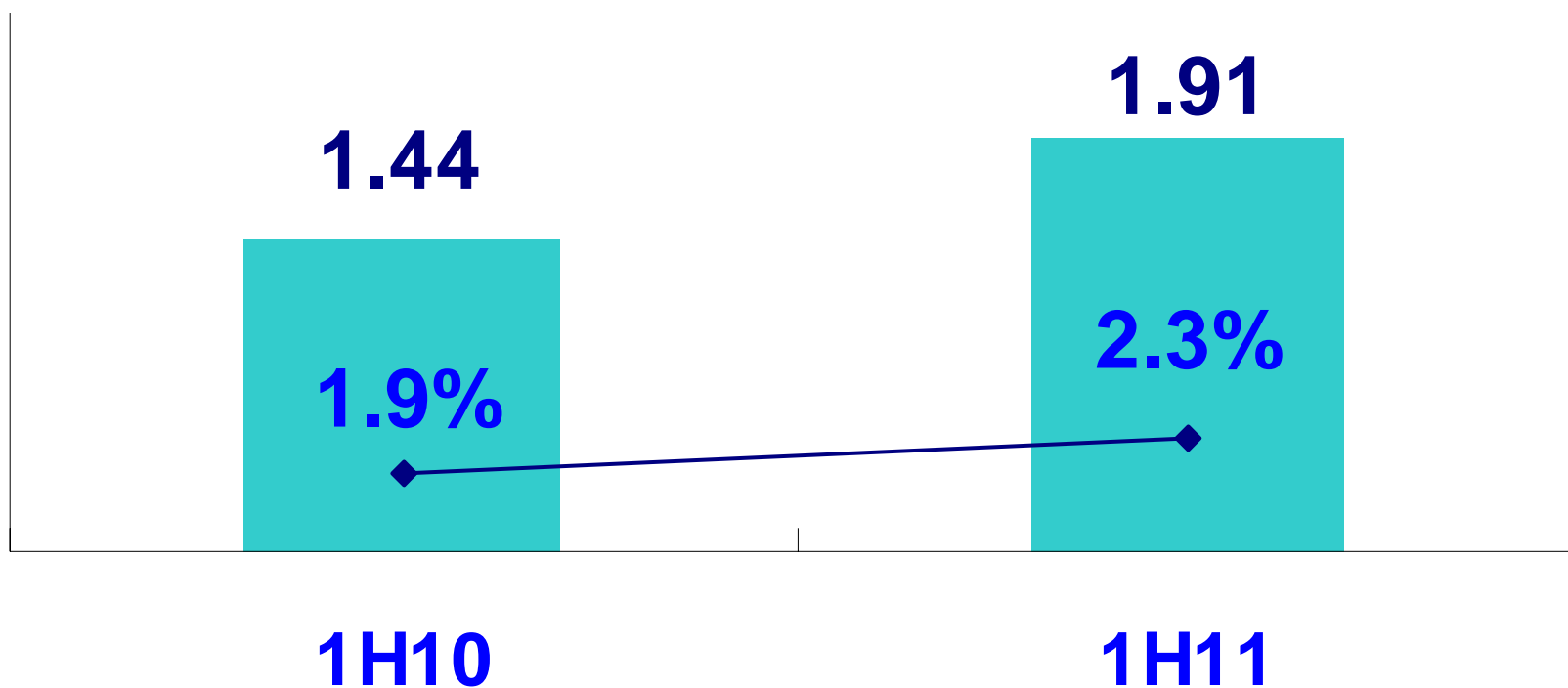
主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

Unit: NT\$ million

	1H10	1H11
電源及零組件 (Power Electronics)	5,658	5,418
能源管理 (Energy Management)	1,830	801
智能綠生活 (Smart Green Life)	746	25
總計(Total)	8,233	6,244

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

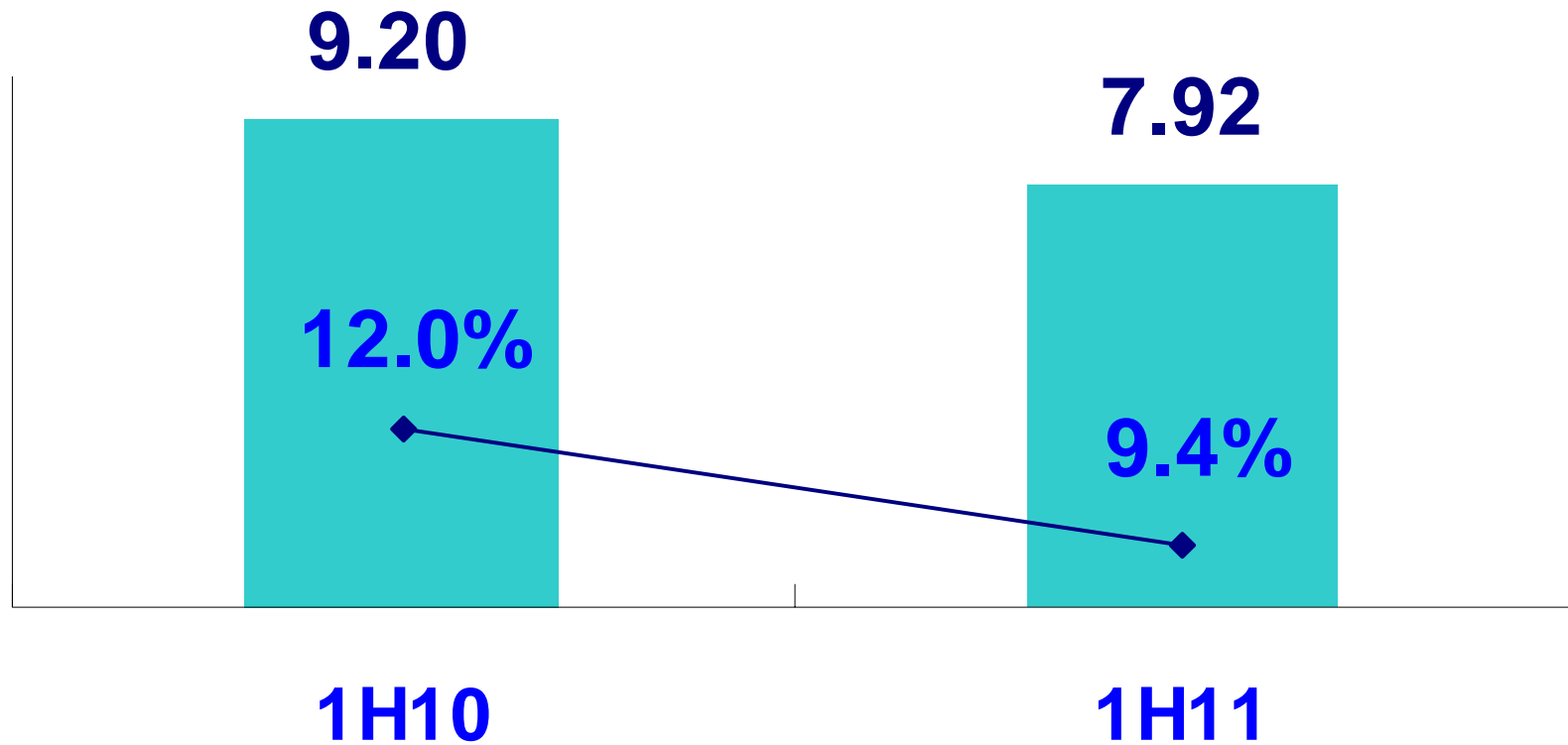
	1H10	1H11
處分投資(Investment disposal)	(163)	157
投資損益(Investment income)	469	228
利息收益(Interest income)	147	249
現金股利(Cash Dividend)	23	160
匯兌損益(F/X) *	275	572
其他業外損益(Others)	694	546
合計(Total)	1,444	1,912

* 包含外匯相關金融資產評價變更

* Including FX-related derivatives' fair value change

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





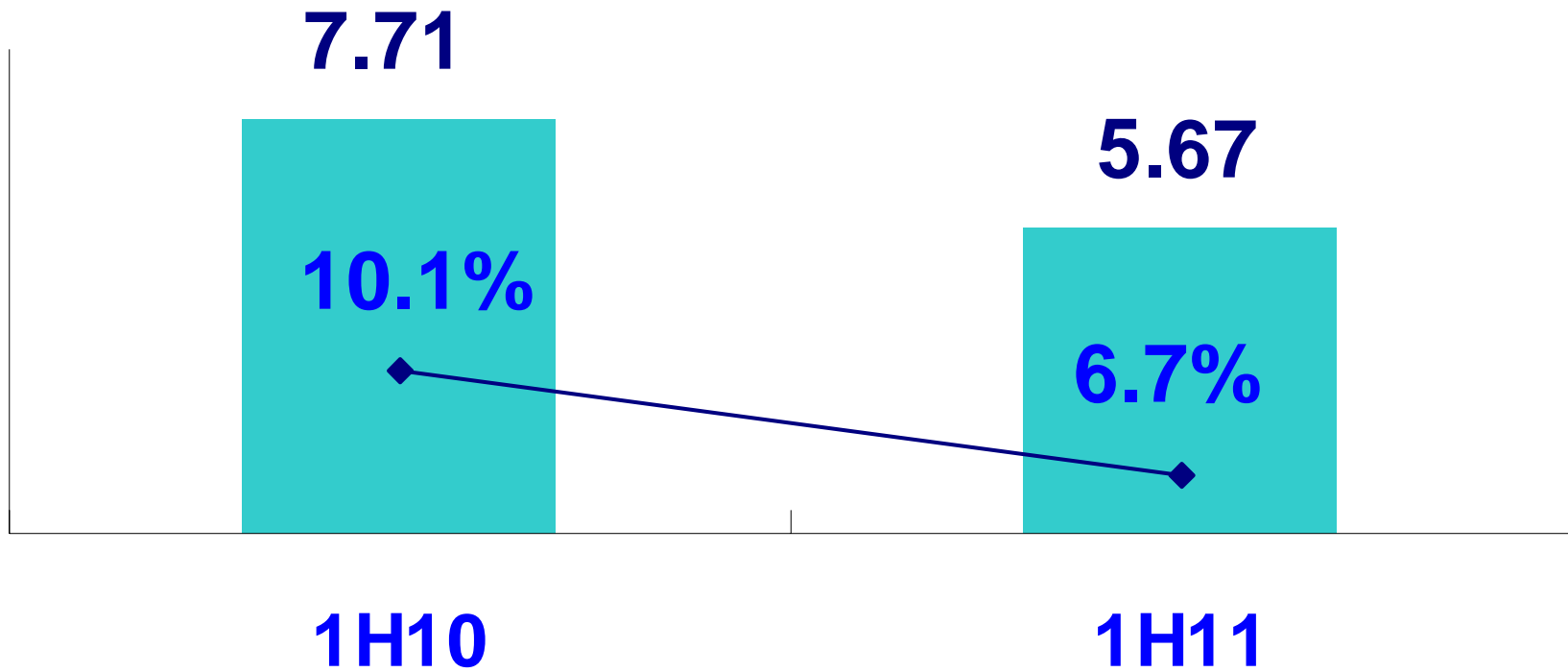
所得稅與少數股權 Tax & Minority Interest

單位：新台幣百萬元

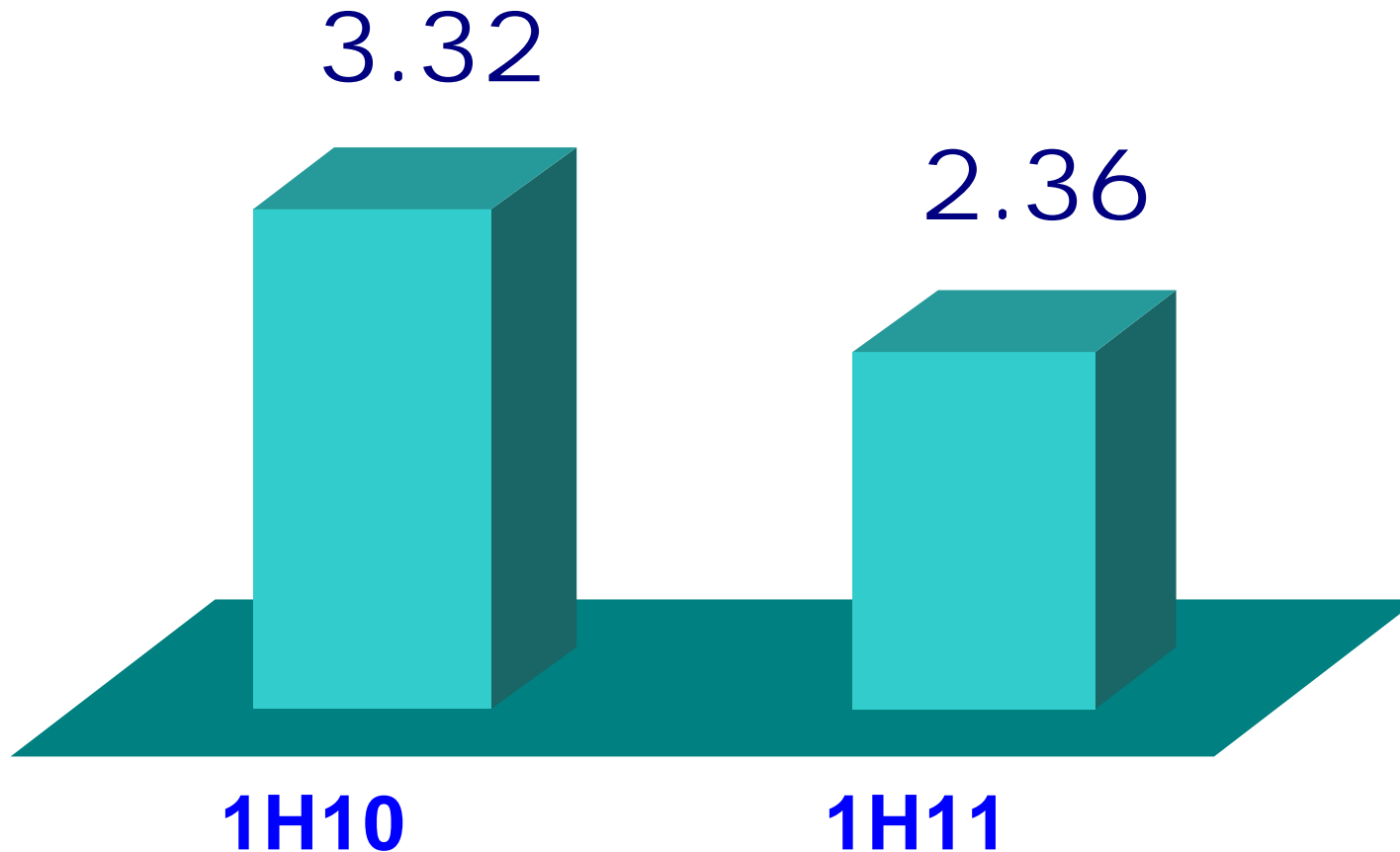
Unit: NT\$ million

	1H10	1H11
稅前淨利(Net income before tax)	9,196	7,923
所得稅(Tax)	(535)	(1,451)
停業部門損益(Loss from operations of discontinued segments)	6	0
少數股權淨利(Minority interest)	(962)	(798)
稅後淨利(Net income after tax)	7,705	5,674

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



每股淨利(新台幣元)
EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**24.0**億股

***EPS based on weighted average shares outstanding of 2,400 million shares.**

THANK YOU !

To learn more about Delta,
please visit www.deltaww.com

