

台達電子2012年上半年財報法人說明會

Delta Electronics, Inc.

1H 2012 Result Analyst Meeting

17 Aug 2012

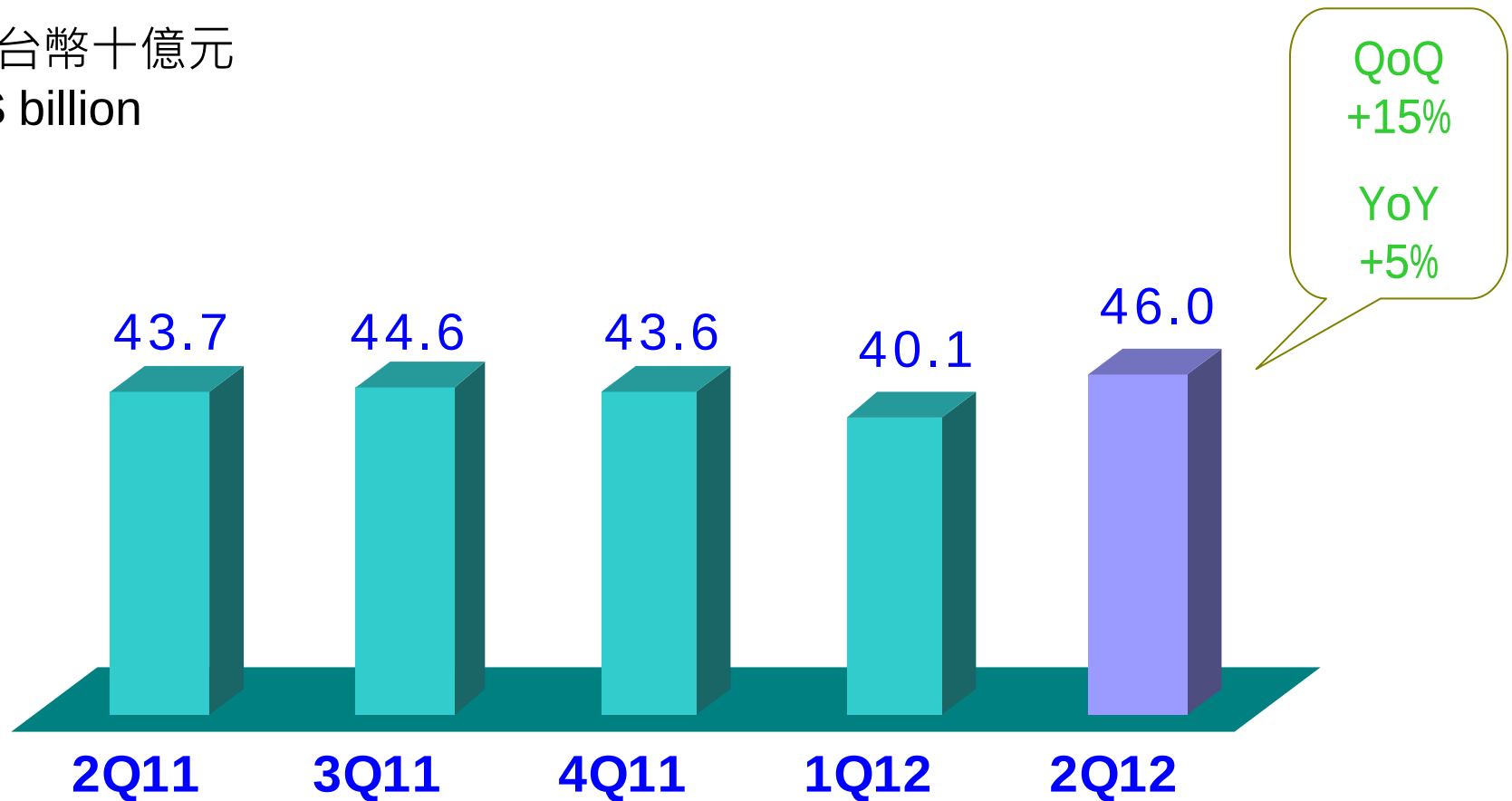


- 合併財務數字乃根據財務會計準則公報第七號編製
Consolidated financials are based on Statement of Financial Accounting Standard No. 7
- 合併數字係經由會計師審核
Consolidated numbers were audited by CPA

2012年第二季結算數字

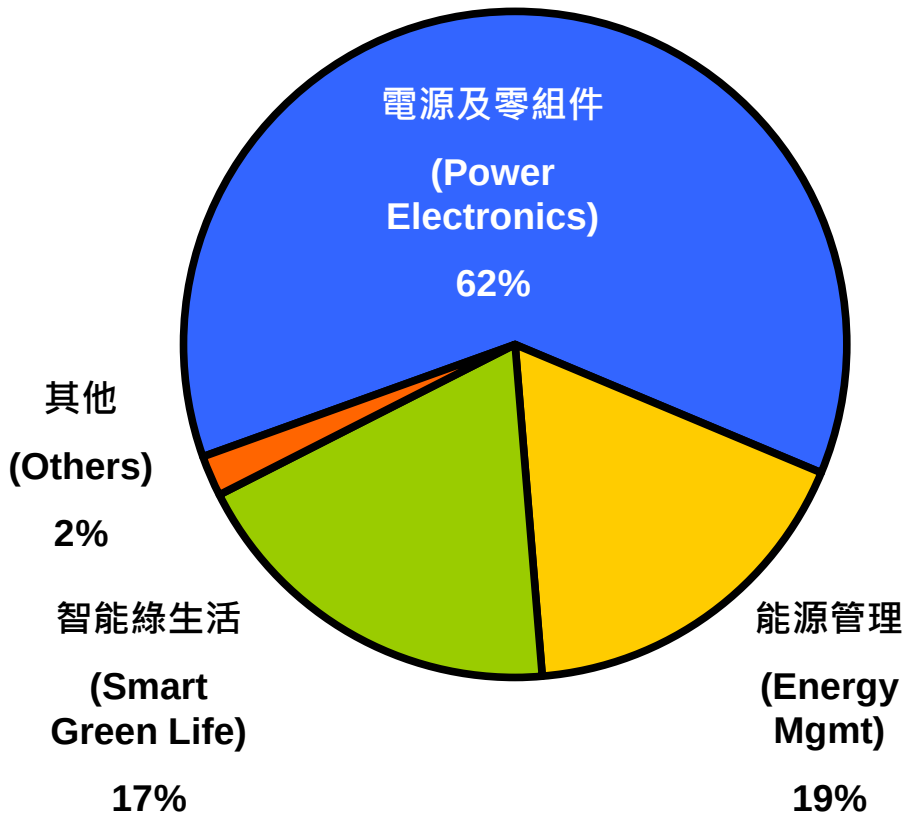
2012 Second Quarter Results

單位：新台幣十億元
Unit: NT\$ billion

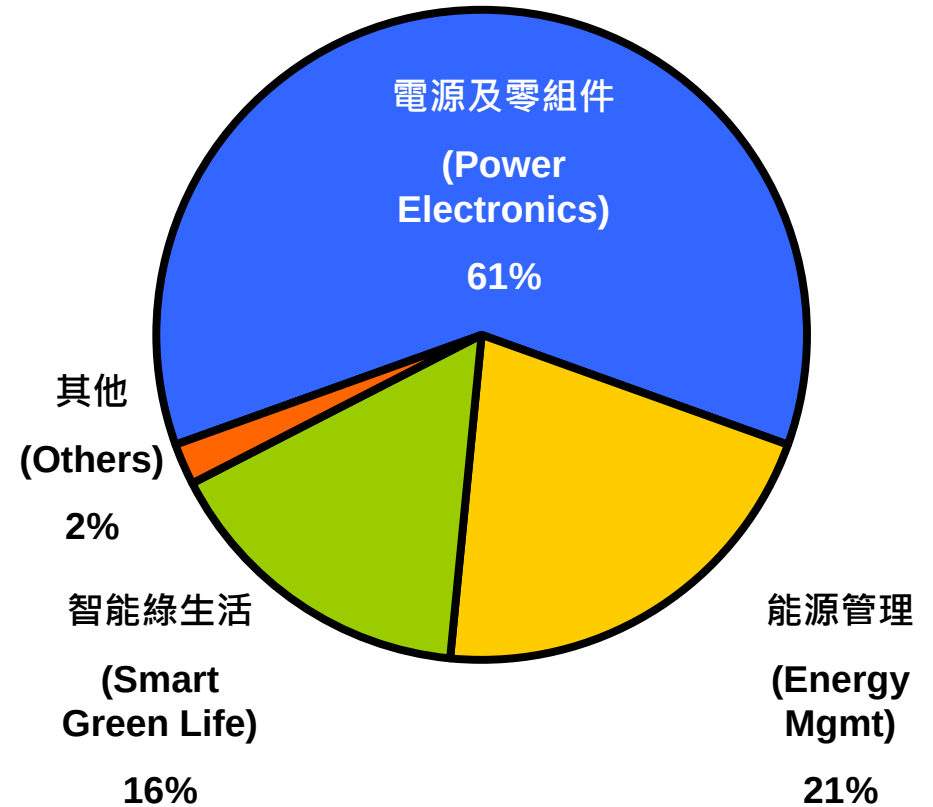


業務分類(一) Revenues by Business (1)

1Q12



2Q12



業務分類(一) Revenues by Business (1)

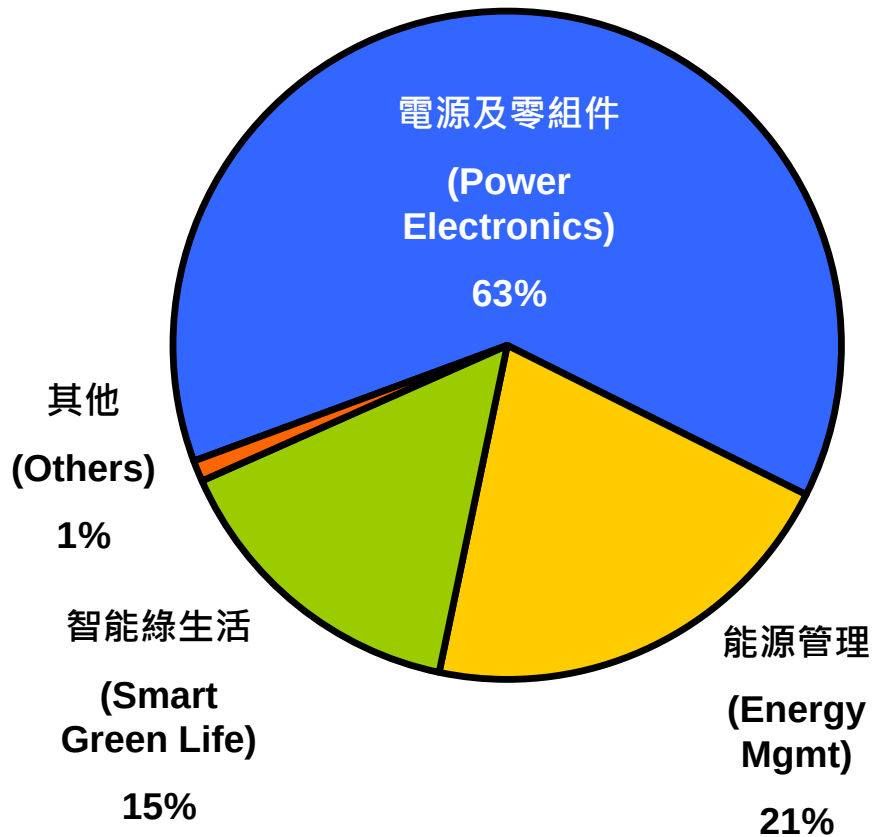
單位：新台幣百萬元

Unit: NT\$ million

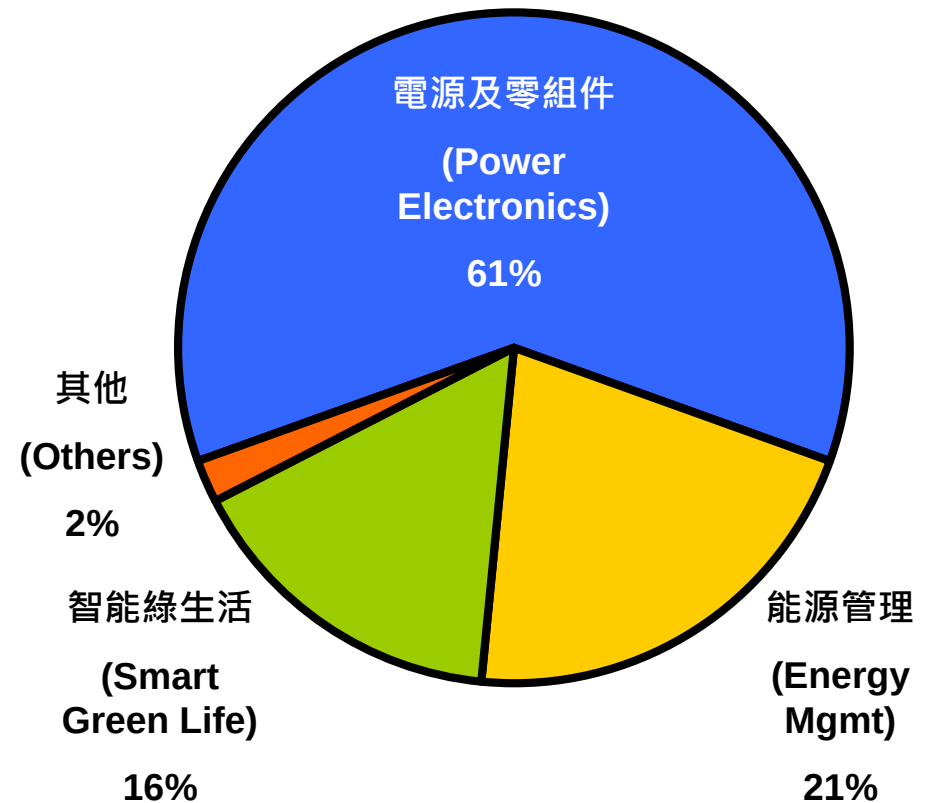
	1Q12	2Q12	Change
電源及零組件 (Power Electronics)	24,735	28,031	13%
能源管理 (Energy Management)	7,469	9,722	30%
智能綠生活 (Smart Green Life)	6,934	7,521	8%
其他(Others)	913	688	-25%
總計(Total)	40,051	45,962	15%

業務分類(二) Revenues by Business (2)

2Q11



2Q12



業務分類(二) Revenues by Business (2)

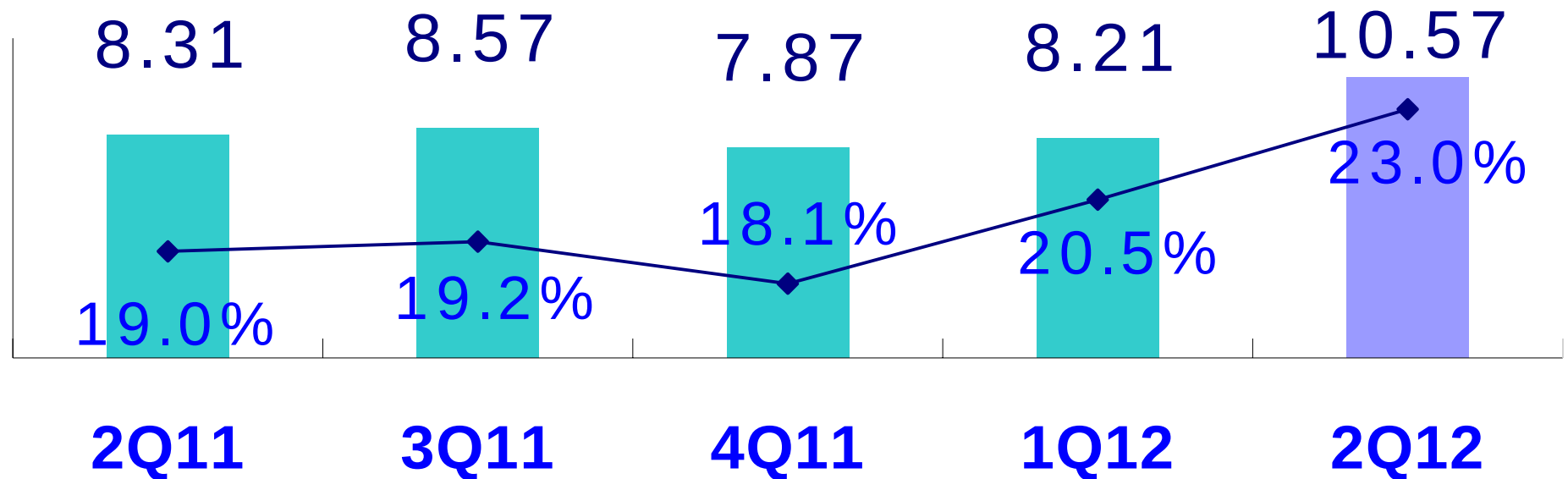
單位：新台幣百萬元

Unit: NT\$ million

	2Q11	2Q12	Change
電源及零組件 (Power Electronics)	27,439	28,031	2%
能源管理 (Energy Management)	9,229	9,722	5%
智能綠生活 (Smart Green Life)	6,634	7,521	13%
其他(Others)	381	688	81%
總計(Total)	43,683	45,962	5%

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



銷管費用 SG&A Expense

單位：新台幣十億元及營收百分比

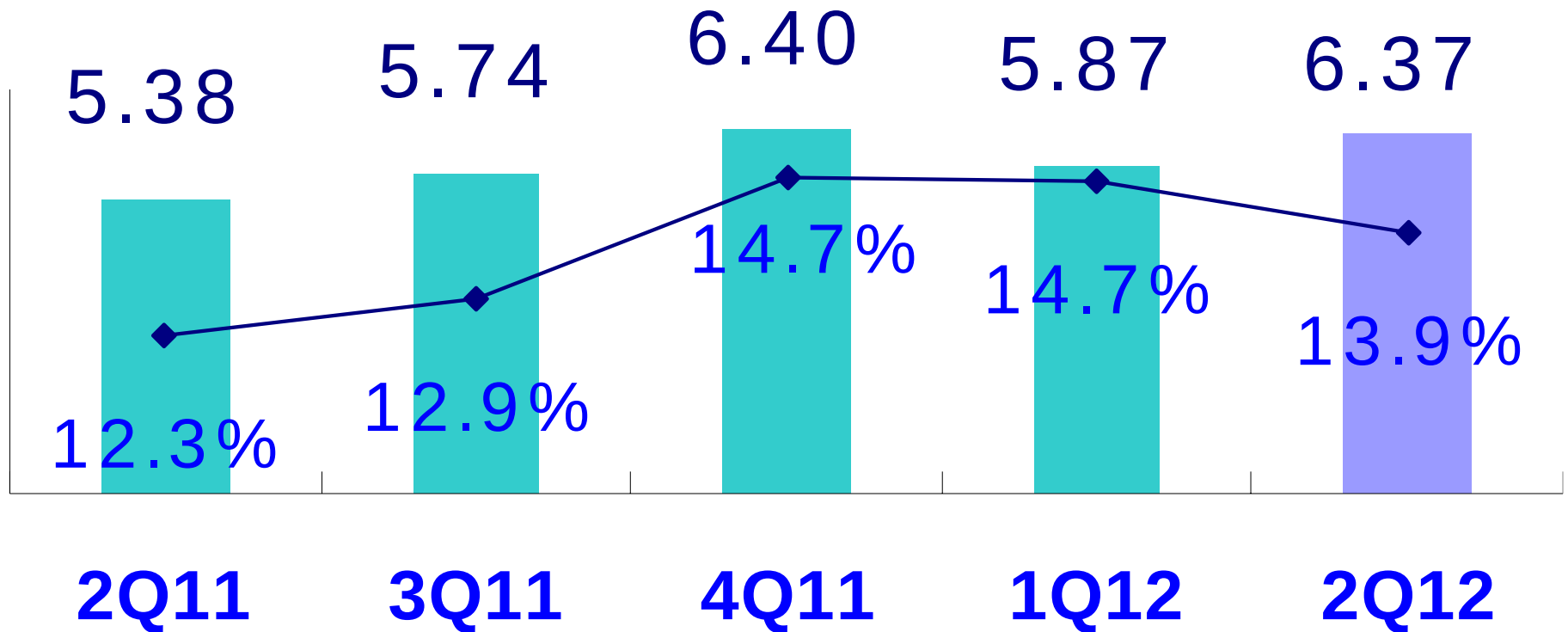
Unit: NT\$ billion & % of sales



總營業費用 Operating Expense

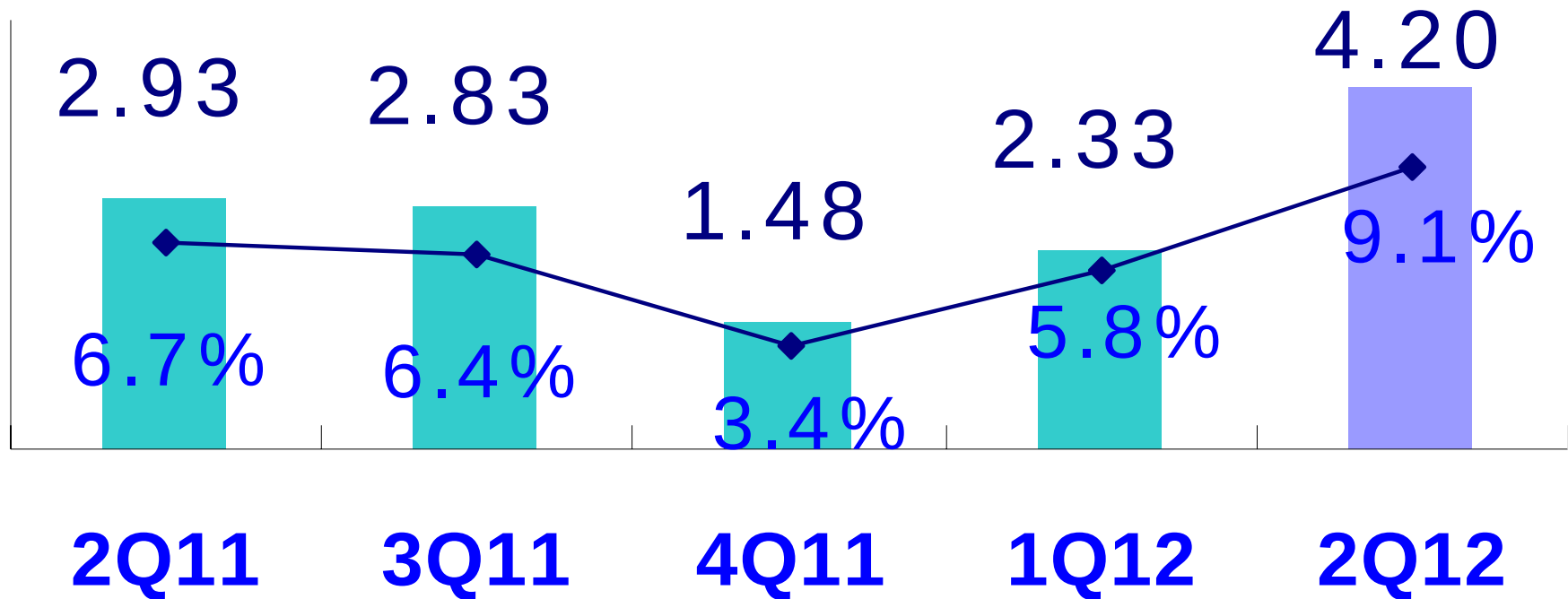
單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





主要部門營業淨利 Operating Profit by Sector

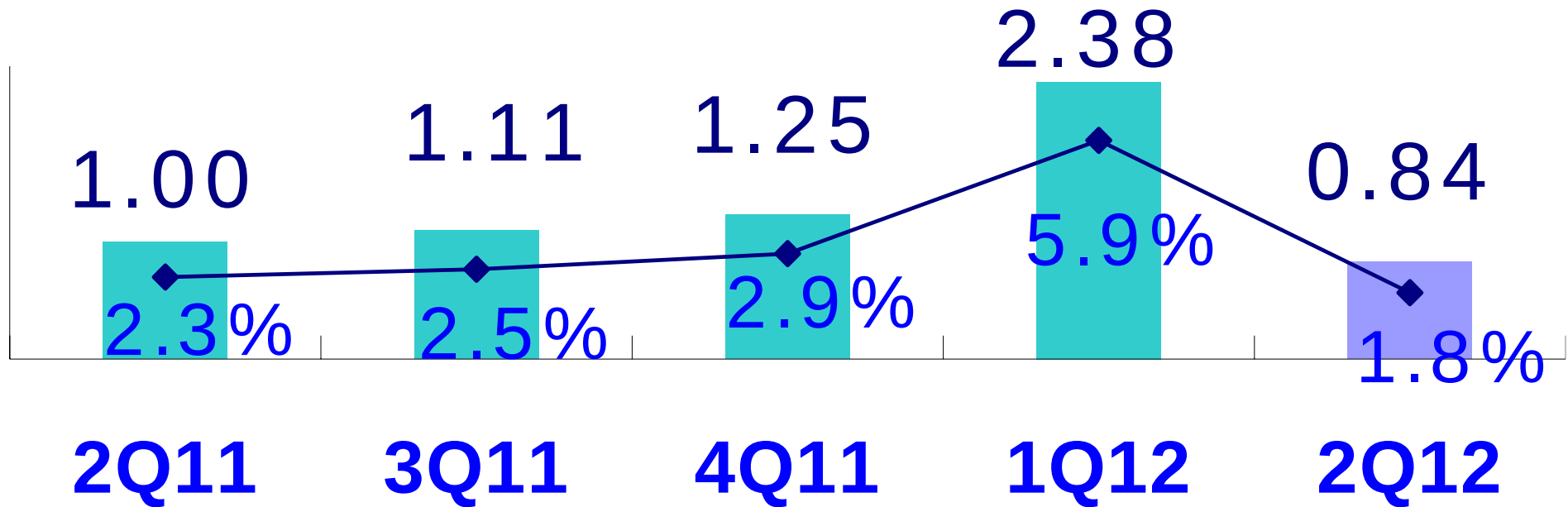
單位：新台幣百萬元

Unit: NT\$ million

	2Q11	1Q12	2Q12
電源及零組件 (Power Electronics)	3,091	2,620	3,595
能源管理 (Energy Management)	-14	21	671
智能綠生活 (Smart Green Life)	-21	311	468
總計(Total)	3,055	2,952	4,734

業外損益 Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

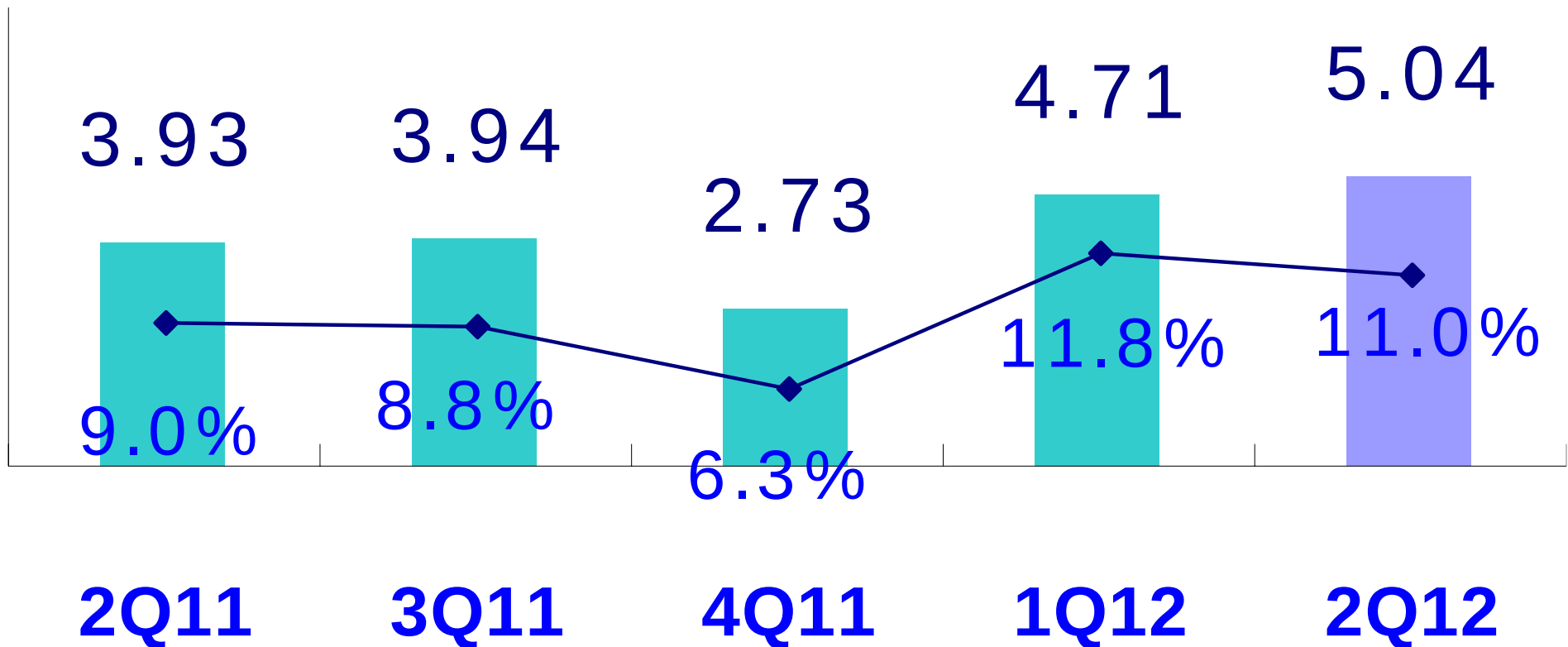
	1Q12	2Q12
處分投資(Investment disposal)	1,687	14
投資損益(Investment income)	116	126
利息收益(Interest income)	110	148
現金股利(Cash Dividend)	0	2
匯兌損益(F/X) *	90	75
其他業外損益(Others)	372	476
合計(Total)	2,375	841

* 包含外匯相關金融資產評價變更

* Including FX-related derivatives' fair value change

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





所得稅與少數股權 Tax & Minority Interest

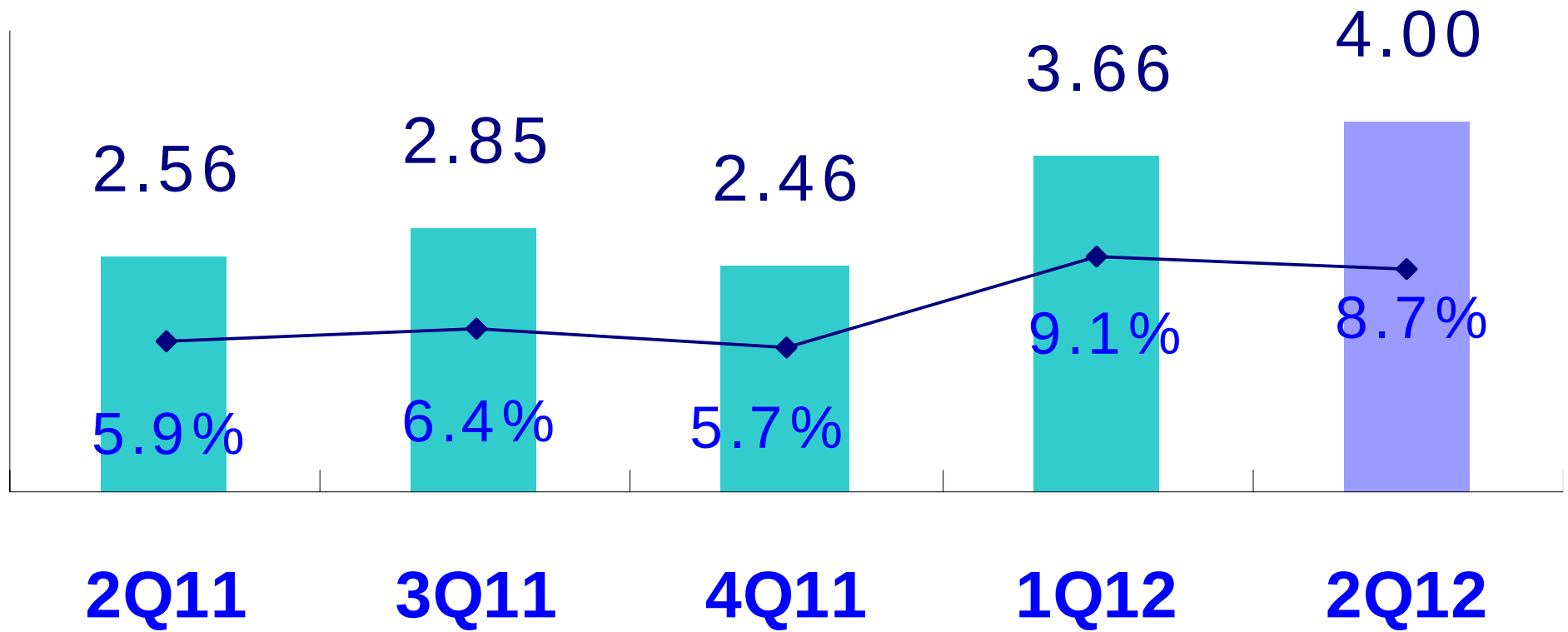
單位：新台幣百萬元

Unit: NT\$ million

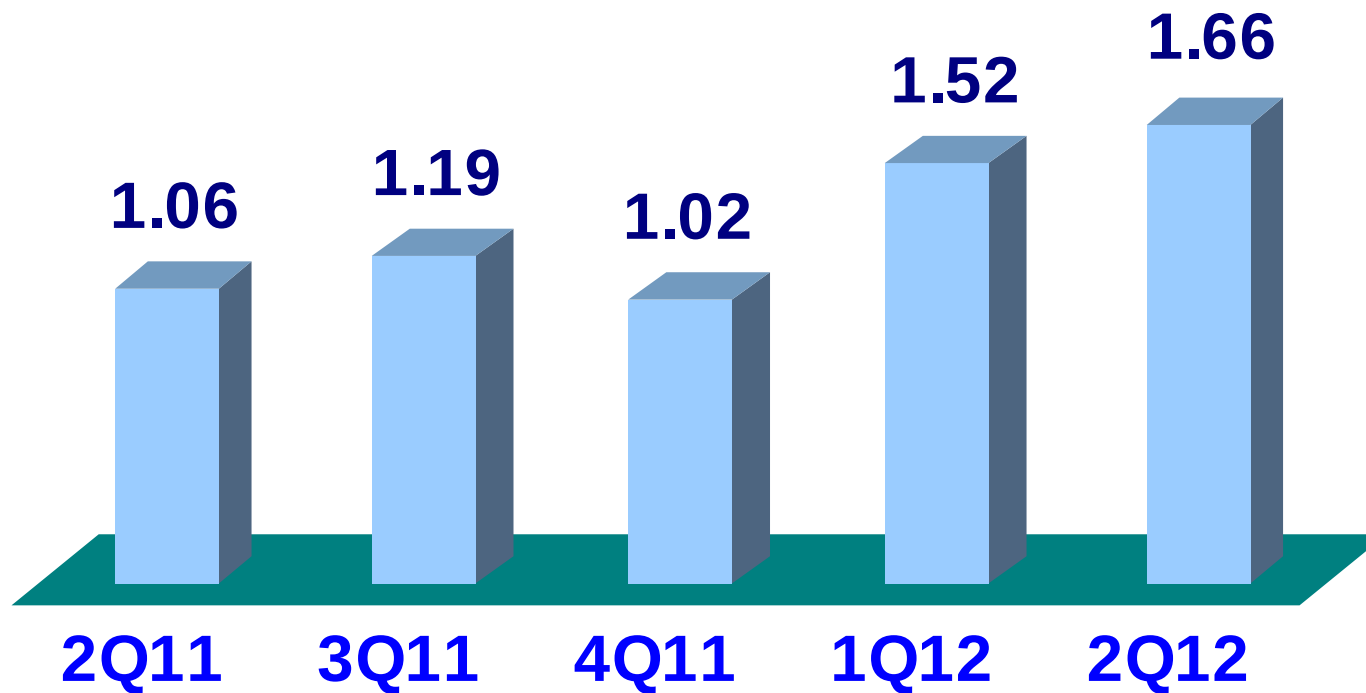
	1Q12	2Q12
稅前淨利(Net income before tax)	4,709	5,044
所得稅(Tax)	(909)	(519)
少數股權淨利(Minority interest)	(144)	(528)
稅後淨利(Net income after tax)	3,656	3,997

稅後淨利 Net Income After Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



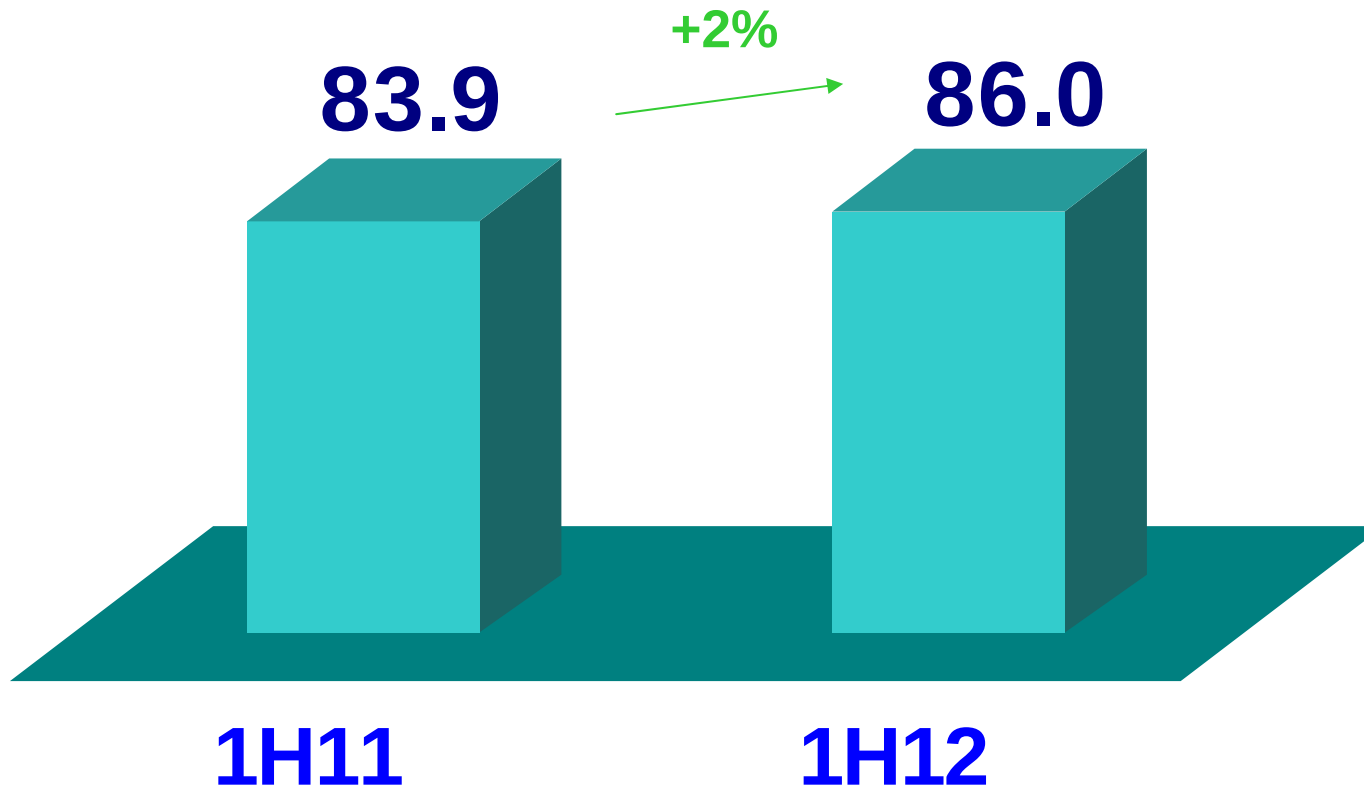
*每股盈餘之設算基於加權平均股數**24.06**億股

*EPS based on weighted average shares outstanding of 2,406 million shares.

2012年上半年結算數字

2012 First Half Accumulated Results

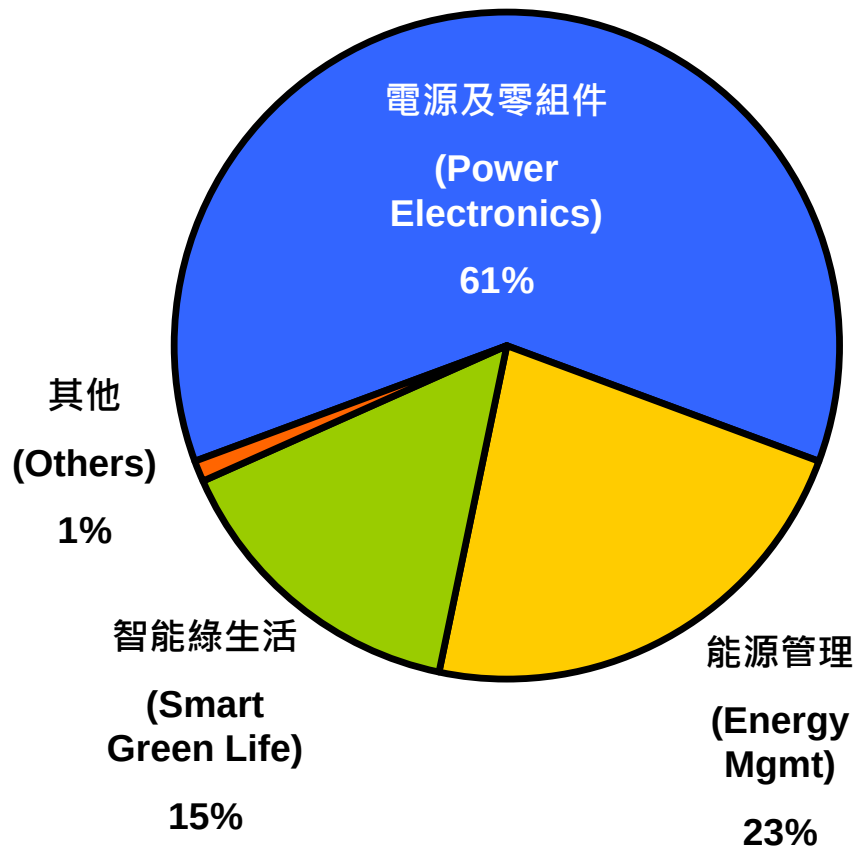
單位：新台幣十億元
Unit: NT\$ billion



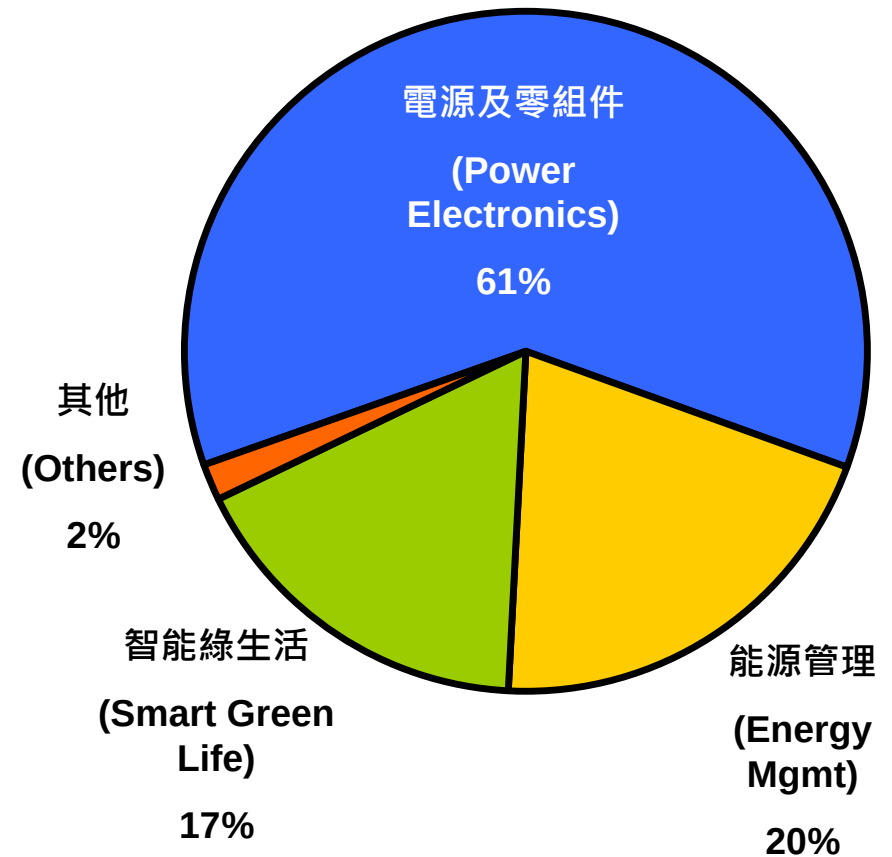
業務分類

Revenues by Business

1H11



1H12



Revenues by Business

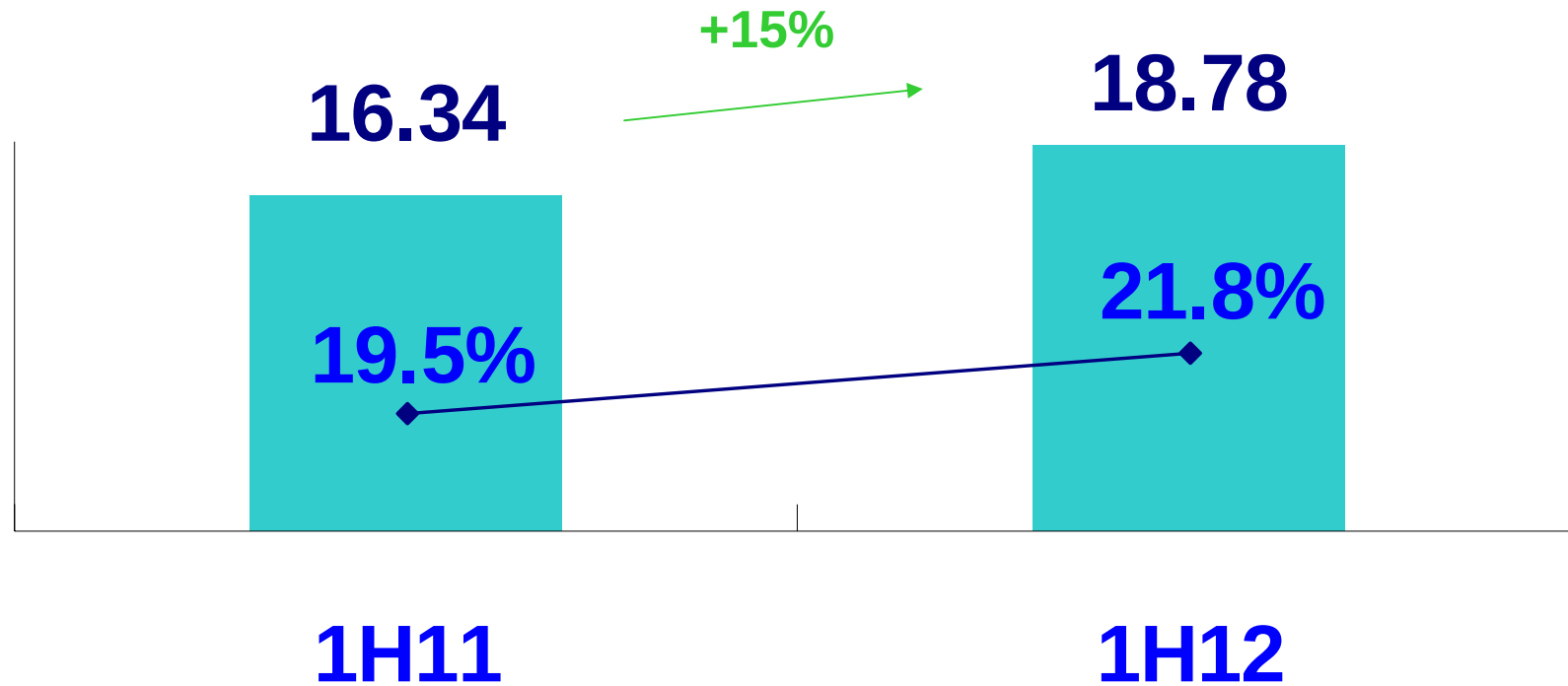
單位：新台幣百萬元

Unit: NT\$ million

	1H11	1H12	Change
電源及零組件 (Power Electronics)	51,508	52,766	2%
能源管理 (Energy Management)	19,366	17,191	-11%
智能綠生活 (Smart Green Life)	12,468	14,455	16%
其他(Others)	578	1,601	177%
總計(Total)	83,921	86,013	2%

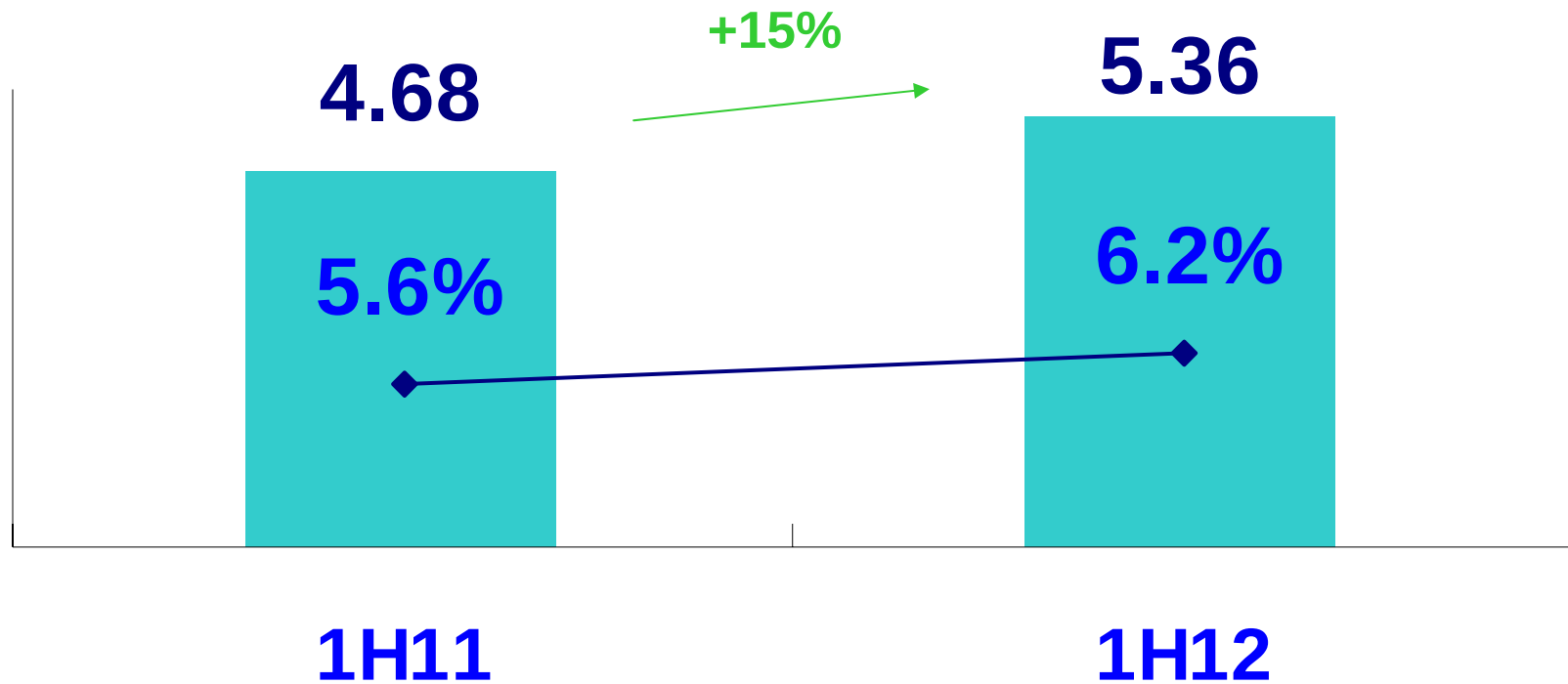
單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



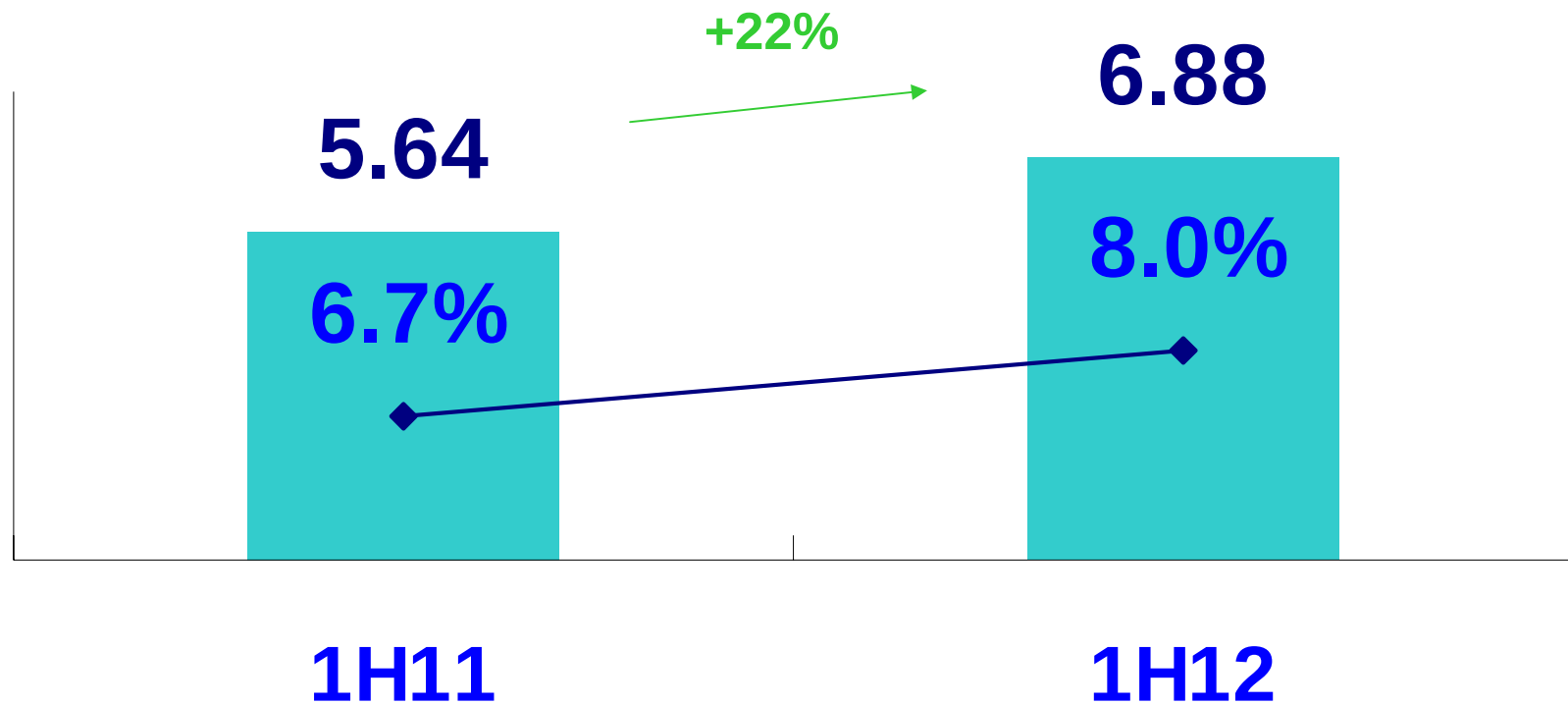
單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



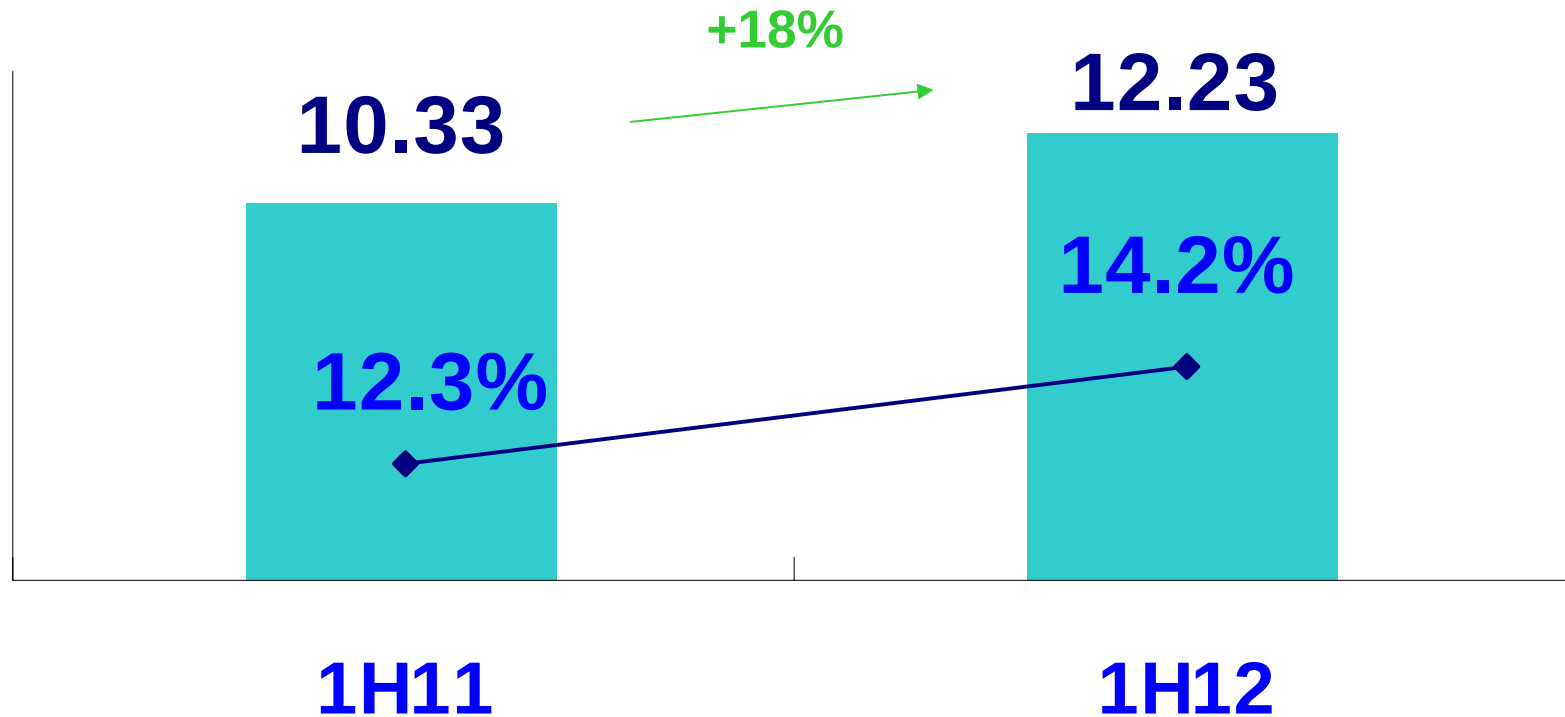
單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



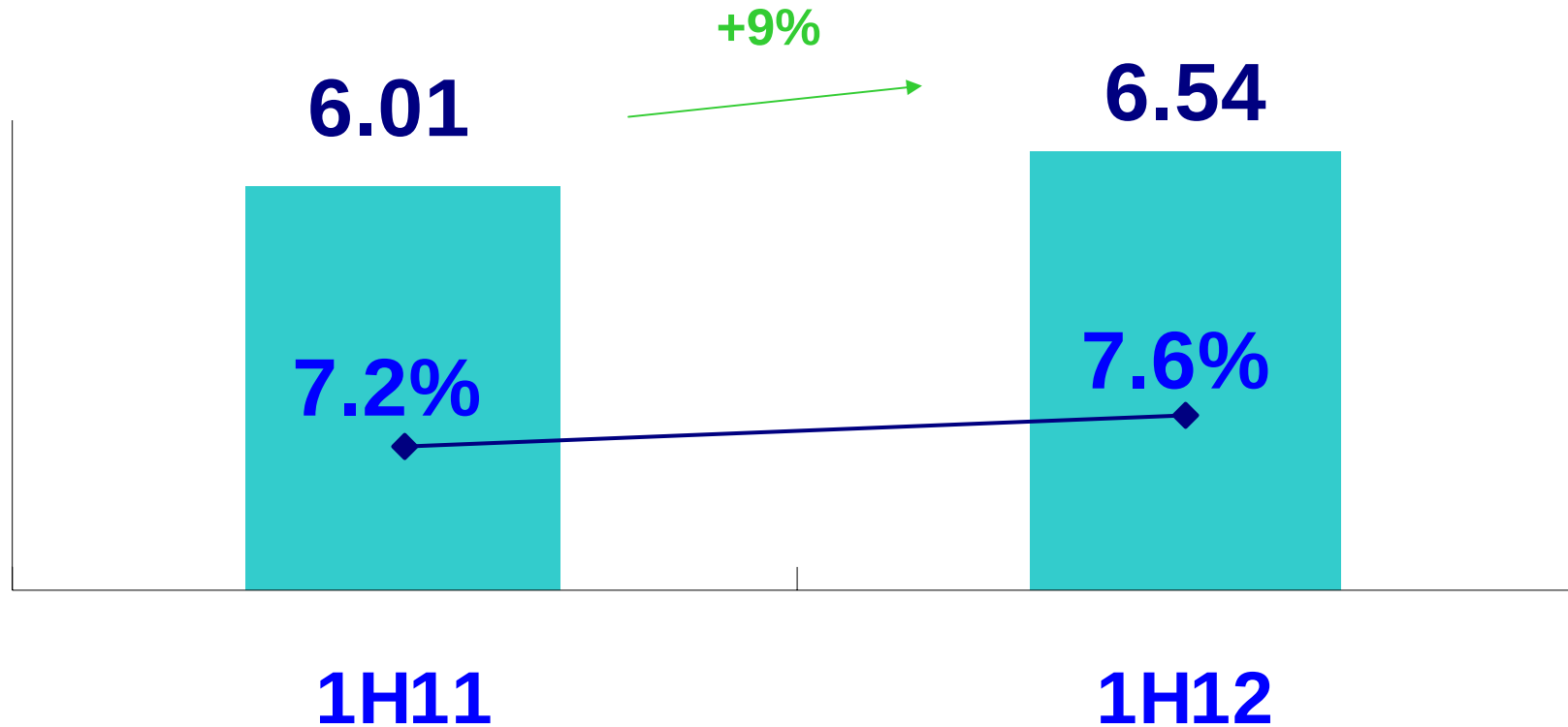
總營業費用 Operating Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

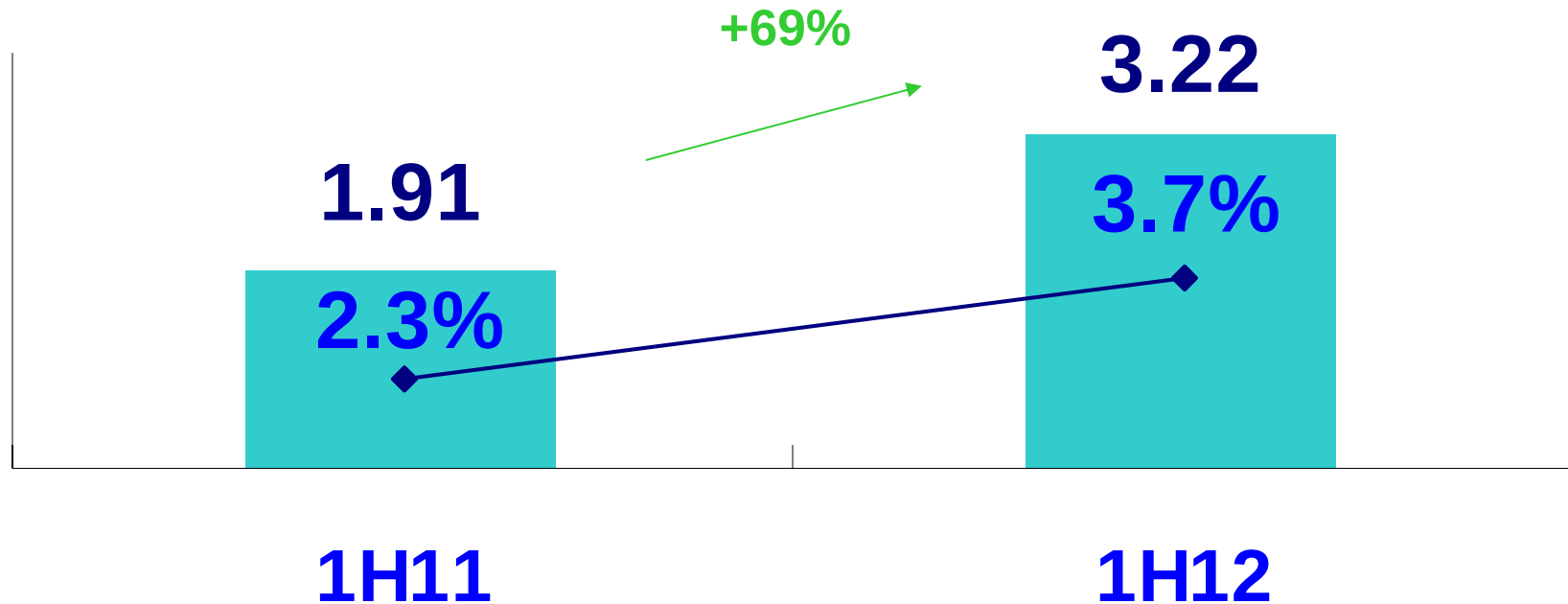
Unit: NT\$ million

	1H11	1H12
電源及零組件 (Power Electronics)	5,418	6,215
能源管理 (Energy Management)	801	693
智能綠生活 (Smart Green Life)	25	778
總計(Total)	6,244	7,686

業外損益 Non-Operating Profit

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

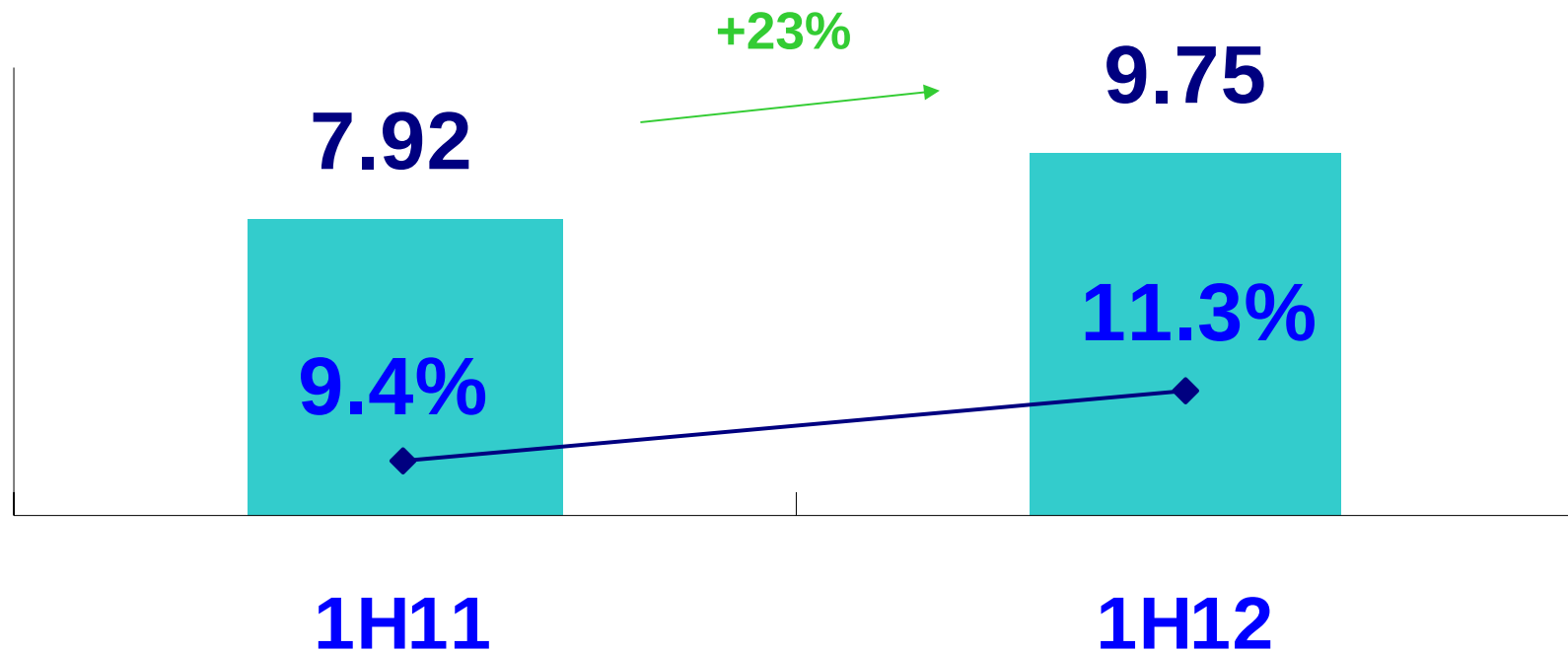
	1H11	1H12
處分投資(Investment disposal)	157	1,702
投資損益(Investment income)	263	242
利息收益(Interest income)	249	258
現金股利(Cash Dividend)	160	2
匯兌損益(F/X) *	537	166
其他業外損益(Others)	546	847
合計(Total)	1,912	3,216

* 包含外匯相關金融資產評價變更

* Including FX-related derivatives' fair value change

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





所得稅與少數股權 Tax & Minority Interest

單位：新台幣百萬元

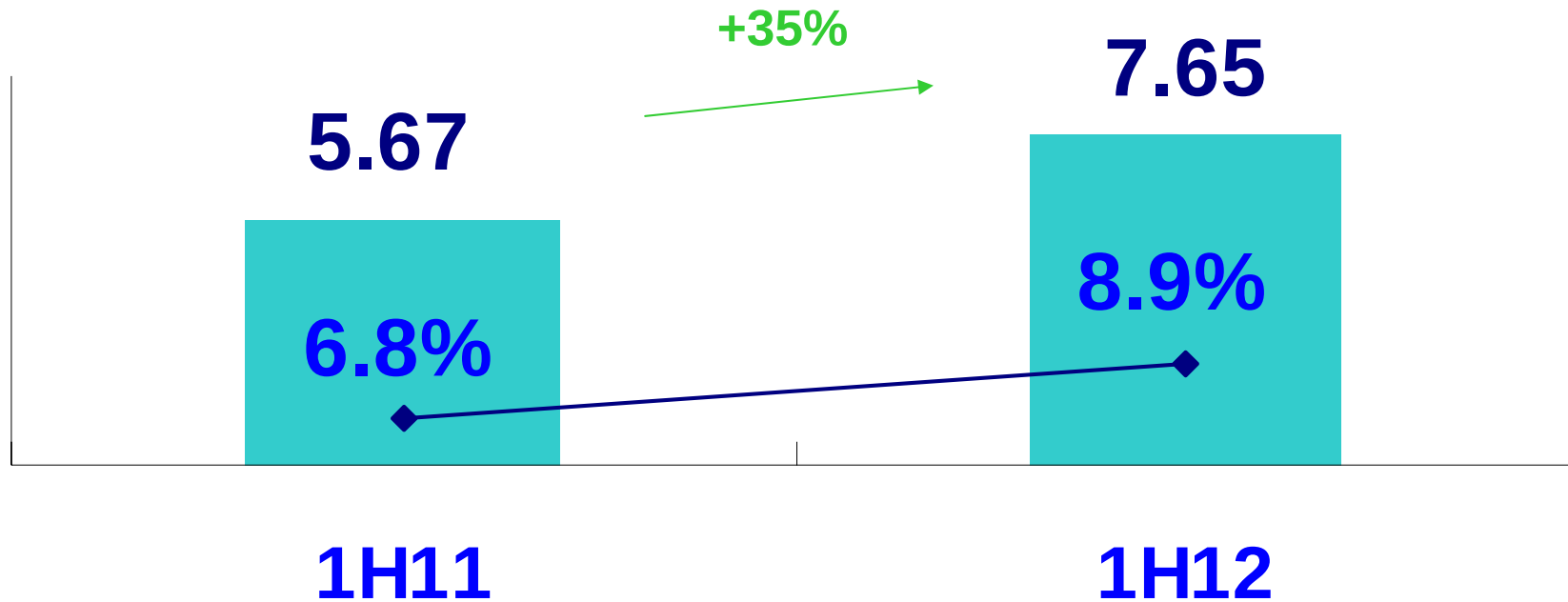
Unit: NT\$ million

	1H11	1H12
稅前淨利(Net income before tax)	7,923	9,753
所得稅(Tax)	(1,451)	(1,428)
少數股權淨利(Minority interest)	(798)	(672)
稅後淨利(Net income after tax)	5,674	7,653

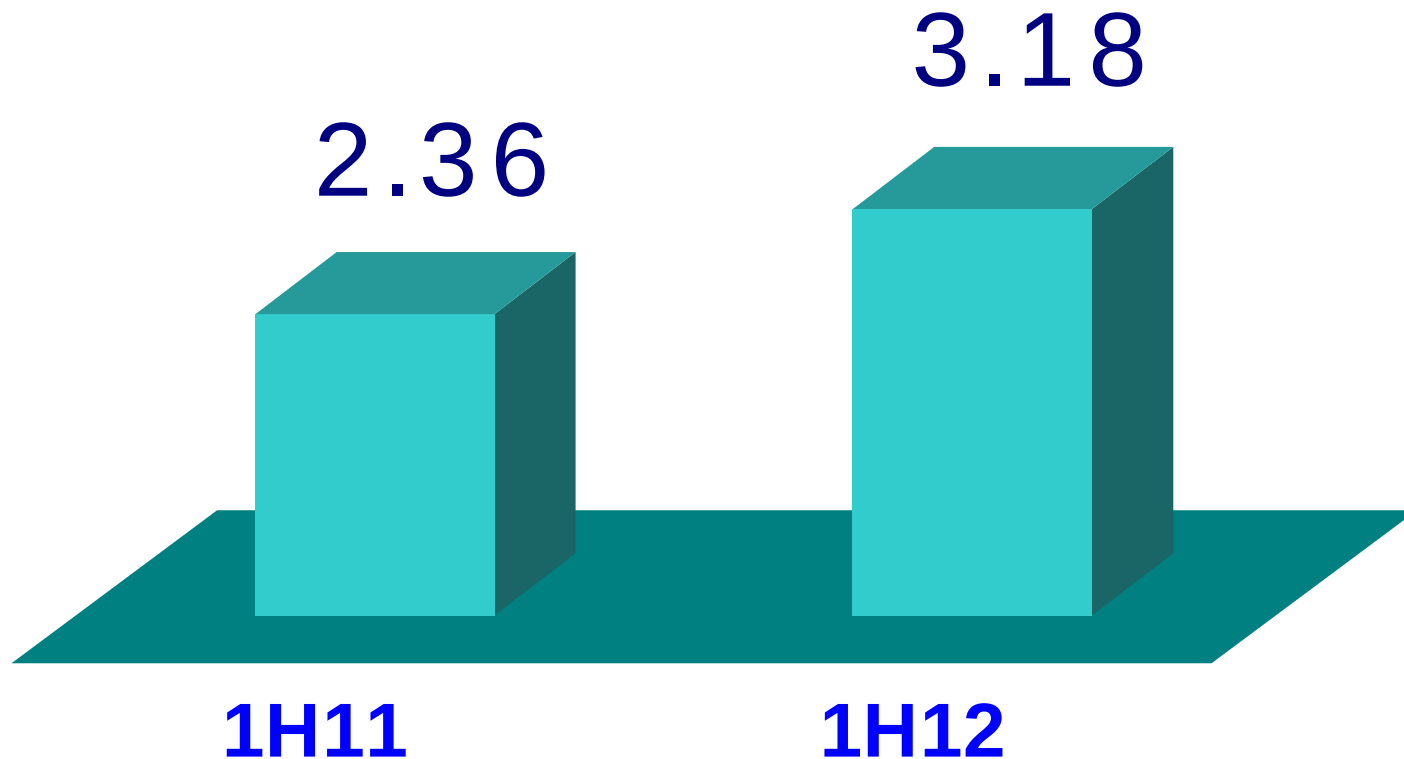
稅後淨利 Net Income After Tax

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**24.06**億股

*EPS based on weighted average shares outstanding of 2,406 million shares.

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