

台達電子2014年第三季財報法人說明會

Delta Electronics, Inc.

3Q 2014 Result Analyst Meeting

29 Oct 2014



- 本簡報財務數字係根據國際財務報導準則編製
The financial numbers hereby are based on International Financial Reporting Standards (IFRS)
- 合併數字係經由會計師核閱簽證
Consolidated numbers were reviewed by CPA

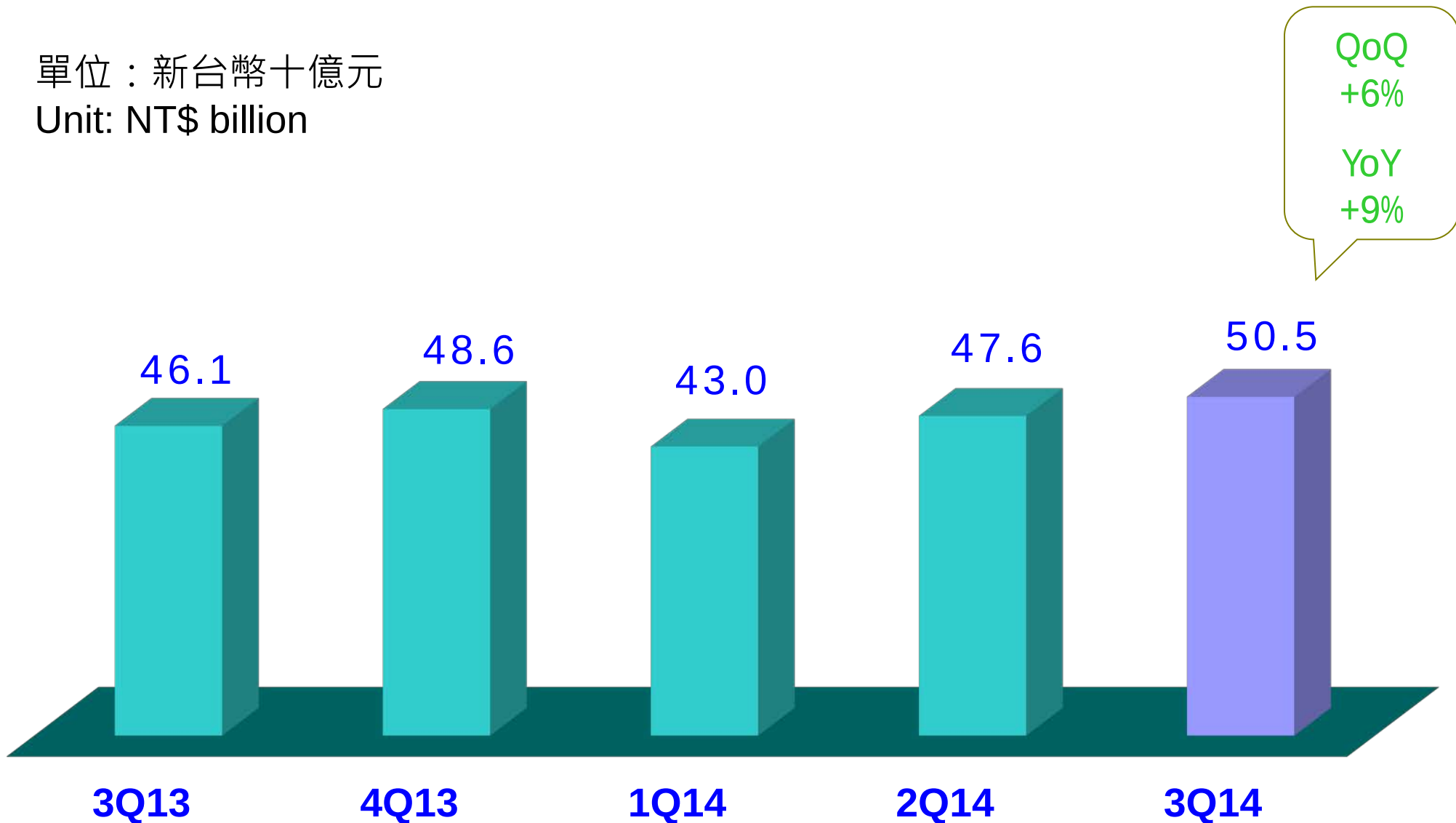
2014年第三季結算數字

2014 Third Quarter Results



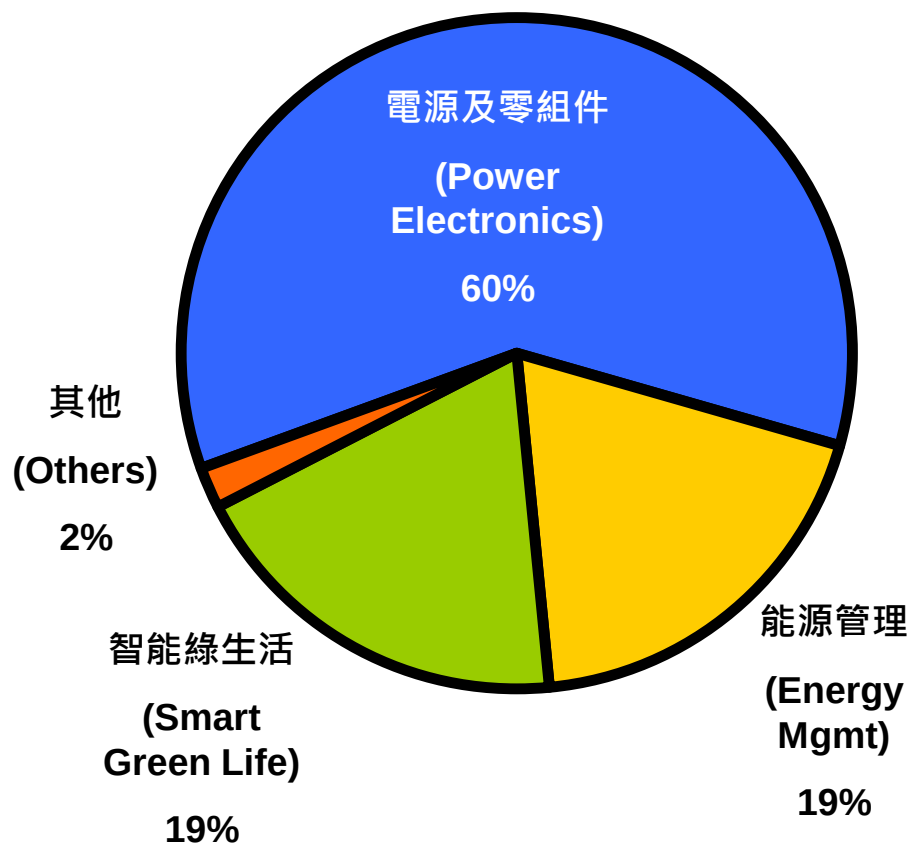
合併營收 Revenues

單位：新台幣十億元
Unit: NT\$ billion

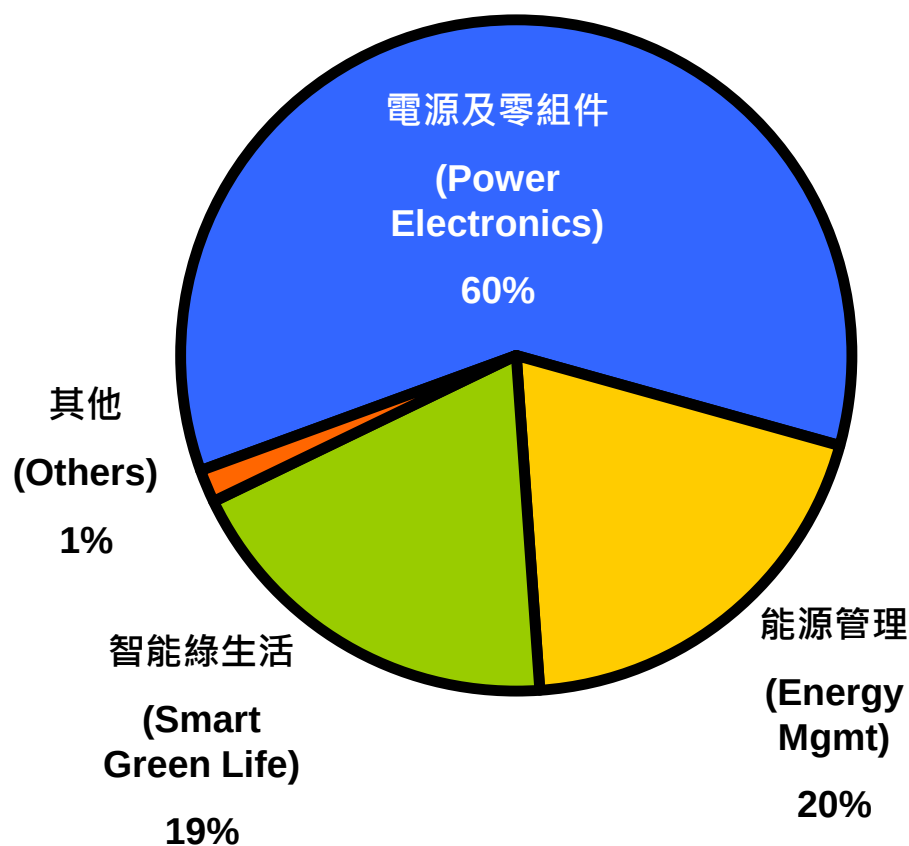


業務分類(一) Revenues by Business (1)

2Q14



3Q14



業務分類(一) Revenues by Business (1)

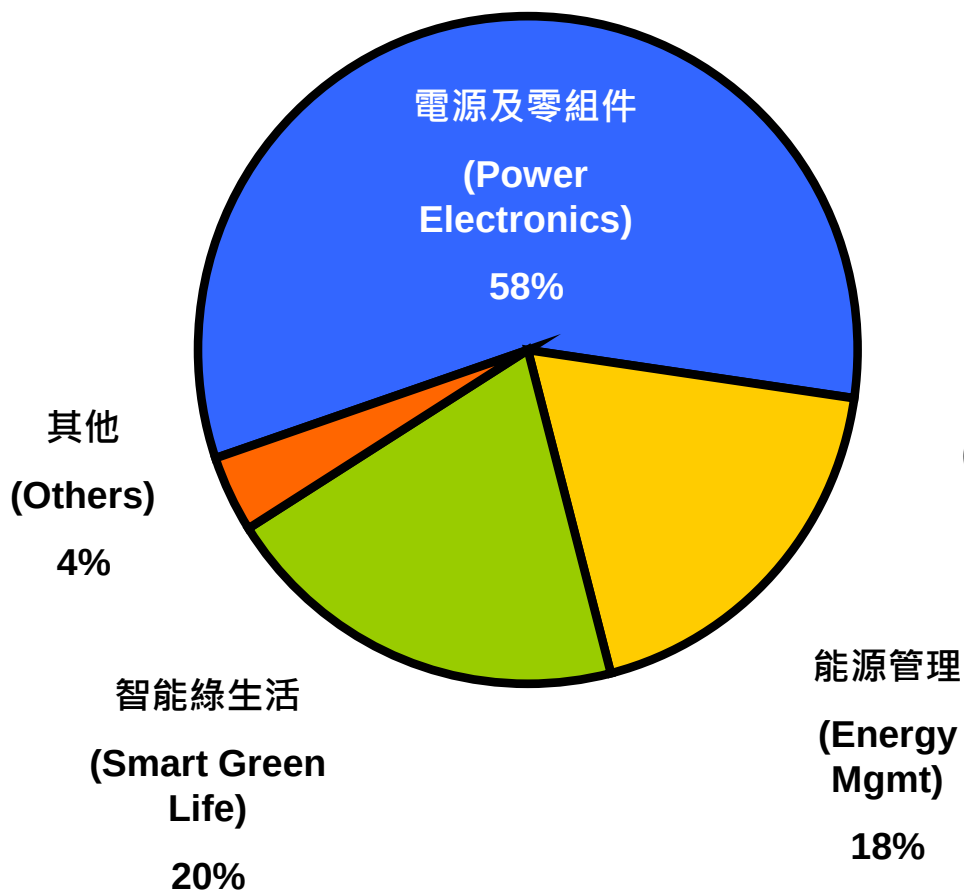
單位：新台幣百萬元

Unit: NT\$ million

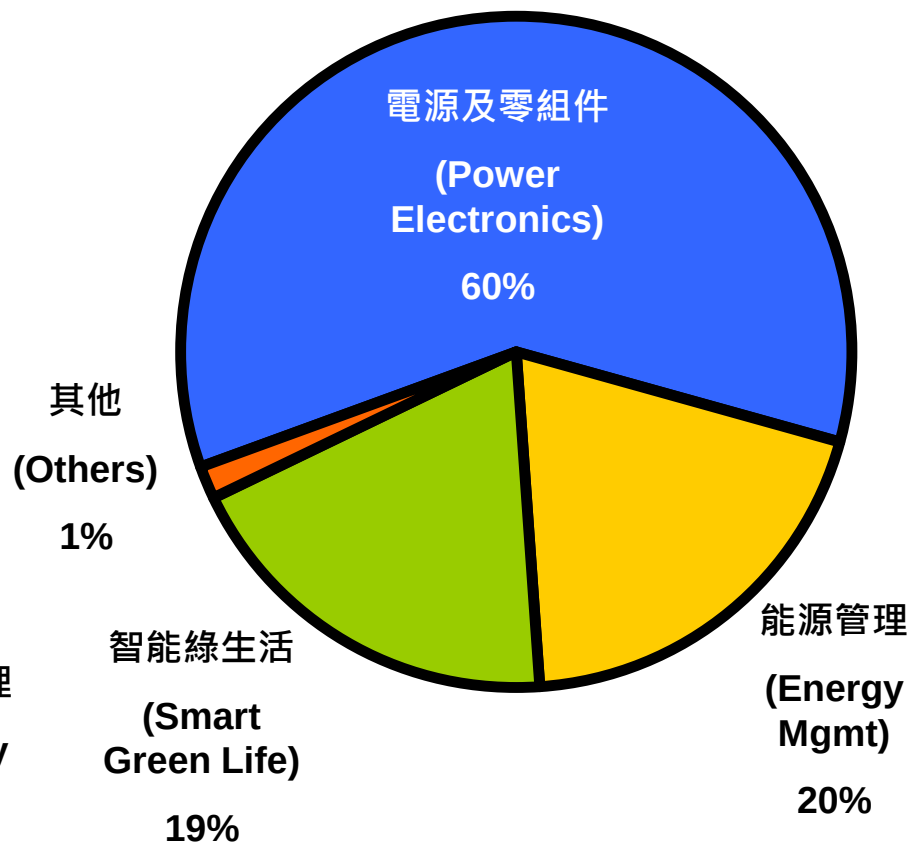
	2Q14	3Q14	Change
電源及零組件 (Power Electronics)	28,460	30,208	6%
能源管理 (Energy Management)	9,057	9,893	9%
智能綠生活 (Smart Green Life)	9,219	9,624	4%

業務分類(二) Revenues by Business (2)

3Q13



3Q14





業務分類(二) Revenues by Business (2)

單位：新台幣百萬元

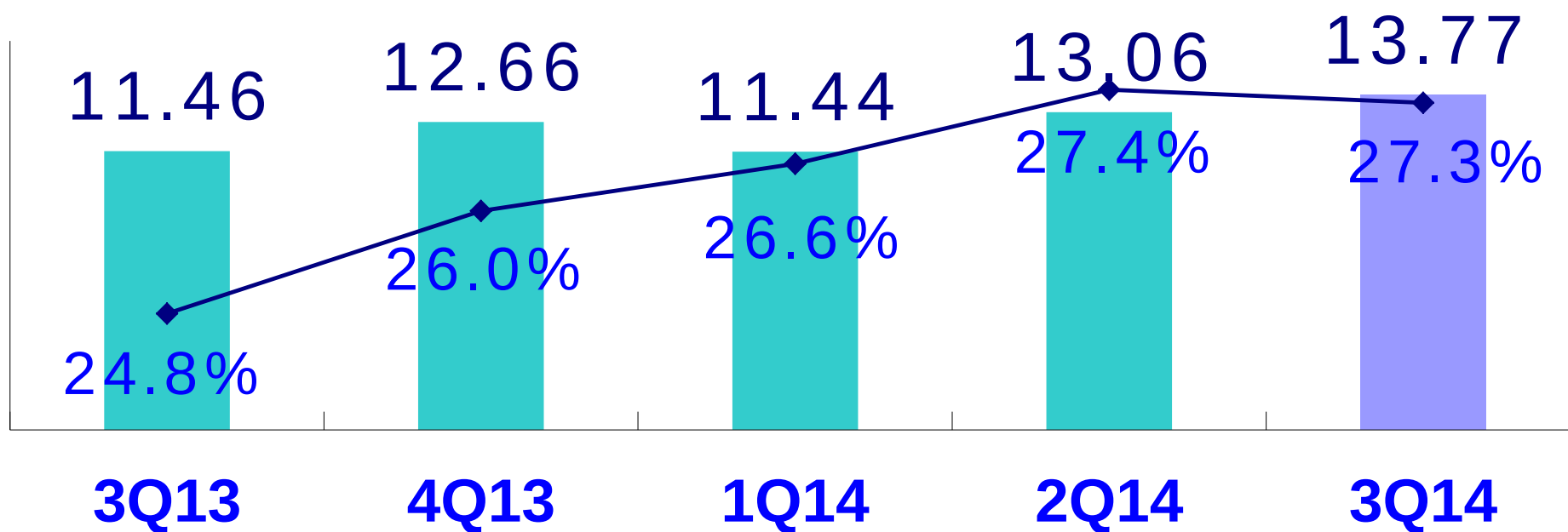
Unit: NT\$ million

	3Q13	3Q14	Change
電源及零組件 (Power Electronics)	27,048	30,208	12%
能源管理 (Energy Management)	8,079	9,893	22%
智能綠生活 (Smart Green Life)	9,196	9,624	5%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+5%

YoY
+20%



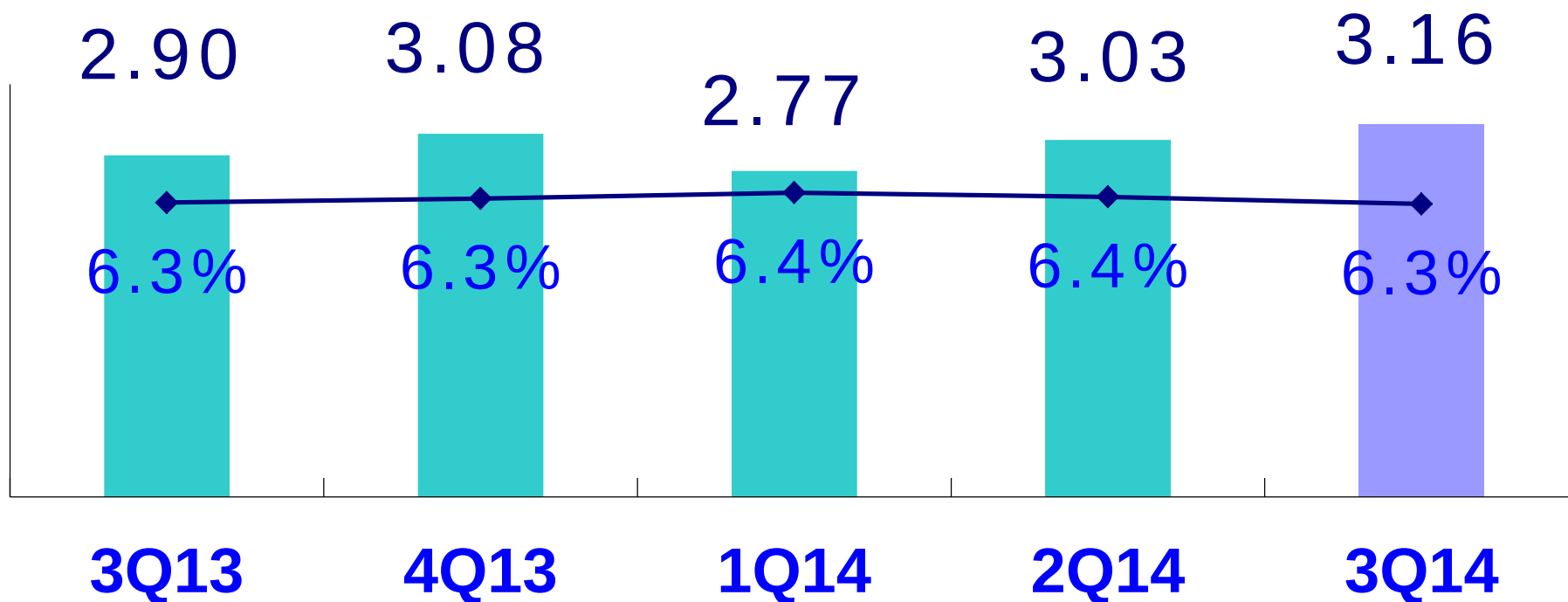
研發費用 R&D Expense

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+4%

YoY
+9%



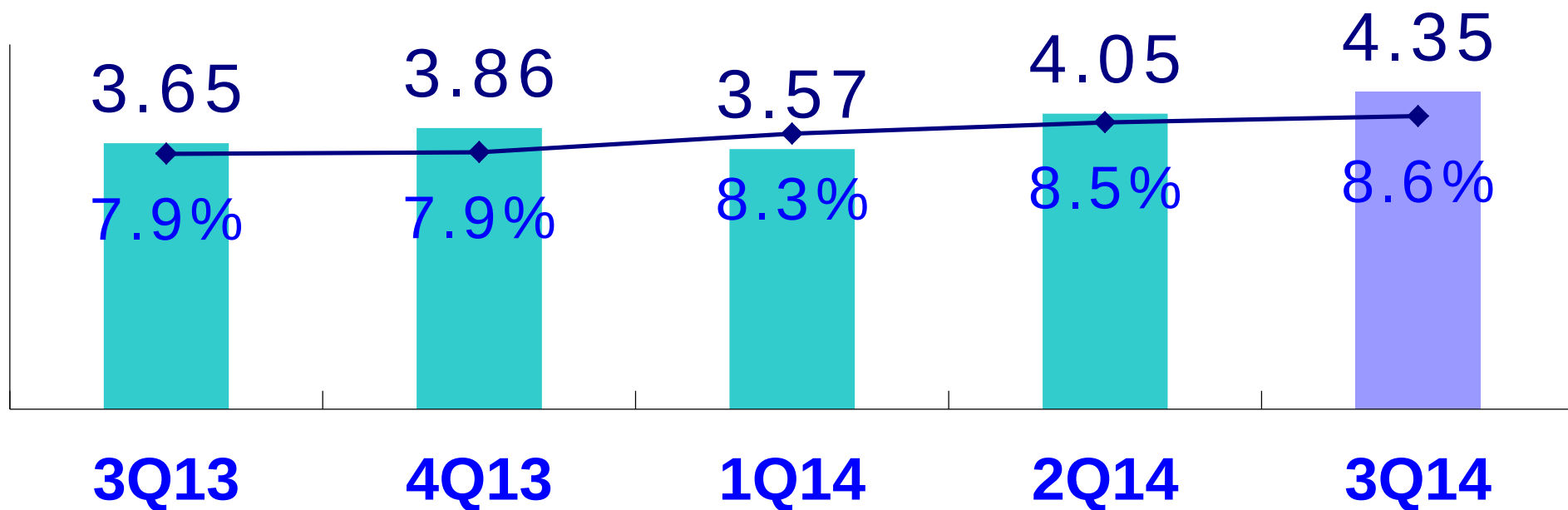
銷管費用 SG&A Expense

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+7%

YoY
+19%



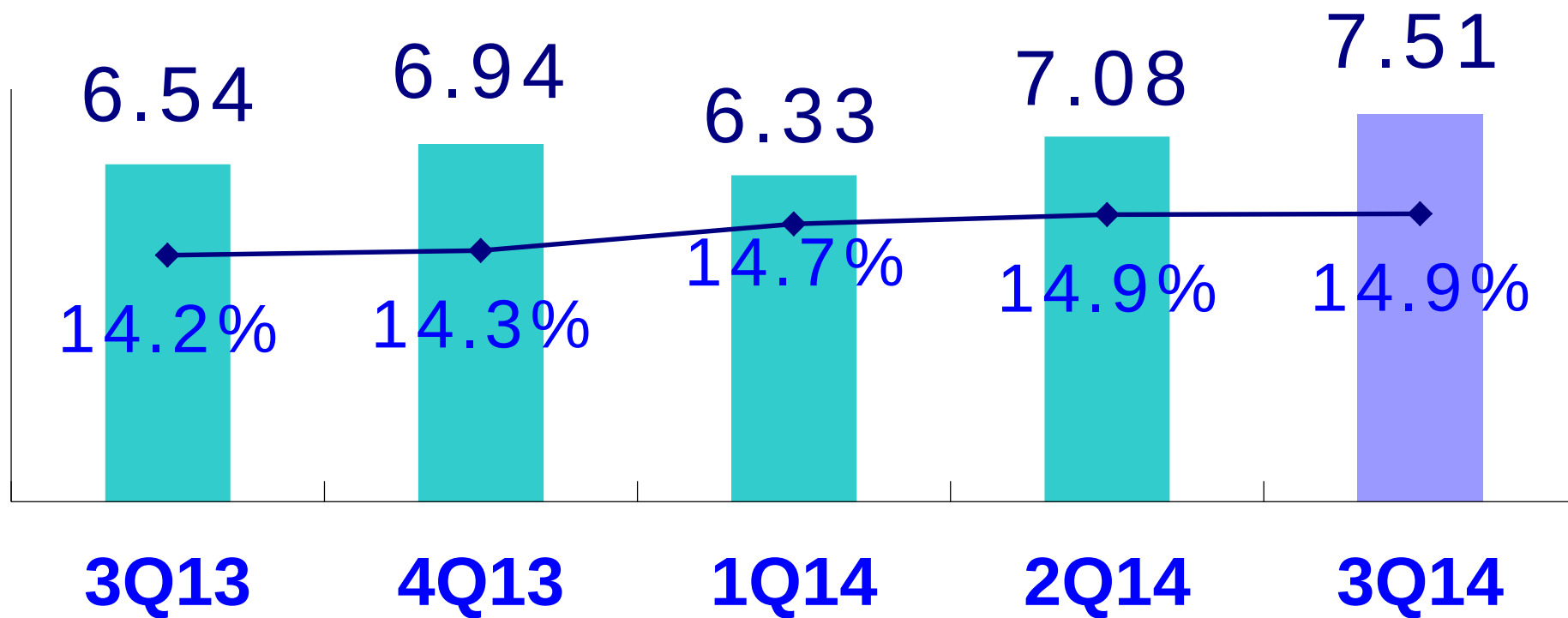
總營業費用 Operating Expense

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+6%

YoY
+15%

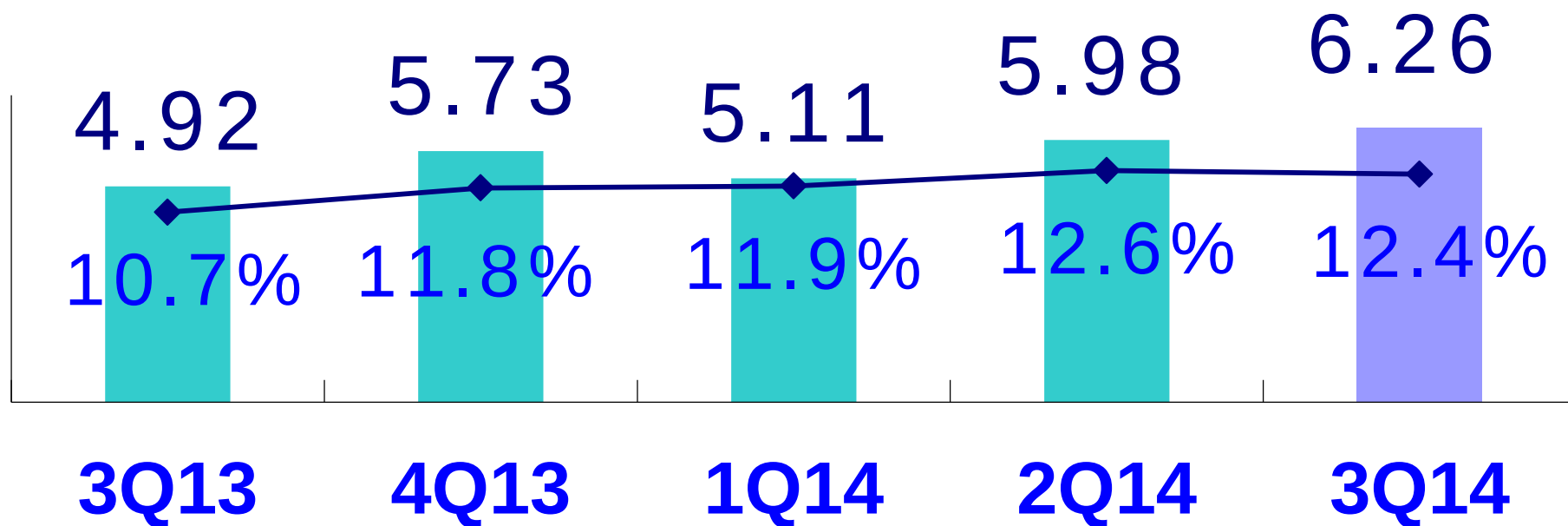


營業淨利 Operating Profit

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+5%
YoY
+27%



主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

Unit: NT\$ million

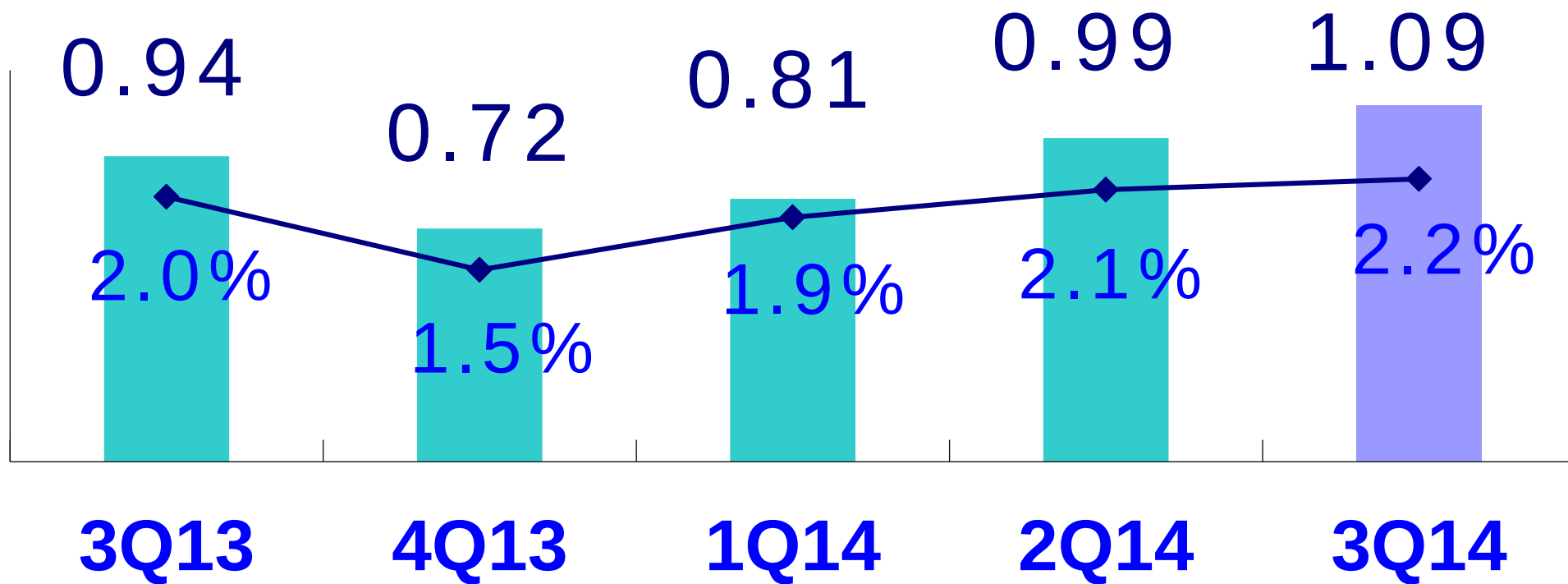
	3Q13	2Q14	3Q14
電源及零組件 (Power Electronics)	3,946	4,472	4,838
能源管理 (Energy Management)	1,150	1,587	1,720
智能綠生活 (Smart Green Life)	836	1,085	982

業外損益 Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+10%

YoY
+17%



Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

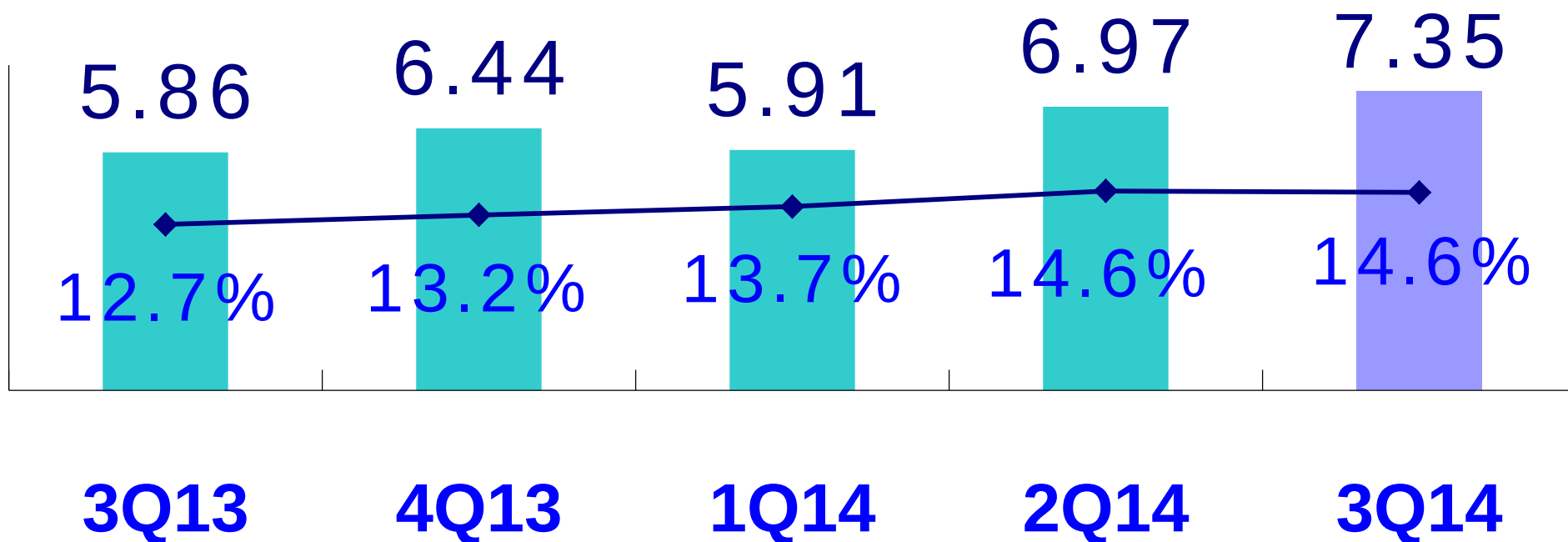
	2Q14	3Q14
處分投資(Investment disposal)	134	36
投資損益(Investment income)	261	306
利息收益(Interest income)	239	185
其他業外損益(Others)	358	566
合計(Total)	992	1,093

稅前淨利 Net Income Before Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+5%

YoY
+25%





所得稅與非控制權益 Tax & Non-controlling Interest

單位：新台幣百萬元

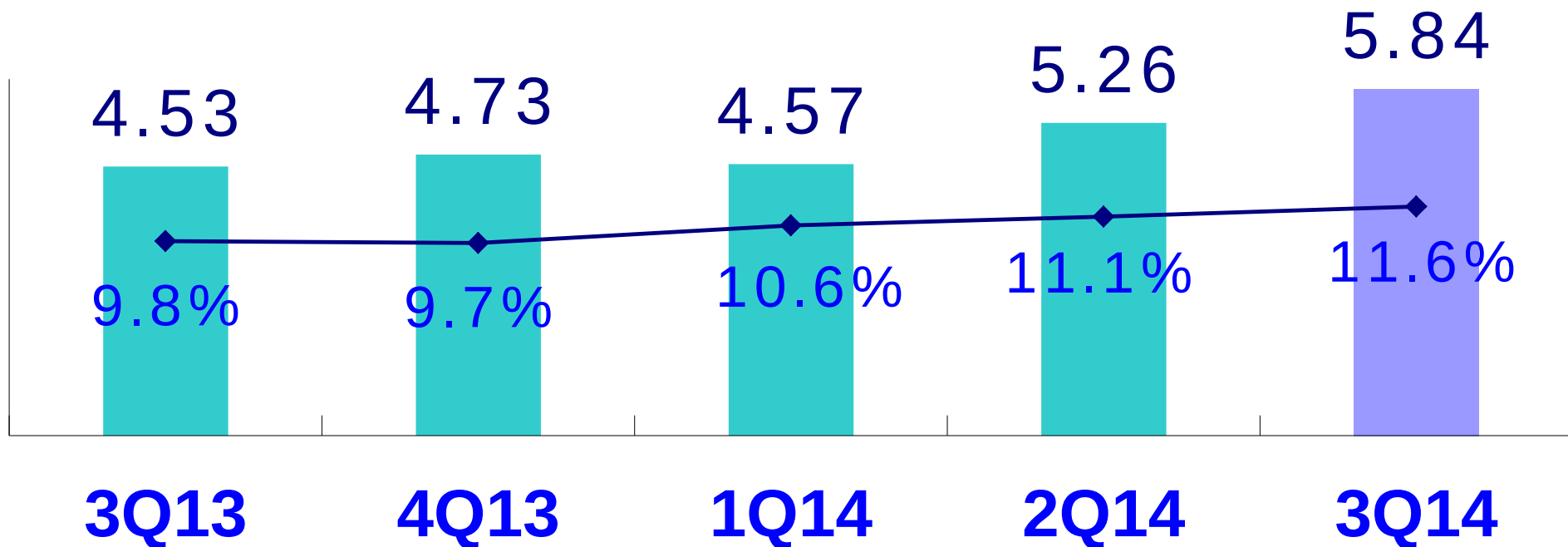
Unit: NT\$ million

	2Q14	3Q14
稅前淨利(Net income before tax)	6,975	7,348
所得稅(Tax)	(1,218)	(1,120)
非控制權益(Non-controlling interest)	(493)	(392)
稅後淨利(Net income after tax)	5,264	5,837

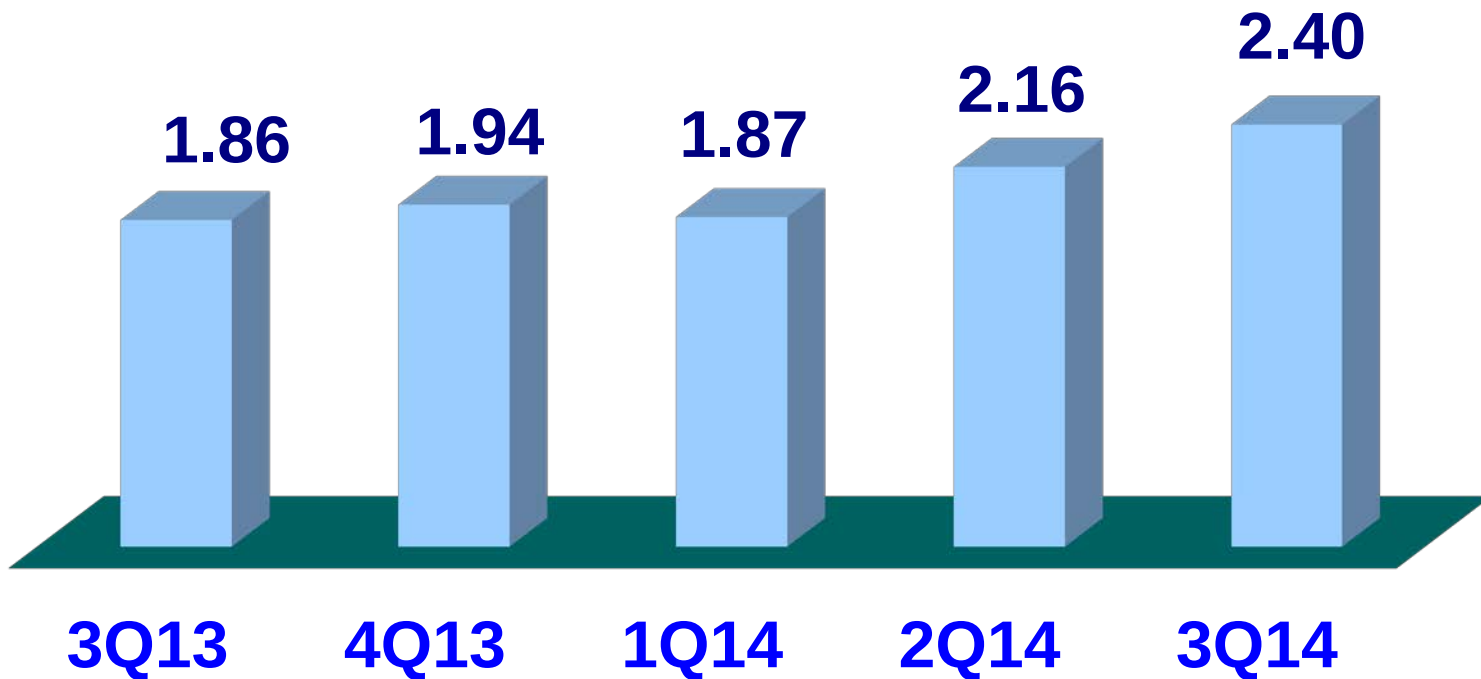
稅後淨利 Net Income After Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+11%
YoY
+29%



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**24.38**億股

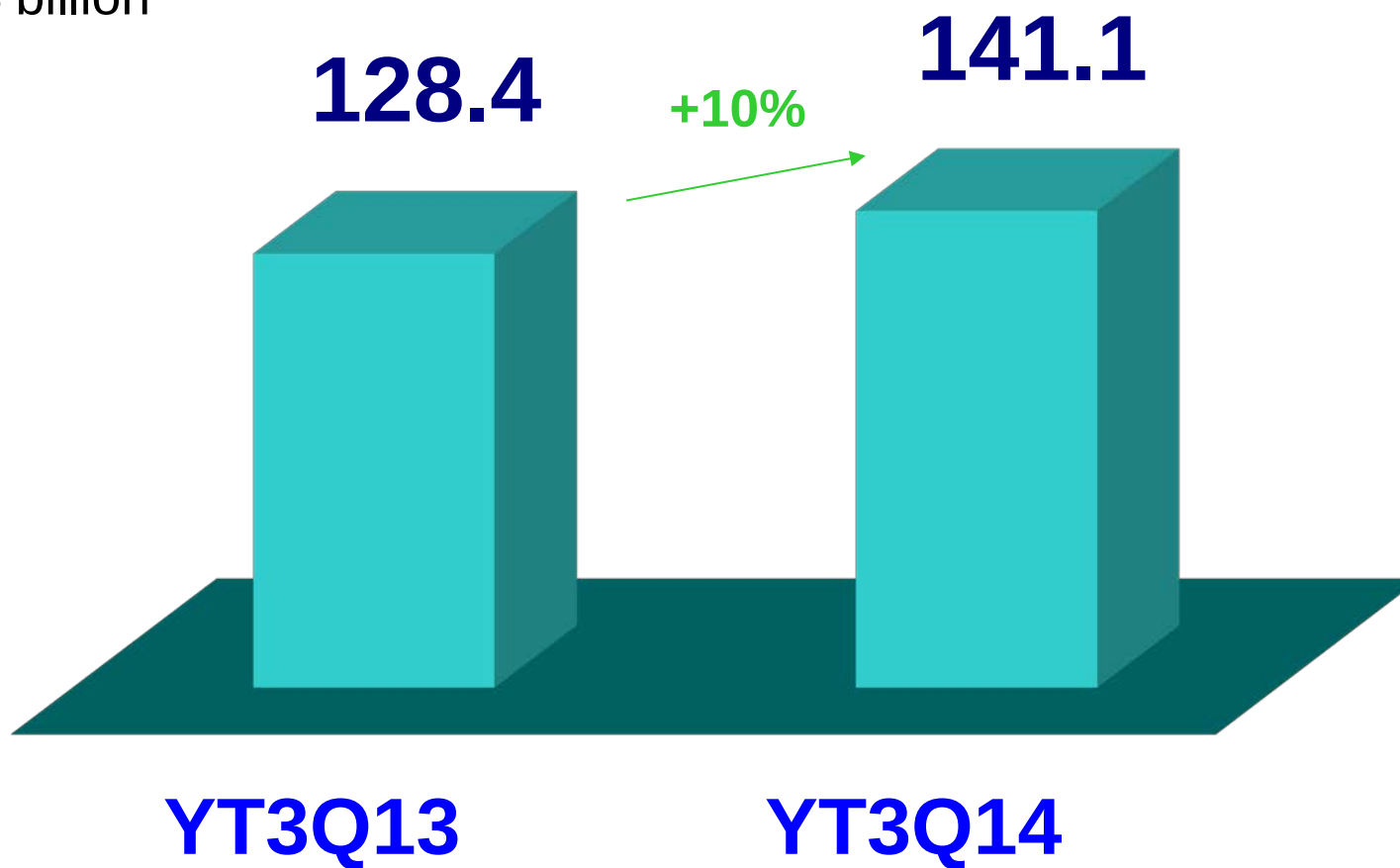
*EPS based on weighted average shares outstanding of 2,438 million shares.

2014年前三季結算數字

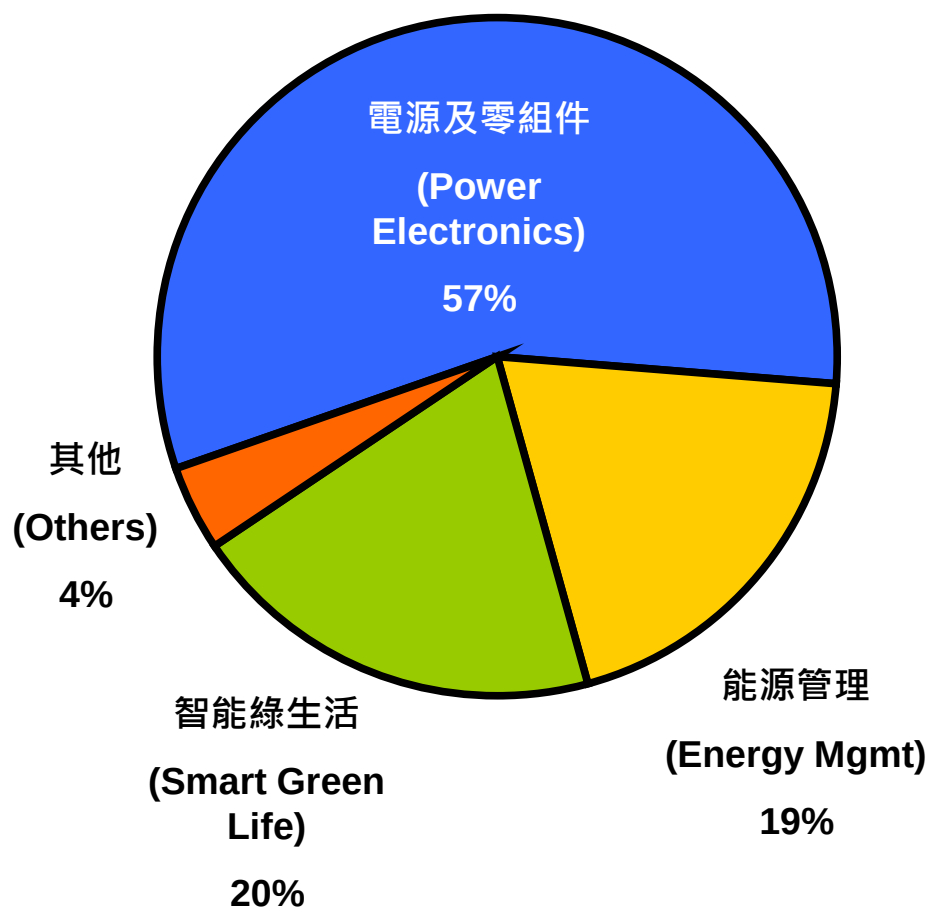
2014 Year-to-3Q Accumulated Results

單位：新台幣十億元

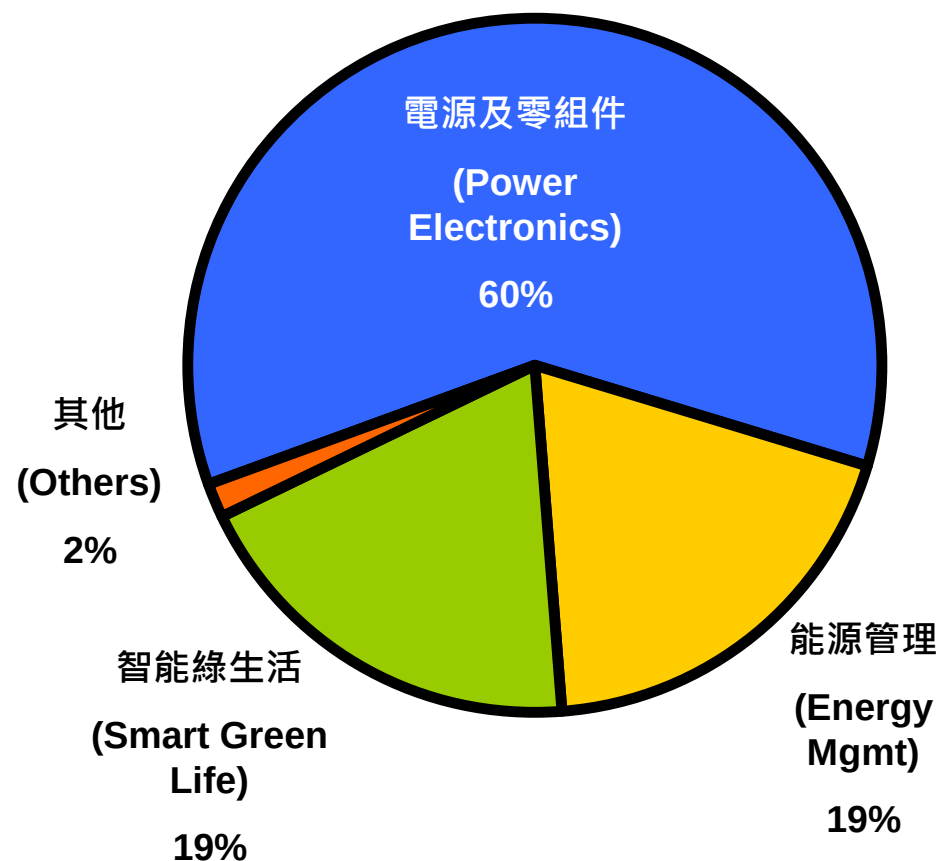
Unit: NT\$ billion



YT3Q13



YT3Q14



Revenues by Business

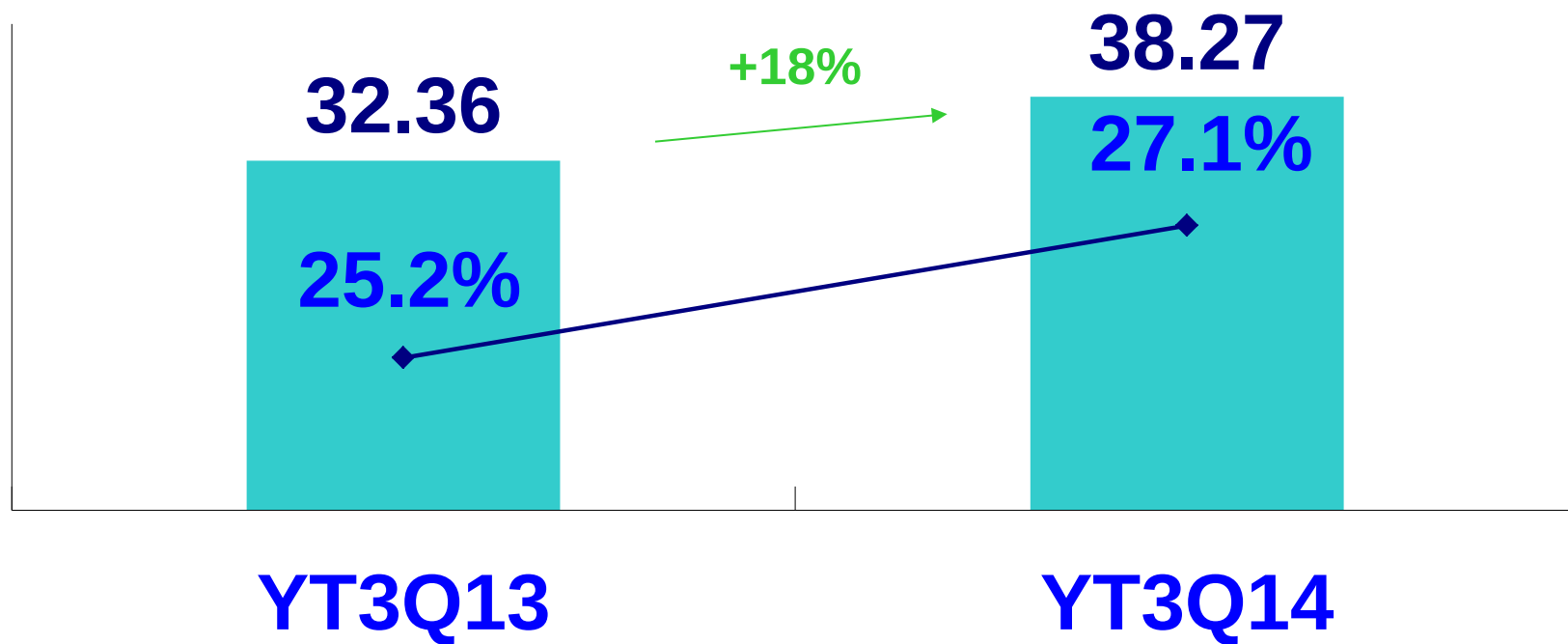
單位：新台幣百萬元

Unit: NT\$ million

	YT3Q13	YT3Q14	Change
電源及零組件 (Power Electronics)	74,087	85,039	15%
能源管理 (Energy Management)	24,421	26,591	9%
智能綠生活 (Smart Green Life)	24,483	26,777	9%

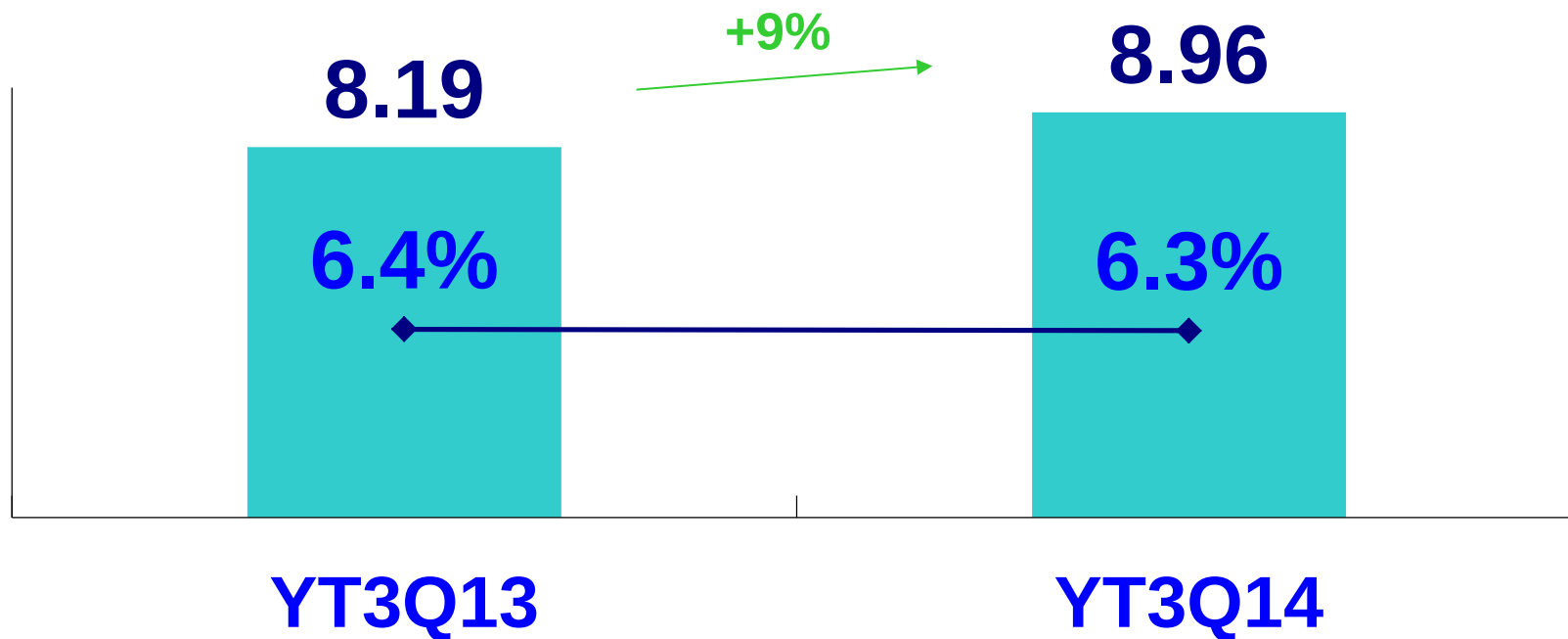
單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



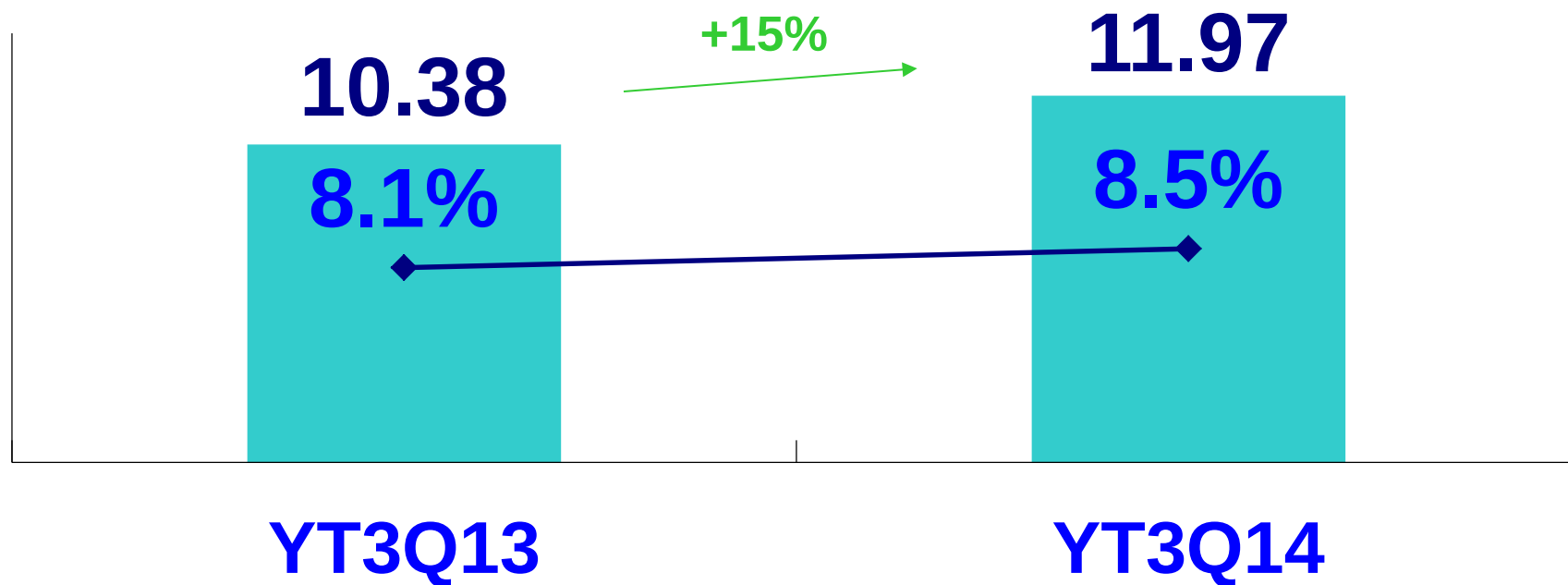
單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比

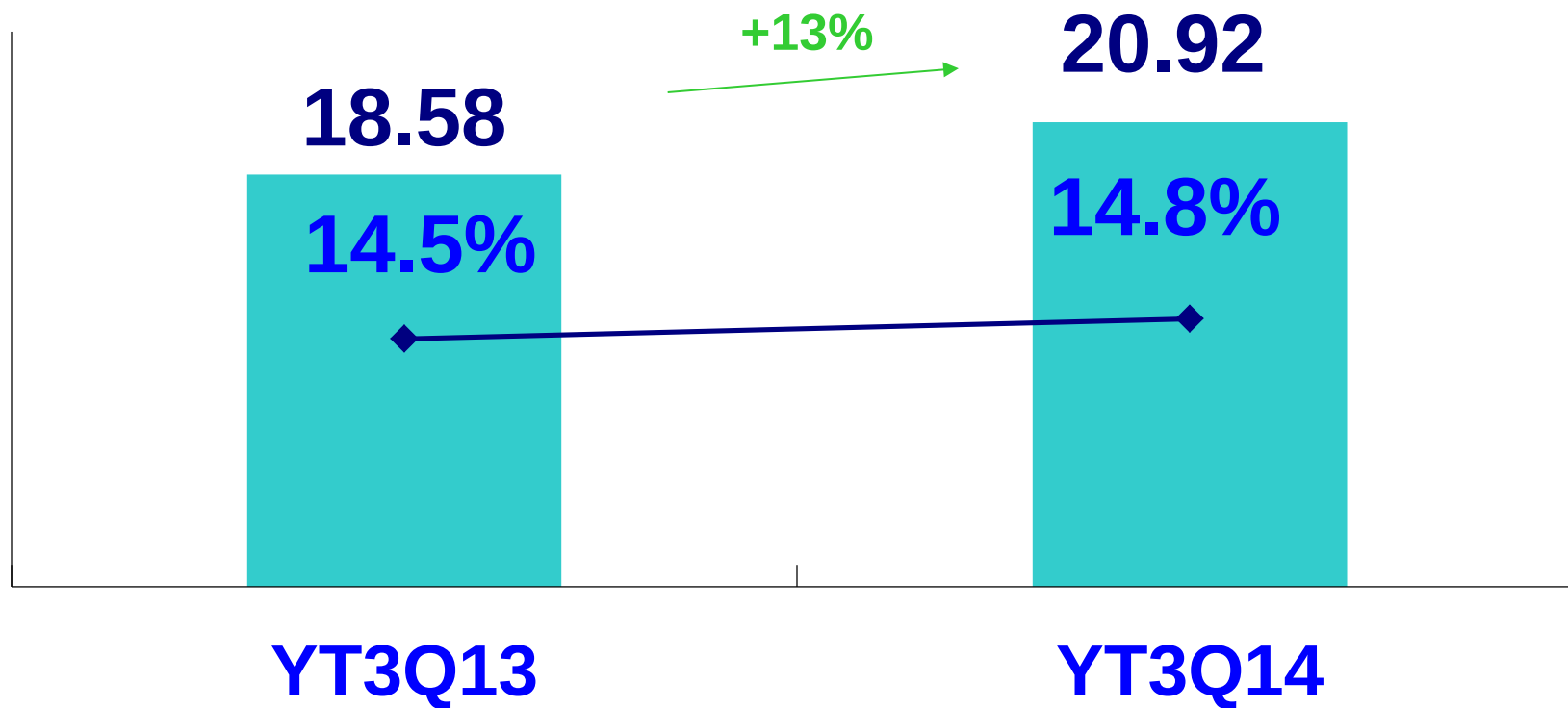
Unit: NT\$ billion & % of sales



總營業費用 Operating Expense

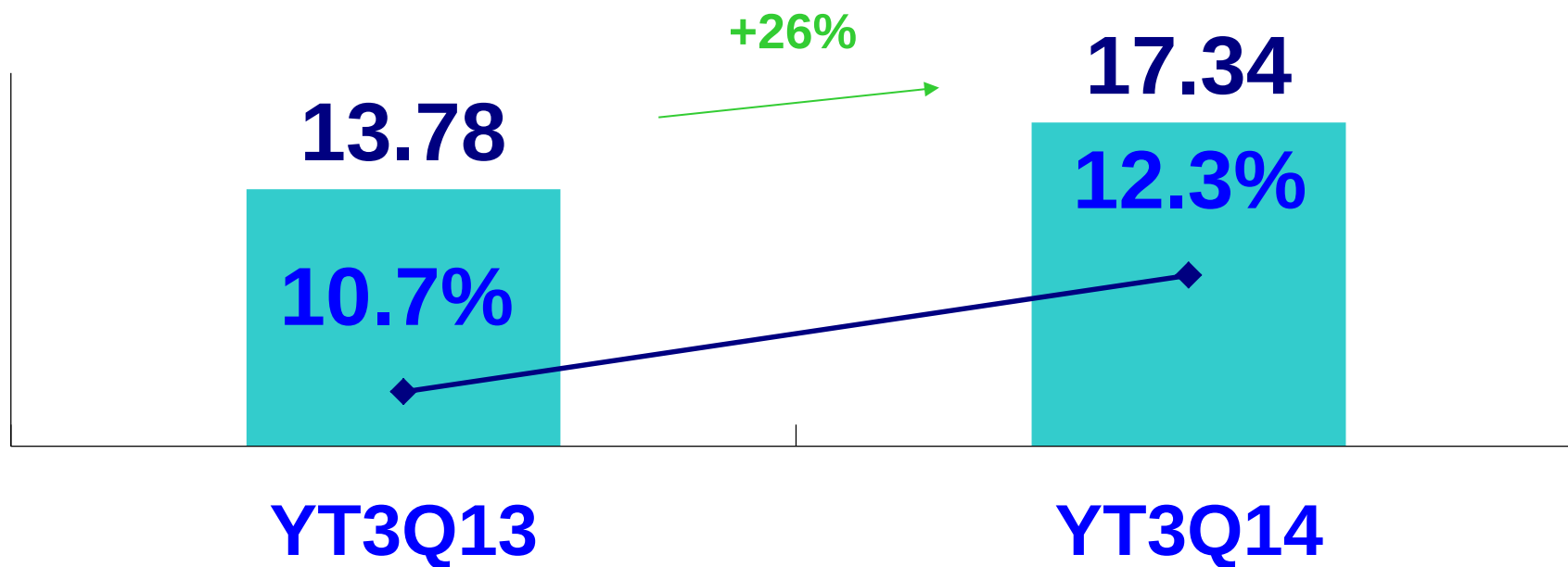
單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



主要部門營業淨利 Operating Profit by Sector

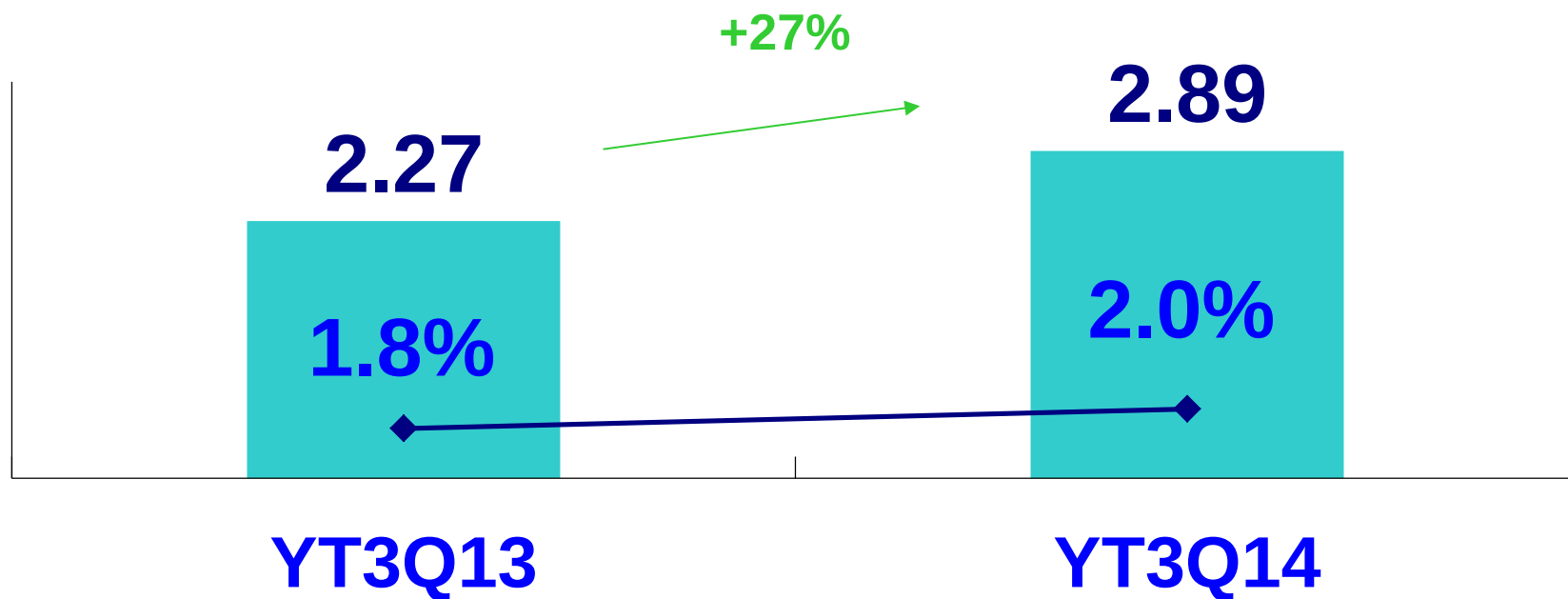
單位：新台幣百萬元

Unit: NT\$ million

	YT3Q13	YT3Q14
電源及零組件 (Power Electronics)	10,054	13,528
能源管理 (Energy Management)	4,020	4,612
智能綠生活 (Smart Green Life)	2,274	2,726

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



Non-Operating Income Breakdown

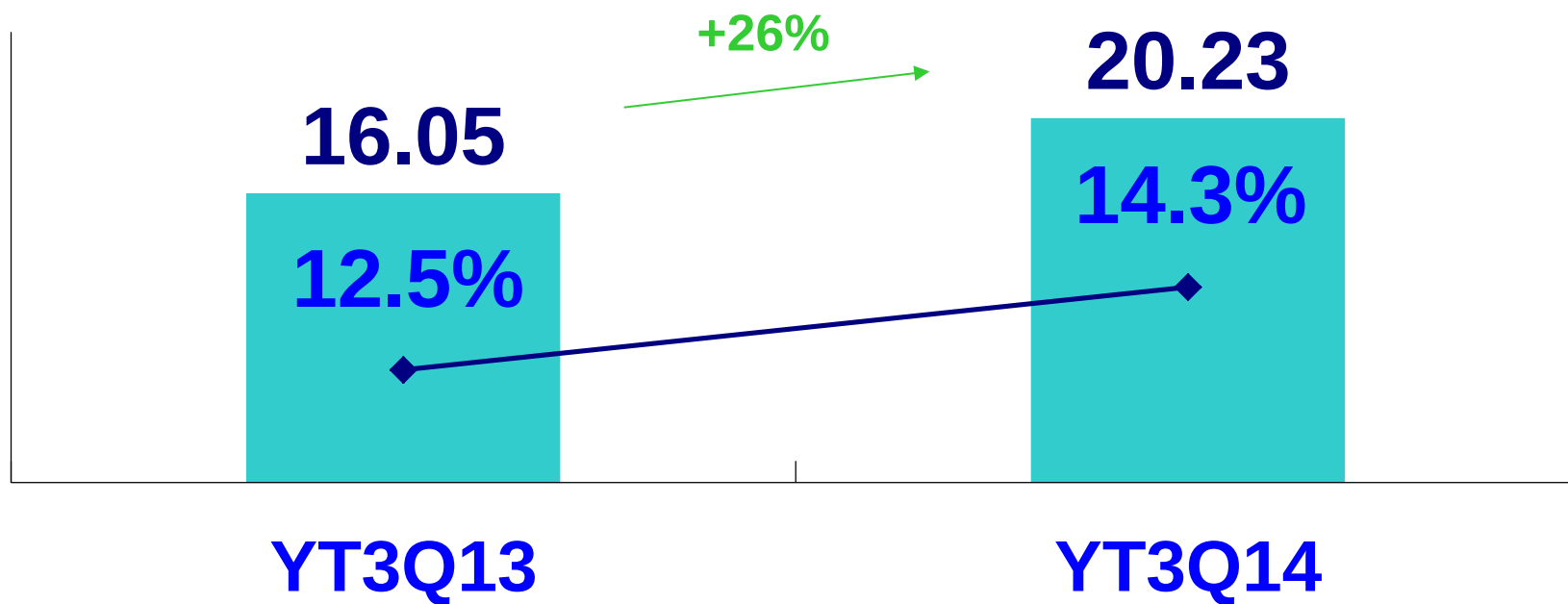
單位：新台幣百萬元

Unit: NT\$ million

	YT3Q13	YT3Q14
處分投資(Investment disposal)	(217)	156
投資損益(Investment income)	720	786
利息收益(Interest income)	358	629
其他業外損益(Others)	1,412	1,320
合計(Total)	2,273	2,891

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





所得稅與非控制權益 Tax & Non-controlling Interest

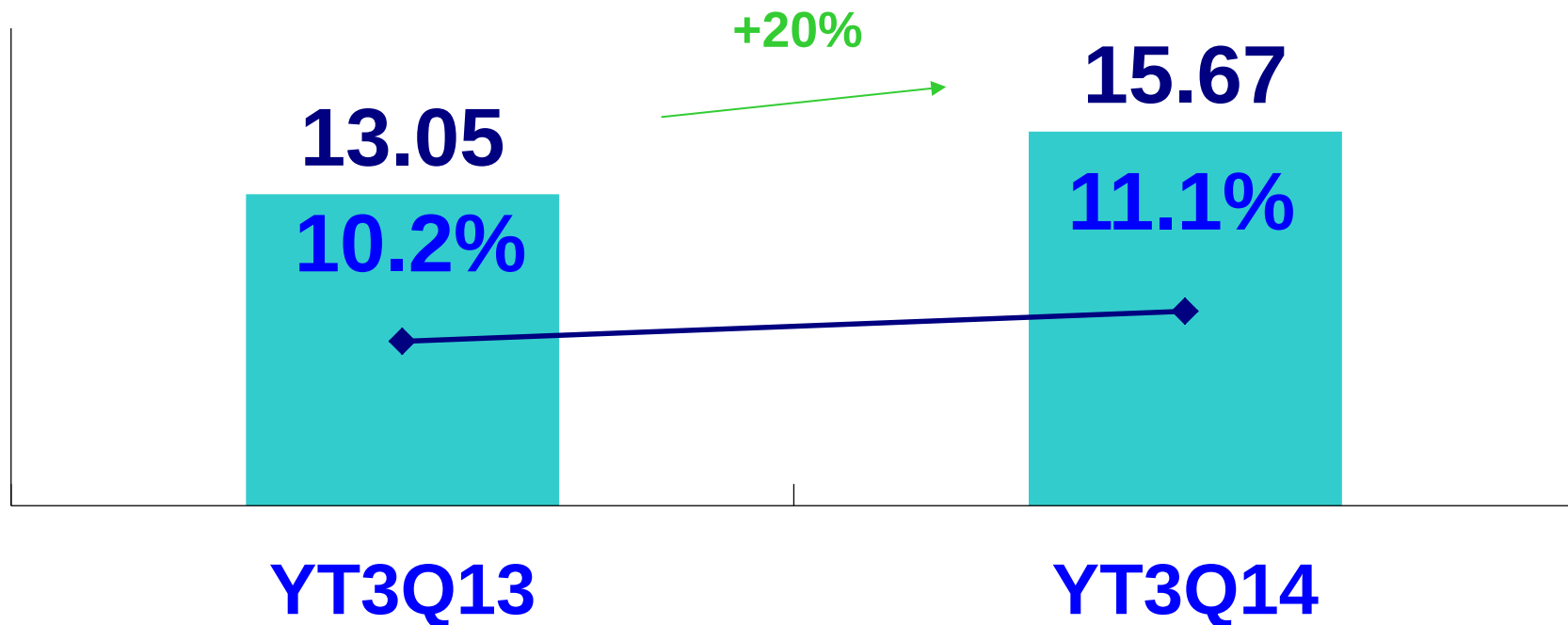
單位：新台幣百萬元

Unit: NT\$ million

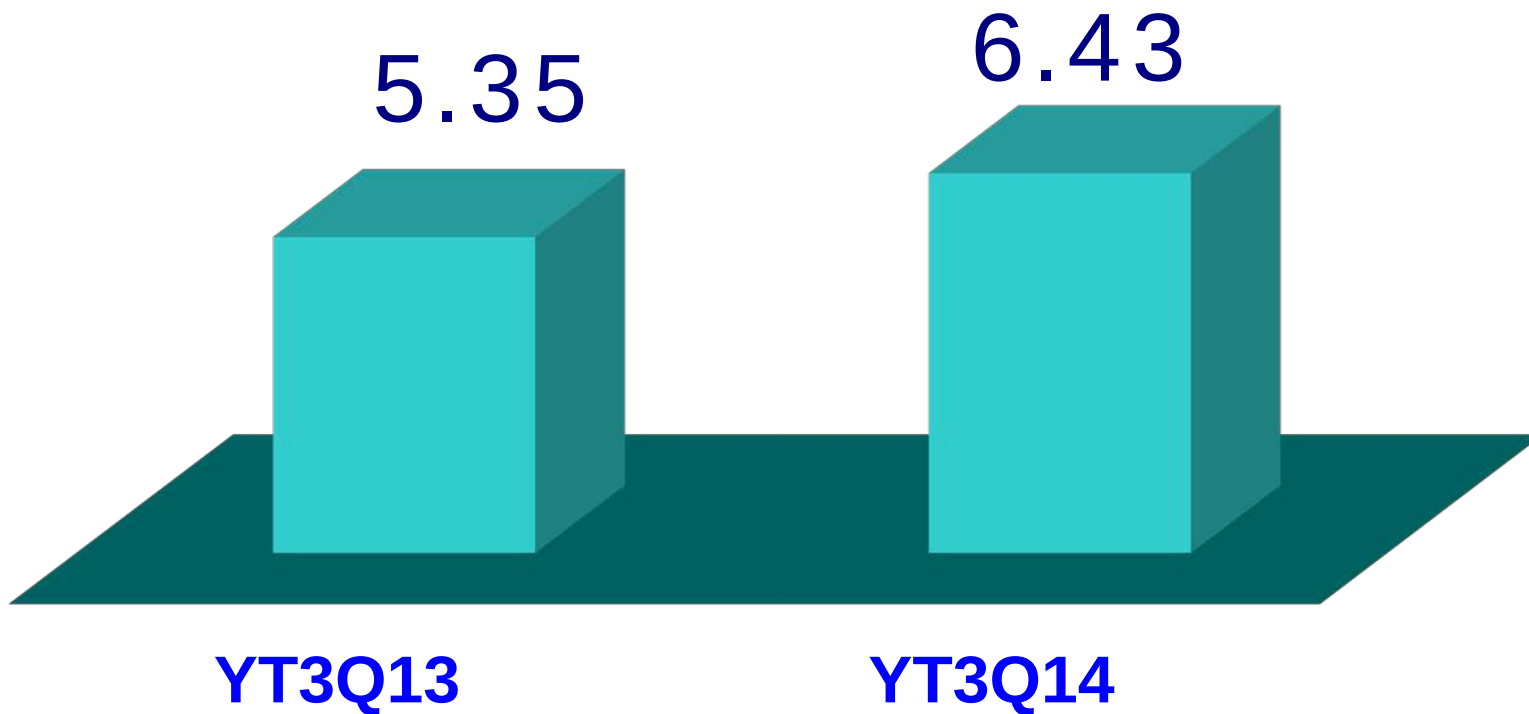
	YT3Q13	YT3Q14
稅前淨利(Net income before tax)	16,054	20,234
所得稅(Tax)	(2,393)	(3,325)
停業部門損益(Gain or loss from discontinued business)	120	0
非控制權益(Non-controlling interest)	(736)	(1,240)
稅後淨利(Net income after tax)	13,045	15,669

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**24.38**億股

*EPS based on weighted average shares outstanding of 2,438 million shares.

Smarter. Greener. Together.

To learn more about Delta,
please visit www.deltaww.com

