

Delta Electronics, Inc. 3Q 2026 Results

- 台達電子2026年第三季財報法人說明會

29 Oct 2026



- **The financial numbers hereby are based on International Financial Reporting Standards (IFRS)**

本簡報財務數字係根據國際財務報導準則編製

- **Cumulative consolidated numbers have been reviewed by CPA**

合併數字經會計師核閱

3Q 2026 Financial Results

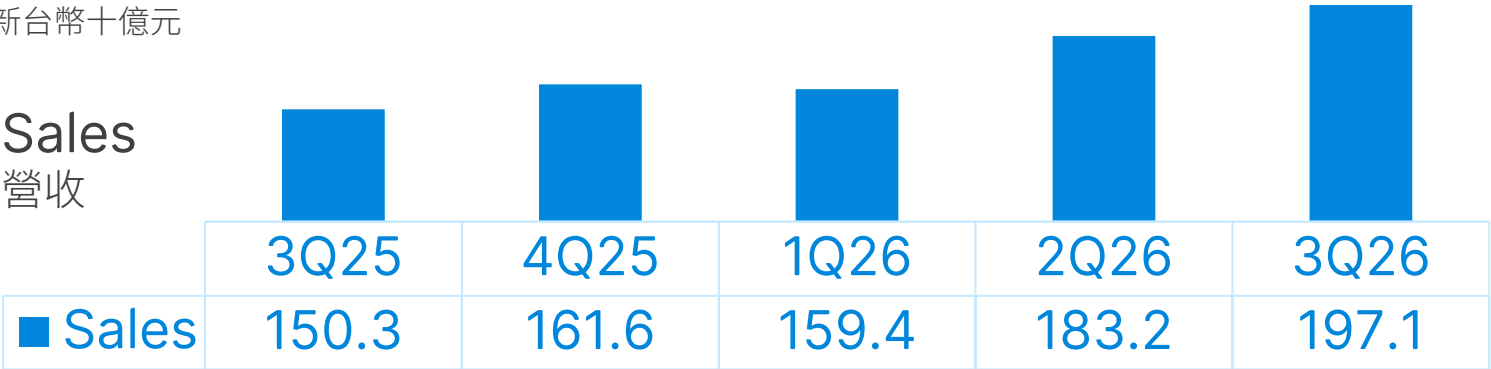
2026年第三季結算數字

Sales Revenues & Gross Profits

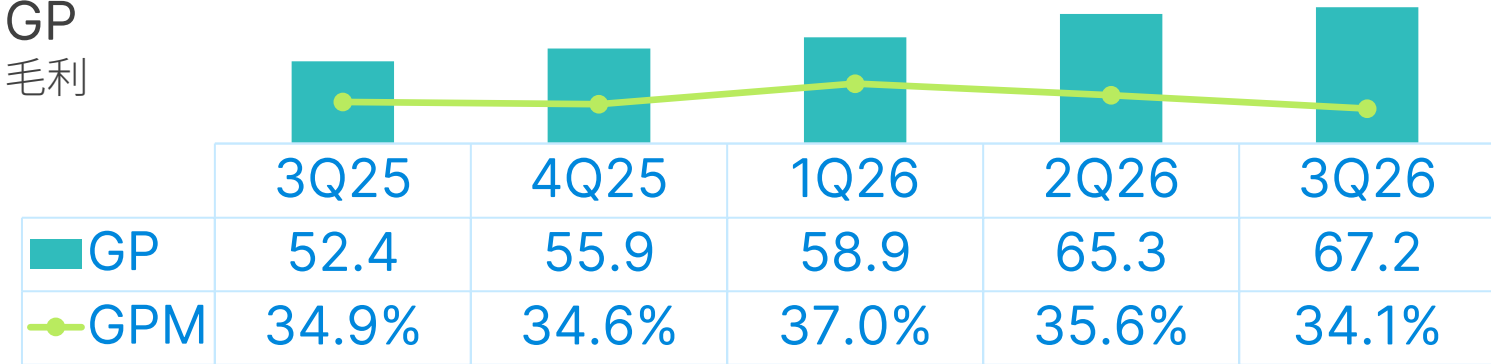
合併營收及毛利

NT\$ billion
新台幣十億元

Sales
營收



GP
毛利



	Y/Y 年對年	Q/Q 季對季
Sales 營收	+31%	+8%
GP 毛利	+28%	+3%

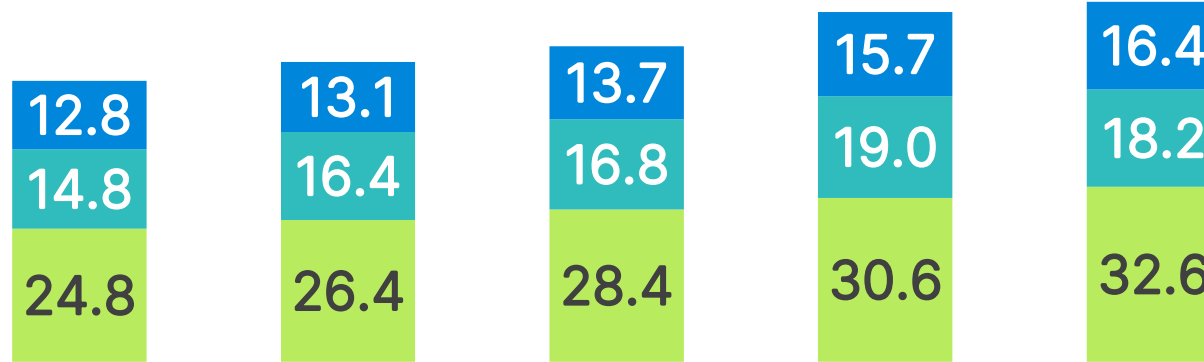
Operating Profits & Expenses

營業淨利及費用

NT\$ billion
新台幣十億元

■ R&D
■ SG&A
■ OP

(% of sales)



(% of sales)	3Q25	4Q25	1Q26	2Q26	3Q26
R&D	8.5%	8.1%	8.6%	8.6%	8.3%
SG&A	9.9%	10.2%	10.6%	10.3%	9.2%
OPEX	18.4%	18.3%	19.2%	18.9%	17.5%
OPM	16.5%	16.3%	17.8%	16.7%	16.6%

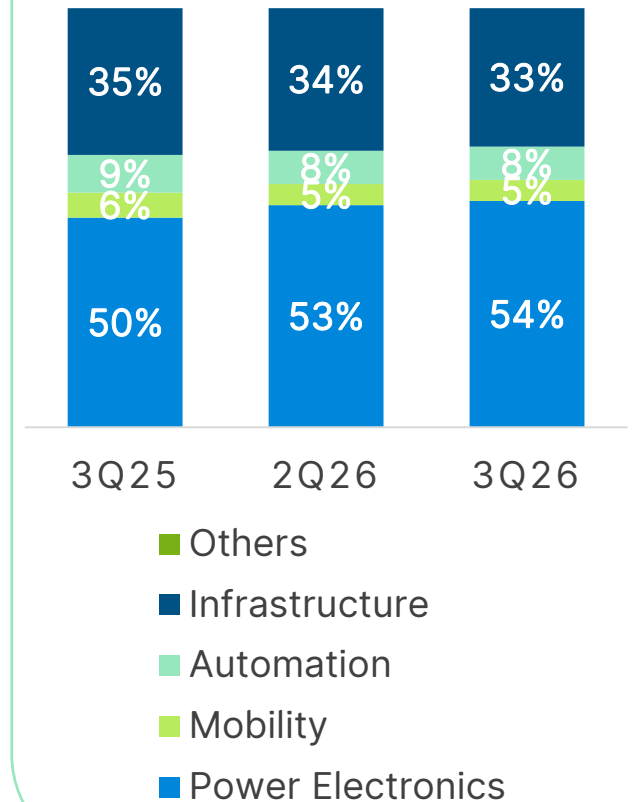
	Y/Y 年對年	Q/Q 季對季
R&D 研發費用	+28%	+4%
SG&A 銷管費用	+23%	-4%
OPEX 總營業費用	+25%	-1%
OP 營業淨利	+31%	+7%

Performance by Segment

主要部門表現

NT\$ million 新台幣百萬元	Sales	Y/Y	Q/Q	Profits	Y/Y	Q/Q
Power Electronics 電源及零組件	105,930	+40%	+10%	19,920	+22%	-1%
Mobility 交通	9,071	+7%	+10%	(137)	-657%	+65%
Automation 自動化	15,900	+19%	+2%	769	n.m. (turned to profit)	n.m. (turned to profit)
Infrastructure 基礎設施	65,880	+25%	+5%	12,068	+40%	+7%

Sales%
營收佔比

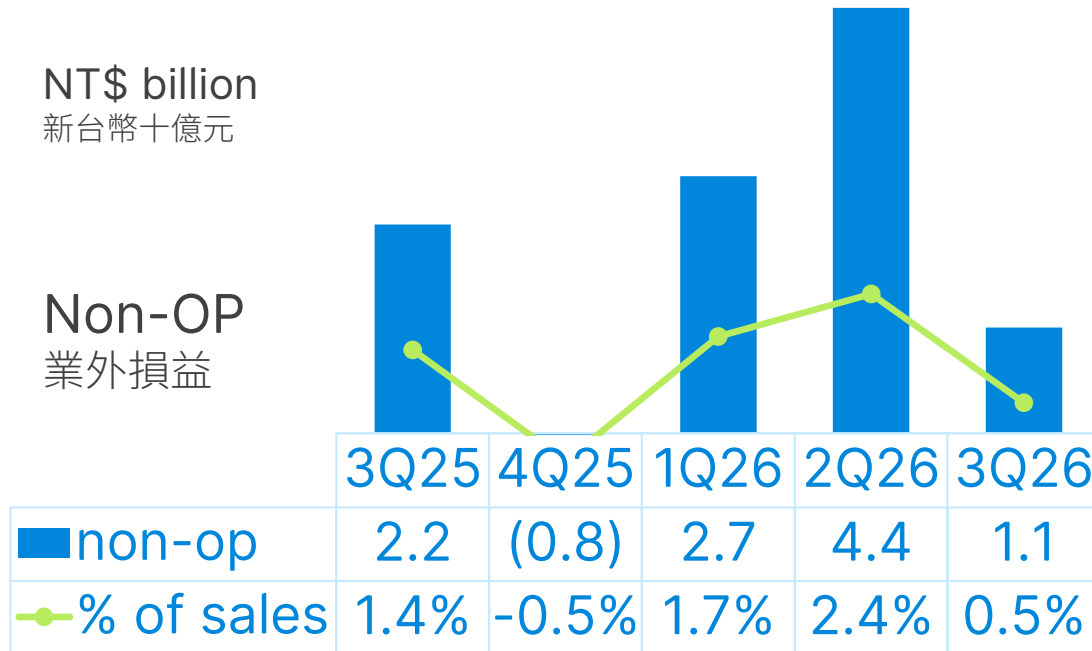


Non-operating Profits

業外損益

NT\$ billion
新台幣十億元

Non-OP
業外損益



*包含透過損益按公允價值衡量之有價證券已實現及未實現評價損益、股利收入、採用權益法認列之投資損益及處分損益等

*The item includes realized and unrealized evaluations of gains or losses from financial assets at fair value through profit or loss, dividend income, share of profit(loss) of associates accounted for under the equity, and gain (loss) on disposal of associates accounted for under the equity, etc.

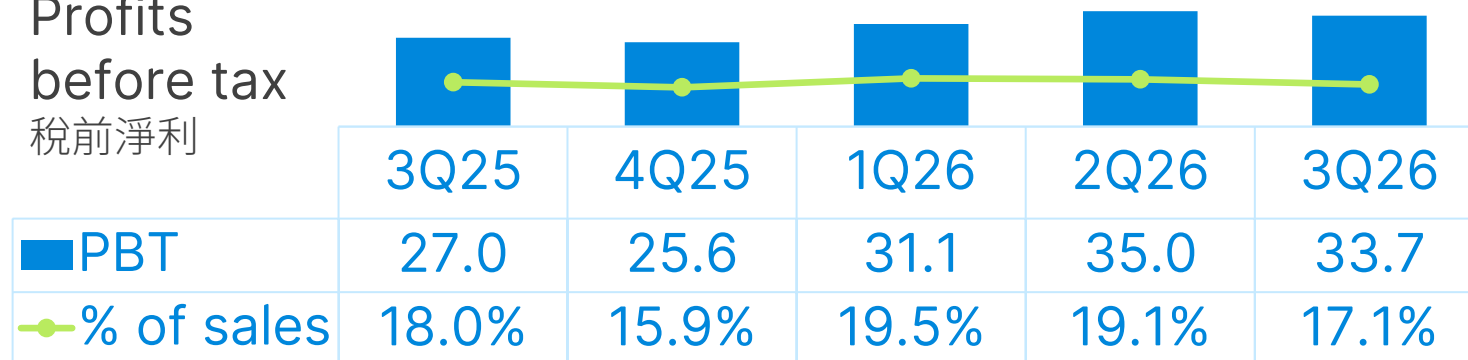
NT\$ million 新台幣百萬元	3Q25	2Q26	3Q26
Gains or losses from investment* 投資損益*	876	1,880	265
Interest income 利息收益	321	398	317
FX income and valuation of FX forward 滙兌損益及遠匯評價損益等	374	735	609
Others 其他	604	1,416	(145)
Total 合計	2,175	4,429	1,046

Profits before Tax v.s EBITDA

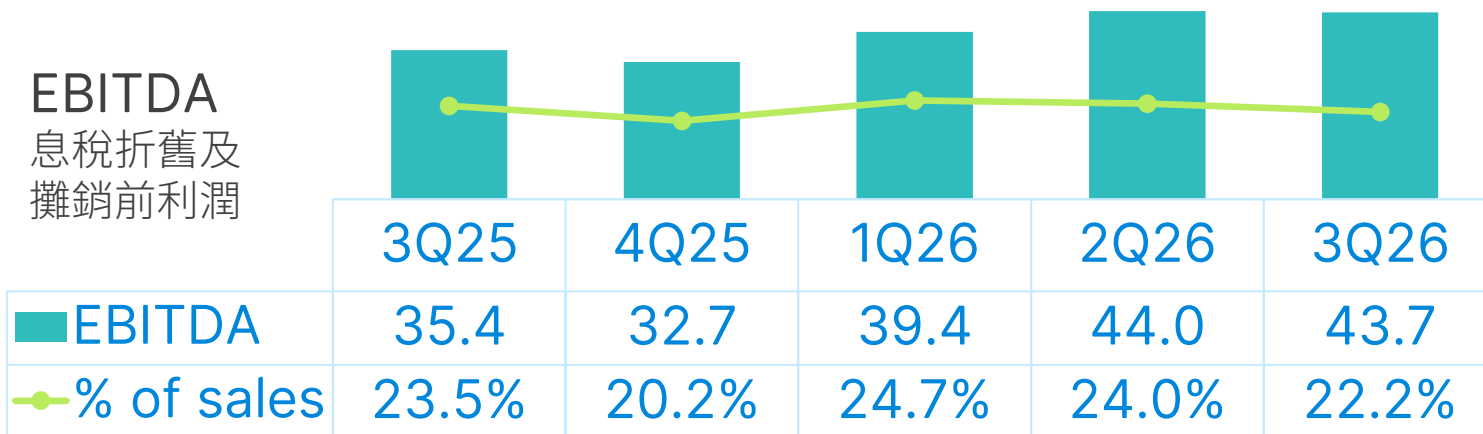
稅前淨利及息稅折舊及攤銷前利潤

NT\$ billion
新台幣十億元

Profits
before tax
稅前淨利



EBITDA
息稅折舊及
攤銷前利潤



	Y/Y 年對年	Q/Q 季對季
Profits before tax 稅前淨利	+25%	-4%
EBITDA 息稅折舊及 攤銷前利潤	+24%	-1%

Net Profits after Tax

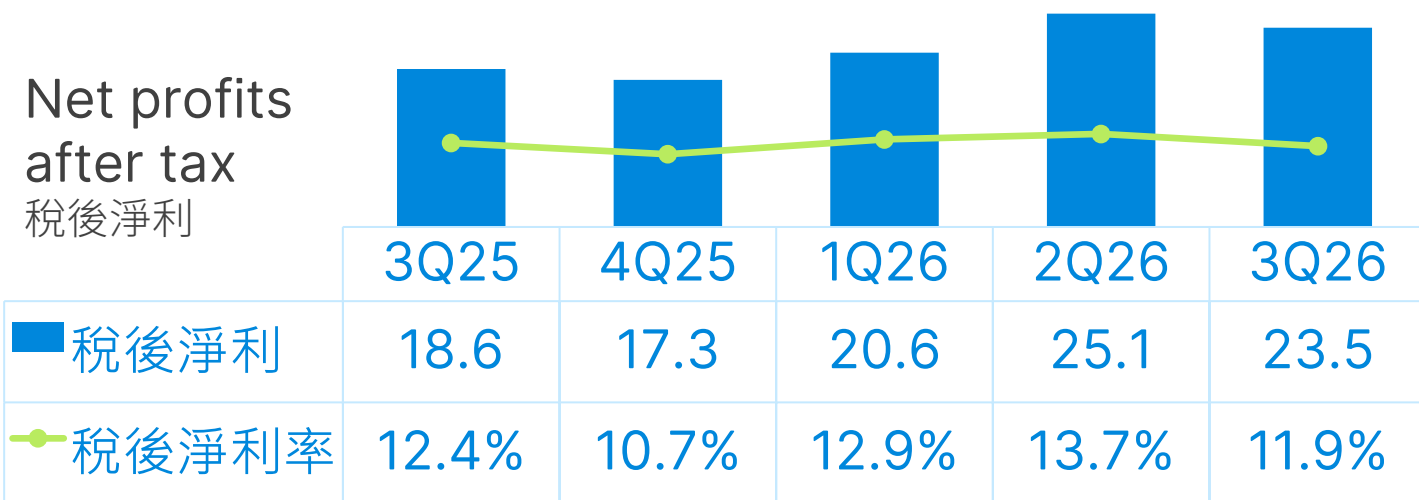
稅後淨利

NT\$ billion

新台幣十億元

Net profits
after tax

稅後淨利



	Y/Y 年對年	Q/Q 季對季
Net profits after tax	+26%	-7%

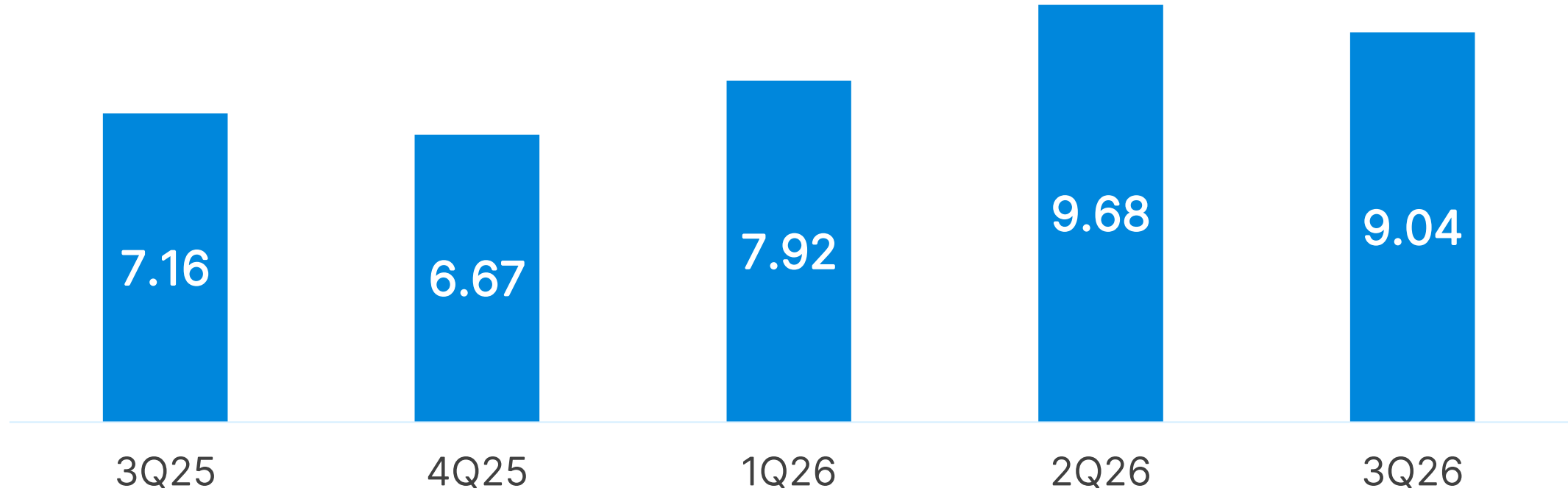
NT\$ million

新台幣百萬元

	3Q25	2Q26	3Q26
Profit before income tax 稅前淨利	26,983	35,000	33,667
Income tax 所得稅	(6,061)	(7,831)	(7,608)
Non-controlling interest 非控制權益	(2,316)	(2,033)	(2,564)
Net profit after tax 稅後淨利	18,606	25,136	23,495

EPS 每股淨利

Unit: NT\$
新台幣元



*EPS based on shares outstanding of 2,598 million.

每股盈餘之設算基於在外流通股數25.98億股。

YT3Q 2026 Financial Results

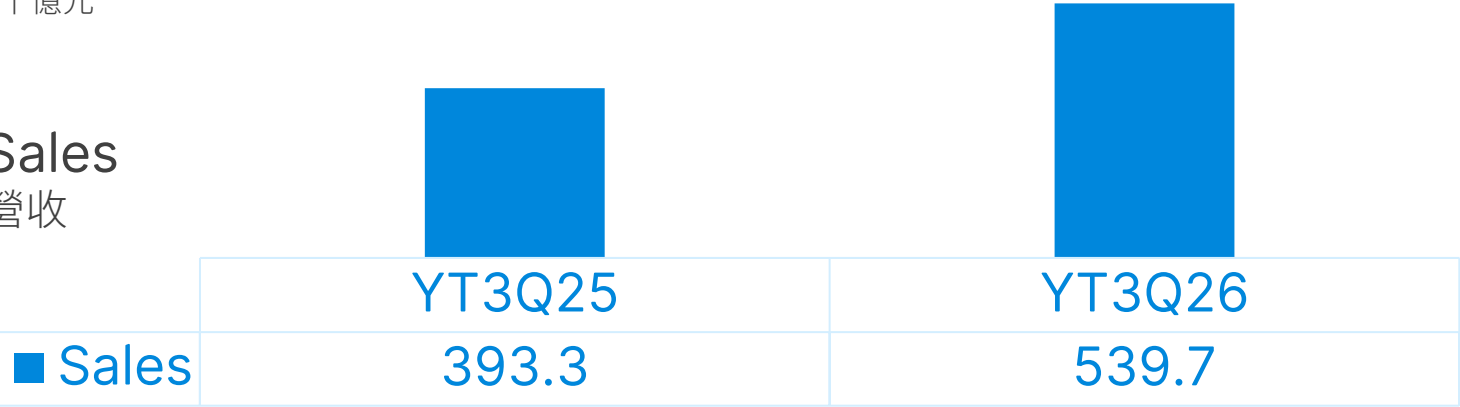
2026年前三季結算數字

Sales Revenues & Gross Profits

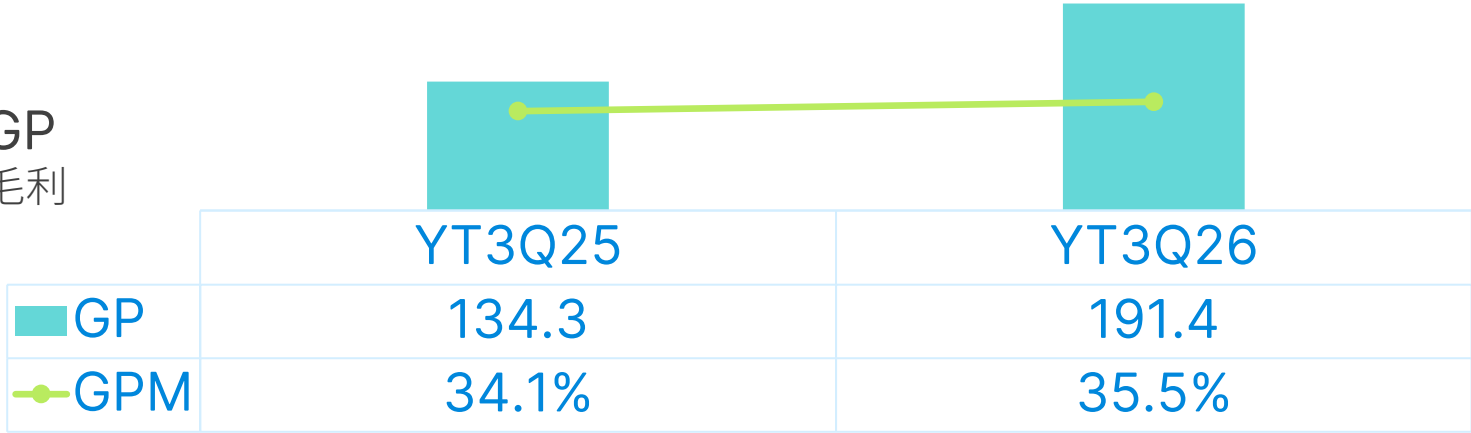
合併營收及毛利

NT\$ billion
新台幣十億元

Sales
營收



GP
毛利



Y/Y 年對年	
Sales 營收	+37%
GP 毛利	+43%

Operating Profits & Expenses

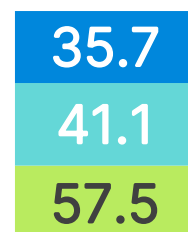
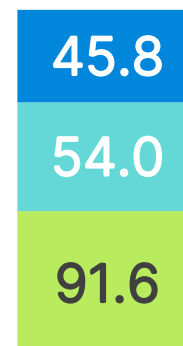
營業淨利及費用

NT\$ billion
新台幣十億元

■ R&D
■ SG&A
■ OP

(% of sales)

	YT3Q25	YT3Q26
R&D	9.1%	8.5%
SG&A	10.4%	10.0%
OPEX	19.5%	18.5%
OPM	14.6%	17.0%

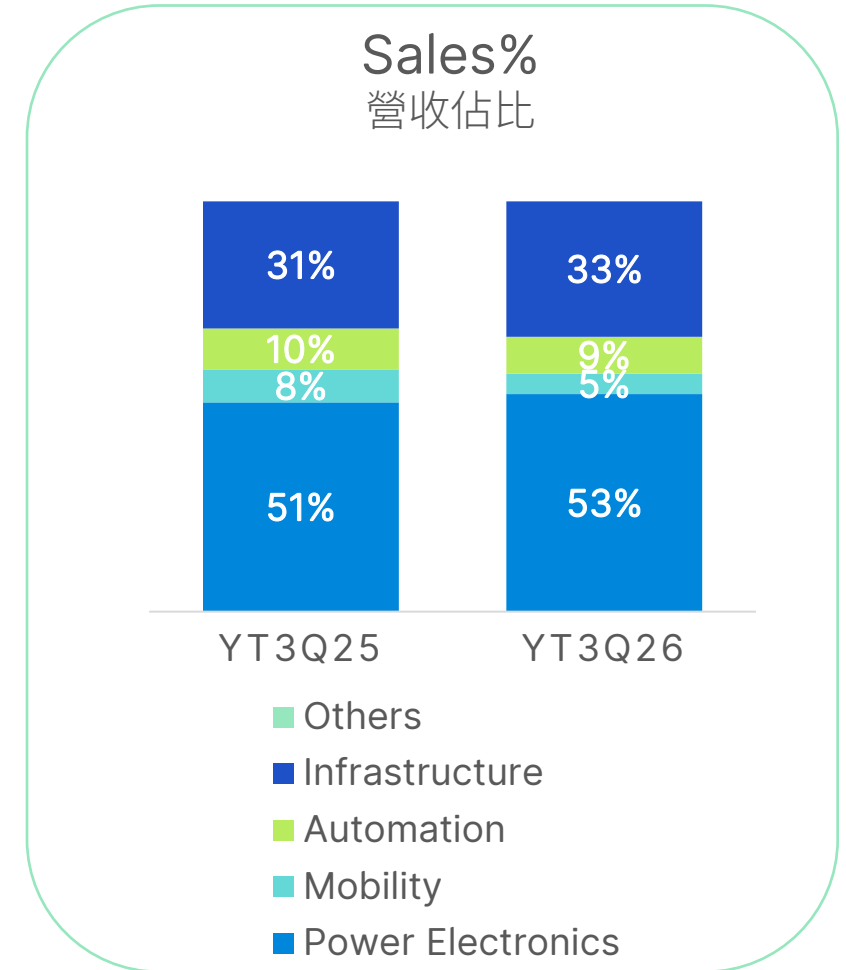


Y/Y 年對年	
R&D 研發費用	+28%
SG&A 銷管費用	+32%
OPEX 總營業費用	+30%
OP 營業淨利	+59%

Performance by Segment

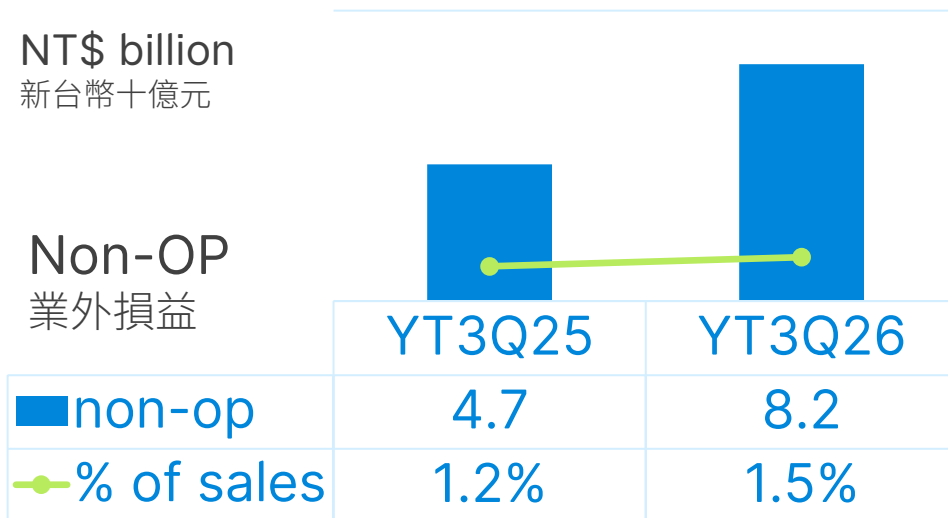
主要部門表現

NT\$ million 新台幣百萬元	Sales	Y/Y	Profits	Y/Y
Power Electronics 電源及零組件	287,848	+44%	58,928	+48%
Mobility 交通	25,080	-16%	(1,267)	-200%
Automation 自動化	45,791	+13%	435	-20%
Infrastructure 基礎設施	180,154	+47%	33,512	+92%



Non-operating Profits

業外損益



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*The item includes realized and unrealized evaluations of gains or losses from financial assets at fair value through profit or loss, dividend income, share of profit(loss) of associates accounted for under the equity, and gain (loss) on disposal of associates accounted for under the equity, etc.

NT\$ million 新台幣百萬元	YT3Q25	YT3Q26
Gains or losses from investment* 投資損益*	306	2,104
Interest income 利息收益	1,146	1,143
FX income and valuation of FX forward 滙兌損益及遠滙評價損益等	706	1,708
Others 其他	2,546	3,196
Total 合計	4,704	8,151

Profits before Tax v.s EBITDA

稅前淨利及息稅折舊及攤銷前利潤

NT\$ billion

新台幣十億元

Profits
before tax
稅前淨利

	YT3Q25	YT3Q26
■ PBT	62.2	99.8
● % of sales	15.8%	18.5%

EBITDA
息稅折舊及
攤銷前利潤

	YT3Q25	YT3Q26
■ EBITDA	85.2	127.2
● % of sales	21.7%	23.6%

Y/Y 年對年	
Profits before tax 稅前淨利	+60%
EBITDA 息稅折舊及 攤銷前利潤	+49%

Net Profits after Tax

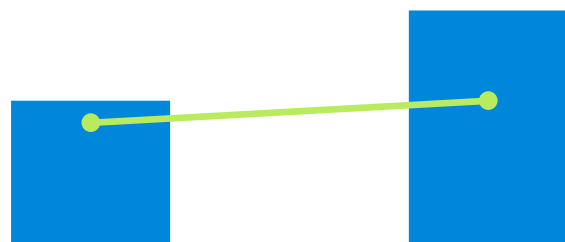
稅後淨利

NT\$ billion

新台幣十億元

Net profits
after tax

稅後淨利



YT3Q25

YT3Q26

■ Net profits
after tax

● % of sales

42.8

69.2

10.9%

12.8%

Y/Y

年對年

Net profits
after tax

+62%

NT\$ million

新台幣百萬元

YT3Q25

YT3Q26

Profit before income tax

稅前淨利

62,217

99,759

Income tax

所得稅

(13,918)

(22,697)

Non-controlling interest

非控制權益

(5,514)

(7,876)

Net profit after tax

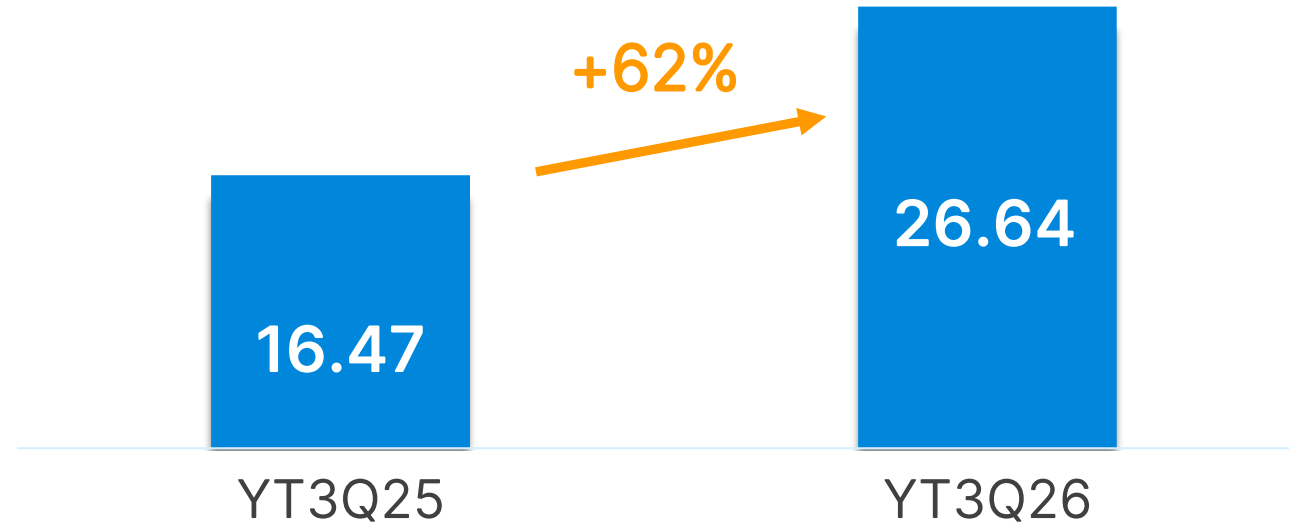
稅後淨利

42,785

69,186

EPS 每股淨利

Unit: NT\$
新台幣元



*EPS based on shares outstanding of 2,598 million.

每股盈餘之設算基於在外流通股數25.98億股。

Business Categories



Power Electronics

- Components
- Power & Systems
- Fans & Thermal Management



Mobility

- EV Powertrain Systems



Automation

- Industrial Automation
- Building Automation



Infrastructure

- ICT Infrastructure
- Energy Infrastructure
- Display Solutions

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