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2009年 第四季財報
法人說明會

2009 4Q Result
Analyst Meeting

11 Mar 2010

- 合併財務數字乃根據財務會計準則公報第七號編製
Consolidated financials are based on
Statement of Financial Accounting Standard
No. 7
- 所有合併數字均經由會計師審核
Consolidated numbers are audited by CPA

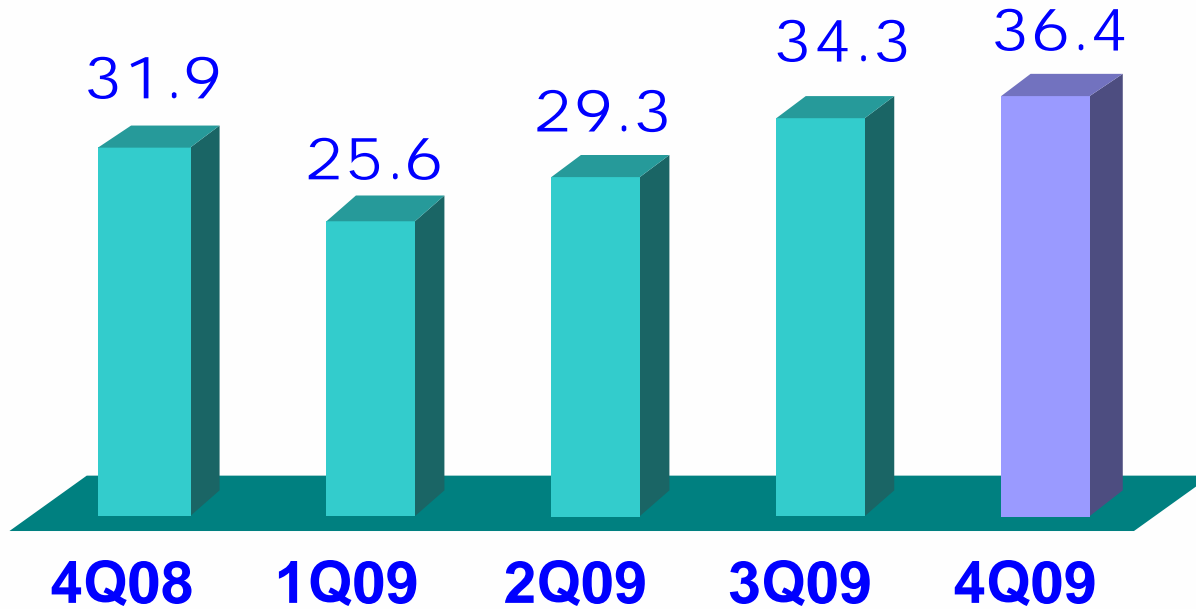


2009年第四季結算數字

2009 Fourth Quarter Results

合併營收 Revenues

單位：新台幣十億元
Unit: NT\$ billion

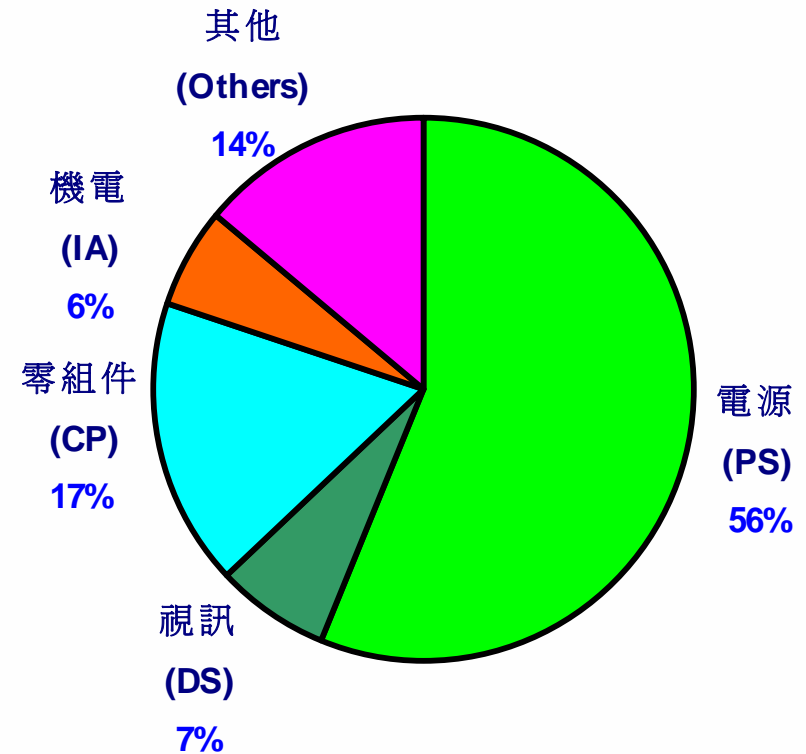
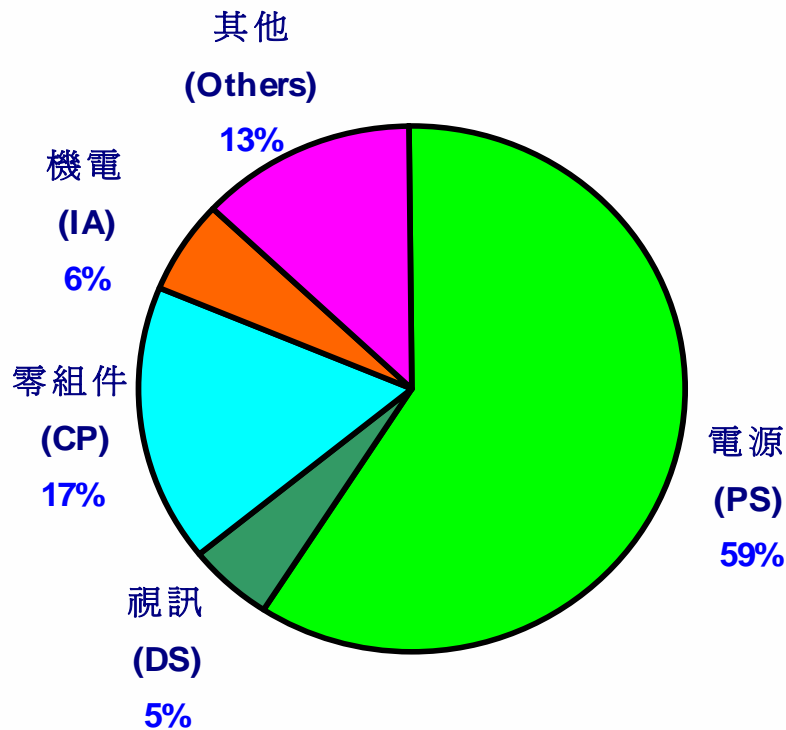


業務分類 (1)

Revenues by Product (1)

3Q09

4Q09



業務分類 (1)

Revenues by Product (1)

單位：新台幣百萬元
Unit: NT\$ million

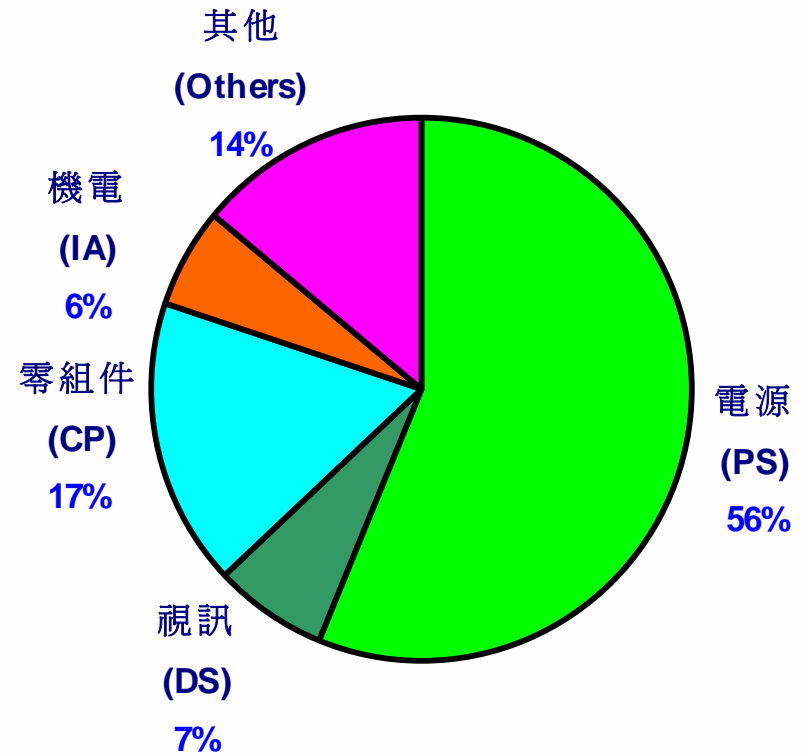
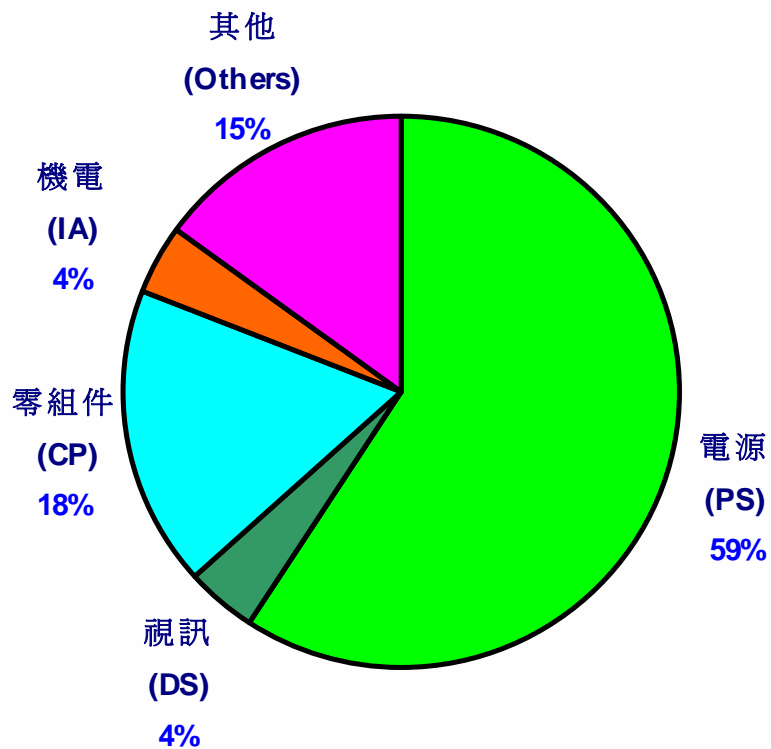
| | 3Q09 | 4Q09 | Change |
|--------|--------|--------|--------|
| PS | 20,248 | 20,353 | 1% |
| CP | 5,743 | 6,207 | 8% |
| DS | 1,784 | 2,366 | 33% |
| IA | 1,967 | 2,277 | 16% |
| Others | 4,554 | 5,174 | 14% |
| Total | 34,296 | 36,376 | 6% |

業務分類 (2)

Revenues by Product (2)

4Q08

4Q09



業務分類 (2)

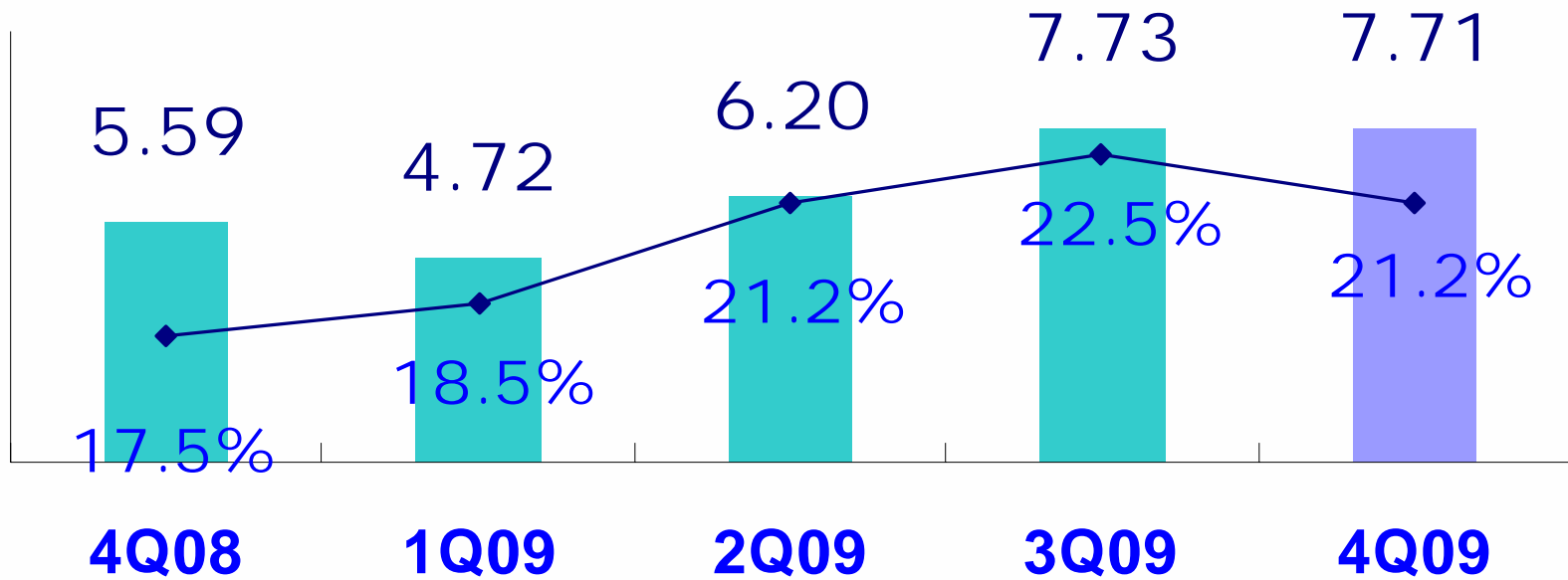
Revenues by Product (2)

單位：新台幣百萬元
Unit: NT\$ million

| | 4Q08 | 4Q09 | Change |
|--------|--------|--------|--------|
| PS | 18,859 | 20,353 | 8% |
| CP | 5,580 | 6,207 | 11% |
| DS | 1,317 | 2,366 | 80% |
| IA | 1,388 | 2,277 | 64% |
| Others | 4,775 | 5,174 | 8% |
| Total | 31,919 | 36,376 | 14% |

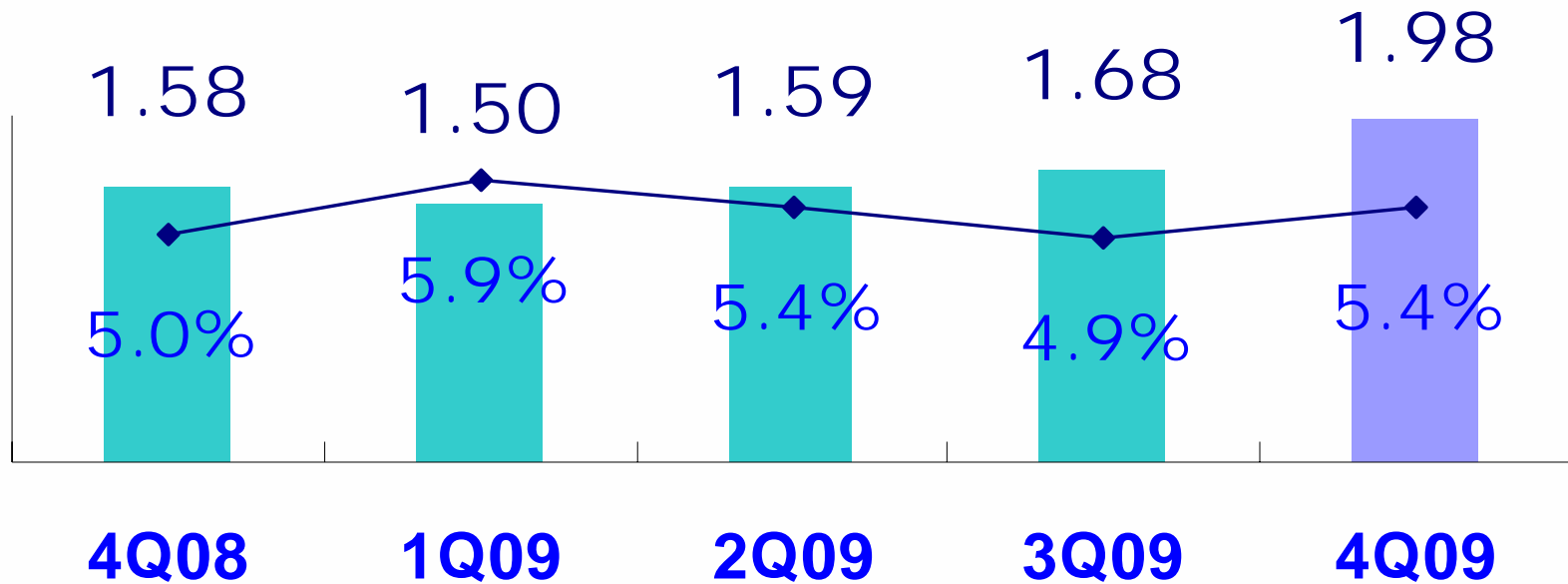
營業毛利 Gross Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



研發費用 R&D Expense

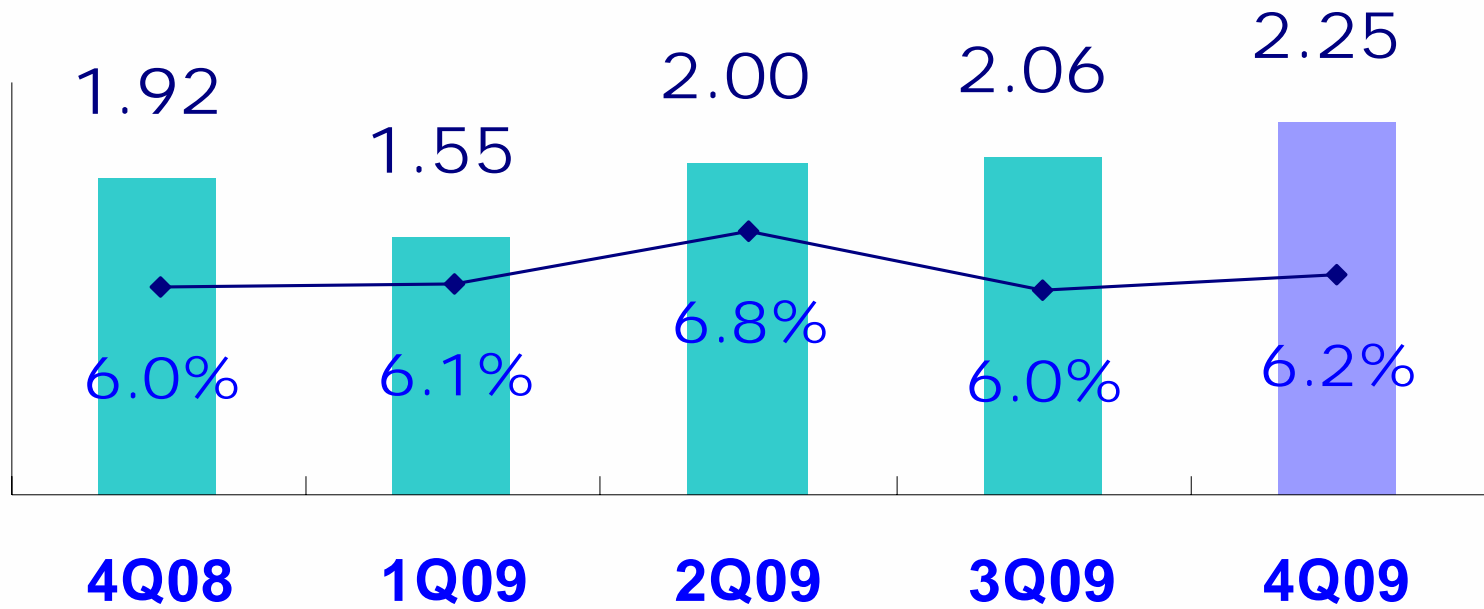
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



銷管費用

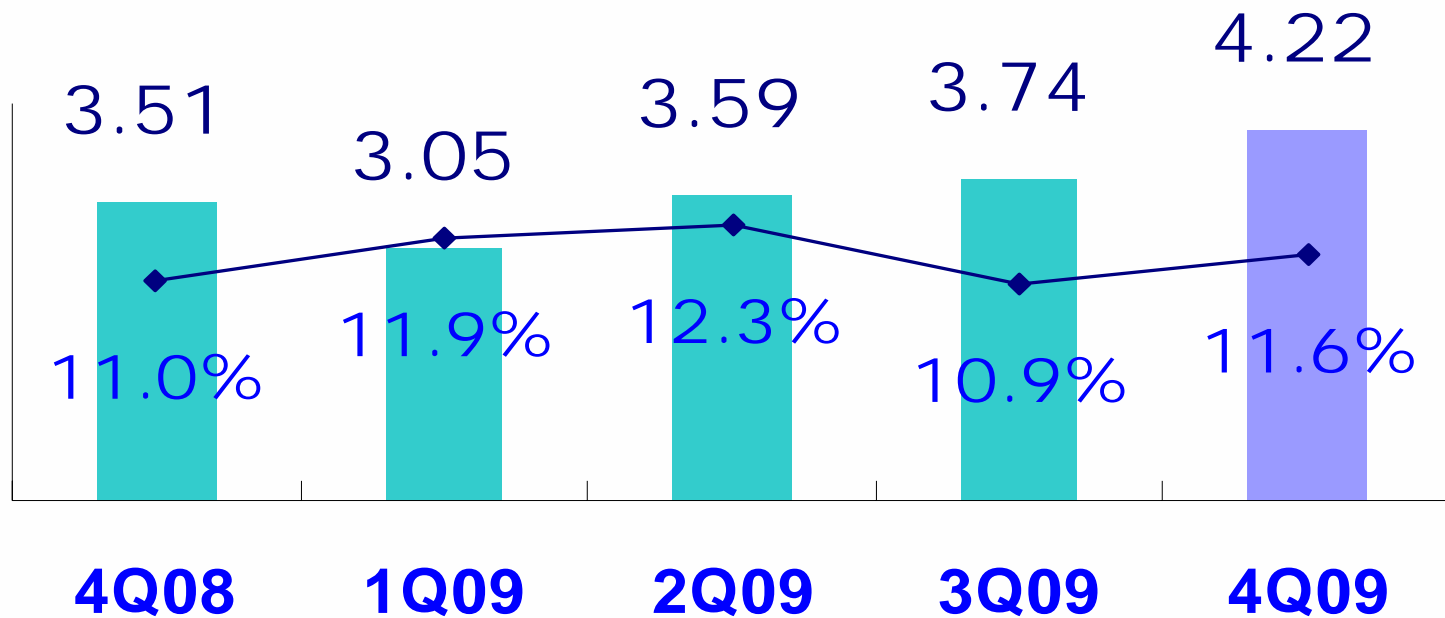
SG&A Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



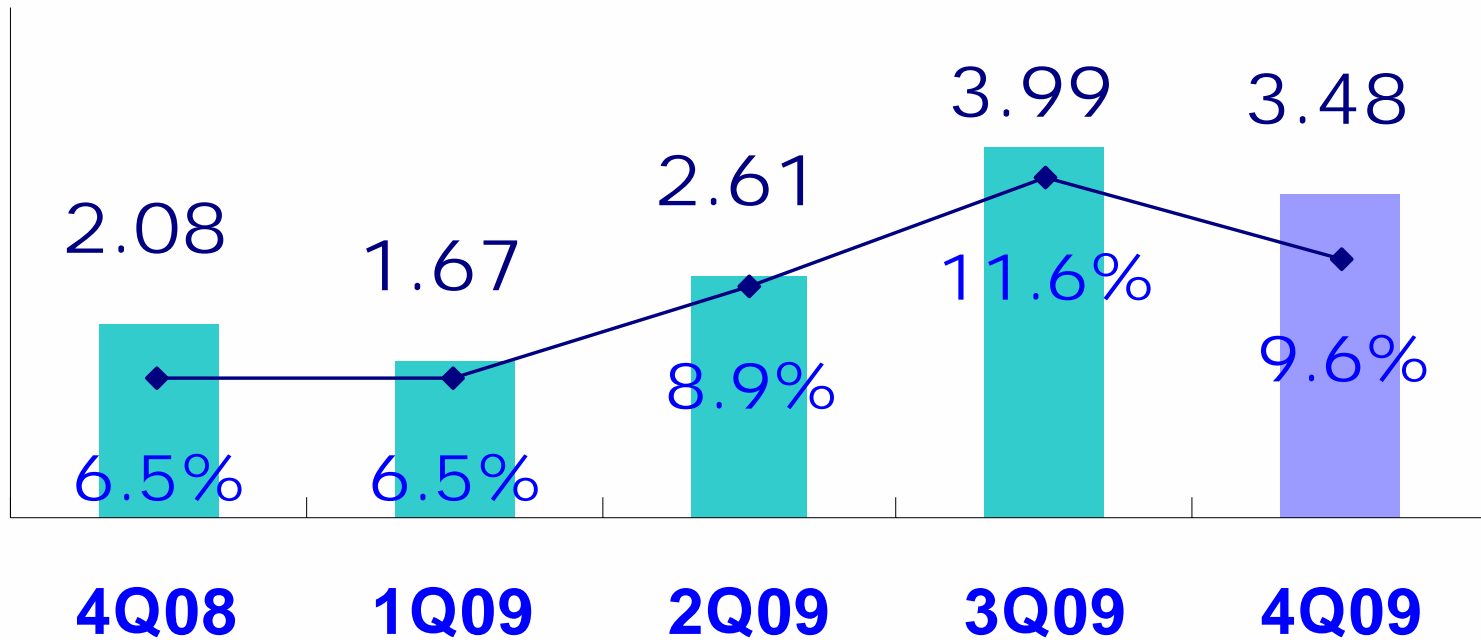
總營業費用 Operating Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



營業淨利 Operating Profit

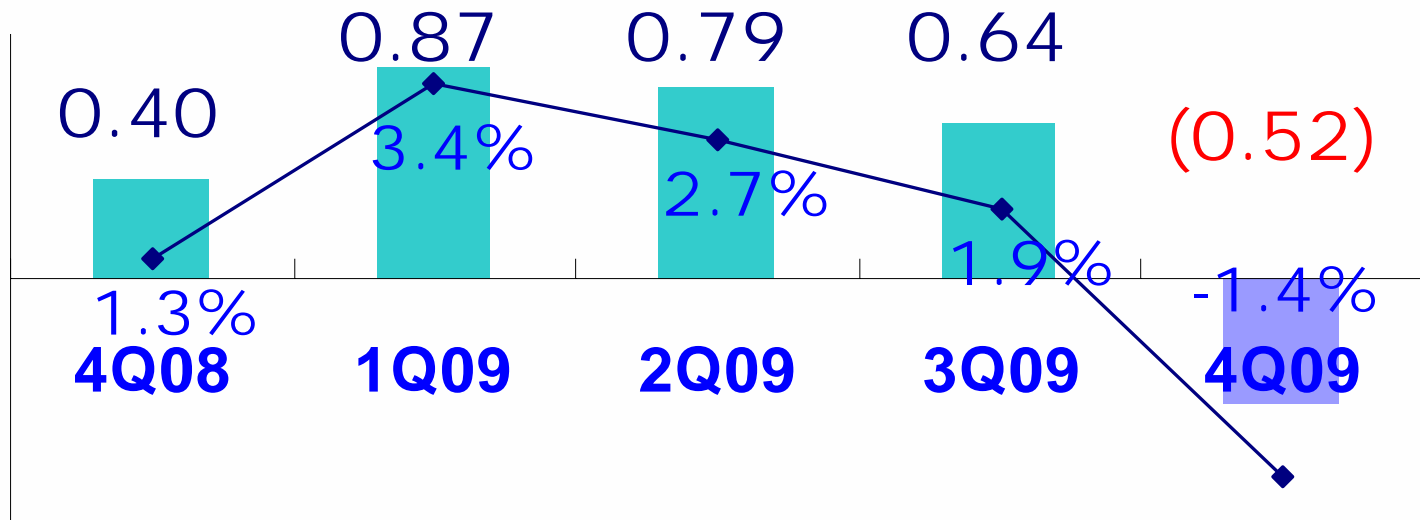
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



業外損益

Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



業外損益細項

Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

| | 3Q09 | 4Q09 |
|---------------------------|------|---------|
| 處分投資(Investment disposal) | 30 | (2) |
| 投資損益(Investment income) | 250 | 187 |
| 利息收益(Interest income) | 118 | 99 |
| 現金股利(Cash Dividend) | 16 | 5 |
| 匯兌損益(F/X) * | 117 | 212 |
| 其他業外損益(Others) | 106 | (1,021) |
| 合計(Total) | 638 | (520) |

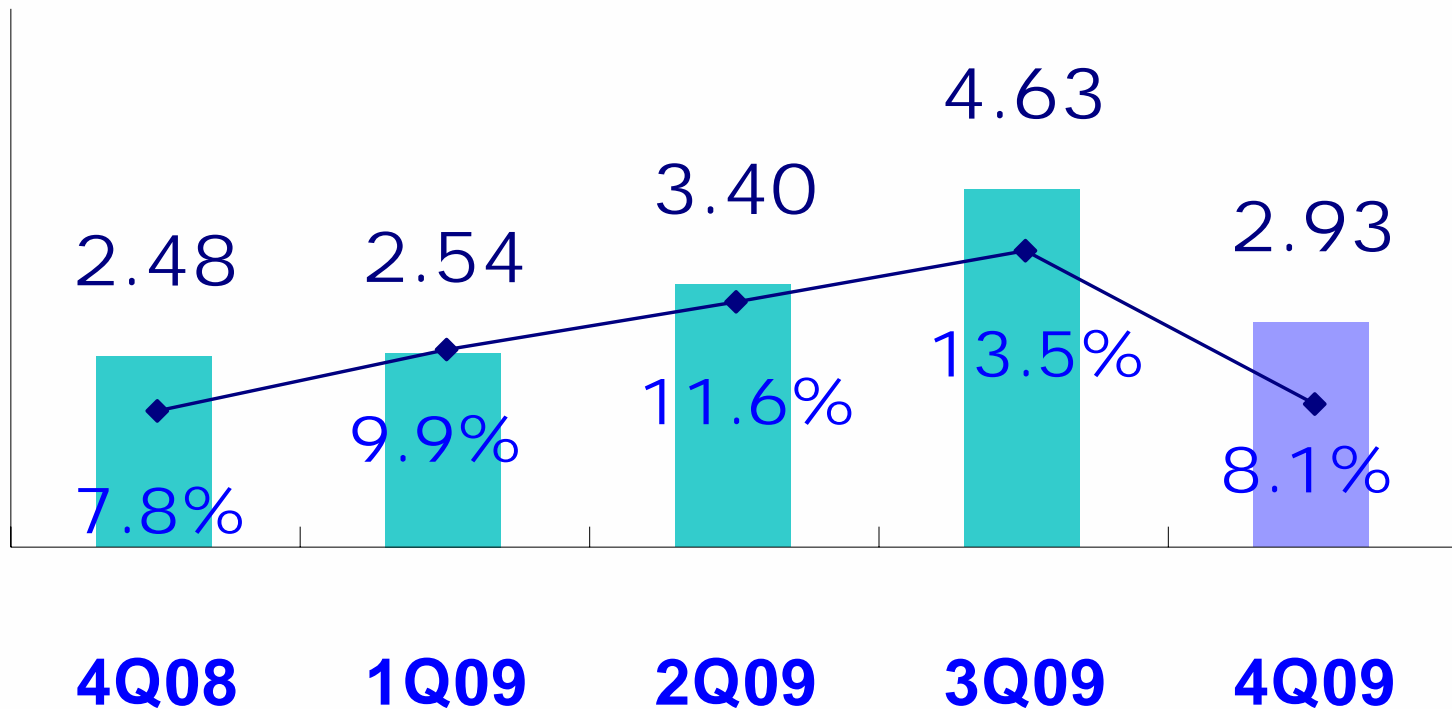
* 包含外匯相關金融資產評價變更

* Including FX-related derivatives' fair value change

稅前淨利

Net Income Before Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



所得稅與少數股權

Tax & Minority Interest

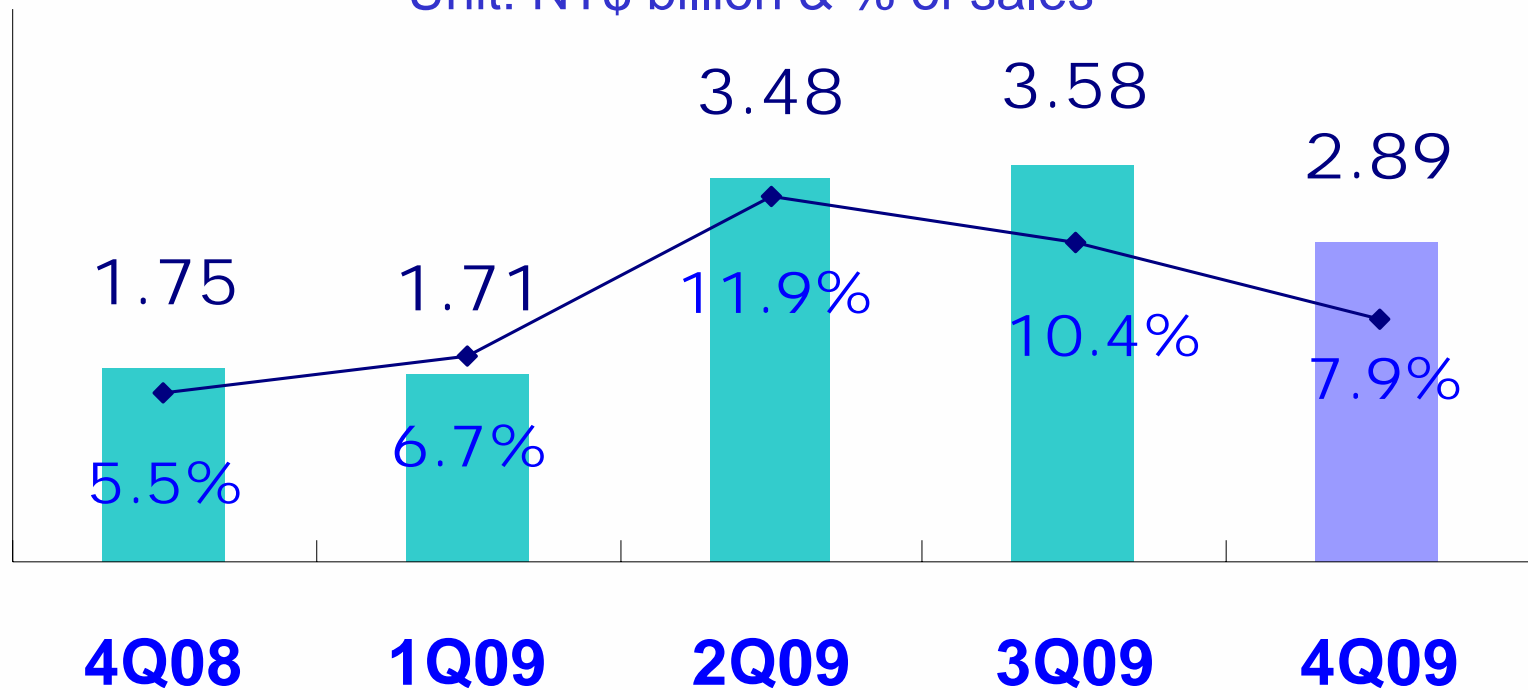
單位：新台幣百萬元
Unit: NT\$ million

| | 3Q09 | 4Q09 |
|-----------------------------|-------|-------|
| 稅前淨利(Net income before tax) | 4,631 | 2,963 |
| 所得稅(Tax) | (546) | (31) |
| 少數股權淨利(Minority interest) | (501) | (41) |
| 稅後淨利(Net income after tax) | 3,583 | 2,891 |

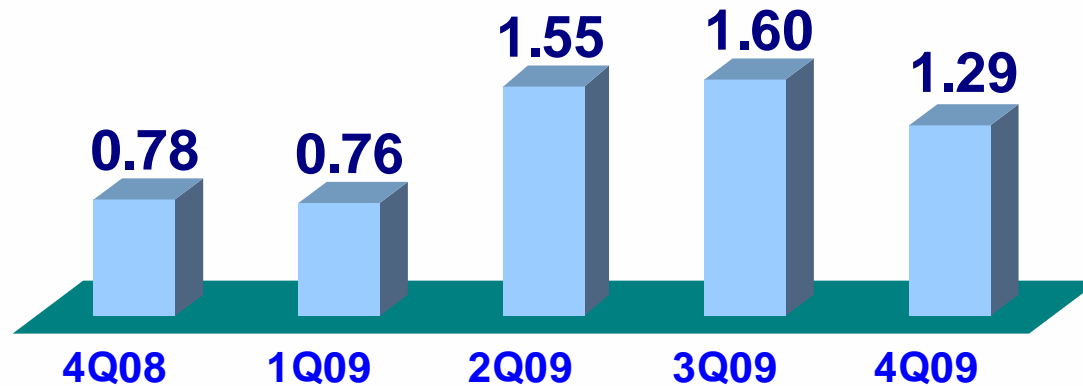
稅後淨利

Net Income After Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**22.43**億股

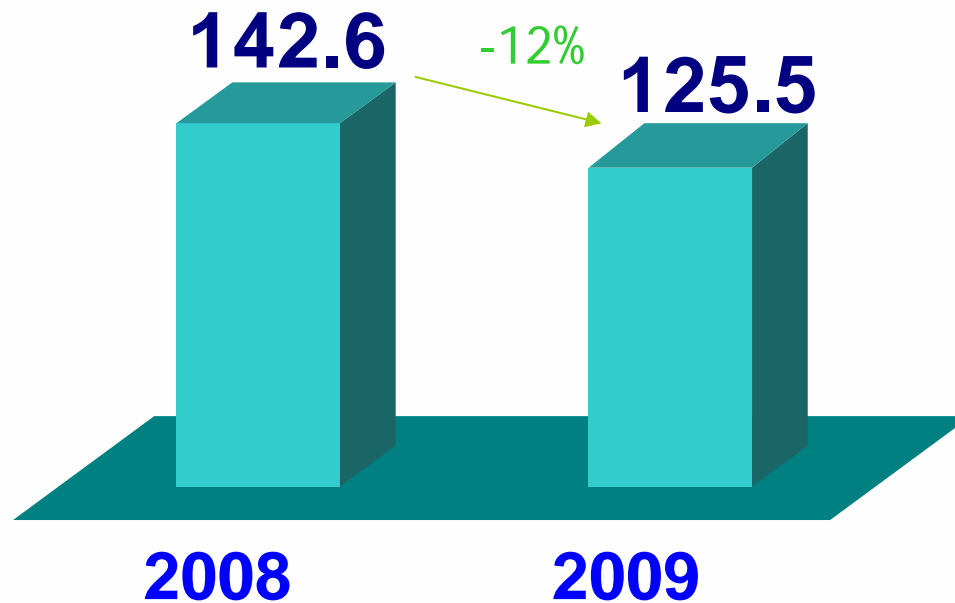
*EPS based on weighted average shares outstanding of **2,243** million shares.

2009年結算數字

2009 Full Year Results

合併營收 Revenues

單位：新台幣十億元
Unit: NT\$ billion

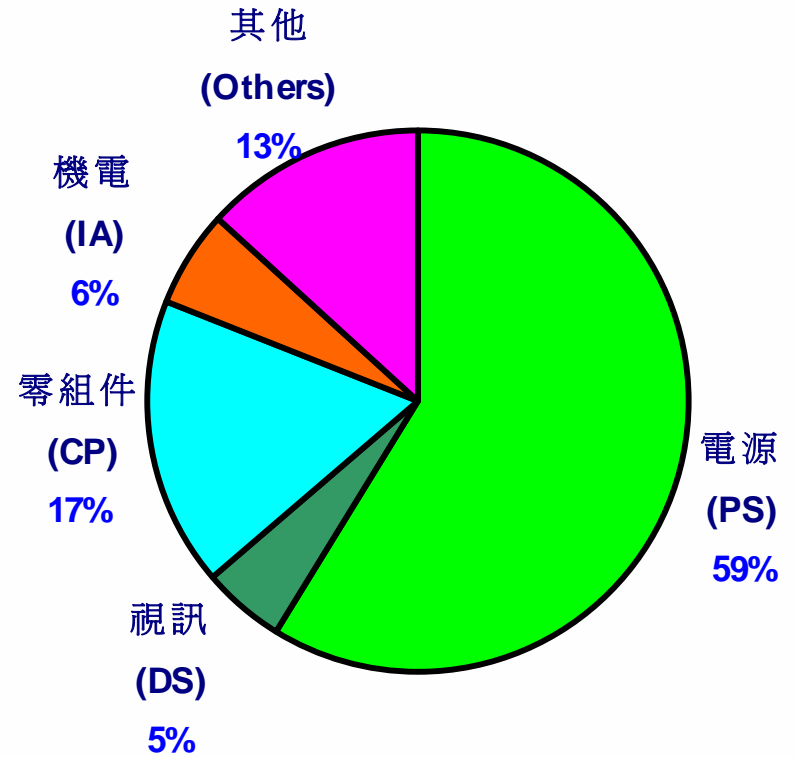
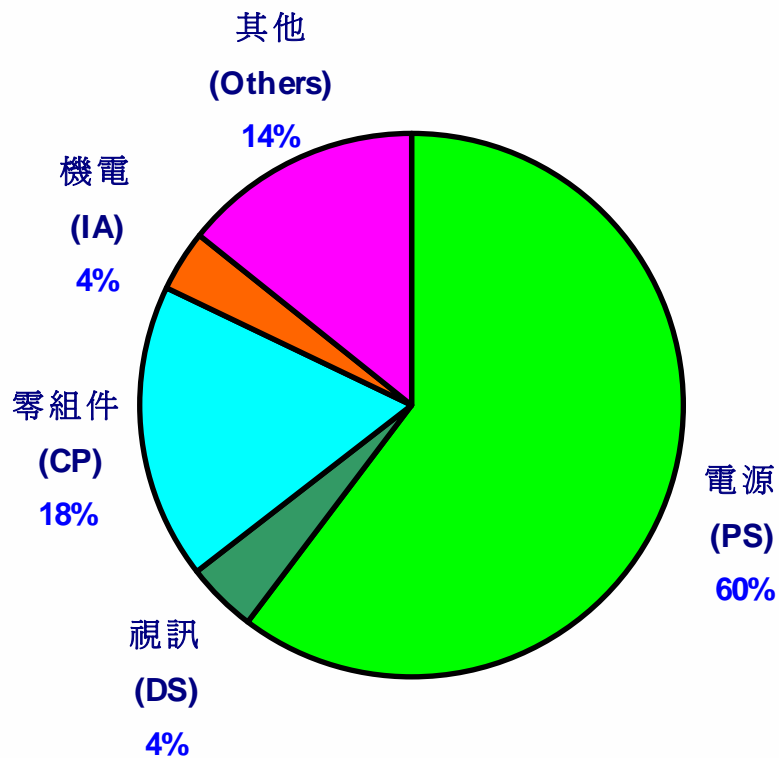


業務分類

Revenues by Product

2008

2009



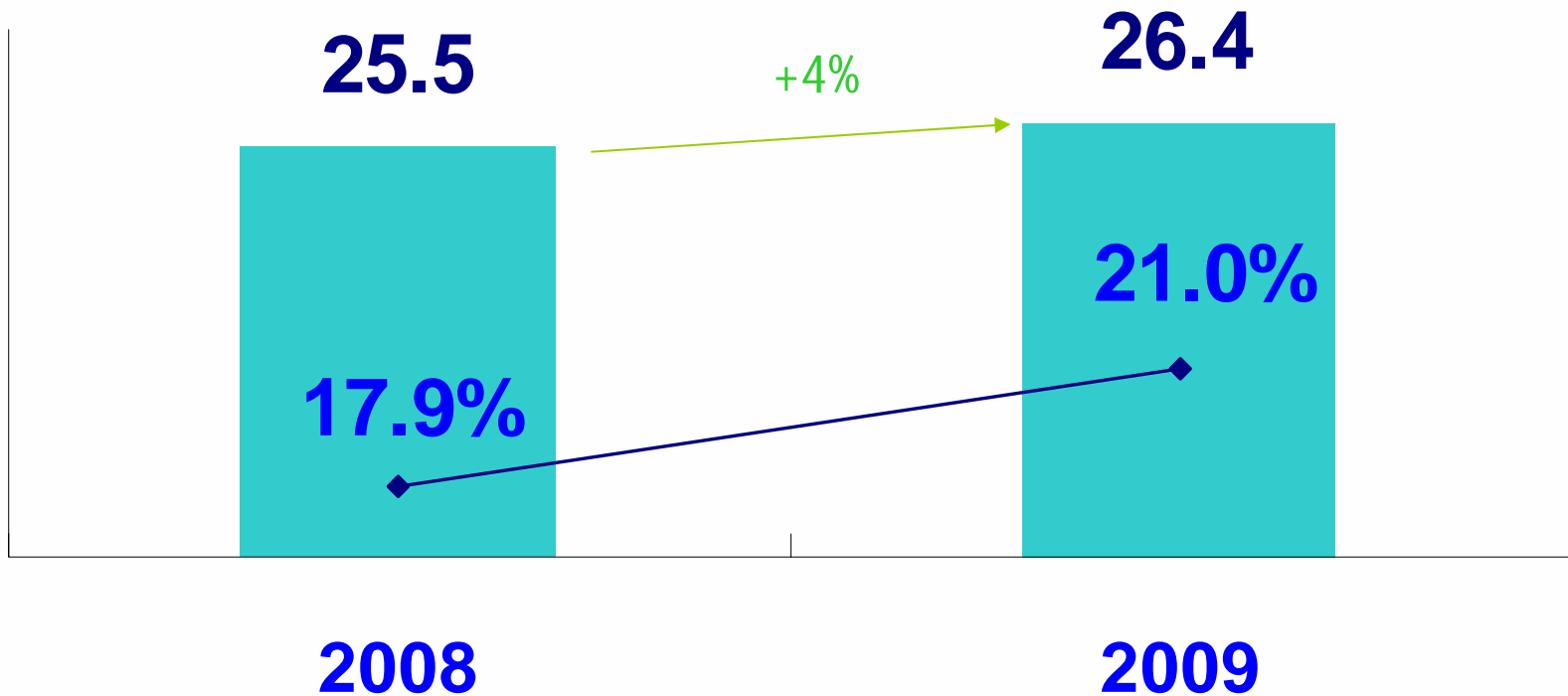
業務分類

Revenues by Product

| | 2008 | 2009 | Change |
|--------|---------|---------|--------|
| PS | 85,096 | 74,121 | -13% |
| CP | 25,568 | 21,412 | -16% |
| VD | 5,303 | 6,114 | 15% |
| IA | 6,424 | 7,138 | 11% |
| Others | 20,254 | 16,726 | -17% |
| Total | 142,645 | 125,511 | -12% |

營業毛利 Gross Profit

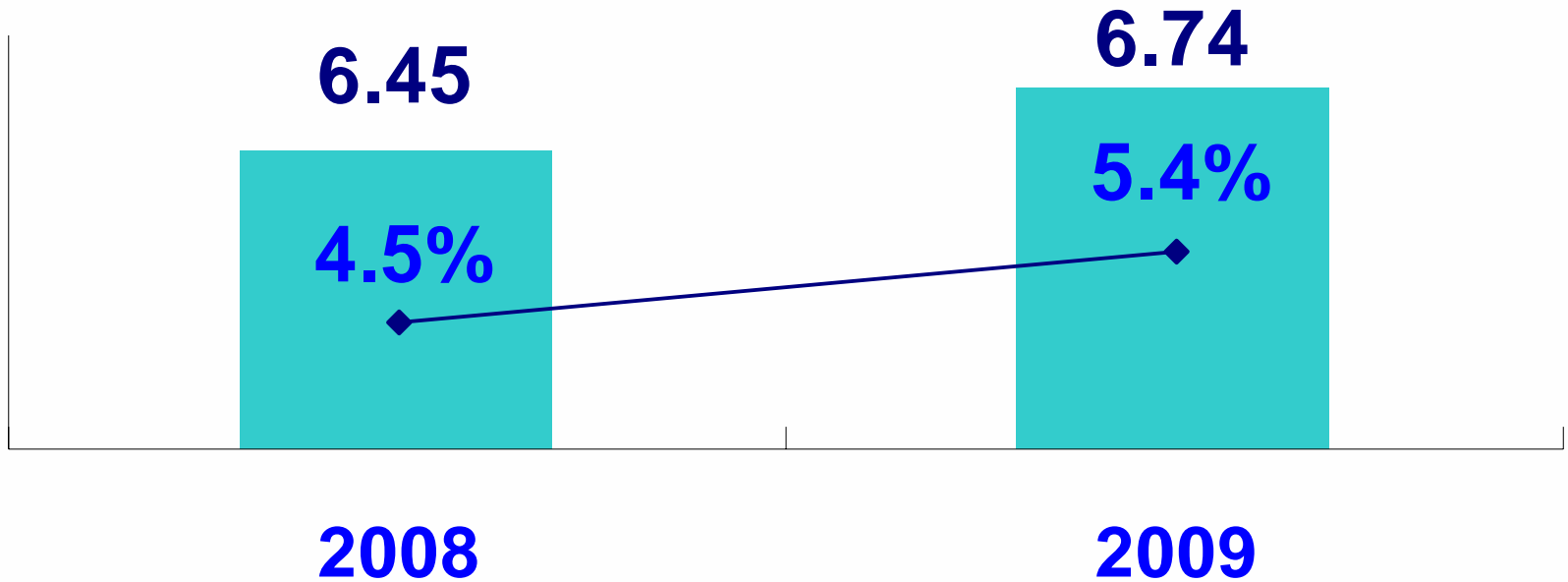
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



研發費用

R&D Expense

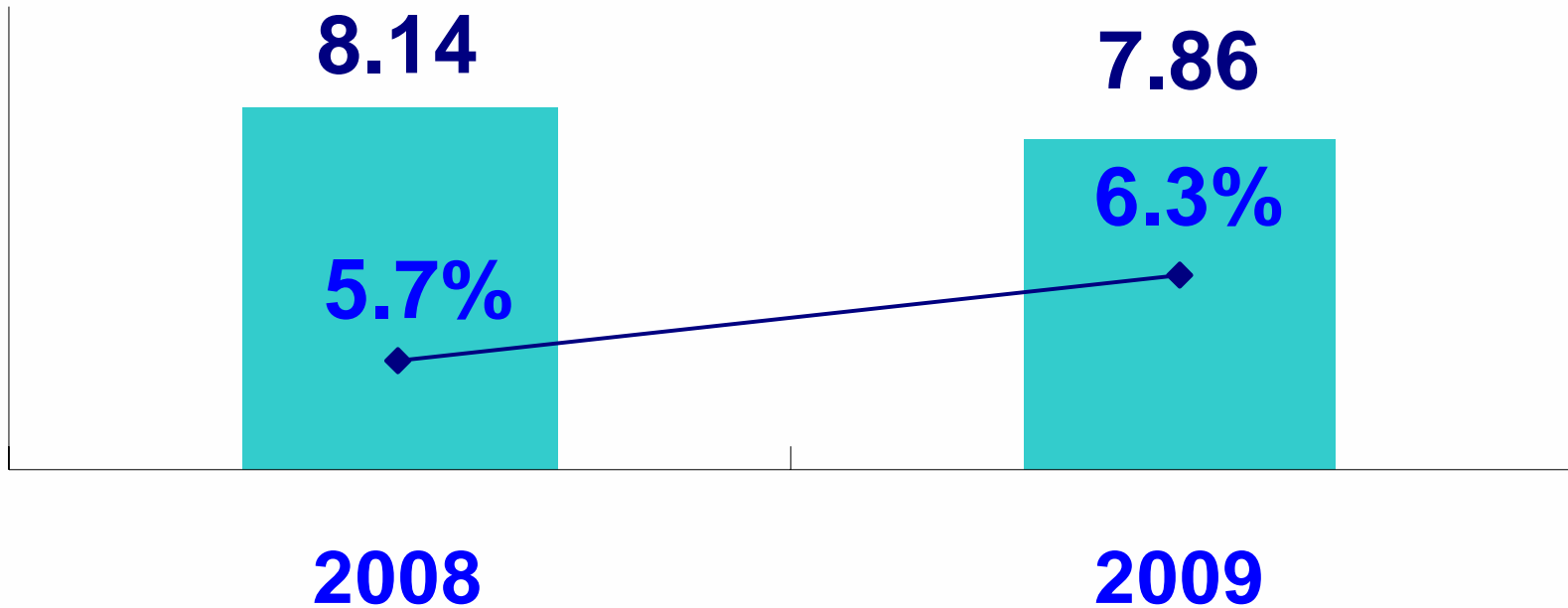
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



銷管費用

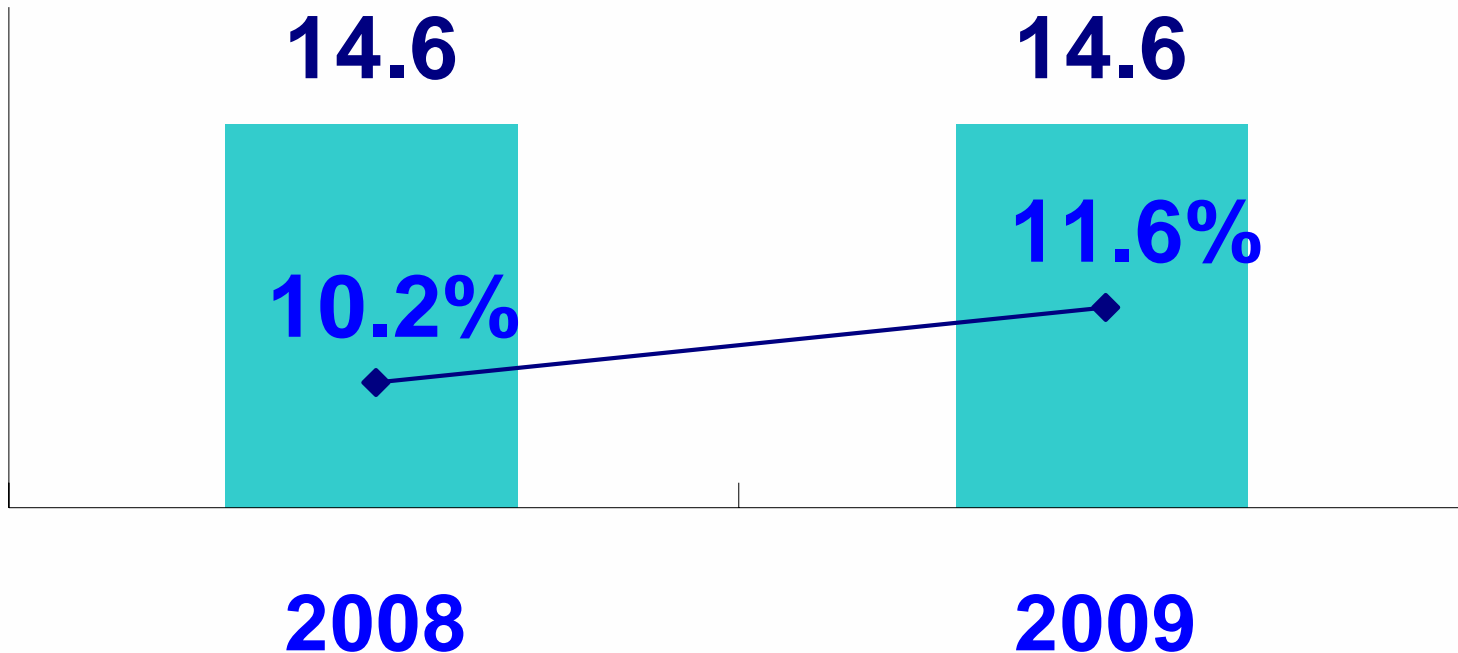
SG&A Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



總營業費用 Operating Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

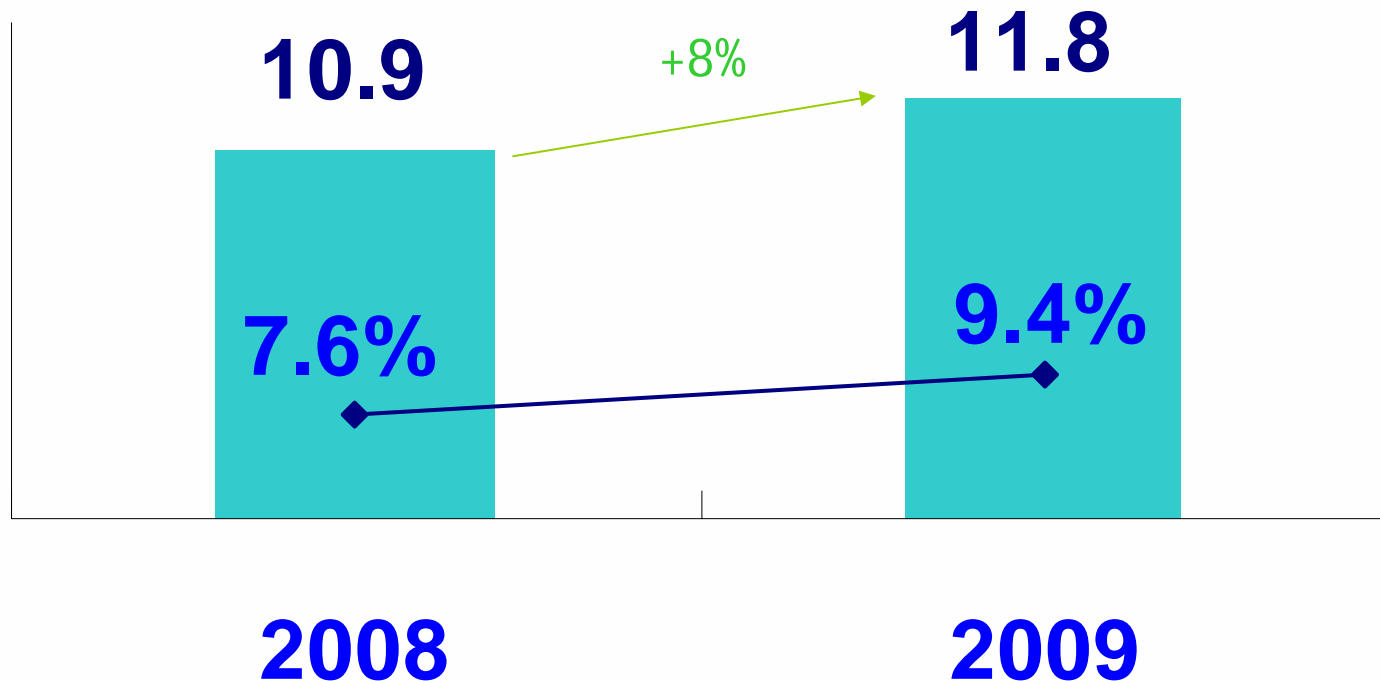


營業淨利

Operating Profit

單位：新台幣十億元及營收百分比

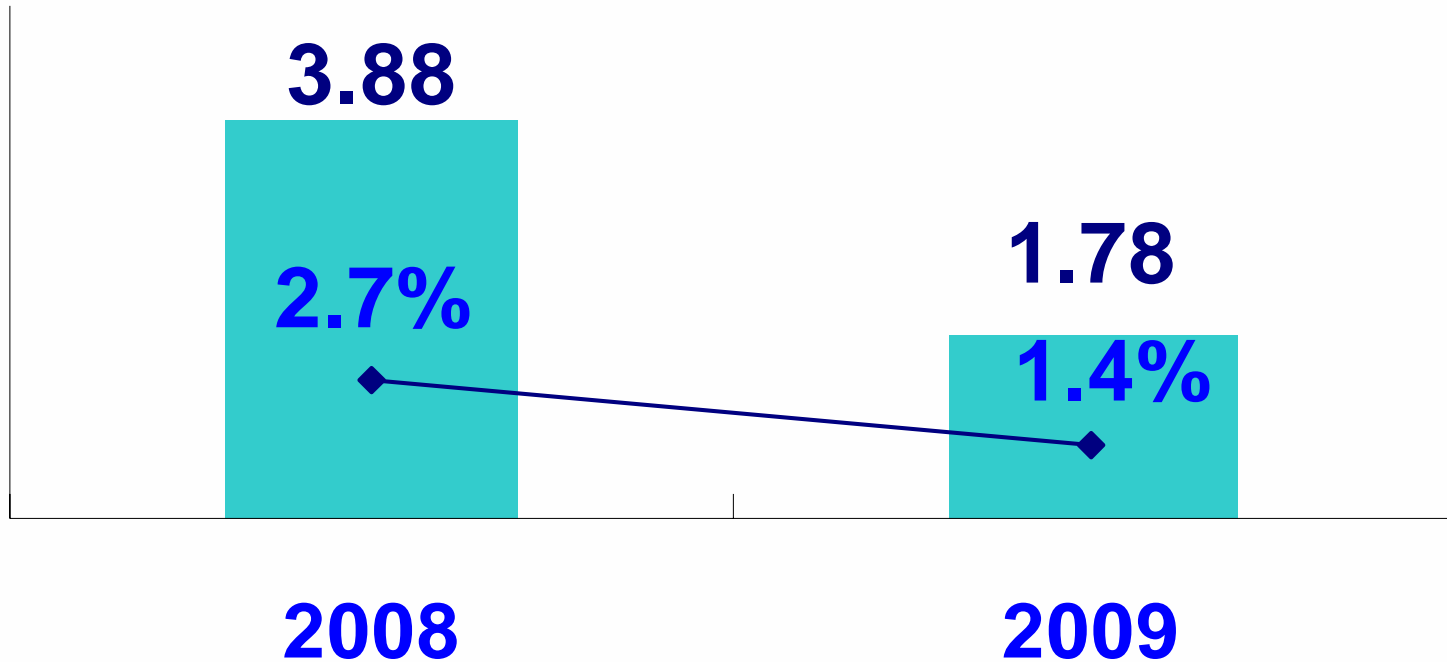
Unit: NT\$ billion & % of sales



業外損益

Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



業外損益細項

Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

| | 2008 | 2009 |
|----------------------------|-------|-------|
| 處分投資 (Investment disposal) | (50) | 24 |
| 投資損益 (Investment income) | 695 | 728 |
| 利息收益 (Interest income) | 926 | 411 |
| 現金股利 (Cash Dividend) | 111 | 38 |
| 匯兌損益 (F/X) * | 1,047 | 776 |
| 其他業外損益 (Others) | 1,148 | (202) |
| 合計 (Total) | 3,877 | 1,776 |

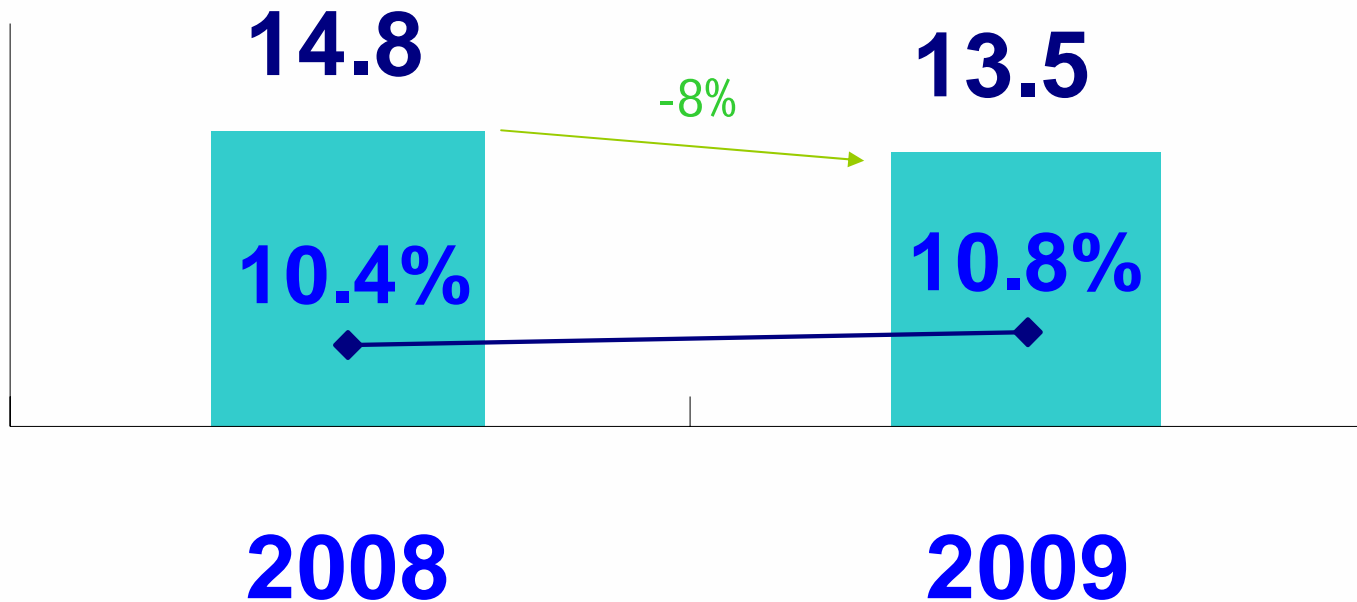
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稅前淨利

Net Income Before Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



所得稅與少數股權

Tax & Minority Interest

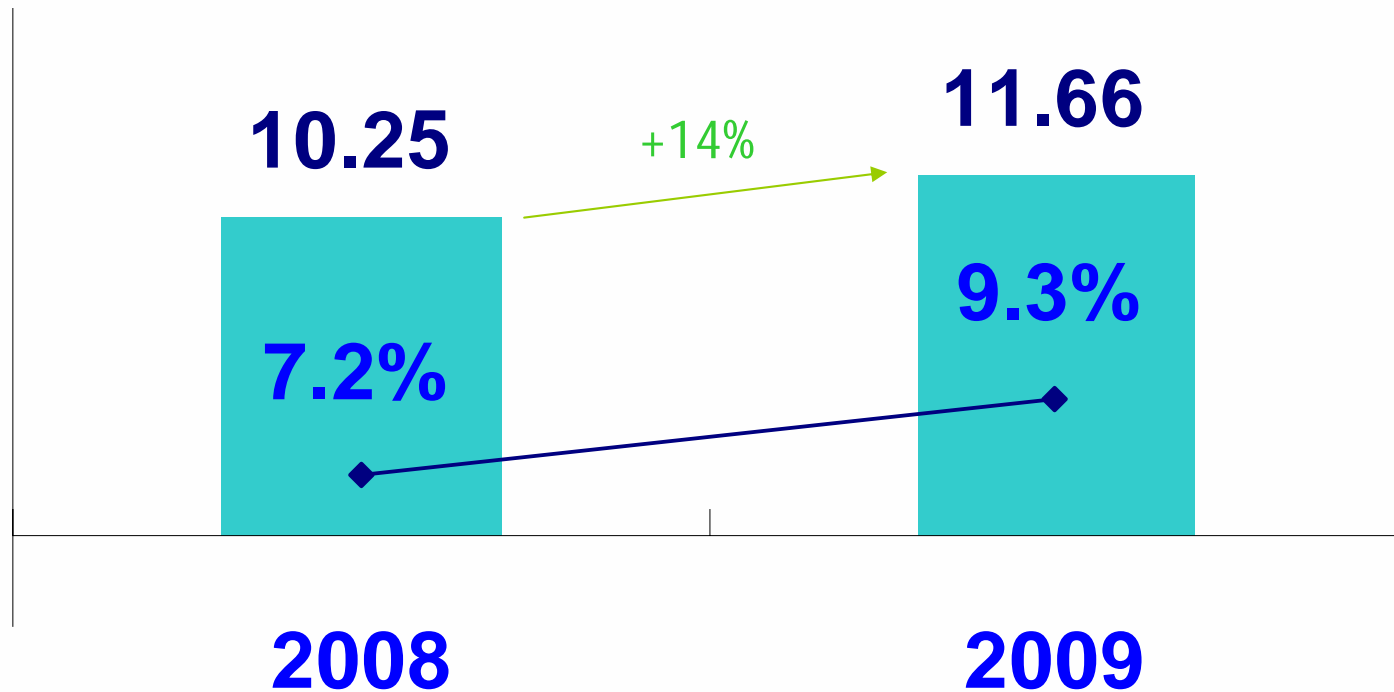
單位：新台幣百萬元
Unit: NT\$ million

| | 2008 | 2009 |
|-----------------------------|---------|---------|
| 稅前淨利(Net income before tax) | 14,787 | 13,538 |
| 所得稅(Tax) | (2,524) | (470) |
| 少數股權淨利(Minority interest) | (2,012) | (1,411) |
| 稅後淨利(Net income after tax) | 10,251 | 11,657 |

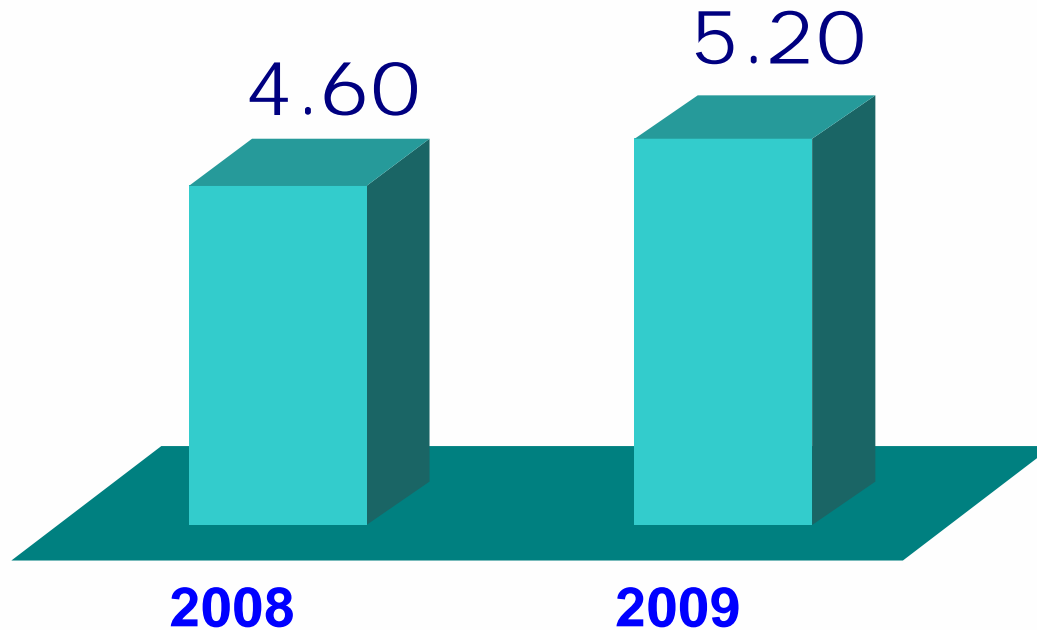
稅後淨利

Net Income After Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**22.43**億股

*EPS based on weighted average shares outstanding of **2,243** million shares.

謝謝！
THANK YOU !